GCTS · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

GCT Semiconductor Holding Inc · Technology · Semiconductors

LATEST CLOSE

1.95 USD

-7.1% latest week

Weekly setup

Mixed setup

The weekly trend is active. Price is 12.5% above the Trend Line and sits at 33.4% of its 52-week range. The latest completed week returned -7.1%, after a -17.0% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive. Options positioning is volatility with 47/100 conviction, while the latest news-sentiment score is 52/100. Near-term considerations: volume confirmation is below normal; earnings are due in 12d.

Technical setup score 39/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

1.95 USD

24 Jul 2026

1W RETURN

-7.1%

latest completed week

4W RETURN

-17.0%

short-term follow-through

12W RETURN

22.6%

quarterly tape

TREND BREADTH

32.7%

17 of 52 weeks active

VOLUME RATIO

0.2x

vs 13-week average

What is working

- The trend backdrop is active with a 11-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Activity pressure is constructive, supporting the smart-money activity read.

What could go wrong

- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is negative, which weakens the current setup.
- Next-week expectancy is negative at 39.79% based on similar historical setup states.
- The share remains more than 20% below its 52-week high.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-7.1%

Latest completed week; four-week move -17.0%.

INDICATOR STACK

56/42

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Negative 39.79%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Volatility

47/100 conviction; expected move 66.7%.

NEWS SENTIMENT

52/100

60 relevant articles in the latest sentiment read.

EVENT RISK

12d

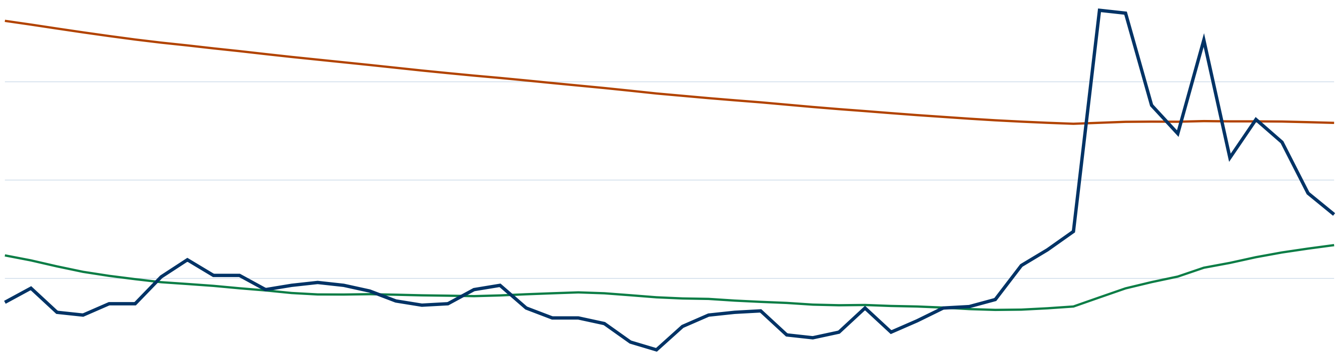
Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

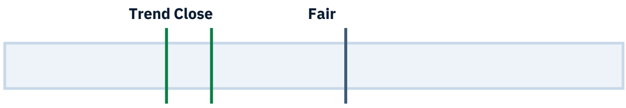
The weekly trend is active. Price is 12.5% above the Trend Line and sits at 33.4% of its 52-week range. The latest completed week returned -7.1%, after a -17.0% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



0.95 USD
3.93 USD

Latest close sits at 33.4% of the 52-week range.

RANGE LOCATION

33.4%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

12.5%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

-24.9%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-50.4%

Distance from the latest 52-week high.

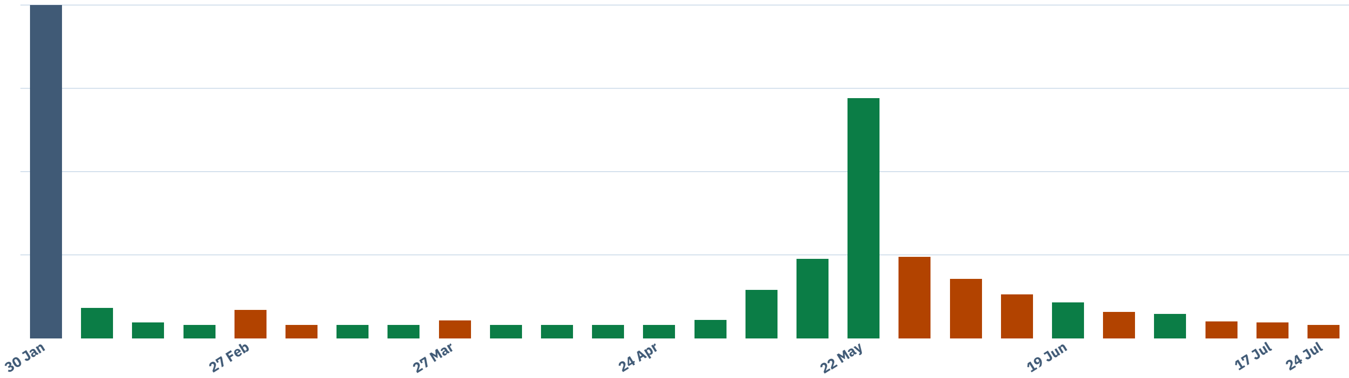
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.2x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



