

ASIC · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Ategrity Specialty Insurance Company Holdings · Financial Services · Insurance - Property & Casualty

LATEST CLOSE

23.62 USD

3.6% latest week

Weekly setup

Mixed setup

The weekly trend is active. Price is 15.2% above the Trend Line and sits at 76.6% of its 52-week range. The latest completed week returned 3.6%, after a -0.3% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is inexpensive relative to peers. The latest news-sentiment score is 60/100. Near-term considerations: volume confirmation is below normal; earnings are due in 11d.

Technical setup score 61/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

23.62 USD

24 Jul 2026

1W RETURN

3.6%

latest completed week

4W RETURN

-0.3%

short-term follow-through

12W RETURN

20.3%

quarterly tape

TREND BREADTH

34.6%

18 of 52 weeks active

VOLUME RATIO

0.9x

vs 13-week average

What is working

- The trend backdrop is active with a 18-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- 3 reversal markers appear in the recent smart-money tape.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

3.6%

Latest completed week; four-week move -0.3%.

INDICATOR STACK

64/77

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 57.07%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

NEWS SENTIMENT

60/100

51 relevant articles in the latest sentiment read.

EVENT RISK

11d

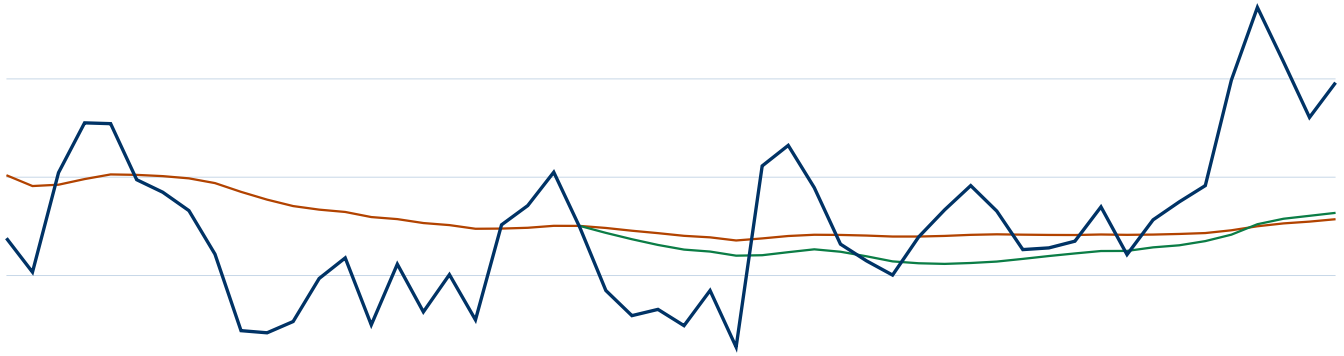
Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

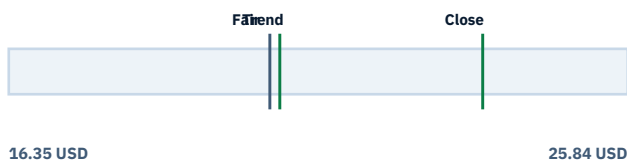
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52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



Latest close sits at 76.6% of the 52-week range.

RANGE LOCATION

76.6%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

15.2%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

16.0%

Premium demand or model discount
versus Sharemaestro Fair Value.

HIGH-WATER GAP

-8.6%

Distance from the latest 52-week high.

