

ETOR · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

eToro Group Ltd. · Financial Services · Capital Markets

LATEST CLOSE

36.78 USD

2.2% latest week

Weekly setup

Mixed setup

The weekly trend is active. Price is 6.1% above the Trend Line and sits at 29.2% of its 52-week range. The latest completed week returned 2.2%, after a -9.7% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is inexpensive relative to peers. Options positioning is volatility with 47/100 conviction, while the latest news-sentiment score is 54/100. Near-term considerations: volume confirmation is below normal; earnings are due in 12d.

Technical setup score 34/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

36.78 USD

24 Jul 2026

1W RETURN

2.2%

latest completed week

4W RETURN

-9.7%

short-term follow-through

12W RETURN

-0.4%

quarterly tape

TREND BREADTH

15.4%

8 of 52 weeks active

VOLUME RATIO

0.6x

vs 13-week average

What is working

- The trend backdrop is active with a 8-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Activity pressure is positive on the latest completed week.
- Next-week expectancy is positive at 61.41% based on similar historical setup states.

What could go wrong

- Price is below Fair Value, so the market is still discounting the latest tape.
- The share remains more than 20% below its 52-week high.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

2.2%

Latest completed week; four-week move -9.7%.

INDICATOR STACK

36/49

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 61.41%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Volatility

47/100 conviction; expected move 12.3%.

NEWS SENTIMENT

54/100

51 relevant articles in the latest sentiment read.

EVENT RISK

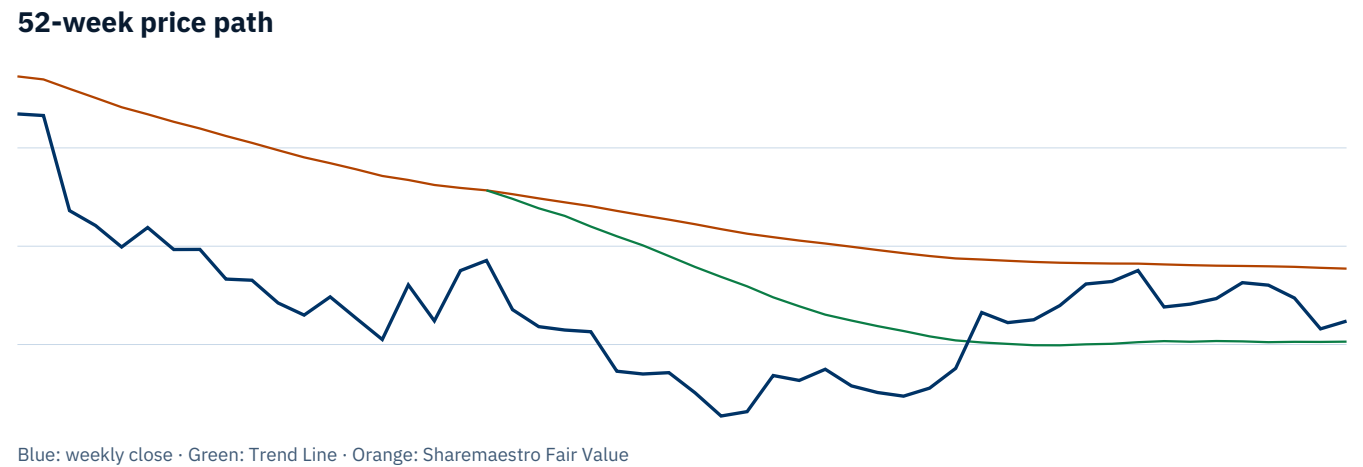
12d

Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 6.1% above the Trend Line and sits at 29.2% of its 52-week range. The latest completed week returned 2.2%, after a -9.7% four-week move.



Position in the 52-week range

TrendcloseFair

24.74 USD65.95 USD

Latest close sits at 29.2% of the 52-week range.

RANGE LOCATION

29.2%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

6.1%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

-12.8%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-44.2%

Distance from the latest 52-week high.

