

RHI · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Robert Half International Inc · Industrials · Staffing & Employment Services

LATEST CLOSE

35.29 USD

-15.6% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 25.8% above the Trend Line and sits at 66.7% of its 52-week range. The latest completed week returned -15.6%, after a 7.7% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is expensive relative to peers. Options positioning is bearish with 42/100 conviction, while the latest news-sentiment score is 51/100. Near-term considerations: earnings are due in 83d.

Technical setup score 61/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

35.29 USD

24 Jul 2026

1W RETURN

-15.6%

latest completed week

4W RETURN

7.7%

short-term follow-through

12W RETURN

33.4%

quarterly tape

TREND BREADTH

15.4%

8 of 52 weeks active

VOLUME RATIO

1.4x

vs 13-week average

What is working

- The trend backdrop is active with a 8-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Activity pressure is positive on the latest completed week.
- Activity pressure is constructive, supporting the smart-money activity read.

What could go wrong

- Price is below Fair Value, so the market is still discounting the latest tape.
- The latest week was a sharp negative move.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-15.6%

Latest completed week; four-week move 7.7%.

INDICATOR STACK

36/76

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Recent

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Bearish

42/100 conviction; expected move 18.8%.

NEWS SENTIMENT

51/100

57 relevant articles in the latest sentiment read.

EVENT RISK

83d

Next report is scheduled for 21 Oct 2026; event risk rises as the date approaches.

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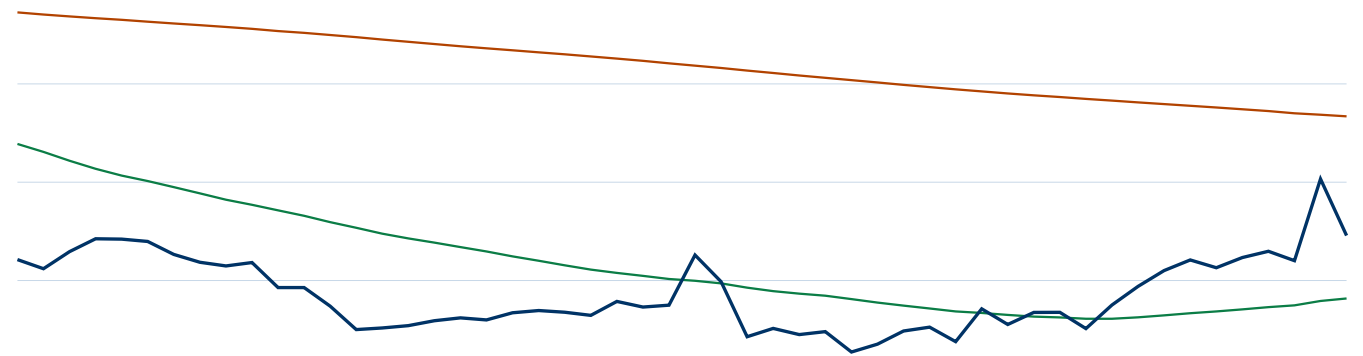
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01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 25.8% above the Trend Line and sits at 66.7% of its 52-week range. The latest completed week returned -15.6%, after a 7.7% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Trend Close Fair 21.37 USD 42.25 USD Latest close sits at 66.7% of the 52-week range.	RANGE LOCATION 66.7% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 25.8% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP -28.0% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -16.5% Distance from the latest 52-week high.

