

EDRY · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

EuroDry Ltd · Industrials · Marine Shipping

LATEST CLOSE

24.10 USD

9.0% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 24.0% above the Trend Line and sits at 78.3% of its 52-week range. The latest completed week returned 9.0%, after a 9.5% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is inexpensive relative to peers. The latest news-sentiment score is 54/100. Near-term considerations: earnings are due in 11d.

Technical setup score 73/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

24.10 USD

24 Jul 2026

1W RETURN

9.0%

latest completed week

4W RETURN

9.5%

short-term follow-through

12W RETURN

18.9%

quarterly tape

TREND BREADTH

90.4%

47 of 52 weeks active

VOLUME RATIO

5.3x

vs 13-week average

What is working

- The trend backdrop is active with a 47-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Volume is elevated versus the 13-week average, confirming attention.

What could go wrong

- Activity pressure is negative, which weakens the current setup.
- 14 reversal markers appear in the recent smart-money tape.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

9.0%

Latest completed week; four-week move 9.5%.

INDICATOR STACK

95/39

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEWS SENTIMENT

54/100

33 relevant articles in the latest sentiment read.

EVENT RISK

11d

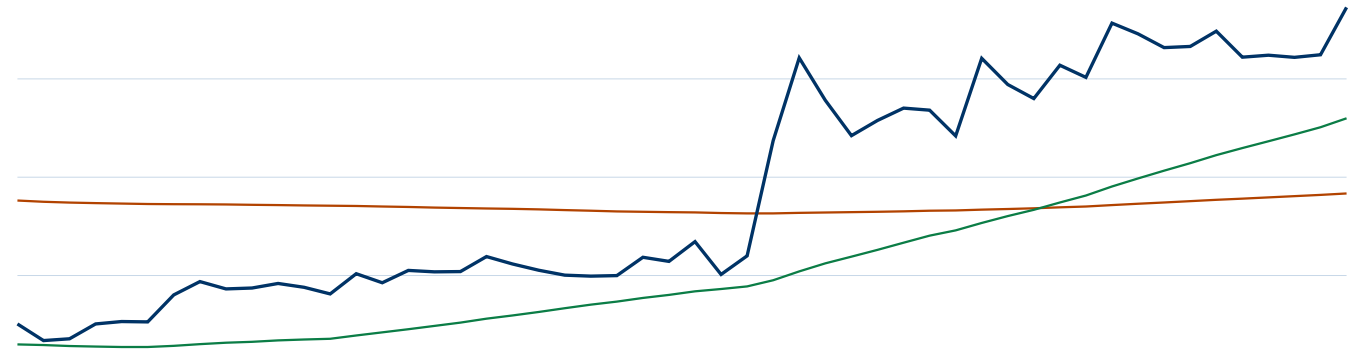
Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 24.0% above the Trend Line and sits at 78.3% of its 52-week range. The latest completed week returned 9.0%, after a 9.5% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range FairTrendClose 10.00 USD28.00 USD Latest close sits at 78.3% of the 52-week range.	RANGE LOCATION 78.3% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 24.0% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 48.0% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -13.9% Distance from the latest 52-week high.

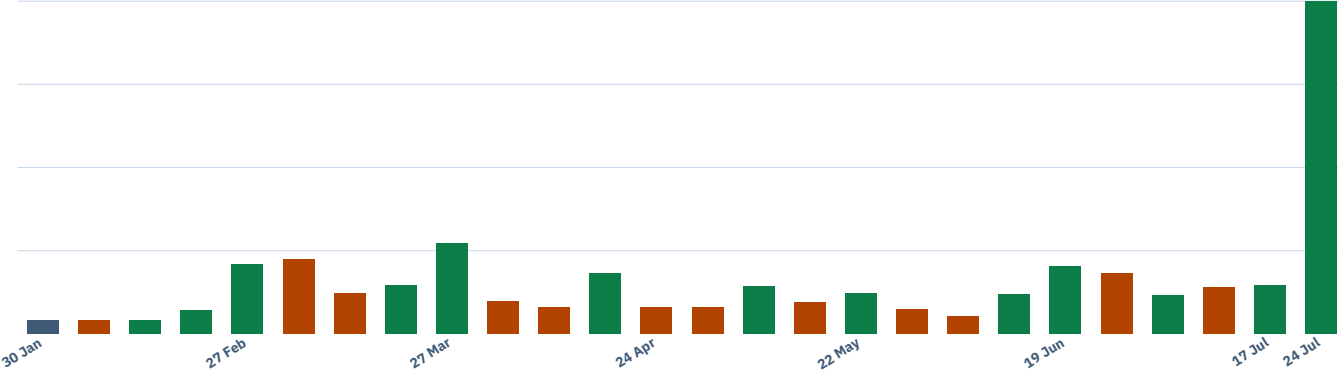
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 5.3x the 13-week average. Participation is unusually strong and confirms that the move is attracting attention.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
5.3x	222.3K	97.6K	1.2M
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