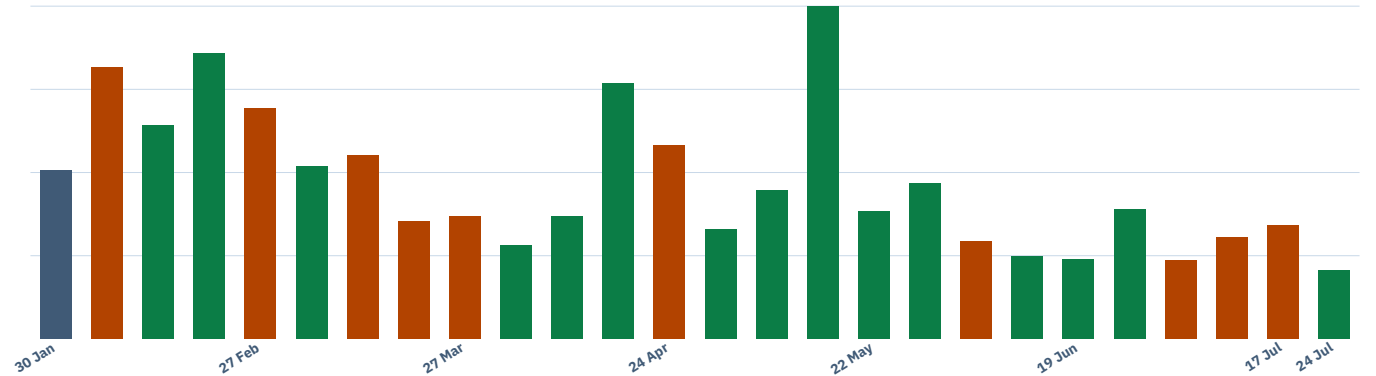
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.6x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 0.6x Latest volume versus the 13-week average.	BASELINE 4.5M 13-week average volume.	ONE-YEAR BASE 5.5M 52-week average volume.	LATEST WEEKLY VOLUME 2.5M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

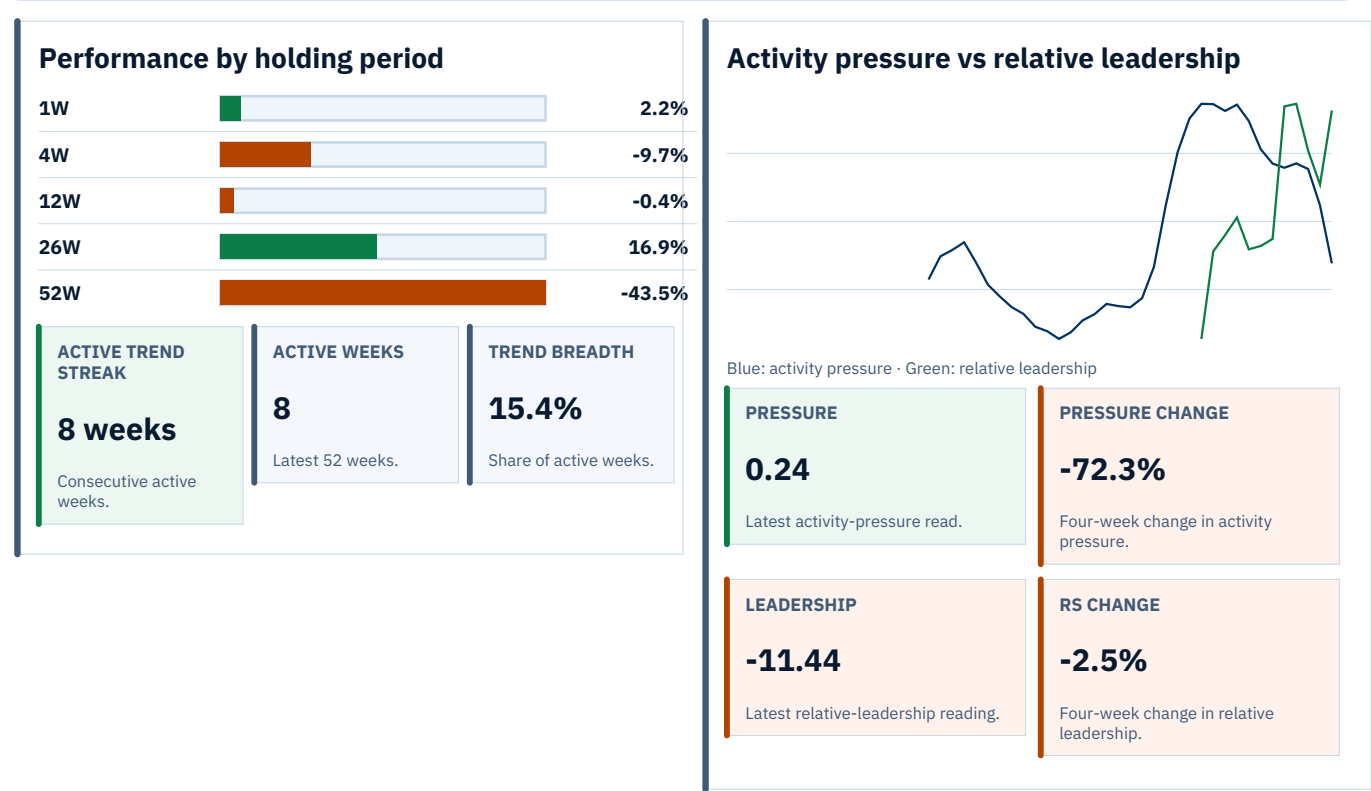
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -9.7% over four weeks, -0.4% over 12 weeks, and -43.5% over one year. The current trend has remained active for 8 consecutive weeks.



