JOYY · NASDAQ · WEEK ENDED 24 JUL 2026

# Weekly Investor Report

JOYY Inc · Communication Services · Internet Content & Information

LATEST CLOSE

**73.95 USD**

5.5% latest week

### Weekly setup

## Constructive, but selective

The weekly trend is active. Price is 18.8% above the Trend Line and sits at 98.7% of its 52-week range. The latest completed week returned 5.5%, after a 13.5% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive. Options positioning is mixed with 42/100 conviction, while the latest news-sentiment score is 63/100. Near-term considerations: price is close to its 52-week high; earnings are due in 26d.

Technical setup score 66/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

| LATEST CLOSE | 1W RETURN | 4W RETURN |
|---|---|---|
| **73.95 USD** | **5.5%** | **13.5%** |
| 24 Jul 2026 | latest completed week | short-term follow-through |

| 12W RETURN | TREND BREADTH | VOLUME RATIO |
|---|---|---|
| **28.5%** | **69.2%** | **1.0x** |
| quarterly tape | 36 of 52 weeks active | vs 13-week average |

### What is working

- The trend backdrop is active with a 3-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

### What could go wrong

- 13 reversal markers appear in the recent smart-money tape.
- Recent volatility is running well above the one-year baseline.

### What to watch next

- Price is close to its 52-week high; watch for continuation or exhaustion.
- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

## This week's evidence at a glance

| PRICE FOLLOW-THROUGH | INDICATOR STACK | TREND BACKDROP | PATIENT CAPITAL |
|---|---|---|---|
| **5.5%** | **48/67** | **Active** | **Quiet** |
| Latest completed week; four-week move 13.5%. | Trend and activity pressure are weighted against the latest 12-week confirmation window. | The trend backdrop defines the current weekly regime. | Activity-pressure buy-signal status for institutional accumulation timing. |

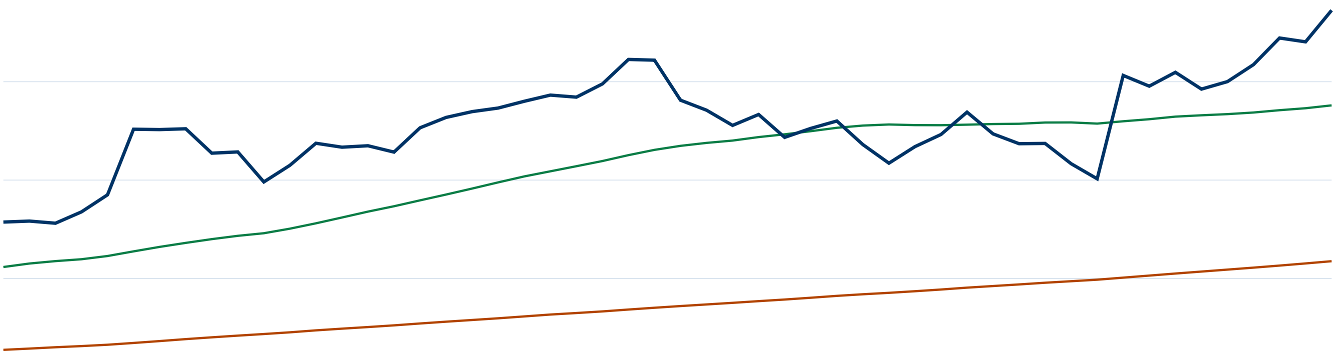
| NEXT-WEEK EXPECTANCY | OPTIONS PRESSURE | NEWS SENTIMENT | EVENT RISK |
|---|---|---|---|
| **Positive 59.45%** | **Mixed** | **63/100** | **26d** |
| Historical one-week expectancy contributes to the evidence score when direction is confirmed. | 42/100 conviction; expected move 27.2%. | 31 relevant articles in the latest sentiment read. | Next report is scheduled for 25 Aug 2026; event risk rises as the date approaches. |

01 · PRICE ACTION

# Where price is—and whether the trend supports it

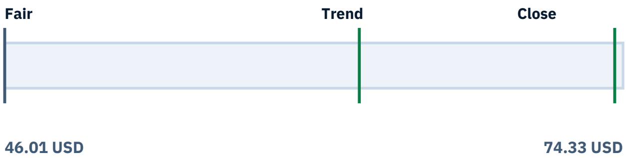
The weekly trend is active. Price is 18.8% above the Trend Line and sits at 98.7% of its 52-week range. The latest completed week returned 5.5%, after a 13.5% four-week move.

