

Q · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Qnity Electronics, Inc · Technology · Semiconductor Equipment & Materials

LATEST CLOSE

135.1 USD

-0.9% latest week

Weekly setup

Mixed setup

The weekly trend is active. Price is 6.1% above the Trend Line and sits at 59.6% of its 52-week range. The latest completed week returned -0.9%, after a -14.6% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is expensive relative to peers. Options positioning is mixed with 43/100 conviction, while the latest news-sentiment score is 53/100. Near-term considerations: volume confirmation is below normal; earnings are due in 5d.

Technical setup score 35/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

135.1 USD

24 Jul 2026

1W RETURN

-0.9%

latest completed week

4W RETURN

-14.6%

short-term follow-through

12W RETURN

-5.7%

quarterly tape

TREND BREADTH

23.7%

9 of 38 weeks active

VOLUME RATIO

0.7x

vs 13-week average

What is working

- The trend backdrop is active with a 9-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is constructive, supporting the smart-money activity read.

What could go wrong

- Activity pressure is negative, which weakens the current setup.
- 7 reversal markers appear in the recent smart-money tape.
- The share remains more than 20% below its 52-week high.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-0.9%

Latest completed week; four-week move -14.6%.

INDICATOR STACK

44/35

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Mixed

43/100 conviction; expected move 18.4%.

NEWS SENTIMENT

53/100

40 relevant articles in the latest sentiment read.

EVENT RISK

5d

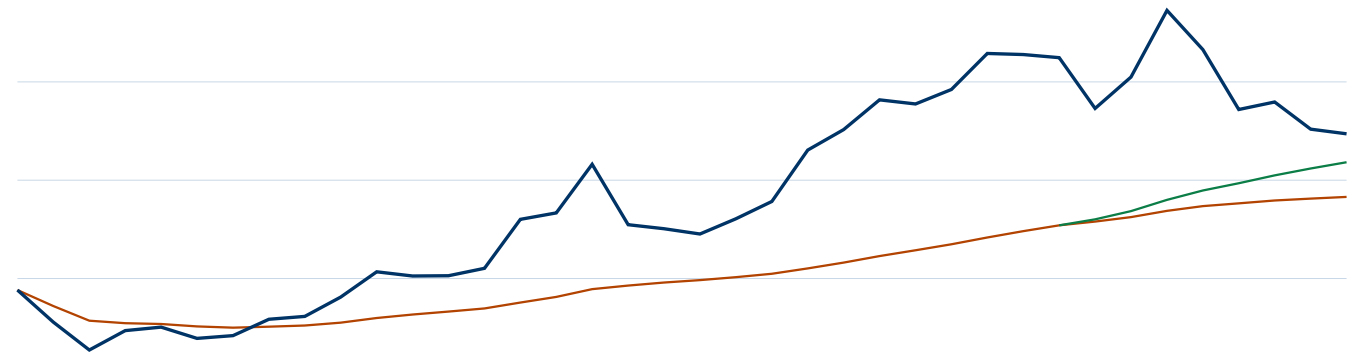
Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 6.1% above the Trend Line and sits at 59.6% of its 52-week range. The latest completed week returned -0.9%, after a -14.6% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range FairTrend Close 72.67 USD177.3 USD Latest close sits at 59.6% of the 52-week range.	RANGE LOCATION 59.6% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 6.1% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 14.7% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -23.8% Distance from the latest 52-week high.