Technical setup scorecard

Trend		36
Momentum		27
Activity Pressure		49
Relative Leadership		15
Next-Week Expectancy		81
Volume		23
Smart Money		41
Risk Control		0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is inexpensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 97% Available factor fields.	MODEL CONFIDENCE 93% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		84/100
Value		94/100
Quality		78/100
Momentum		7/100
Growth		33/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 12.3x	GROSS MARGIN Gross profit retained from each unit of revenue. 7.6%
PRICE / SALES Market value relative to trailing revenue. 0.3x	OPERATING MARGIN Operating profit retained from revenue. 3.0%
EV / EBITDA Enterprise value relative to operating cash earnings. 5.8x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 3.3%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 17.8%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 73.2%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH-20.5% Latest one-year revenue growth.	DIVIDEND YIELD- Cash dividends relative to market value.
EPS GROWTH26.5% Latest one-year earnings-per-share growth.	BUYBACK YIELD-10.9% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH8.1% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD-10.9% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE6/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA-3.1x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

ETOR shows volatility options pressure with a 47/100 conviction score, put-call volume ratio of 2.07, expected move of 12.3%, and Sharemaestro trend signal active.

CONVICTION	EXPECTED MOVE	PUT/CALL VOLUME
47/100	12.3%	2.07
Options signal conviction.	Nearest-chain pricing.	Contract volume balance.

Pressure		-26
Speculation		33
Volatility		96
Trend agreement		76

Insider activity

-

No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

54/100

Weighted news tone is neutral across 51 relevant articles.



Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
12d
Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.

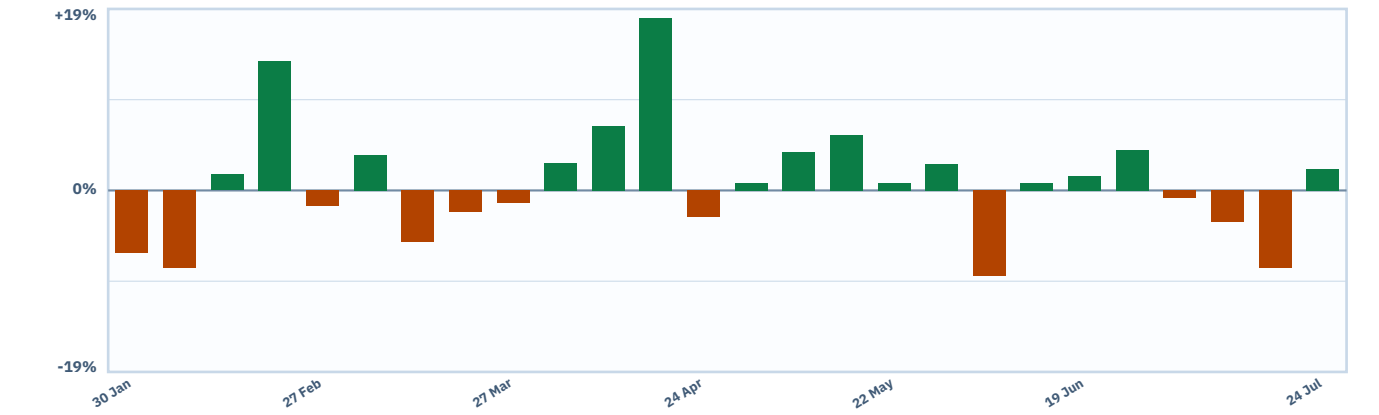
OPTIONS EXPECTED MOVE
12.3%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-44.2%
Distance below the 52-week high.

13-WEEK VOLATILITY
4.3%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
15 of 26
11 weeks finished lower.

