

ASX WEEKLY EQUITY REPORT

QGL Weekly Report

Quantum Graphite Limited

QGL closed the latest completed week at 0.37 AUD. The 4-week return is -2.6% and the 12-week return is -10.8%. The trend backdrop is inactive, with activity pressure at -0.84.

Field	Value	Field	Value
Week ending	19 Jun 2026	Evidence rating	Caution
Evidence score	42	Currency	AUD
Exchange	ASX	Country	AU
Sector	Basic Materials	Industry	Other Industrial Metals & Mining
Market cap	132.2M	Report page	Available online

OPEN	HIGH	LOW	CLOSE	VOLUME	TREND
0.38 AUD	0.39 AUD	0.34 AUD	0.37 AUD	264.3K	17.3%
weekly open	weekly high	weekly low	weekly close	latest week	9 of 52 weeks active

Company brief

Quantum Graphite Limited engages in the exploration, mining, processing, and manufacture of flake graphite products in Australia. It also offers Li-ion electrical based batteries and long duration deep energy storage batteries utilizing thermal energy storage technologies. The company was formerly known as Valence Industries Limited and changed its name to...

EXECUTIVE READ

What matters now

Top-level conclusion, primary support, and the main restraint in the current weekly setup.

Conclusion

The strongest supporting evidence is factors: O'Shaughnessy factor stack blends value, quality, momentum, and confidence. The main constraint is indicator analysis: Latest 12-week confirmation: trend 0/12, activity pressure 6/12, relative leadership 0/12. The combined read is defensive, so risk control and evidence of stabilization matter more than headline upside.

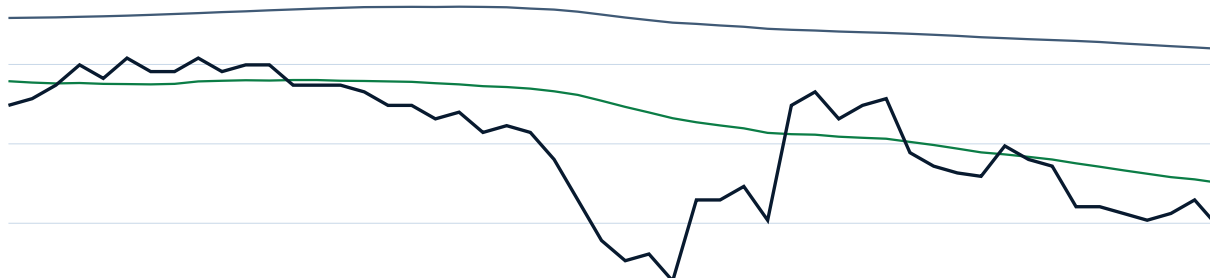
Read	Pillar	Score	Detail
Primary support	Factors	80/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.
Main restraint	Indicator analysis	22/100	Latest 12-week confirmation: trend 0/12, activity pressure 6/12, relative leadership 0/12.

WEEKLY TAPE

Price, Trend Line, and Fair Value

Price path, range position, trend distance, Fair Value gap, and return windows.

52-week price path



Black: weekly close. Green: Trend Line. Grey: Fair Value.

TREND DISTANCE -8.1% price vs Trend Line	FAIR GAP -26.3% price vs Fair Value	DRAWDOWN -26.0% from 52-week high	RANGE 27.8% 52-week range	VOLUME 1.7x vs 13-week average
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Pillar	Score	Read	Detail
1W	-5.1%	Negative	
4W	-2.6%	Negative	
12W	-10.8%	Negative	
26W	2.8%	Positive	
52W	-22.9%	Negative	

SETUP

Composite setup scorecard

Current setup pillars scored on the same 0-100 scale.