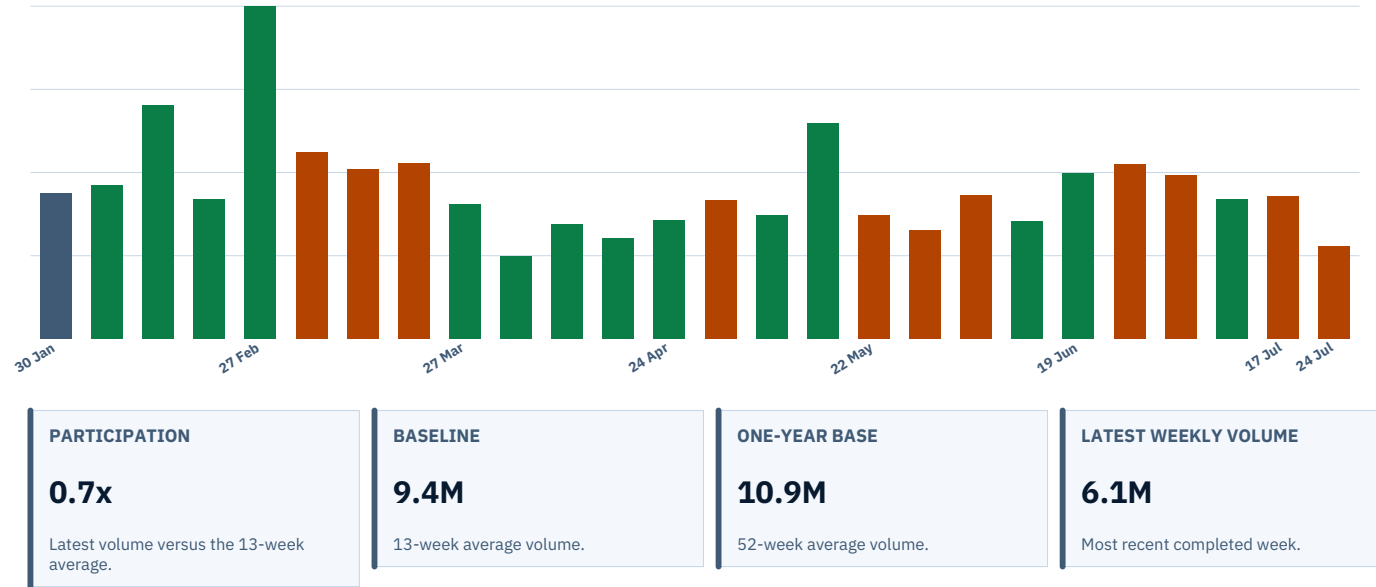
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.7x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



Demand beneath price

Activity pressure and institutional-style signals

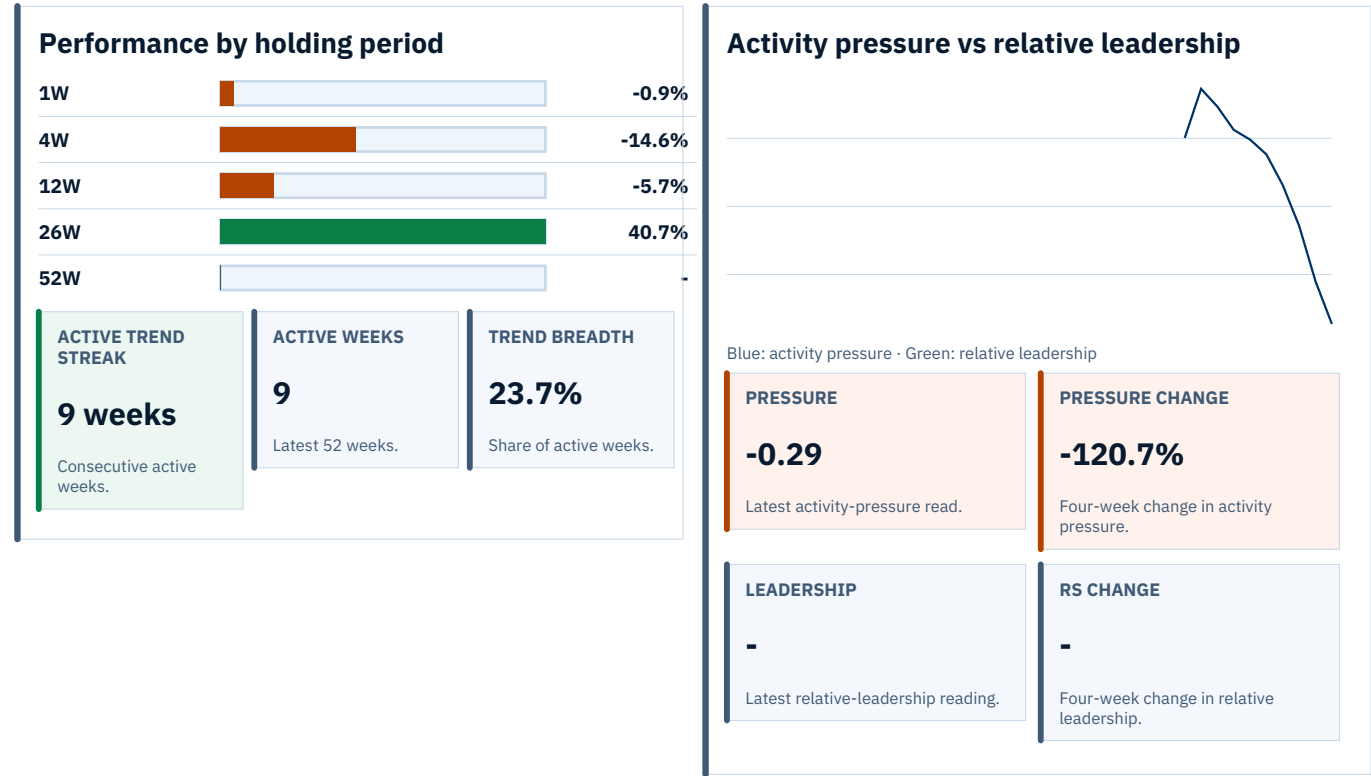
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -14.6% over four weeks, -5.7% over 12 weeks, and - over one year. The current trend has remained active for 9 consecutive weeks.