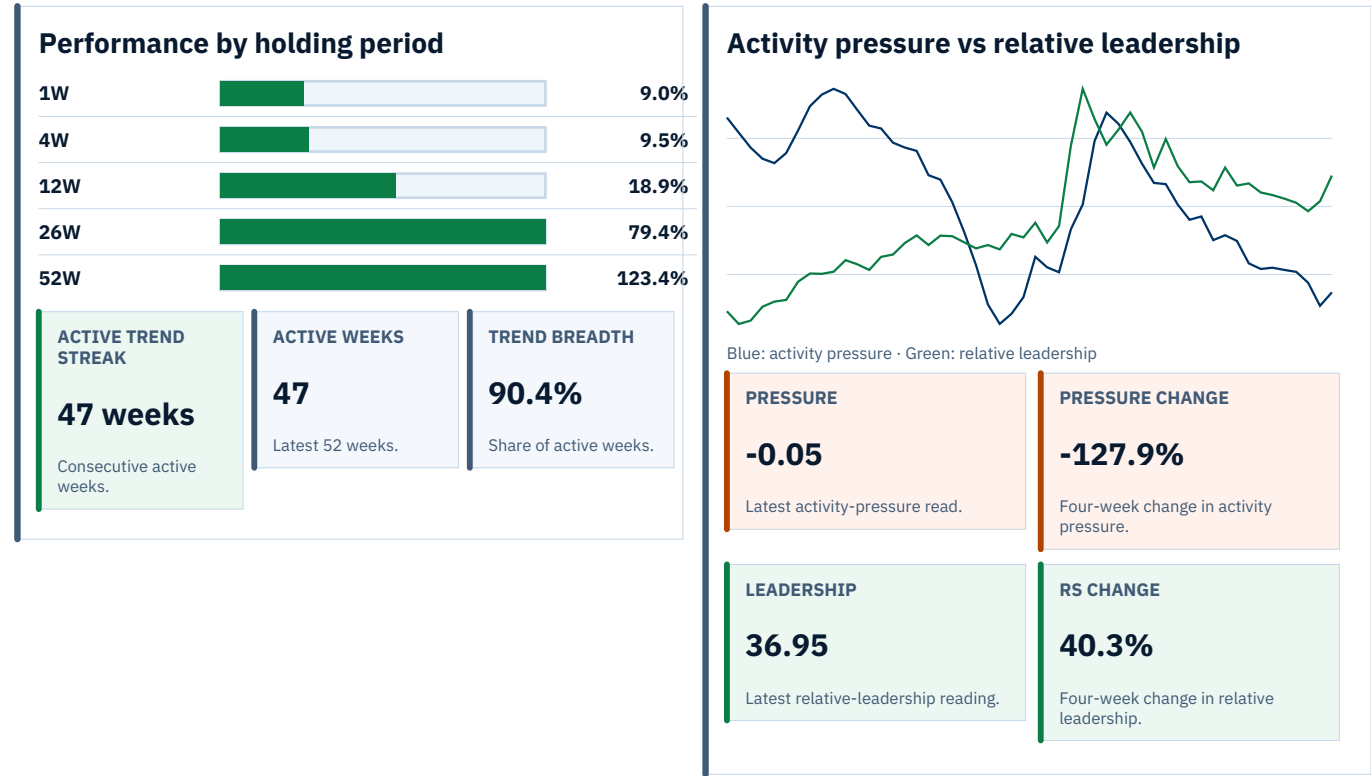
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 9.5% over four weeks, 18.9% over 12 weeks, and 123.4% over one year. The current trend has remained active for 47 consecutive weeks.