Composite radar



Pillar	Score	Read	Detail
Trend	10	Negative	
Momentum	34	Neutral	
Activity Pressure	32	Negative	
Relative Leadership	4	Negative	
Expectancy Model	30	Negative	
Volume	73	Positive	
Smart Money	38	Neutral	
Risk Control	31	Negative	

Current evidence clusters

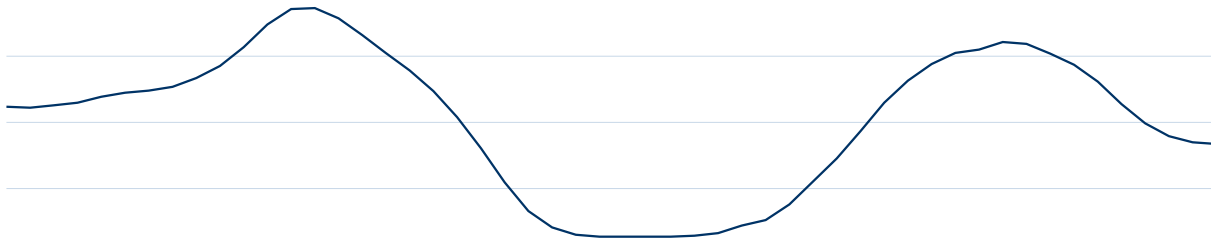
Pillar	Score	Read	Detail
Price follow-through	-5.1%	Negative	Latest completed week; four-week move -2.6%.
Indicator stack	10/32	Negative	Trend and activity pressure are weighted against the latest 12-week confirmation window.
Trend backdrop	Active	Positive	The trend backdrop defines the current weekly regime.
Patient Capital	Quiet	Neutral	Activity-pressure buy-signal status for institutional accumulation timing.
Expectancy Model	Negative 39.14%	Negative	The Expectancy Model contributes to the evidence score when direction is confirmed.
News sentiment	52/100	Neutral	15 relevant articles in the latest sentiment read.

INDICATOR EVIDENCE

Activity pressure, trend confirmation, and expectancy

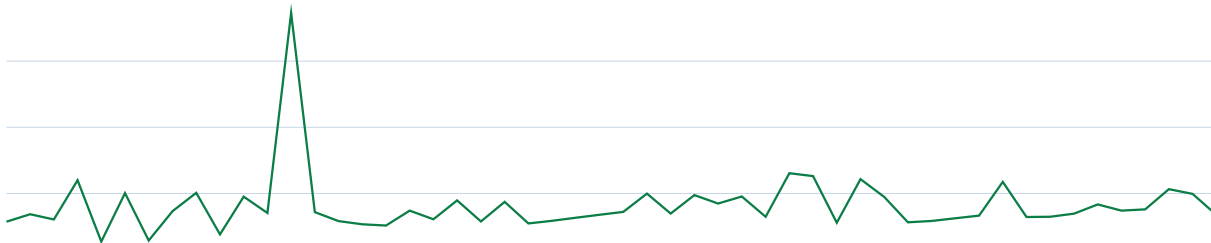
The current 12-week confirmation window and the latest activity-pressure read.

Activity pressure path



Latest 0.20 | 12-week average 0.32

Expectancy path



Current Negative 39.14%

Pillar	Score	Read	Detail
Trend active	0/12	Negative	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	6/12	Neutral	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	0/12	Negative	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.20	Negative	Current proprietary activity-pressure read.
Buy signals	0	Neutral	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	Positive	No reversal markers

Area	Latest read	Detail
Activity pressure	-0.84	Four-week pressure change -41.6%.
Relative leadership	-14.95	Four-week relative leadership change -18.6%.
Smart money activity	50	No recent accumulation markers. No reversal markers.

PARTICIPATION AND RISK

Volume, volatility, and return shape

Participation confirms attention; return shape frames the current risk profile.

