SDRL · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Seadrill Limited · Energy · Oil & Gas Drilling

LATEST CLOSE

44.93 USD

4.2% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is 3.9% above the Trend Line and sits at 62.5% of its 52-week range. The latest completed week returned 4.2%, after a 15.1% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive. Options positioning is mixed with 27/100 conviction, while the latest news-sentiment score is 57/100. Near-term considerations: volume confirmation is below normal; earnings are due in 6d.

Technical setup score 53/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE	1W RETURN	4W RETURN
44.93 USD	4.2%	15.1%
24 Jul 2026	latest completed week	short-term follow-through

12W RETURN	TREND BREADTH	VOLUME RATIO
-8.9%	84.6%	0.7x
quarterly tape	44 of 52 weeks active	vs 13-week average

What is working

- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Activity pressure is negative, which weakens the current setup.
- 5 reversal markers appear in the recent smart-money tape.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH	INDICATOR STACK	TREND BACKDROP	PATIENT CAPITAL
4.2%	47/32	Active	Quiet
Latest completed week; four-week move 15.1%.	Trend and activity pressure are weighted against the latest 12-week confirmation window.	The trend backdrop defines the current weekly regime.	Activity-pressure buy-signal status for institutional accumulation timing.

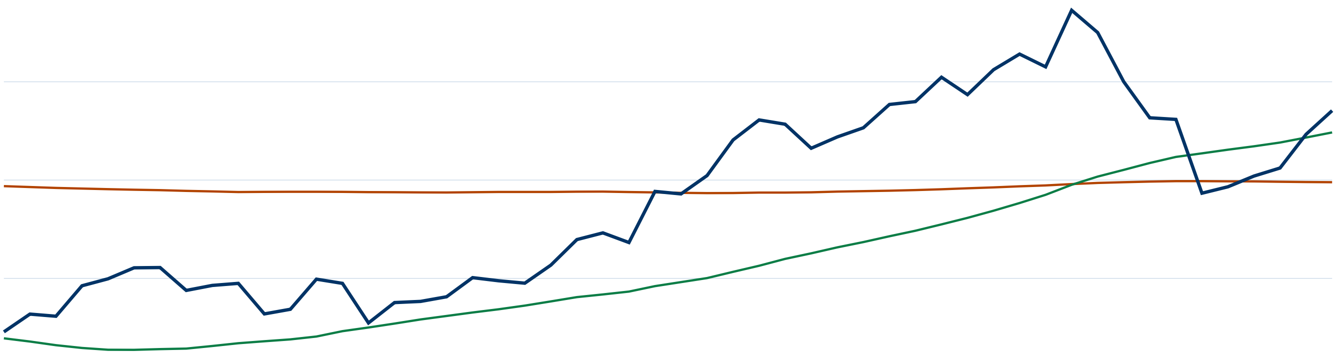
OPTIONS PRESSURE	NEWS SENTIMENT	EVENT RISK
Mixed	57/100	6d
27/100 conviction; expected move 13.1%.	49 relevant articles in the latest sentiment read.	Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

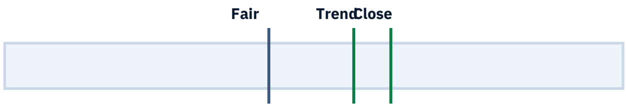
The weekly trend is not active. Price is 3.9% above the Trend Line and sits at 62.5% of its 52-week range. The latest completed week returned 4.2%, after a 15.1% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



27.40 USD 55.47 USD

Latest close sits at 62.5% of the 52-week range.

RANGE LOCATION

62.5%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

3.9%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

14.1%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-19.0%

Distance from the latest 52-week high.

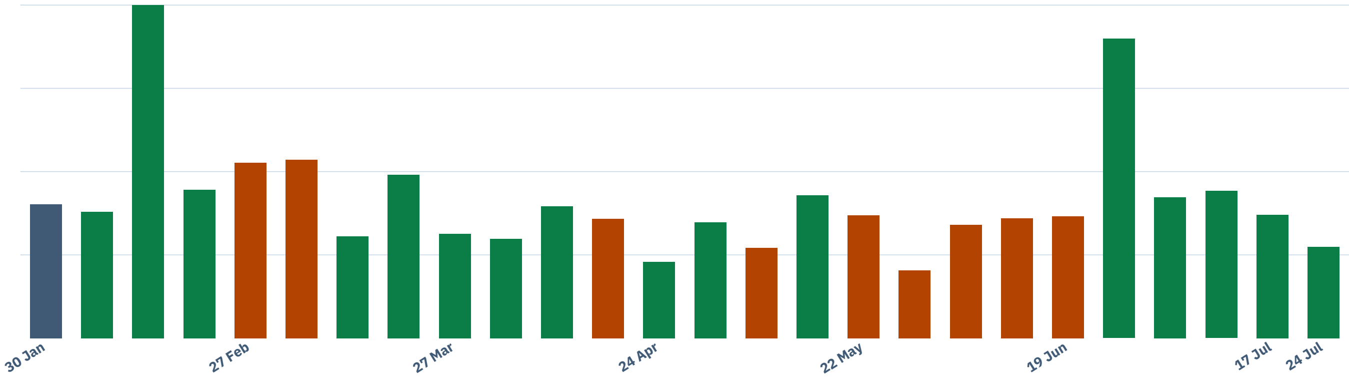
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.7x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