## 52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

### Position in the 52-week range




**Latest close sits at 98.7% of the 52-week range.**

**RANGE LOCATION**

**98.7%**

Shows where the latest close sits between the 52-week low and high.

**TREND DISTANCE**

**18.8%**

Price premium or discount versus the weekly Trend Line.

**FAIR-VALUE GAP**

**71.7%**

Premium demand or model discount versus Sharemaestro Fair Value.

**HIGH-WATER GAP**

**-0.5%**

Distance from the latest 52-week high.

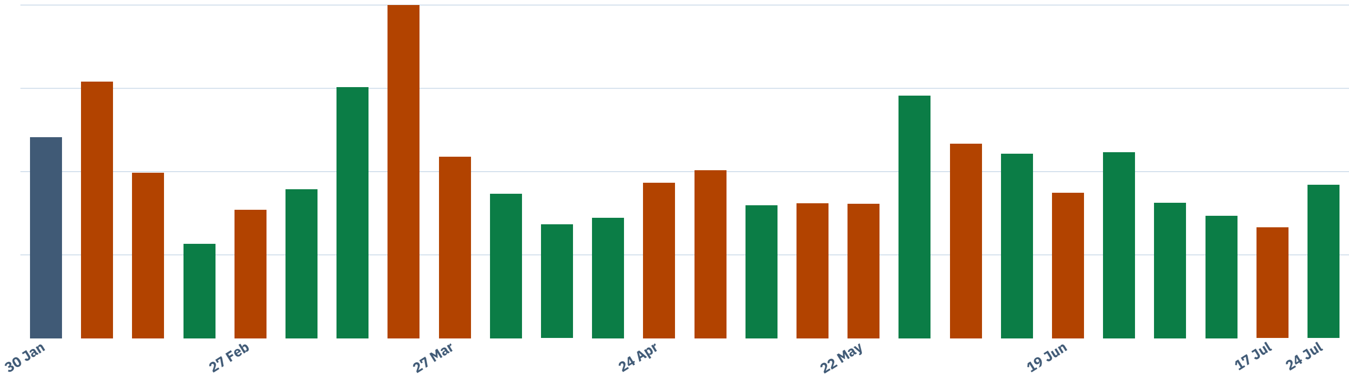
02 · VOLUME AND DEMAND

# Is real participation confirming the move?

Latest weekly volume is 1.0x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

## 26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



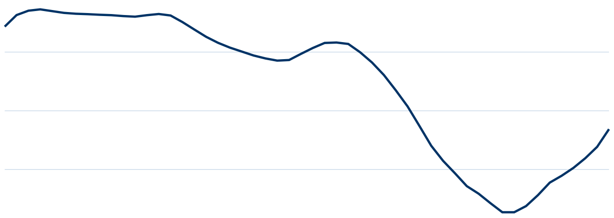

| PARTICIPATION | BASELINE | ONE-YEAR BASE | LATEST WEEKLY VOLUME |
|---|---|---|---|
| 1.0x | 1.5M | 1.7M | 1.4M |
| Latest volume versus the 13-week average. | 13-week average volume. | 52-week average volume. | Most recent completed week. |

**Demand beneath price**

## Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

### Activity pressure path



Latest 0.53 · 12-week average 0.35

### 12-week confirmation

| Signal | Read | Meaning |
|---|---|---|
| Trend active | 3/12 | Active trend-backdrop weeks in the latest 12-week window. |
| Positive pressure | 7/12 | Weeks with constructive activity pressure in the latest 12-week window. |
| Positive leadership | 3/12 | Weeks with positive relative leadership in the latest 12-week window. |
| Activity pressure | 0.53 | Current proprietary activity-pressure read. |
| Buy signals | 0 | Accumulation signal count in the latest 12 weeks. |
| Reversal markers | 13 | 13 reversal markers |

No recent accumulation markers. 13 reversal markers.

03 · MOMENTUM AND LEADERSHIP

# Is performance persistent—and is the stock leading?

Performance is 13.5% over four weeks, 28.5% over 12 weeks, and 52.8% over one year. The current trend has remained active for 3 consecutive weeks.