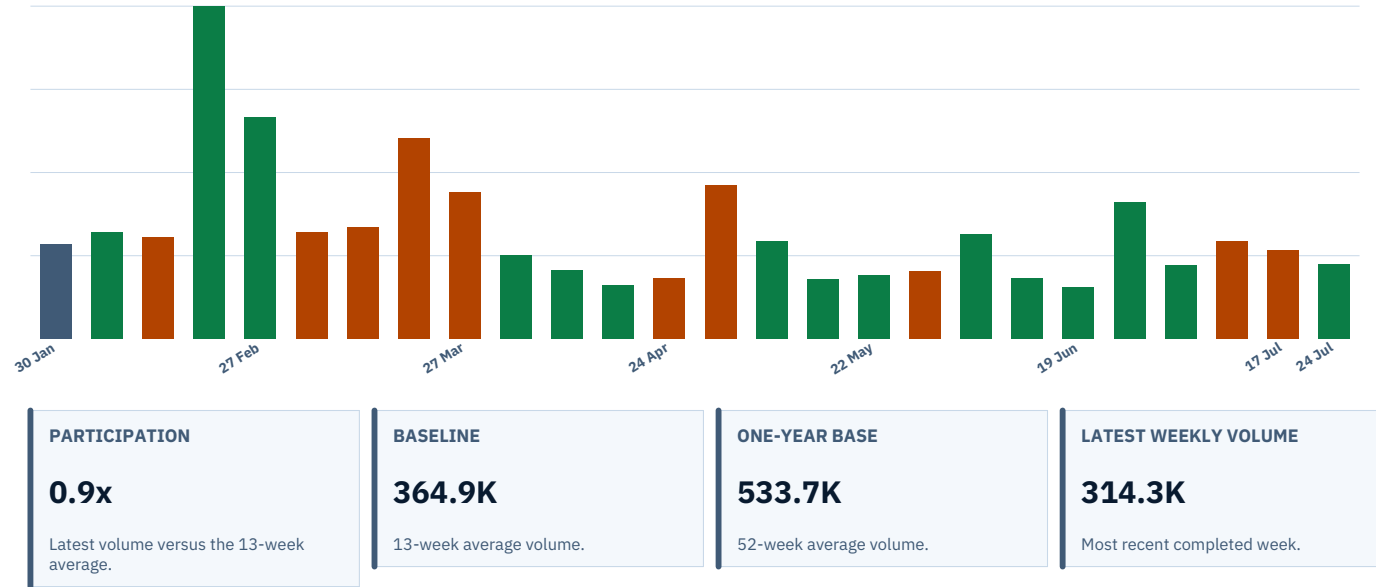
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.9x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



Demand beneath price

Activity pressure and institutional-style signals

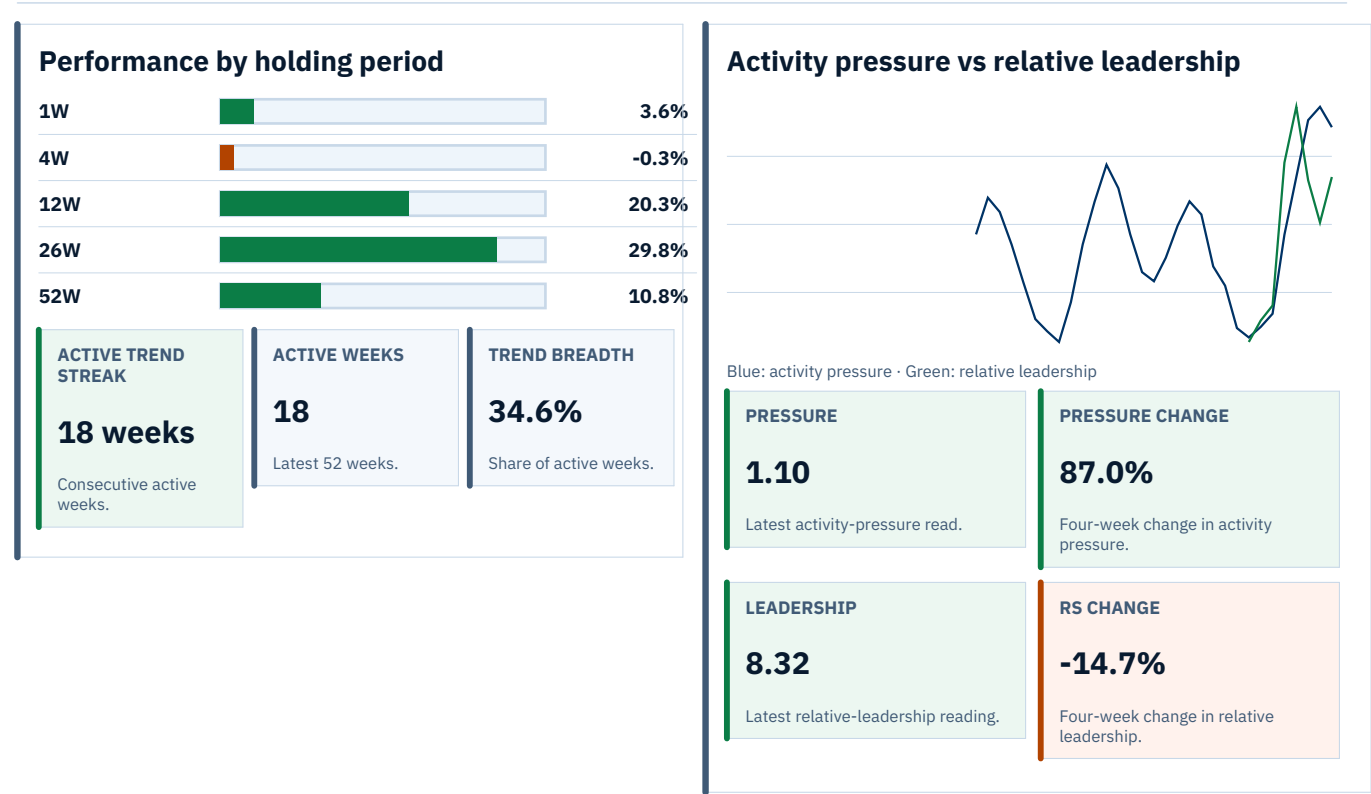
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -0.3% over four weeks, 20.3% over 12 weeks, and 10.8% over one year. The current trend has remained active for 18 consecutive weeks.