Area	Latest	Baseline	Read
Volume	264.3K	13W 152.2K 52W 259.4K	1.7x vs 13-week average
Volatility	3.1%	52W 5.2%	18 upside weeks / 27 downside weeks
Average move	4.1%	-3.5%	Downside breadth 51.9%

Pillar	Score	Read	Detail
Participation	1.7x	Positive	Latest volume versus the 13-week average.
Baseline	152.2K	Neutral	13-week average volume.
One-year base	259.4K	Neutral	52-week average volume.
Recent vol	3.1%	Neutral	13-week weekly-return volatility.
Base vol	5.2%	Neutral	52-week weekly-return volatility.
Up/down split	18/27	Negative	Count of positive and negative weeks in the 52-week window.
Average skew	4.1% / -3.5%	Neutral	Average positive week versus average negative week.

EXTERNAL CONFIRMATION

Options, sentiment, events, insiders, and research flow

Supporting evidence that can confirm, challenge, or qualify the weekly tape.

Pillar	Score	Read	Detail
Weekly tape	29/100	Negative	Trend, activity pressure, participation, and risk combine to a 29/100 tape read.
Indicator analysis	22/100	Negative	Latest 12-week confirmation: trend 0/12, activity pressure 6/12, relative leadership 0/12.
Expectancy Model	Negative 39.14%	Negative	The Sharemaestro Expectancy Model is negative with a 39.14% probability read.
Factors	80/100	Positive	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.
Patient Capital	Quiet	Neutral	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
Sentiment	52/100	Neutral	Weighted news tone is neutral across 15 relevant articles.
Insiders	50/100	Neutral	No recent insider transaction evidence is stored.
Earnings	50/100	Neutral	No stored earnings event is currently attached to this ticker.

Evidence	Current read	Detail
Sentiment	52/100	15 relevant articles. Quantum Graphite Deal Strengthens All Ordinaries Supply Network

SECTOR CONTEXT

Sector and industry pulse

Group context helps separate stock-specific movement from broader rotation.

Group	Scope	Peers	4W rank	Trend breadth
Sector	AU Basic Materials	100	- of 100	45.0%
Industry	AU Other Industrial Metals & Mining	100	38 of 100	43.0%

Sector leaders

Peer	Exchange	1W	4W	Trend
RDX	ASX	7.0%	33.3%	On
PDI	ASX	20.4%	31.2%	Off
A4N	ASX	10.3%	30.3%	Off
SGM	ASX	0.3%	25.7%	On
DVP	ASX	-0.7%	22.7%	On

Industry leaders

Peer	Exchange	1W	4W	Trend
CXU	ASX	106.9%	172.7%	On
DEV	ASX	56.1%	77.8%	On
CBE	ASX	32.1%	29.8%	On
MMI	ASX	10.5%	25.8%	On
DVP	ASX	-0.7%	22.7%	On

ACTIONABLE READ

Opportunities, risks, and watch points

Evidence clusters to monitor as the next weekly bar develops.

Opportunity signals

- Volume is elevated versus the 13-week average, confirming attention.

Risk signals

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is negative, which weakens the current setup.
- The Expectancy Model is negative at 39.14%, which weighs against the setup.

Watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

EVIDENCE TRAIL

Recent completed weeks

Recent weekly bars behind the report.

Week	Close	Move	Trend	Activity	Volume
19 Jun	0.37 AUD	-5.1%	Off	-0.84	264.3K
12 Jun	0.39 AUD	2.6%	Off	-0.91	31.8K
05 Jun	0.38 AUD	1.3%	Off	-0.86	96.8K
29 May	0.38 AUD	-1.3%	Off	-0.81	99.4K
22 May	0.38 AUD	-1.3%	Off	-0.59	180.9K
15 May	0.39 AUD	0.0%	Off	-0.33	142.6K
08 May	0.39 AUD	-7.2%	Off	0.00	56.3K
01 May	0.41 AUD	-1.2%	Off	0.24	34.3K
24 Apr	0.42 AUD	-2.3%	Off	0.35	151.5K
17 Apr	0.43 AUD	5.5%	Off	0.43	525.2K

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