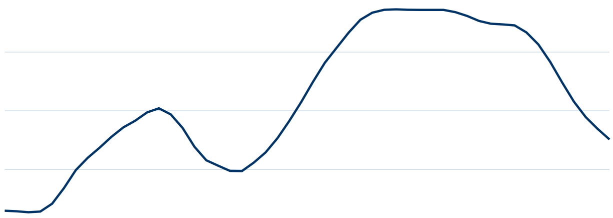
PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
0.7x	3.8M	4.0M	2.7M
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.52 · 12-week average 0.78

12-week confirmation

Signal	Read	Meaning
Trend active	7/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	5/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	8/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.52	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	5	5 reversal markers

No recent accumulation markers. 5 reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 15.1% over four weeks, -8.9% over 12 weeks, and 48.6% over one year. The current trend has remained active for 0 consecutive weeks.

Performance by holding period

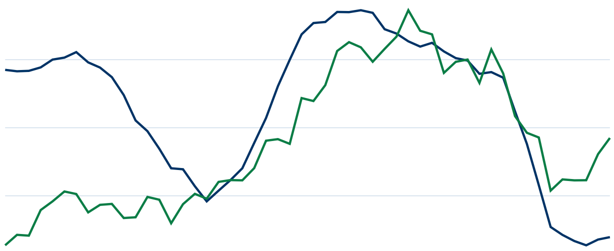
1W	4.2%
4W	15.1%
12W	-8.9%
26W	16.2%
52W	48.6%

ACTIVE TREND STREAK
0 weeks
Consecutive active weeks.

ACTIVE WEEKS
44
Latest 52 weeks.

TREND BREADTH
84.6%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
-0.98
Latest activity-pressure read.

PRESSURE CHANGE
-2.6%
Four-week change in activity pressure.

LEADERSHIP
9.96
Latest relative-leadership reading.

RS CHANGE
619.7%
Four-week change in relative leadership.

Technical setup scorecard

Trend	47
Momentum	77
Activity Pressure	32
Relative Leadership	100
Next-Week Expectancy	50
Volume	29
Smart Money	51
Risk Control	35

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	31 Dec 2025	91%	87%
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	24/100
Value	32/100
Quality	5/100
Momentum	83/100
Growth	67/100

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E Price divided by trailing earnings.	-
PRICE / SALES Market value relative to trailing revenue.	1.9x
EV / EBITDA Enterprise value relative to operating cash earnings.	10.7x
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value.	3.2%

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN Gross profit retained from each unit of revenue.	16.6%
OPERATING MARGIN Operating profit retained from revenue.	2.6%
FREE-CASH-FLOW MARGIN Free cash flow generated from revenue.	6.8%
RETURN ON INVESTED CAPITAL Operating return generated on invested capital.	0.9%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH — **8.3%**
Latest one-year revenue growth.

EPS GROWTH — **-**
Latest one-year earnings-per-share growth.

FREE-CASH-FLOW GROWTH — **-53.1%**
Latest one-year free-cash-flow growth.

PIOTROSKI F-SCORE — **4/9**
Nine-point accounting-strength checklist.

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD — **-**
Cash dividends relative to market value.

BUYBACK YIELD — **0.0%**
Net share repurchases relative to market value.

SHAREHOLDER YIELD — **0.0%**
Dividend yield plus net buyback yield.

NET DEBT / EBITDA — **1.1x**
Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Mixed

SDRL shows mixed options pressure with a 27/100 conviction score, put-call volume ratio of n/a, expected move of 13.1%, and Sharemaestro trend signal inactive.

CONVICTION	EXPECTED MOVE	PUT/CALL VOLUME
27/100	13.1%	0.00
Options signal conviction.	Nearest-chain pricing.	Contract volume balance.

Pressure	11
Speculation	0
Volatility	70
Trend agreement	60

Insider activity

-

No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

57/100

Weighted news tone is neutral across 49 relevant articles.

19 positive · 28 neutral · 2 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
6d
Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

