

PCAR · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

PACCAR Inc · Industrials · Farm & Heavy Construction Machinery

LATEST CLOSE

132.2 USD

4.8% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 10.4% above the Trend Line and sits at 96.2% of its 52-week range. The latest completed week returned 4.8%, after a 9.6% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is expensive relative to peers. Options positioning is bullish with 45/100 conviction, while the latest news-sentiment score is 56/100. Near-term considerations: price is close to its 52-week high.

Technical setup score 71/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

132.2 USD

24 Jul 2026

1W RETURN

4.8%

latest completed week

4W RETURN

9.6%

short-term follow-through

12W RETURN

14.3%

quarterly tape

TREND BREADTH

71.2%

37 of 52 weeks active

VOLUME RATIO

1.4x

vs 13-week average

What is working

- The trend backdrop is active with a 1-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- 13 reversal markers appear in the recent smart-money tape.

What to watch next

- Price is close to its 52-week high; watch for continuation or exhaustion.
- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

4.8%

Latest completed week; four-week move 9.6%.

INDICATOR STACK

43/91

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 60.90%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Bullish

45/100 conviction; expected move 6.4%.

NEWS SENTIMENT

56/100

54 relevant articles in the latest sentiment read.

EVENT RISK

28 Jul

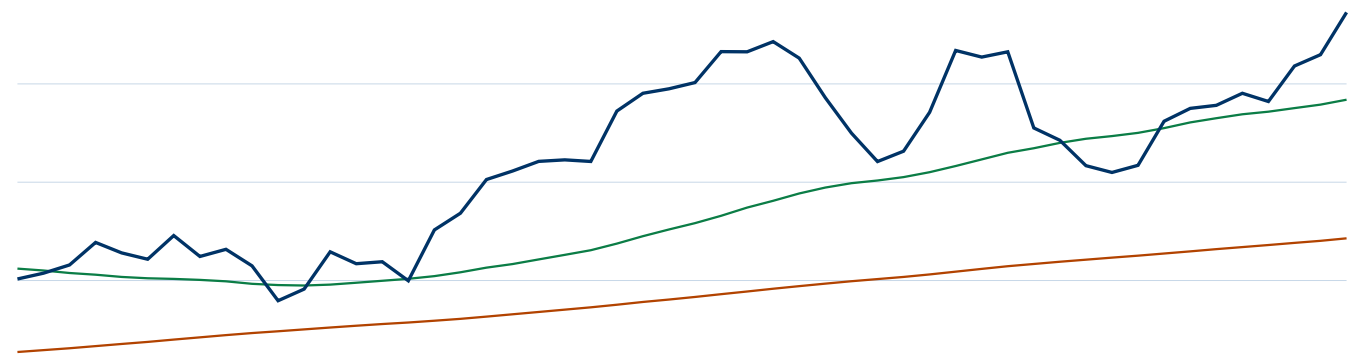
Latest stored earnings date was 28 Jul 2026.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 10.4% above the Trend Line and sits at 96.2% of its 52-week range. The latest completed week returned 4.8%, after a 9.6% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Trend Close 90.29 USD 133.9 USD Latest close sits at 96.2% of the 52-week range.	RANGE LOCATION 96.2% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 10.4% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 32.3% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -1.2% Distance from the latest 52-week high.

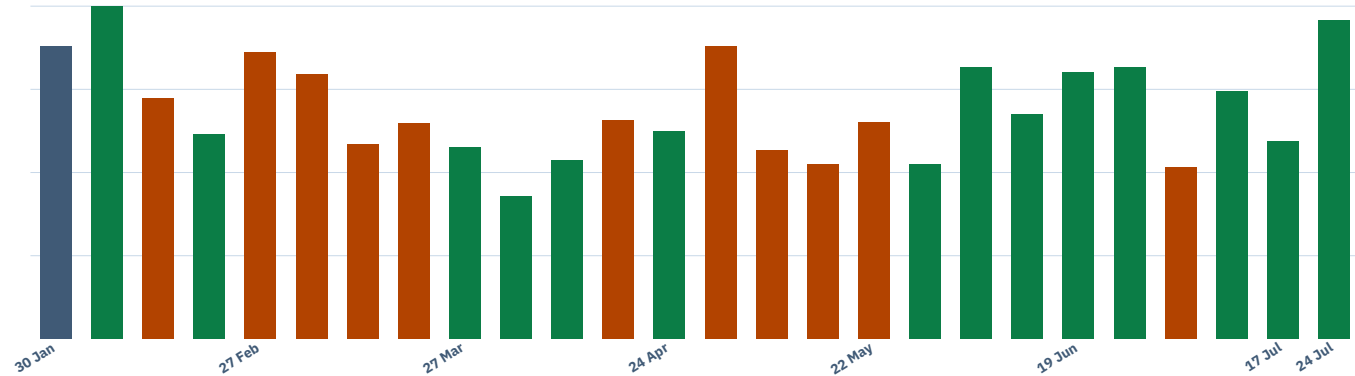
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.4x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 1.4x Latest volume versus the 13-week average.	BASELINE 15.2M 13-week average volume.	ONE-YEAR BASE 14.6M 52-week average volume.	LATEST WEEKLY VOLUME 20.9M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