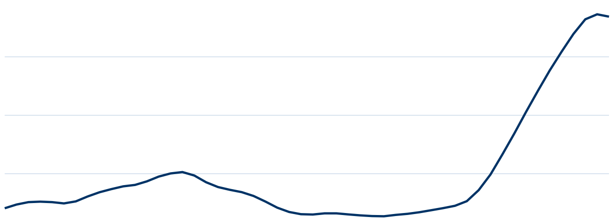
PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
0.2x	29.8M	13.5M	7.3M
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.90 · 12-week average 0.59

12-week confirmation

Signal	Read	Meaning
Trend active	11/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	11/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	12/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.90	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	No reversal markers

No recent accumulation markers. No reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -17.0% over four weeks, 22.6% over 12 weeks, and 26.6% over one year. The current trend has remained active for 11 consecutive weeks.

Performance by holding period

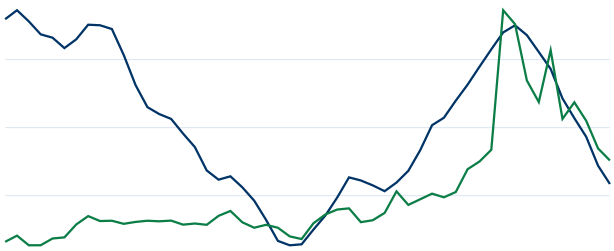
1W	-7.1%
4W	-17.0%
12W	22.6%
26W	96.0%
52W	26.6%

ACTIVE TREND STREAK
11 weeks
Consecutive active weeks.

ACTIVE WEEKS
17
Latest 52 weeks.

TREND BREADTH
32.7%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
-0.02
Latest activity-pressure read.

PRESSURE CHANGE
-101.7%
Four-week change in activity pressure.

LEADERSHIP
15.02
Latest relative-leadership reading.

RS CHANGE
-65.7%
Four-week change in relative leadership.

Technical setup scorecard

Trend	56
Momentum	31
Activity Pressure	42
Relative Leadership	90
Next-Week Expectancy	30
Volume	10
Smart Money	56
Risk Control	0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	**31 Dec 2025**	**73%**	**70%**
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	**25/100**
Value	**39/100**
Quality	**37/100**
Momentum	**39/100**
Growth	**39/100**

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E Price divided by trailing earnings.	**-**
PRICE / SALES Market value relative to trailing revenue.	**41.3x**
EV / EBITDA Enterprise value relative to operating cash earnings.	**-**
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value.	**-12.2%**

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN Gross profit retained from each unit of revenue.	**-22.3%**
OPERATING MARGIN Operating profit retained from revenue.	**-899.3%**
FREE-CASH-FLOW MARGIN Free cash flow generated from revenue.	**-647.9%**
RETURN ON INVESTED CAPITAL Operating return generated on invested capital.	**-**

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH Latest one-year revenue growth.	**-32.5%**
EPS GROWTH Latest one-year earnings-per-share growth.	**-**
FREE-CASH-FLOW GROWTH Latest one-year free-cash-flow growth.	**-**
PIOTROSKI F-SCORE Nine-point accounting-strength checklist.	**1/9**

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD Cash dividends relative to market value.	**-**
BUYBACK YIELD Net share repurchases relative to market value.	**-14.7%**
SHAREHOLDER YIELD Dividend yield plus net buyback yield.	**-14.7%**
NET DEBT / EBITDA Balance-sheet debt relative to operating cash earnings.	**-1.4x**

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

GCTS shows volatility options pressure with a 47/100 conviction score, put-call volume ratio of 0.62, expected move of 66.7%, and Sharemaestro trend signal active.

CONVICTION
47/100
Options signal conviction.

EXPECTED MOVE
66.7%
Nearest-chain pricing.

PUT/CALL VOLUME
0.62
Contract volume balance.

Pressure	35
Speculation	13
Volatility	96
Trend agreement	75

Insider activity

-

No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

52/100

Weighted news tone is neutral across 60 relevant articles.

12 positive · 43 neutral · 5 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
12d
Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.