## Performance by holding period

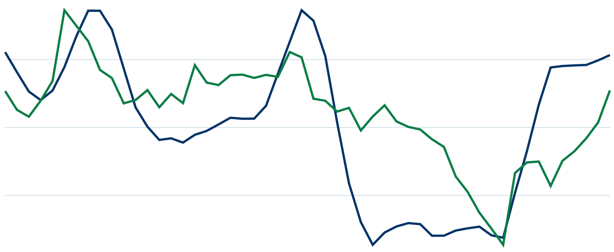
| | |
|---|---|
| 1W | 5.5% |
| 4W | 13.5% |
| 12W | 28.5% |
| 26W | 9.0% |
| 52W | 52.8% |

**ACTIVE TREND STREAK**
**3 weeks**
Consecutive active weeks.

**ACTIVE WEEKS**
**36**
Latest 52 weeks.

**TREND BREADTH**
**69.2%**
Share of active weeks.

## Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

**PRESSURE**
**0.89**
Latest activity-pressure read.

**PRESSURE CHANGE**
**15.4%**
Four-week change in activity pressure.

**LEADERSHIP**
**13.56**
Latest relative-leadership reading.

**RS CHANGE**
**719.5%**
Four-week change in relative leadership.

## Technical setup scorecard

| | |
|---|---|
| Trend | 48 |
| Momentum | 100 |
| Activity Pressure | 67 |
| Relative Leadership | 100 |
| Next-Week Expectancy | 80 |
| Volume | 41 |
| Smart Money | 23 |
| Risk Control | 71 |

04 · FUNDAMENTALS AND VALUATION

# What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

| FACTOR WEEK | STATEMENTS THROUGH | FIELD COVERAGE | MODEL CONFIDENCE |
|---|---|---|---|
| 26 Jul 2026 | 31 Dec 2025 | 100% | 96% |
| Latest published factor snapshot. | Financial reporting period used. | Available factor fields. | Snapshot confidence. |

## Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

| | |
|---|---|
| **Overall factor strength** | 73/100 |
| **Value** | 70/100 |
| **Quality** | 19/100 |
| **Momentum** | 84/100 |
| **Growth** | 23/100 |

## Valuation

How much investors are paying for earnings, sales, and cash flow.

| | |
|---|---|
| P/E<br>Price divided by trailing earnings. | 16.4x |
| PRICE / SALES<br>Market value relative to trailing revenue. | 1.7x |
| EV / EBITDA<br>Enterprise value relative to operating cash earnings. | 18.4x |
| FREE-CASH-FLOW YIELD<br>Free cash flow as a share of enterprise value. | 12.7% |

## Business quality

Margins and the return generated on invested capital.

| | |
|---|---|
| GROSS MARGIN<br>Gross profit retained from each unit of revenue. | 35.4% |
| OPERATING MARGIN<br>Operating profit retained from revenue. | 4.6% |
| FREE-CASH-FLOW MARGIN<br>Free cash flow generated from revenue. | 20.4% |
| RETURN ON INVESTED CAPITAL<br>Operating return generated on invested capital. | 1.5% |

04 · FUNDAMENTALS AND VALUATION · CONTINUED

# Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

## Growth and financial strength

Recent business growth and accounting strength.

| | |
|---|---|
| **REVENUE GROWTH**<br>Latest one-year revenue growth. | 0.8% |
| **EPS GROWTH**<br>Latest one-year earnings-per-share growth. | -86.8% |
| **FREE-CASH-FLOW GROWTH**<br>Latest one-year free-cash-flow growth. | - |
| **PIOTROSKI F-SCORE**<br>Nine-point accounting-strength checklist. | 5/9 |

## Shareholder return and balance sheet

Cash returned to owners and financial leverage.

| | |
|---|---|
| **DIVIDEND YIELD**<br>Cash dividends relative to market value. | 6.5% |
| **BUYBACK YIELD**<br>Net share repurchases relative to market value. | 3.6% |
| **SHAREHOLDER YIELD**<br>Dividend yield plus net buyback yield. | 10.1% |
| **NET DEBT / EBITDA**<br>Balance-sheet debt relative to operating cash earnings. | -1.4x |

### How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

**The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.**

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

# What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

## Options positioning

**Mixed**

JOYY shows mixed options pressure with a 42/100 conviction score, put-call volume ratio of 0.76, expected move of 27.2%, and Sharemaestro trend signal active.

| CONVICTION | EXPECTED MOVE | PUT/CALL VOLUME |
|---|---|---|
| 42/100 | 27.2% | 0.76 |
| Options signal conviction. | Nearest-chain pricing. | Contract volume balance. |

| | |
|---|---|
| Pressure | 17 |
| Speculation | 19 |
| Volatility | 96 |
| Trend agreement | 79 |

## Insider activity

**-**

No recent insider transactions are stored.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

## News sentiment

**63/100**

Weighted news tone is positive across 31 relevant articles.