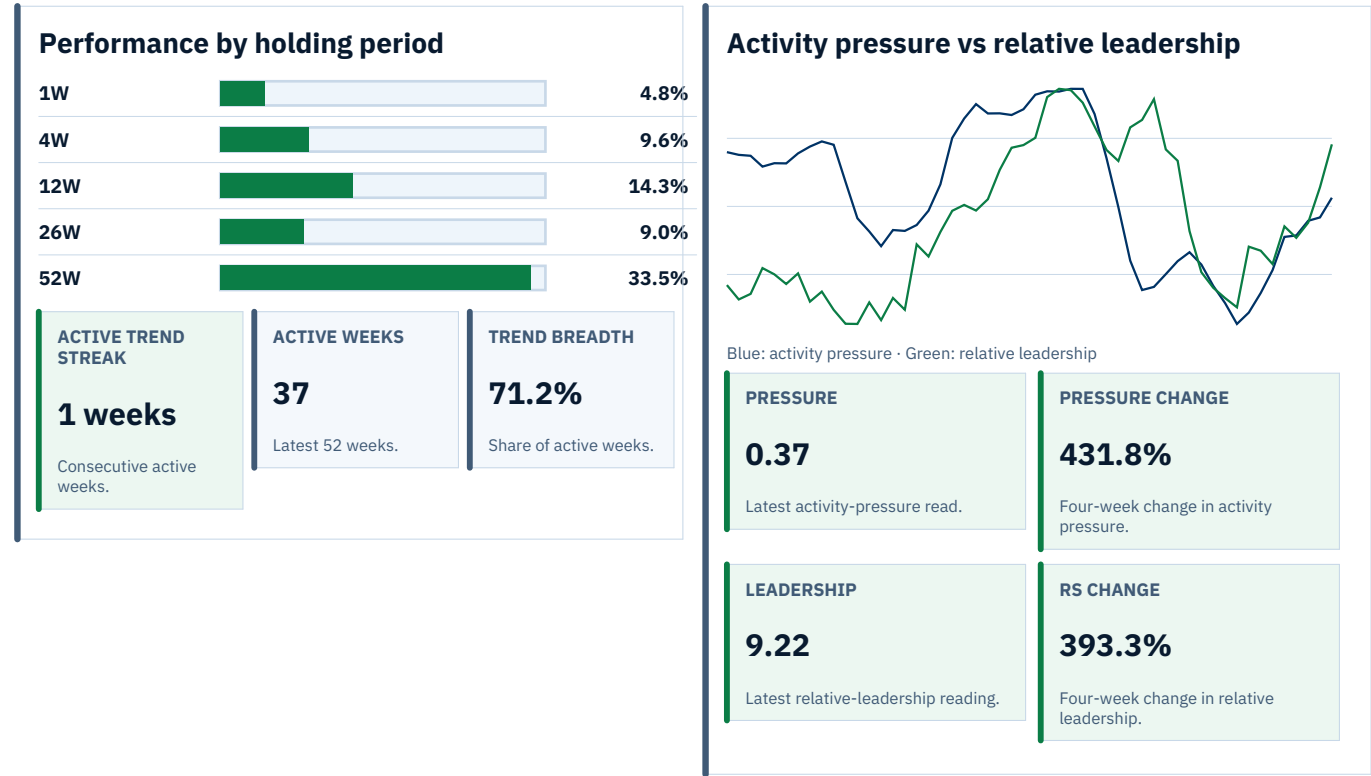
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 9.6% over four weeks, 14.3% over 12 weeks, and 33.5% over one year. The current trend has remained active for 1 consecutive weeks.