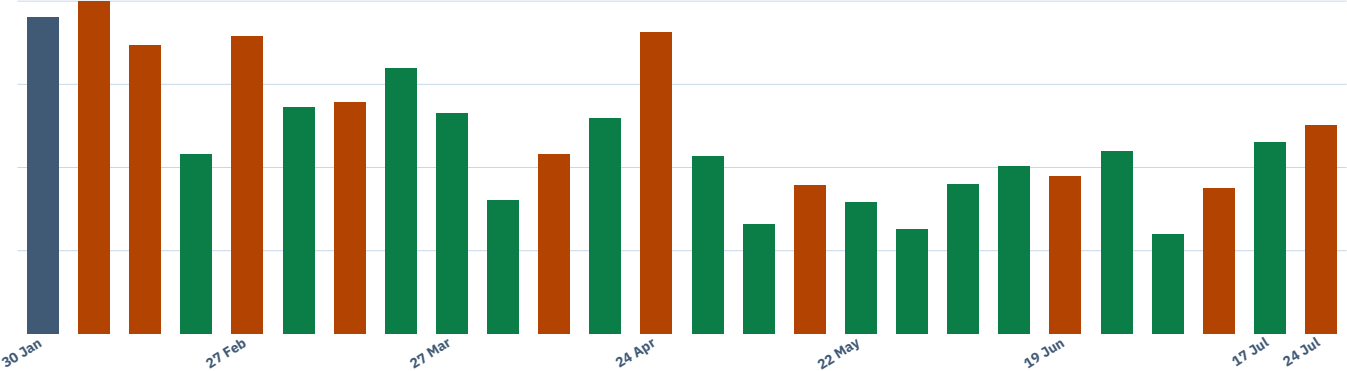
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.4x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 1.4x Latest volume versus the 13-week average.	BASELINE 10.9M 13-week average volume.	ONE-YEAR BASE 12.1M 52-week average volume.	LATEST WEEKLY VOLUME 15.0M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

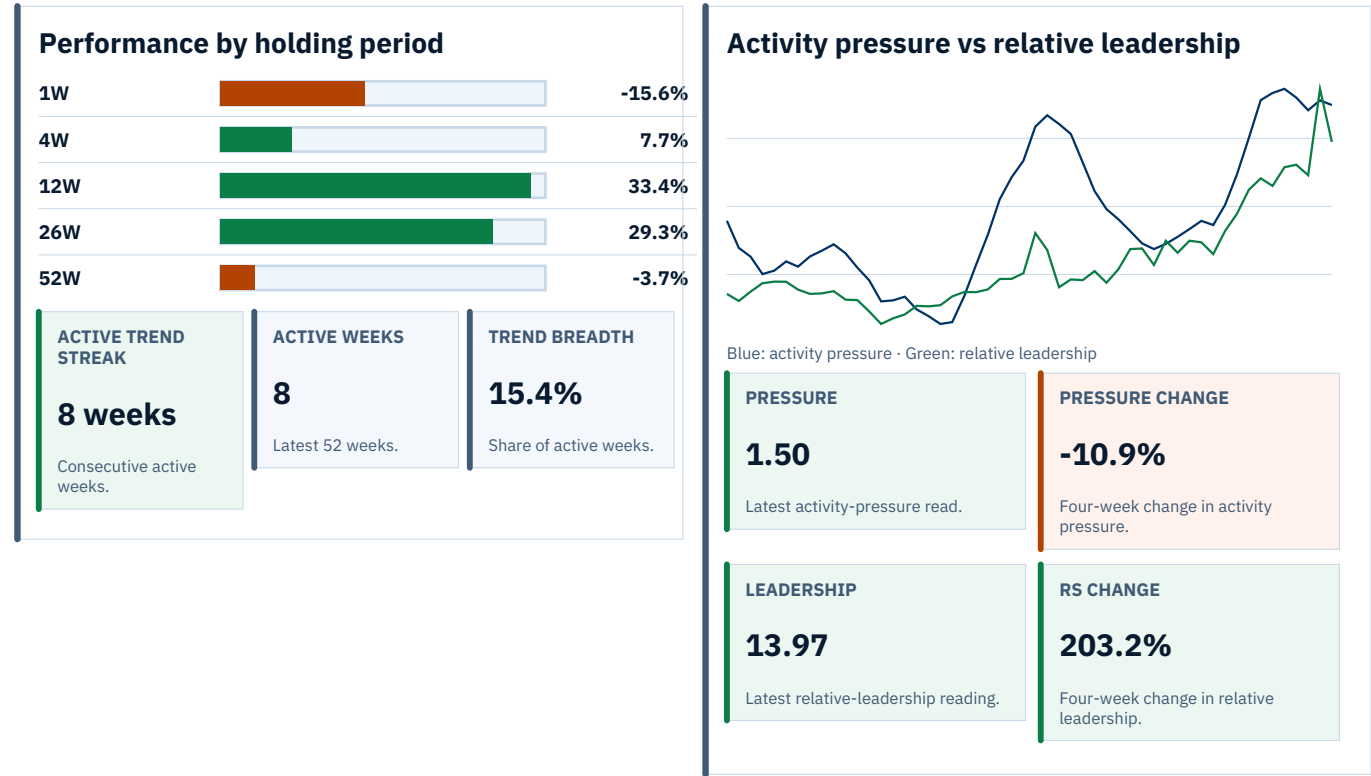
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 7.7% over four weeks, 33.4% over 12 weeks, and -3.7% over one year. The current trend has remained active for 8 consecutive weeks.