BEST WEEK
+18.0%
Week of 17 Apr.

WORST WEEK
-8.9%
Week of 5 Jun.

LATEST WEEK
+2.2%
Week of 24 Jul.

Shape of recent returns

Strong gains		5
Modest gains		10
Flat weeks		-
Modest losses		6
Sharp losses		5

RECENT VOL
4.3%
13-week weekly-return volatility.

BASE VOL
6.8%
52-week weekly-return volatility.

UP/DOWN SPLIT
22/30
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
5.1% / -5.2%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Financial Services

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE 5.2% Average four-week return.	TREND BREADTH 58.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
PYPL	NASDAQ	-0.7%	26.8%	Inactive
KB	NYSE	-1.6%	19.4%	Active
SHG	NYSE	1.0%	18.6%	Active
TRV	NYSE	5.0%	18.3%	Active
ICE	NYSE	4.4%	17.7%	Inactive

Industry · US Capital Markets

4-WEEK RANK 55 / 84 Standing within the tracked group.	GROUP AVERAGE -4.9% Average four-week return.	TREND BREADTH 29.8% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
TOP	NASDAQ	-22.1%	41.3%	Active
GREE	NASDAQ	43.3%	39.6%	Active
BRR	NASDAQ	-11.0%	25.4%	Inactive
LPLA	NASDAQ	1.2%	22.3%	Inactive
CNCK	NASDAQ	-5.6%	21.4%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	37/100	Trend, activity pressure, participation, and risk combine to a 37/100 tape read.	
Indicator analysis	57/100	Latest 12-week confirmation: trend 8/12, activity pressure 12/12, relative leadership 0/12.	Activity pressure 0.62; No reversal markers
Next-Week Expectancy	Positive 61.41%	Next-week expectancy is positive with a 61.41% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	67/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Cornerstone Growth rank 97; Buyback Yield rank 87; Small Cap Core rank 24
SVQF	97/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 25.0 of 726
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	56/100	ETOR shows volatility options pressure with a 47/100 conviction score, put-call volume ratio of 2.07, expected move of 12.3%, and Sharemaestro trend signal active.	Volatility · Volatility expansion watch · Expected move 12.3%
Sentiment	54/100	Weighted news tone is neutral across 51 relevant articles.	eToro Group Ltd (ETOR) Financial Health: Profitability & Balance Sheet Analysis
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	12d	Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 2.2% Latest completed week; four-week move -9.7%.	INDICATOR STACK 36/49 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Positive 61.41% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Volatility 47/100 conviction; expected move 12.3%.	NEWS SENTIMENT 54/100 51 relevant articles in the latest sentiment read.	EVENT RISK 12d Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	36.78 USD	2.2%	34.67 USD	42.17 USD	0.24	-11.44	2.5M	On
17 Jul 2026	35.98 USD	-8.1%	34.63 USD	42.26 USD	0.63	-16.38	4.1M	On
10 Jul 2026	39.15 USD	-3.3%	34.64 USD	42.36 USD	0.87	-14.13	3.6M	On
03 Jul 2026	40.47 USD	-0.6%	34.60 USD	42.41 USD	0.91	-11.00	2.8M	On
26 Jun 2026	40.73 USD	4.2%	34.69 USD	42.45 USD	0.88	-11.17	4.6M	On
19 Jun 2026	39.09 USD	1.5%	34.73 USD	42.48 USD	0.90	-20.02	2.8M	On
12 Jun 2026	38.52 USD	0.8%	34.65 USD	42.54 USD	1.00	-20.48	3.0M	On
05 Jun 2026	38.23 USD	-8.9%	34.72 USD	42.61 USD	1.19	-20.71	3.5M	On
29 May 2026	41.98 USD	2.8%	34.61 USD	42.69 USD	1.30	-18.59	5.6M	Off
22 May 2026	40.85 USD	0.6%	34.44 USD	42.70 USD	1.25	-19.76	4.5M	Off
15 May 2026	40.59 USD	5.8%	34.39 USD	42.74 USD	1.30	-20.85	11.9M	Off
08 May 2026	38.38 USD	4.0%	34.28 USD	42.78 USD	1.30	-26.69	5.3M	Off
01 May 2026	36.91 USD	0.8%	34.29 USD	42.86 USD	1.20	-	3.9M	Off
24 Apr 2026	36.62 USD	-2.8%	34.43 USD	42.98 USD	0.98	-	6.9M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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