Technical setup scorecard

Trend		64
Momentum		68
Activity Pressure		77
Relative Leadership		74
Next-Week Expectancy		79
Volume		36
Smart Money		32
Risk Control		61

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is inexpensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 96% Snapshot confidence.
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Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength		90/100
Value		89/100
Quality		89/100
Momentum		34/100
Growth		95/100

Valuation How much investors are paying for earnings, sales, and cash flow. <table><tr><td>P/E</td><td>12.5x</td></tr><tr><td>Price divided by trailing earnings.</td><td></td></tr><tr><td>PRICE / SALES</td><td>2.4x</td></tr><tr><td>Market value relative to trailing revenue.</td><td></td></tr><tr><td>EV / EBITDA</td><td>9.1x</td></tr><tr><td>Enterprise value relative to operating cash earnings.</td><td></td></tr><tr><td>FREE-CASH-FLOW YIELD</td><td>16.1%</td></tr><tr><td>Free cash flow as a share of enterprise value.</td><td></td></tr></table>	P/E	12.5x	Price divided by trailing earnings.		PRICE / SALES	2.4x	Market value relative to trailing revenue.		EV / EBITDA	9.1x	Enterprise value relative to operating cash earnings.		FREE-CASH-FLOW YIELD	16.1%	Free cash flow as a share of enterprise value.		Business quality Margins and the return generated on invested capital. <table><tr><td>GROSS MARGIN</td><td>54.8%</td></tr><tr><td>Gross profit retained from each unit of revenue.</td><td></td></tr><tr><td>OPERATING MARGIN</td><td>25.4%</td></tr><tr><td>Operating profit retained from revenue.</td><td></td></tr><tr><td>FREE-CASH-FLOW MARGIN</td><td>37.4%</td></tr><tr><td>Free cash flow generated from revenue.</td><td></td></tr><tr><td>RETURN ON INVESTED CAPITAL</td><td>16.2%</td></tr><tr><td>Operating return generated on invested capital.</td><td></td></tr></table>	GROSS MARGIN	54.8%	Gross profit retained from each unit of revenue.		OPERATING MARGIN	25.4%	Operating profit retained from revenue.		FREE-CASH-FLOW MARGIN	37.4%	Free cash flow generated from revenue.		RETURN ON INVESTED CAPITAL	16.2%	Operating return generated on invested capital.	
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04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH34.5% Latest one-year revenue growth.	DIVIDEND YIELD0.8% Cash dividends relative to market value.
EPS GROWTH90.4% Latest one-year earnings-per-share growth.	BUYBACK YIELD-8.7% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH65.1% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD-7.9% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE6/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA-0.4x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Insider activity

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No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

60/100

Weighted news tone is neutral across 51 relevant articles.

23 positive · 27 neutral · 1 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
No recent buy signal

06 · CATALYSTS AND RISK

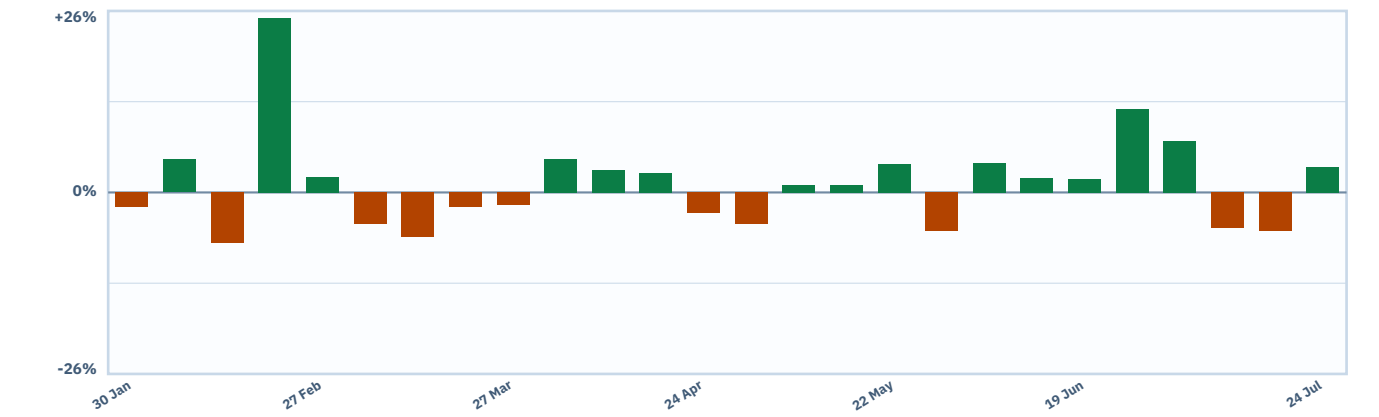
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 11d Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE - Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -8.6% Distance below the 52-week high.	13-WEEK VOLATILITY 5.1% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