Technical setup scorecard

Trend		43
Momentum		85
Activity Pressure		91
Relative Leadership		100
Next-Week Expectancy		80
Volume		58
Smart Money		29
Risk Control		83

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is expensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 96% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		17/100
Value		17/100
Quality		24/100
Momentum		76/100
Growth		6/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 28.1x	GROSS MARGIN Gross profit retained from each unit of revenue. 15.1%
PRICE / SALES Market value relative to trailing revenue. 2.6x	OPERATING MARGIN Operating profit retained from revenue. 11.0%
EV / EBITDA Enterprise value relative to operating cash earnings. 20.7x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 20.9%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 7.2%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 8.6%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH-15.8% Latest one-year revenue growth.	DIVIDEND YIELD2.1% Cash dividends relative to market value.
EPS GROWTH-28.7% Latest one-year earnings-per-share growth.	BUYBACK YIELD-0.0% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-2.0% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD2.0% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE3/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA2.4x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

PCAR shows bullish options pressure with a 45/100 conviction score, put-call volume ratio of 0.44, expected move of 6.4%, and Sharemaestro trend signal active.

CONVICTION

45/100

Options signal conviction.

EXPECTED MOVE

6.4%

Nearest-chain pricing.

PUT/CALL VOLUME

0.44

Contract volume balance.

Pressure

45

Speculation

38

Volatility

48

Trend agreement

50

Insider activity

20 / 0

20 acquisitions and 0 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

56/100

Weighted news tone is neutral across 54 relevant articles.

19 positive · 35 neutral · 0 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

06 · CATALYSTS AND RISK

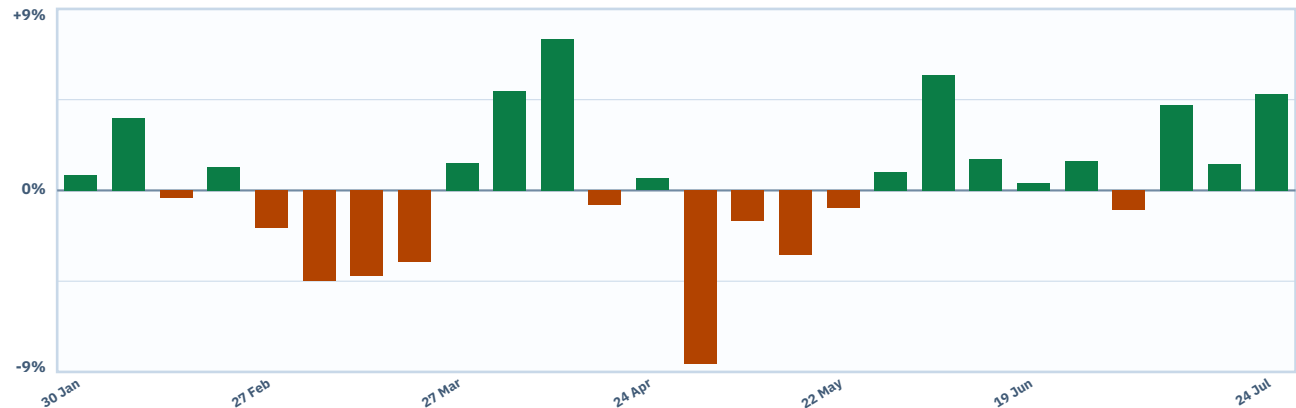
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 28 Jul Latest stored earnings date was 28 Jul 2026.	OPTIONS EXPECTED MOVE 6.4% Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -1.2% Distance below the 52-week high.	13-WEEK VOLATILITY 3.6% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER 15 of 26 11 weeks finished lower.	BEST WEEK +7.5% Week of 10 Apr.	WORST WEEK -8.6% Week of 1 May.	LATEST WEEK +4.8% Week of 24 Jul.
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Shape of recent returns		RECENT VOL 3.6% 13-week weekly-return volatility.	BASE VOL 3.3% 52-week weekly-return volatility.
Strong gains	5	UP/DOWN SPLIT 32/20 Count of positive and negative weeks in the 52-week window.	AVERAGE SKEW 2.6% / -2.6% Average positive week versus average negative week.
Modest gains	10		
Flat weeks	-		
Modest losses	8		
Sharp losses	3		