Technical setup scorecard

Trend		44
Momentum		11
Activity Pressure		35
Relative Leadership		50
Next-Week Expectancy		50
Volume		27
Smart Money		42
Risk Control		23

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is expensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 91% Available factor fields.	MODEL CONFIDENCE 87% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		12/100
Value		8/100
Quality		67/100
Momentum		36/100
Growth		4/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 43.5x	GROSS MARGIN Gross profit retained from each unit of revenue. 42.0%
PRICE / SALES Market value relative to trailing revenue. 5.7x	OPERATING MARGIN Operating profit retained from revenue. 21.4%
EV / EBITDA Enterprise value relative to operating cash earnings. 22.0x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 30.4%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 4.7%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 7.6%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH-35.7% Latest one-year revenue growth.	DIVIDEND YIELD0.2% Cash dividends relative to market value.
EPS GROWTH-47.3% Latest one-year earnings-per-share growth.	BUYBACK YIELD-0.0% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-31.5% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD0.2% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE4/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA2.2x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Mixed

Q shows mixed options pressure with a 43/100 conviction score, put-call volume ratio of 1.43, expected move of 18.4%, and Sharemaestro trend signal active.

CONVICTION

43/100

Options signal conviction.

EXPECTED MOVE

18.4%

Nearest-chain pricing.

PUT/CALL VOLUME

1.43

Contract volume balance.

Pressure

-11

Speculation

42

Volatility

96

Trend agreement

75

News sentiment

53/100

Weighted news tone is neutral across 40 relevant articles.

10 positive · 29 neutral · 1 negative

Insider activity

-

No recent insider transactions are stored.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

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Not financial advice. Market and fundamental data may be delayed, incomplete, or inaccurate. See the full disclosure on the final page.

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
5d
Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.

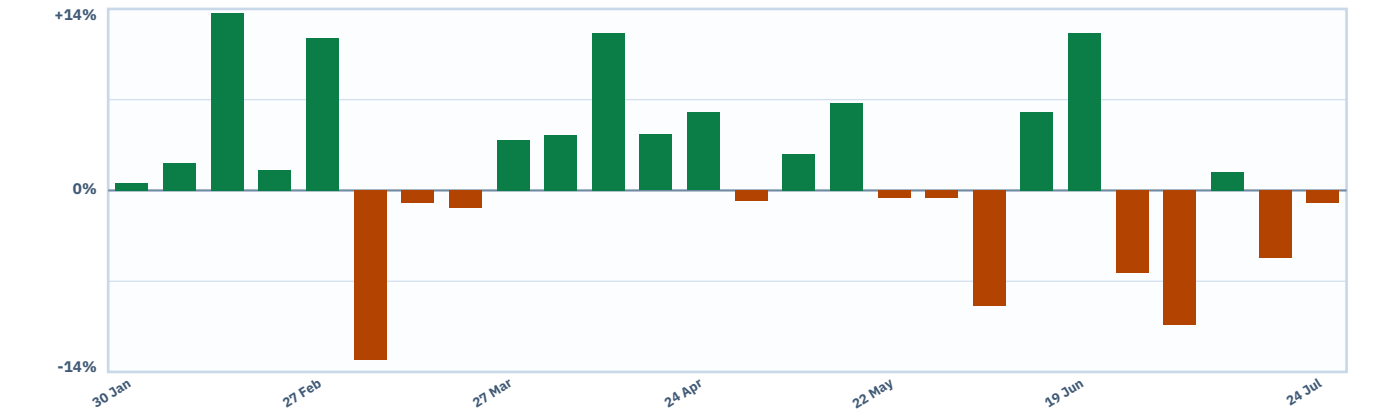
OPTIONS EXPECTED MOVE
18.4%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-23.8%
Distance below the 52-week high.