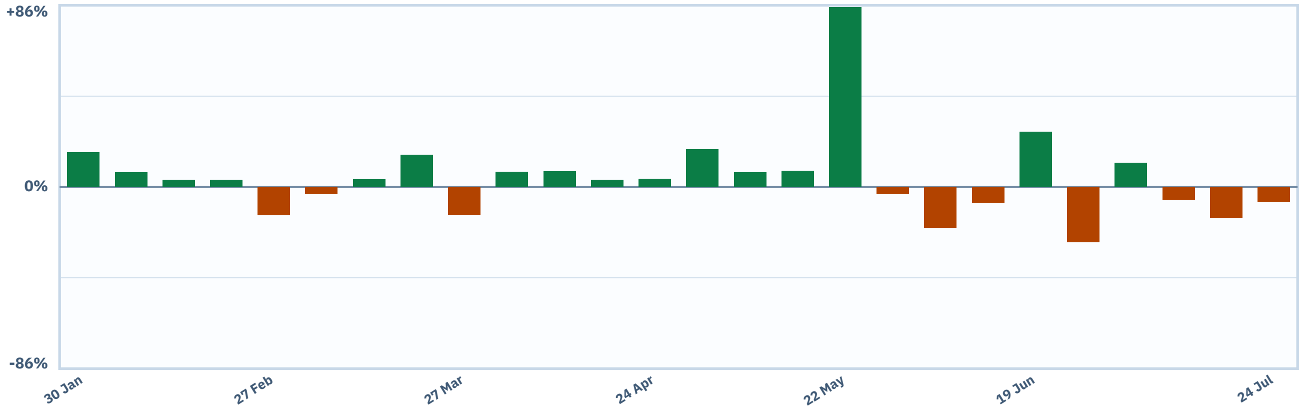
OPTIONS EXPECTED MOVE
66.7%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-50.4%
Distance below the 52-week high.

13-WEEK VOLATILITY
27.0%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
16 of 26
10 weeks finished lower.

BEST WEEK
+85.2%
Week of 22 May.

WORST WEEK
-26.1%
Week of 26 Jun.

LATEST WEEK
-7.1%
Week of 24 Jul.

Shape of recent returns

Strong gains	11
Modest gains	5
Flat weeks	-
Modest losses	2
Sharp losses	8

RECENT VOL
27.0%
13-week weekly-return volatility.

BASE VOL
15.2%
52-week weekly-return volatility.

UP/DOWN SPLIT
25/24
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
10.8% / -8.2%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Technology

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	**-5.0%**	**63.0%**
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
AAPL	NASDAQ	-0.2%	17.4%	Active
ACN	NYSE	2.4%	15.3%	Inactive
PAYX	NASDAQ	-0.7%	13.7%	Active
CTSH	NASDAQ	1.5%	13.5%	Inactive
ADP	NASDAQ	-2.0%	11.9%	Inactive

Industry · US Semiconductors

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
41 / 69	**-13.0%**	**72.5%**
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
LEDS	NASDAQ	-28.6%	38.7%	Active
NVEC	NASDAQ	36.2%	22.2%	Active
ICG	NASDAQ	-2.3%	18.5%	Inactive
LASR	NASDAQ	1.1%	14.1%	Active
NA	NASDAQ	9.0%	12.2%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	43/100	Trend, activity pressure, participation, and risk combine to a 43/100 tape read.	
Indicator analysis	86/100	Latest 12-week confirmation: trend 11/12, activity pressure 11/12, relative leadership 12/12.	Activity pressure 0.90; No reversal markers
Next-Week Expectancy	Negative 39.79%	Next-week expectancy is negative with a 39.79% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	33/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 89; Small Cap Core rank 62
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	55/100	GCTS shows volatility options pressure with a 47/100 conviction score, put-call volume ratio of 0.62, expected move of 66.7%, and Sharemaestro trend signal active.	Volatility · Volatility expansion watch · Expected move 66.7%
Sentiment	52/100	Weighted news tone is neutral across 60 relevant articles.	GCT Semiconductor Holding Inc (GCTS) Institutional Confidence
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	12d	Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH

-7.1%

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08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	1.95 USD	-7.1%	1.73 USD	2.60 USD	-0.02	15.02	7.3M	On
17 Jul 2026	2.10 USD	-14.6%	1.71 USD	2.60 USD	0.20	23.34	8.6M	On
10 Jul 2026	2.46 USD	-6.1%	1.68 USD	2.61 USD	0.55	42.53	9.3M	On
03 Jul 2026	2.62 USD	11.5%	1.65 USD	2.61 USD	0.77	55.29	13.5M	On
26 Jun 2026	2.35 USD	-26.1%	1.61 USD	2.61 USD	1.00	43.82	14.6M	On
19 Jun 2026	3.18 USD	26.2%	1.57 USD	2.61 USD	1.35	91.44	19.8M	On
12 Jun 2026	2.52 USD	-7.4%	1.51 USD	2.60 USD	1.56	55.51	24.3M	On
05 Jun 2026	2.72 USD	-19.3%	1.47 USD	2.60 USD	1.76	70.42	32.7M	On
29 May 2026	3.37 USD	-0.6%	1.43 USD	2.60 USD	1.87	109.49	44.9M	On
22 May 2026	3.39 USD	85.2%	1.36 USD	2.60 USD	1.79	119.12	132.5M	On
15 May 2026	1.83 USD	7.6%	1.30 USD	2.59 USD	1.59	22.42	43.8M	On
08 May 2026	1.70 USD	6.9%	1.29 USD	2.60 USD	1.38	14.27	26.6M	Off
01 May 2026	1.59 USD	17.8%	1.28 USD	2.60 USD	1.17	8.95	10.1M	Off
24 Apr 2026	1.35 USD	3.8%	1.28 USD	2.61 USD	0.98	-6.87	5.6M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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