Technical setup scorecard

Trend		95
Momentum		89
Activity Pressure		39
Relative Leadership		100
Next-Week Expectancy		50
Volume		100
Smart Money		62
Risk Control		51

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is inexpensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 91% Available factor fields.	MODEL CONFIDENCE 87% Snapshot confidence.
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Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength		89/100
Value		88/100
Quality		28/100
Momentum		96/100
Growth		25/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E - Price divided by trailing earnings.	GROSS MARGIN 22.9% Gross profit retained from each unit of revenue.
PRICE / SALES 1.2x Market value relative to trailing revenue.	OPERATING MARGIN 12.9% Operating profit retained from revenue.
EV / EBITDA 8.1x Enterprise value relative to operating cash earnings.	FREE-CASH-FLOW MARGIN 45.0% Free cash flow generated from revenue.
FREE-CASH-FLOW YIELD 15.9% Free cash flow as a share of enterprise value.	RETURN ON INVESTED CAPITAL 3.1% Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH-0.0% Latest one-year revenue growth.	DIVIDEND YIELD- Cash dividends relative to market value.
EPS GROWTH- Latest one-year earnings-per-share growth.	BUYBACK YIELD0.0% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH214.7% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD0.0% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE5/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA4.1x Balance-sheet debt relative to operating cash earnings.

How to read this

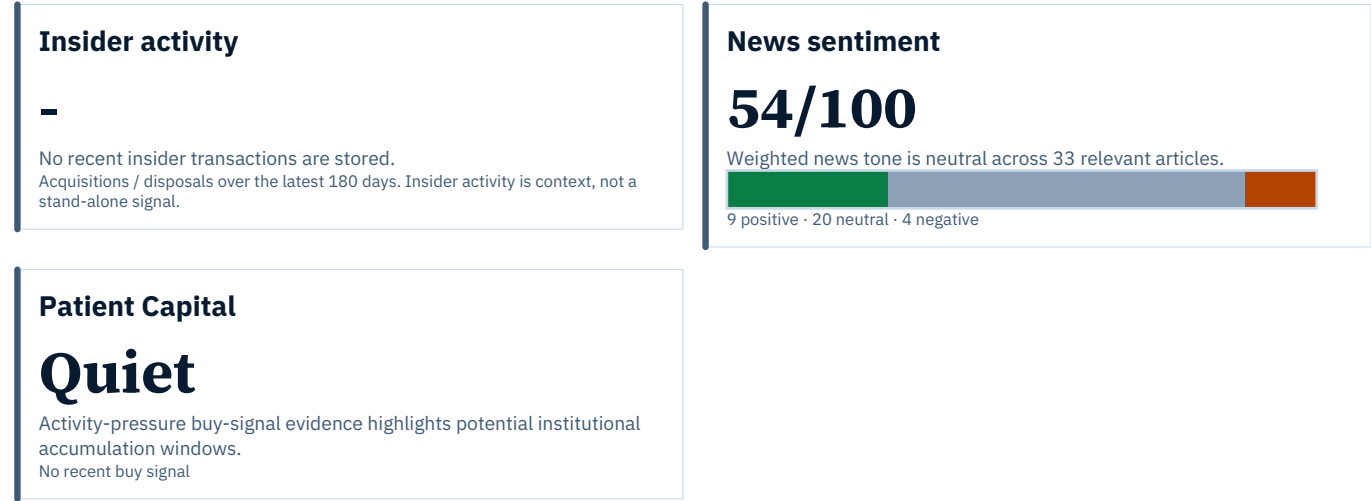
Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.



06 · CATALYSTS AND RISK

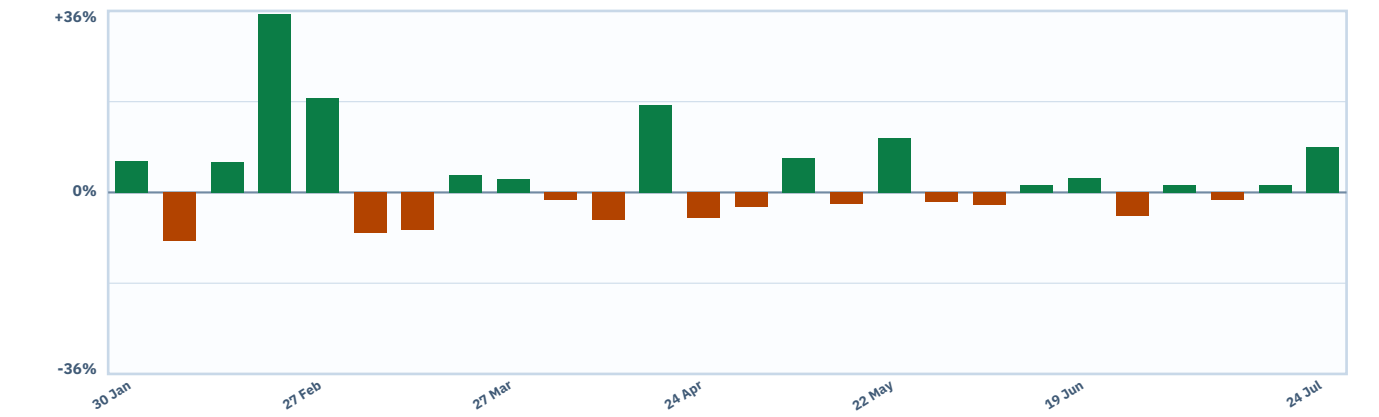
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 11d Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE - Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -13.9% Distance below the 52-week high.	13-WEEK VOLATILITY 4.6% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