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Industrials

4-WEEK RANK 13 / 100 Standing within the tracked group.	GROUP AVERAGE -0.7% Average four-week return.	TREND BREADTH 52.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
CTAS	NASDAQ	0.7%	19.8%	Inactive
GPN	NYSE	4.0%	15.9%	Inactive
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
UNP	NYSE	1.8%	14.5%	Active

Industry · US Farm & Heavy Construction Machinery

4-WEEK RANK 3 / 26 Standing within the tracked group.	GROUP AVERAGE -6.8% Average four-week return.	TREND BREADTH 38.5% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
GP	NASDAQ	-2.6%	16.5%	Active
CMCO	NASDAQ	12.3%	11.4%	Inactive
PCAR	NASDAQ	4.8%	9.6%	Active
AGCO	NYSE	5.1%	3.3%	Inactive
DE	NYSE	5.2%	2.7%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	68/100	Trend, activity pressure, participation, and risk combine to a 68/100 tape read.	
Indicator analysis	24/100	Latest 12-week confirmation: trend 3/12, activity pressure 3/12, relative leadership 2/12.	Activity pressure 0.48; 13 reversal markers
Next-Week Expectancy	Positive 60.90%	Next-week expectancy is positive with a 60.90% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	31/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 70
SVQF	25/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 544.0 of 726
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	58/100	PCAR shows bullish options pressure with a 45/100 conviction score, put-call volume ratio of 0.44, expected move of 6.4%, and Sharemaestro trend signal active.	Bullish · Call-side pressure · Expected move 6.4%
Sentiment	56/100	Weighted news tone is neutral across 54 relevant articles.	PACCAR Q2 Earnings Call Highlights
Insiders	20 / 0	20 acquisitions and 0 disposals in the latest 180-day insider tape.	
Earnings	28 Jul	Latest stored earnings date was 28 Jul 2026.	

Current evidence clusters

PRICE FOLLOW-THROUGH 4.8% Latest completed week; four-week move 9.6%.	INDICATOR STACK 43/91 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Positive 60.90% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Bullish 45/100 conviction; expected move 6.4%.	NEWS SENTIMENT 56/100 54 relevant articles in the latest sentiment read.	EVENT RISK 28 Jul Latest stored earnings date was 28 Jul 2026.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	132.2 USD	4.8%	119.8 USD	99.94 USD	0.37	9.22	20.9M	On
17 Jul 2026	126.2 USD	1.3%	119.1 USD	99.58 USD	0.13	2.76	13.0M	Off
10 Jul 2026	124.6 USD	4.2%	118.6 USD	99.28 USD	0.09	-2.59	16.2M	Off
03 Jul 2026	119.5 USD	-1.0%	118.0 USD	98.97 USD	-0.09	-4.86	11.2M	Off
26 Jun 2026	120.7 USD	1.5%	117.7 USD	98.68 USD	-0.11	-3.14	17.8M	Off
19 Jun 2026	119.0 USD	0.4%	117.1 USD	98.39 USD	-0.52	-8.81	17.5M	Off
12 Jun 2026	118.5 USD	1.6%	116.5 USD	98.07 USD	-0.80	-6.80	14.7M	Off
05 Jun 2026	116.7 USD	5.7%	115.7 USD	97.77 USD	-1.05	-6.20	17.8M	Off
29 May 2026	110.4 USD	0.9%	115.0 USD	97.46 USD	-1.19	-15.33	11.4M	Off
22 May 2026	109.3 USD	-0.9%	114.6 USD	97.17 USD	-0.93	-13.94	14.2M	Off
15 May 2026	110.3 USD	-3.2%	114.2 USD	96.88 USD	-0.72	-12.38	11.4M	On
08 May 2026	114.0 USD	-1.5%	113.6 USD	96.59 USD	-0.45	-10.04	12.4M	On
01 May 2026	115.7 USD	-8.6%	112.8 USD	96.27 USD	-0.30	-3.84	19.2M	On
24 Apr 2026	126.6 USD	0.6%	112.2 USD	95.95 USD	-0.41	6.74	13.6M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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