Technical setup scorecard

Trend		36
Momentum		98
Activity Pressure		76
Relative Leadership		100
Next-Week Expectancy		50
Volume		58
Smart Money		44
Risk Control		24

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is expensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 100% Snapshot confidence.
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Relative factor standing		
Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		7/100
Value		21/100
Quality		21/100
Momentum		24/100
Growth		2/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 31.5x	GROSS MARGIN Gross profit retained from each unit of revenue. 36.8%
PRICE / SALES Market value relative to trailing revenue. 0.7x	OPERATING MARGIN Operating profit retained from revenue. 1.5%
EV / EBITDA Enterprise value relative to operating cash earnings. 27.4x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 7.0%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 10.4%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 4.2%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH-4.9% Latest one-year revenue growth.	DIVIDEND YIELD6.7% Cash dividends relative to market value.
EPS GROWTH-35.5% Latest one-year earnings-per-share growth.	BUYBACK YIELD2.6% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH- Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD9.2% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE4/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA-0.2x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bearish

RHI shows bearish options pressure with a 42/100 conviction score, put-call volume ratio of 1.60, expected move of 18.8%, and Sharemaestro trend signal active.

CONVICTION

42/100

Options signal conviction.

EXPECTED MOVE

18.8%

Nearest-chain pricing.

PUT/CALL VOLUME

1.60

Contract volume balance.

Pressure

-20

Speculation

27

Volatility

89

Trend agreement

70

Insider activity

14 / 6

14 acquisitions and 6 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

51/100

Weighted news tone is neutral across 57 relevant articles.

12 positive · 30 neutral · 15 negative

Patient Capital

Recent

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. Recent buy signal in the last 8 weeks

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
83d
Next report is scheduled for 21 Oct 2026; event risk rises as the date approaches.

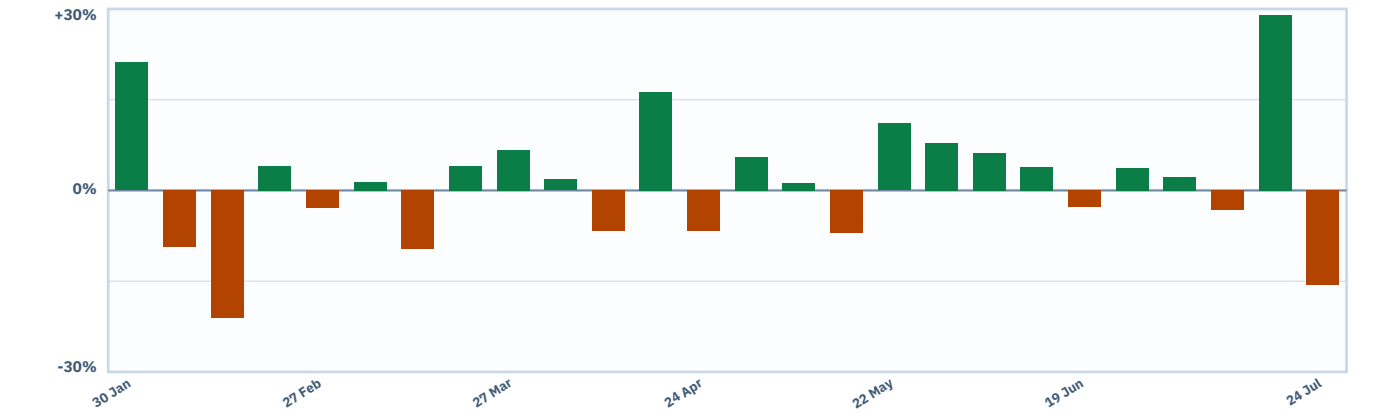
OPTIONS EXPECTED MOVE
18.8%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-16.5%
Distance below the 52-week high.

13-WEEK VOLATILITY
10.0%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
16 of 26
10 weeks finished lower.

BEST WEEK
+29.0%
Week of 17 Jul.