17 positive · 13 neutral · 1 negative

## Patient Capital

**Quiet**

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

# What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

**NEXT EARNINGS**
**26d**
Next report is scheduled for 25 Aug 2026; event risk rises as the date approaches.

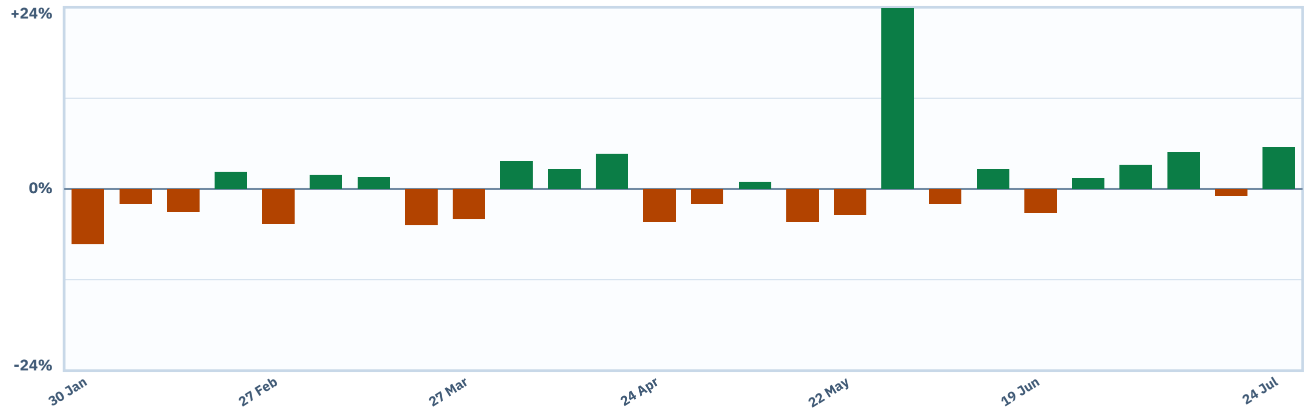
**OPTIONS EXPECTED MOVE**
**27.2%**
Nearest-chain priced movement where available.

**52-WEEK DRAWDOWN**
**-0.5%**
Distance below the 52-week high.

**13-WEEK VOLATILITY**
**7.0%**
Standard deviation of weekly returns.

## Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.




**WEEKS HIGHER**
**13 of 26**
13 weeks finished lower.

**BEST WEEK**
**+23.9%**
Week of 29 May.

**WORST WEEK**
**-7.3%**
Week of 30 Jan.

**LATEST WEEK**
**+5.5%**
Week of 24 Jul.

### Shape of recent returns

| | |
|---|---|
| Strong gains | 4 |
| Modest gains | 9 |
| Flat weeks | - |
| Modest losses | 8 |
| Sharp losses | 5 |

**RECENT VOL**
**7.0%**
13-week weekly-return volatility.

**BASE VOL**
**5.0%**
52-week weekly-return volatility.

**UP/DOWN SPLIT**
**30/22**
Count of positive and negative weeks in the 52-week window.

**AVERAGE SKEW**
**3.7% / -2.8%**
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

# Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

## Sector · US Communication Services

**4-WEEK RANK**

**5 / 100**

Standing within the tracked group.

**GROUP AVERAGE**

**-0.8%**

Average four-week return.

**TREND BREADTH**

**41.0%**

Share of peers with an active trend.

| Peer | Exchange | 1W return | 4W return | Trend |
|---|---|---|---|---|
| ATHM | NYSE | -2.0% | 17.9% | Inactive |
| WPP | NYSE | -1.6% | 16.2% | Inactive |
| BZ | NASDAQ | 3.4% | 16.0% | Inactive |
| DJT | NASDAQ | -11.4% | 15.4% | Inactive |
| JOYY | NASDAQ | 5.5% | 13.5% | Active |

## Industry · US Internet Content & Information

**4-WEEK RANK**

**6 / 66**

Standing within the tracked group.

**GROUP AVERAGE**

**-5.7%**

Average four-week return.

**TREND BREADTH**

**24.2%**

Share of peers with an active trend.

| Peer | Exchange | 1W return | 4W return | Trend |
|---|---|---|---|---|
| ATHM | NYSE | -2.0% | 17.9% | Inactive |
| BZ | NASDAQ | 3.4% | 16.0% | Inactive |
| MNY | NASDAQ | -0.9% | 15.7% | Inactive |
| DJT | NASDAQ | -11.4% | 15.4% | Inactive |
| GRPN | NASDAQ | -7.3% | 14.2% | Active |