15 of 26

11 weeks finished lower.

BEST WEEK

+25.0%

Week of 20 Feb.

WORST WEEK

-7.2%

Week of 13 Feb.

LATEST WEEK

+3.6%

Week of 24 Jul.

Shape of recent returns

Strong gains		7
Modest gains		8
Flat weeks		-
Modest losses		4
Sharp losses		7

RECENT VOL

5.1%

13-week weekly-return volatility.

UP/DOWN SPLIT

26/26

Count of positive and negative weeks in the 52-week window.

BASE VOL

6.4%

52-week weekly-return volatility.

AVERAGE SKEW

5.4% / -4.6%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Financial Services

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	5.2%	58.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PYPL	NASDAQ	-0.7%	26.8%	Inactive
KB	NYSE	-1.6%	19.4%	Active
SHG	NYSE	1.0%	18.6%	Active
TRV	NYSE	5.0%	18.3%	Active
ICE	NYSE	4.4%	17.7%	Inactive

Industry · US Insurance - Property & Casualty

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
34 / 46	3.2%	63.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
SAFT	NASDAQ	39.2%	37.2%	Active
TRV	NYSE	5.0%	18.3%	Active
CNA	NYSE	2.7%	11.0%	Active
KINS	NASDAQ	-0.9%	9.5%	Active
PLMR	NASDAQ	1.6%	8.9%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	61/100	Trend, activity pressure, participation, and risk combine to a 61/100 tape read.	
Indicator analysis	68/100	Latest 12-week confirmation: trend 12/12, activity pressure 12/12, relative leadership 5/12.	Activity pressure 0.65; 3 reversal markers
Next-Week Expectancy	Positive 57.07%	Next-week expectancy is positive with a 57.07% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	76/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 85; Small Cap Core rank 37
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Sentiment	60/100	Weighted news tone is neutral across 51 relevant articles.	Ategrity Specialty Insurance Company Holdings
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	11d	Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 3.6% Latest completed week; four-week move -0.3%.	INDICATOR STACK 64/77 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Positive 57.07% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	NEWS SENTIMENT 60/100 51 relevant articles in the latest sentiment read.	EVENT RISK 11d Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	23.62 USD	3.6%	20.51 USD	20.35 USD	1.10	8.32	314.3K	On
17 Jul 2026	22.79 USD	-5.5%	20.44 USD	20.30 USD	1.20	3.78	370.0K	On
10 Jul 2026	24.12 USD	-5.1%	20.37 USD	20.25 USD	1.14	8.00	409.4K	On
03 Jul 2026	25.42 USD	7.3%	20.24 USD	20.19 USD	0.86	15.33	309.0K	On
26 Jun 2026	23.68 USD	11.9%	19.99 USD	20.09 USD	0.59	9.76	574.6K	On
19 Jun 2026	21.16 USD	1.9%	19.83 USD	20.02 USD	0.21	-4.52	214.3K	On
12 Jun 2026	20.77 USD	2.1%	19.73 USD	20.00 USD	0.15	-6.02	252.5K	On
05 Jun 2026	20.34 USD	4.3%	19.68 USD	19.99 USD	0.10	-8.16	439.7K	On
29 May 2026	19.51 USD	-5.5%	19.60 USD	19.98 USD	0.14	-	284.6K	On
22 May 2026	20.65 USD	4.1%	19.60 USD	19.99 USD	0.35	-	268.1K	On
15 May 2026	19.83 USD	0.8%	19.54 USD	19.98 USD	0.44	-	251.2K	On
08 May 2026	19.67 USD	0.2%	19.47 USD	19.98 USD	0.69	-	409.1K	On
01 May 2026	19.63 USD	-4.5%	19.41 USD	19.99 USD	0.75	-	646.2K	On
24 Apr 2026	20.55 USD	-2.9%	19.34 USD	19.99 USD	0.63	-	254.4K	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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