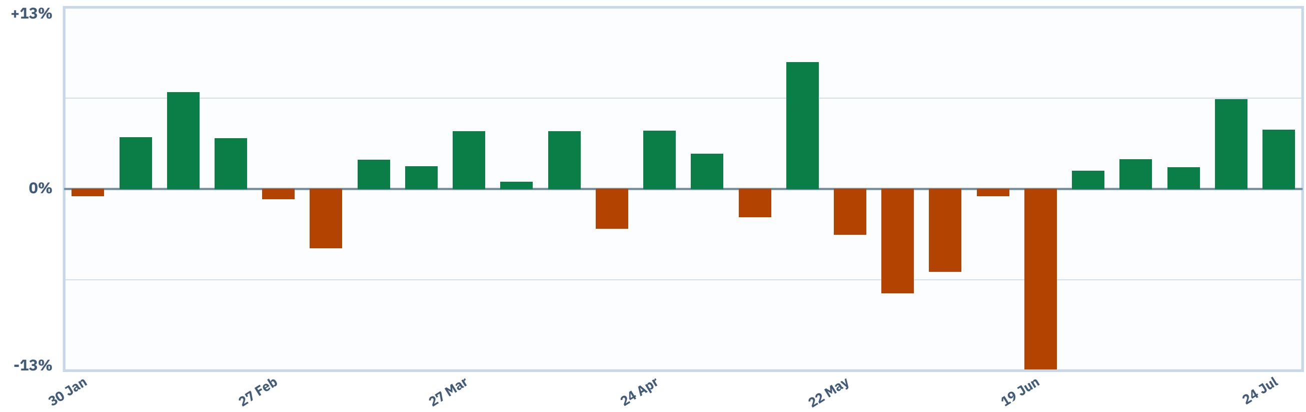
OPTIONS EXPECTED MOVE
13.1%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-19.0%
Distance below the 52-week high.

13-WEEK VOLATILITY
5.7%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
16 of 26
10 weeks finished lower.

BEST WEEK
+9.1%
Week of 15 May.

WORST WEEK
-12.9%
Week of 19 Jun.

LATEST WEEK
+4.2%
Week of 24 Jul.

Shape of recent returns

Strong gains	7
Modest gains	9
Flat weeks	-
Modest losses	6
Sharp losses	4

RECENT VOL
5.7%
13-week weekly-return volatility.

BASE VOL
4.8%
52-week weekly-return volatility.

UP/DOWN SPLIT
33/19
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
3.7% / -4.0%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Energy

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	**8.3%**	**65.0%**
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PBF	NYSE	-1.8%	43.0%	Active
OII	NYSE	24.7%	31.7%	Active
VG	NYSE	3.7%	30.7%	Active
EQNR	NYSE	8.0%	30.0%	Active
UGP	NYSE	2.9%	29.6%	Active

Industry · US Oil & Gas Drilling

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
1 / 10	**1.9%**	**20.0%**
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
SDRL	NYSE	4.2%	15.1%	Inactive
NE	NYSE	4.2%	12.9%	Inactive
PDS	NYSE	1.1%	9.0%	Inactive
PTEN	NASDAQ	1.8%	6.4%	Active
RIG	NYSE	4.1%	4.7%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	50/100	Trend, activity pressure, participation, and risk combine to a 50/100 tape read.	
Indicator analysis	46/100	Latest 12-week confirmation: trend 7/12, activity pressure 5/12, relative leadership 8/12.	Activity pressure 0.52; 5 reversal markers
Factors	33/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 67; Small Cap Core rank 40
SVQF	0/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 1010.5 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	46/100	SDRL shows mixed options pressure with a 27/100 conviction score, put-call volume ratio of n/a, expected move of 13.1%, and Sharemaestro trend signal inactive.	Mixed · Options-market disagreement · Expected move 13.1%
Sentiment	57/100	Weighted news tone is neutral across 49 relevant articles.	Seadrill Limited $SDRL Holdings Boosted by Elliott Investment Management L.P.
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	6d	Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH

4.2%

Latest completed week; four-week move 15.1%.

INDICATOR STACK

47/32

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Mixed

27/100 conviction; expected move 13.1%.

NEWS SENTIMENT

57/100

49 relevant articles in the latest sentiment read.

EVENT RISK

6d

Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	44.93 USD	4.2%	43.25 USD	39.39 USD	-0.98	9.96	2.7M	Off
17 Jul 2026	43.10 USD	6.4%	42.85 USD	39.40 USD	-1.01	5.34	3.6M	Off
10 Jul 2026	40.49 USD	1.6%	42.46 USD	39.42 USD	-1.08	-2.14	4.3M	Off
03 Jul 2026	39.87 USD	2.1%	42.17 USD	39.45 USD	-1.03	-2.18	4.1M	Off
26 Jun 2026	39.04 USD	1.3%	41.91 USD	39.46 USD	-0.96	-1.92	8.7M	Off
19 Jun 2026	38.54 USD	-12.9%	41.63 USD	39.48 USD	-0.87	-5.12	3.5M	On
12 Jun 2026	44.25 USD	-0.3%	41.35 USD	39.47 USD	-0.39	10.11	3.5M	On
05 Jun 2026	44.38 USD	-5.9%	40.87 USD	39.44 USD	0.08	11.46	3.3M	On
29 May 2026	47.17 USD	-7.5%	40.34 USD	39.39 USD	0.45	16.24	2.0M	On
22 May 2026	50.98 USD	-3.3%	39.82 USD	39.33 USD	0.83	28.49	3.6M	On
15 May 2026	52.70 USD	9.1%	39.19 USD	39.24 USD	0.89	35.36	4.2M	On
08 May 2026	48.32 USD	-2.0%	38.42 USD	39.14 USD	0.87	25.76	2.6M	On
01 May 2026	49.31 USD	2.5%	37.78 USD	39.07 USD	1.02	32.46	3.4M	On
24 Apr 2026	48.10 USD	4.2%	37.19 USD	38.99 USD	1.05	31.81	2.2M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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