13-WEEK VOLATILITY
6.2%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
15 of 26
11 weeks finished lower.

BEST WEEK
+13.7%
Week of 13 Feb.

WORST WEEK
-13.1%
Week of 6 Mar.

LATEST WEEK
-0.9%
Week of 24 Jul.

Shape of recent returns

Strong gains		9
Modest gains		6
Flat weeks		-
Modest losses		6
Sharp losses		5

RECENT VOL
6.2%
13-week weekly-return volatility.

BASE VOL
6.5%
52-week weekly-return volatility.

UP/DOWN SPLIT
22/15
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
5.4% / -4.8%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Technology

4-WEEK RANK 74 / 100 Standing within the tracked group.	GROUP AVERAGE -5.0% Average four-week return.	TREND BREADTH 63.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
AAPL	NASDAQ	-0.2%	17.4%	Active
ACN	NYSE	2.4%	15.3%	Inactive
PAYX	NASDAQ	-0.7%	13.7%	Active
CTSH	NASDAQ	1.5%	13.5%	Inactive
ADP	NASDAQ	-2.0%	11.9%	Inactive

Industry · US Semiconductor Equipment & Materials

4-WEEK RANK 10 / 27 Standing within the tracked group.	GROUP AVERAGE -15.7% Average four-week return.	TREND BREADTH 77.8% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
AMBA	NASDAQ	10.1%	9.5%	Active
PLAB	NASDAQ	5.1%	-1.2%	Inactive
ASML	NASDAQ	0.5%	-2.1%	Active
CAMT	NASDAQ	1.1%	-3.9%	Inactive
ICHR	NASDAQ	4.4%	-7.9%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	40/100	Trend, activity pressure, participation, and risk combine to a 40/100 tape read.	
Indicator analysis	49/100	Latest 12-week confirmation: trend 9/12, activity pressure 9/12, relative leadership 0/12.	Activity pressure 0.80; 7 reversal markers
Factors	30/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 69
SVQF	31/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 695.0 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	55/100	Q shows mixed options pressure with a 43/100 conviction score, put-call volume ratio of 1.43, expected move of 18.4%, and Sharemaestro trend signal active.	Mixed · Options-market disagreement · Expected move 18.4%
Sentiment	53/100	Weighted news tone is neutral across 40 relevant articles.	Qnity Launches Two New Thermal Interface Materials
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	5d	Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.	
Research flow	2 items	1 recent research articles and 1 Market Watch posts are available.	

Current evidence clusters

PRICE FOLLOW-THROUGH -0.9% Latest completed week; four-week move -14.6%.	INDICATOR STACK 44/35 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Mixed 43/100 conviction; expected move 18.4%.	NEWS SENTIMENT 53/100 40 relevant articles in the latest sentiment read.	EVENT RISK 5d Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	135.1 USD	-0.9%	127.2 USD	117.7 USD	-0.29	-	6.1M	On
17 Jul 2026	136.3 USD	-5.2%	125.5 USD	117.3 USD	0.13	-	9.4M	On
10 Jul 2026	143.8 USD	1.4%	123.7 USD	116.7 USD	0.69	-	9.2M	On
03 Jul 2026	141.8 USD	-10.4%	121.5 USD	116.0 USD	1.09	-	10.8M	On
26 Jun 2026	158.2 USD	-6.4%	119.5 USD	115.2 USD	1.40	-	11.6M	On
19 Jun 2026	169.0 USD	12.2%	116.9 USD	113.9 USD	1.54	-	10.9M	On
12 Jun 2026	150.7 USD	6.1%	113.8 USD	112.2 USD	1.64	-	7.8M	On
05 Jun 2026	142.1 USD	-8.9%	111.6 USD	110.9 USD	1.87	-	9.5M	On
29 May 2026	156.0 USD	-0.5%	109.9 USD	109.9 USD	2.05	-	7.2M	On
22 May 2026	156.8 USD	-0.2%	-	108.3 USD	1.56	-	8.2M	Off
15 May 2026	157.1 USD	6.7%	-	106.6 USD	-	-	14.3M	Off
08 May 2026	147.3 USD	2.8%	-	104.7 USD	-	-	8.1M	Off
01 May 2026	143.3 USD	-0.8%	-	103.1 USD	-	-	9.2M	Off
24 Apr 2026	144.4 USD	6.0%	-	101.5 USD	-	-	7.9M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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