WORST WEEK
-21.1%
Week of 13 Feb.

LATEST WEEK
-15.6%
Week of 24 Jul.

Shape of recent returns

Strong gains		10
Modest gains		6
Flat weeks		-
Modest losses		3
Sharp losses		7

RECENT VOL
10.0%
13-week weekly-return volatility.

BASE VOL
8.2%
52-week weekly-return volatility.

UP/DOWN SPLIT
27/25
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
5.7% / -5.6%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Industrials

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -0.7% Average four-week return.	TREND BREADTH 52.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
CTAS	NASDAQ	0.7%	19.8%	Inactive
GPN	NYSE	4.0%	15.9%	Inactive
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
UNP	NYSE	1.8%	14.5%	Active

Industry · US Staffing & Employment Services

4-WEEK RANK 10 / 15 Standing within the tracked group.	GROUP AVERAGE 3.0% Average four-week return.	TREND BREADTH 73.3% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
MAN	NYSE	-1.9%	41.8%	Active
TNET	NYSE	3.7%	24.4%	Inactive
KELYB	NASDAQ	-8.1%	20.0%	Active
KELYA	NASDAQ	-1.0%	19.1%	Active
NSP	NYSE	-2.4%	16.7%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	55/100	Trend, activity pressure, participation, and risk combine to a 55/100 tape read.	
Indicator analysis	69/100	Latest 12-week confirmation: trend 8/12, activity pressure 12/12, relative leadership 6/12.	Activity pressure 0.71; No reversal markers
Factors	17/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 20; Small Cap Core rank 64
SVQF	8/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 936.0 of 1013
Patient Capital	Recent	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	Recent buy signal in the last 8 weeks
Options	49/100	RHI shows bearish options pressure with a 42/100 conviction score, put-call volume ratio of 1.60, expected move of 18.8%, and Sharemaestro trend signal active.	Bearish · Put-side pressure · Expected move 18.8%
Sentiment	51/100	Weighted news tone is neutral across 57 relevant articles.	Robert Half Jumps 7.2% Amid Sector-Wide Rally
Insiders	14 / 6	14 acquisitions and 6 disposals in the latest 180-day insider tape.	
Earnings	83d	Next report is scheduled for 21 Oct 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -15.6% Latest completed week; four-week move 7.7%.	INDICATOR STACK 36/76 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Recent Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Bearish 42/100 conviction; expected move 18.8%.	NEWS SENTIMENT 51/100 57 relevant articles in the latest sentiment read.	EVENT RISK 83d Next report is scheduled for 21 Oct 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	35.29 USD	-15.6%	28.06 USD	49.01 USD	1.50	13.97	15.0M	On
17 Jul 2026	41.80 USD	29.0%	27.76 USD	49.19 USD	1.56	33.57	13.8M	On
10 Jul 2026	32.40 USD	-3.2%	27.26 USD	49.36 USD	1.45	1.66	10.4M	On
03 Jul 2026	33.48 USD	2.2%	27.06 USD	49.61 USD	1.59	5.53	7.2M	On
26 Jun 2026	32.76 USD	3.7%	26.80 USD	49.82 USD	1.69	4.61	13.1M	On
19 Jun 2026	31.59 USD	-2.8%	26.57 USD	50.03 USD	1.64	-2.29	11.3M	On
12 Jun 2026	32.49 USD	3.9%	26.36 USD	50.22 USD	1.56	0.49	12.0M	On
05 Jun 2026	31.26 USD	6.2%	26.11 USD	50.42 USD	1.13	-3.73	10.8M	On
29 May 2026	29.44 USD	7.8%	25.89 USD	50.62 USD	0.72	-12.61	7.5M	Off
22 May 2026	27.31 USD	11.1%	25.72 USD	50.82 USD	0.37	-18.93	9.4M	Off
15 May 2026	24.59 USD	-7.1%	25.72 USD	51.01 USD	0.14	-27.48	10.7M	Off
08 May 2026	26.46 USD	0.0%	25.88 USD	51.23 USD	0.19	-23.13	7.9M	Off
01 May 2026	26.45 USD	5.5%	25.97 USD	51.43 USD	0.10	-22.53	12.8M	Off
24 Apr 2026	25.07 USD	-6.7%	26.16 USD	51.64 USD	0.01	-26.98	21.7M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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