14 of 26

12 weeks finished lower.

BEST WEEK

+35.4%

Week of 20 Feb.

WORST WEEK

-9.7%

Week of 6 Feb.

LATEST WEEK

+9.0%

Week of 24 Jul.

Shape of recent returns

Strong gains		8
Modest gains		6
Flat weeks		-
Modest losses		6
Sharp losses		6

RECENT VOL

4.6%

13-week weekly-return volatility.

BASE VOL

7.3%

52-week weekly-return volatility.

UP/DOWN SPLIT

28/24

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

6.0% / -3.1%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Industrials

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	-0.7%	52.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
CTAS	NASDAQ	0.7%	19.8%	Inactive
GPN	NYSE	4.0%	15.9%	Inactive
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
UNP	NYSE	1.8%	14.5%	Active

Industry · US Marine Shipping

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
19 / 34	7.1%	67.6%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
HSHP	NYSE	4.9%	21.2%	Active
SB	NYSE	12.5%	21.2%	Active
NCT	NASDAQ	18.8%	19.6%	Inactive
ECO	NYSE	7.4%	16.0%	Active
ESEA	NASDAQ	11.2%	16.0%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	71/100	Trend, activity pressure, participation, and risk combine to a 71/100 tape read.	
Indicator analysis	77/100	Latest 12-week confirmation: trend 12/12, activity pressure 10/12, relative leadership 12/12.	Activity pressure 0.85; 14 reversal markers
Factors	73/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 56; Small Cap Core rank 18
SVQF	27/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 532.5 of 726
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Sentiment	54/100	Weighted news tone is neutral across 33 relevant articles.	EuroDry (EDRY) Is a Great Choice for 'Trend' Investors, Here's Why
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	11d	Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 9.0% Latest completed week; four-week move 9.5%.	INDICATOR STACK 95/39 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEWS SENTIMENT 54/100 33 relevant articles in the latest sentiment read.	EVENT RISK 11d Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.		

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	24.10 USD	9.0%	19.44 USD	16.28 USD	-0.05	36.95	1.2M	On
17 Jul 2026	22.11 USD	0.5%	19.06 USD	16.22 USD	-0.18	25.14	171.6K	On
10 Jul 2026	22.00 USD	-0.4%	18.76 USD	16.17 USD	0.05	20.55	162.9K	On
03 Jul 2026	22.09 USD	0.4%	18.47 USD	16.12 USD	0.16	24.41	134.4K	On
26 Jun 2026	22.01 USD	-4.7%	18.19 USD	16.07 USD	0.18	26.33	212.3K	On
19 Jun 2026	23.10 USD	2.8%	17.89 USD	16.02 USD	0.20	27.97	238.3K	On
12 Jun 2026	22.46 USD	0.2%	17.55 USD	15.96 USD	0.19	29.18	137.8K	On
05 Jun 2026	22.41 USD	-2.5%	17.24 USD	15.90 USD	0.24	33.38	63.0K	On
29 May 2026	22.99 USD	-1.9%	16.91 USD	15.85 USD	0.47	32.36	86.2K	On
22 May 2026	23.44 USD	10.8%	16.58 USD	15.79 USD	0.52	40.63	143.1K	On
15 May 2026	21.16 USD	-2.4%	16.20 USD	15.74 USD	0.47	30.18	111.2K	On
08 May 2026	21.67 USD	6.9%	15.90 USD	15.70 USD	0.71	34.26	167.0K	On
01 May 2026	20.27 USD	-2.8%	15.60 USD	15.66 USD	0.68	33.90	93.7K	On
24 Apr 2026	20.86 USD	-5.0%	15.33 USD	15.63 USD	0.83	41.38	92.3K	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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