08 · EVIDENCE AND WEEKLY DATA

# The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

## Cross-signal evidence matrix

| Evidence pillar | Score / read | Summary | Detail |
|---|---|---|---|
| Weekly tape | 61/100 | Trend, activity pressure, participation, and risk combine to a 61/100 tape read. | |
| Indicator analysis | 33/100 | Latest 12-week confirmation: trend 3/12, activity pressure 7/12, relative leadership 3/12. | Activity pressure 0.53; 13 reversal markers |
| Next-Week Expectancy | Positive 59.45% | Next-week expectancy is positive with a 59.45% historical one-week setup read. | Adds short-term historical context without overriding trend, activity, or relative leadership. |
| Factors | 60/100 | O'Shaughnessy factor stack blends value, quality, momentum, and confidence. | Buyback Yield rank 16; Small Cap Core rank 24 |
| SVQF | 14/100 | Value and quality alignment from the Sharemaestro SVQF framework. | Composite rank 621.5 of 726 |
| Patient Capital | Quiet | Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. | No recent buy signal |
| Options | 56/100 | JOYY shows mixed options pressure with a 42/100 conviction score, put-call volume ratio of 0.76, expected move of 27.2%, and Sharemaestro trend signal active. | Mixed · Options-market disagreement · Expected move 27.2% |
| Sentiment | 63/100 | Weighted news tone is positive across 31 relevant articles. | Joyy stock hits 52-week high at 75.48 USD |
| Insiders | 50/100 | No recent insider transaction evidence is stored. | Not currently available. |
| Earnings | 26d | Next report is scheduled for 25 Aug 2026; event risk rises as the date approaches. | |

## Current evidence clusters

**PRICE FOLLOW-THROUGH**

**5.5%**

Latest completed week; four-week move 13.5%.

**INDICATOR STACK**

**48/67**

Trend and activity pressure are weighted against the latest 12-week confirmation window.

**TREND BACKDROP**

**Active**

The trend backdrop defines the current weekly regime.

**PATIENT CAPITAL**

**Quiet**

Activity-pressure buy-signal status for institutional accumulation timing.

**NEXT-WEEK EXPECTANCY**

**Positive 59.45%**

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

**OPTIONS PRESSURE**

**Mixed**

42/100 conviction; expected move 27.2%.

**NEWS SENTIMENT**

**63/100**

31 relevant articles in the latest sentiment read.

**EVENT RISK**

**26d**

Next report is scheduled for 25 Aug 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

# Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

| Week | Close | Return | Trend Line | Fair Value | Pressure | Leadership | Volume | Trend |
|---|---|---|---|---|---|---|---|---|
| 24 Jul 2026 | 73.95 USD | 5.5% | 62.25 USD | 43.07 USD | 0.89 | 13.56 | 1.4M | On |
| 17 Jul 2026 | 70.07 USD | -0.7% | 61.90 USD | 42.80 USD | 0.83 | 6.36 | 1.0M | On |
| 10 Jul 2026 | 70.54 USD | 4.9% | 61.66 USD | 42.54 USD | 0.78 | 2.82 | 1.2M | On |
| 03 Jul 2026 | 67.26 USD | 3.2% | 61.37 USD | 42.28 USD | 0.77 | -0.08 | 1.3M | Off |
| 26 Jun 2026 | 65.18 USD | 1.4% | 61.18 USD | 42.04 USD | 0.77 | -2.19 | 1.8M | Off |
| 19 Jun 2026 | 64.26 USD | -3.1% | 61.03 USD | 41.80 USD | 0.75 | -7.83 | 1.4M | Off |
| 12 Jun 2026 | 66.32 USD | 2.6% | 60.87 USD | 41.56 USD | 0.35 | -2.36 | 1.7M | Off |
| 05 Jun 2026 | 64.62 USD | -2.0% | 60.54 USD | 41.31 USD | -0.16 | -2.57 | 1.8M | Off |
| 29 May 2026 | 65.93 USD | 23.9% | 60.30 USD | 41.06 USD | -0.60 | -4.93 | 2.3M | Off |
| 22 May 2026 | 53.21 USD | -3.4% | 60.01 USD | 40.80 USD | -1.09 | -21.00 | 1.3M | Off |
| 15 May 2026 | 55.08 USD | -4.3% | 60.15 USD | 40.62 USD | -1.06 | -17.34 | 1.3M | Off |
| 08 May 2026 | 57.57 USD | 0.1% | 60.15 USD | 40.43 USD | -0.97 | -13.84 | 1.3M | Off |
| 01 May 2026 | 57.54 USD | -2.0% | 59.99 USD | 40.23 USD | -0.99 | -9.14 | 1.6M | Off |
| 24 Apr 2026 | 58.74 USD | -4.4% | 59.95 USD | 40.03 USD | -1.01 | -5.73 | 1.5M | Off |

### How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.



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