

NTR · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Nutrien Ltd · Basic Materials · Agricultural Inputs

LATEST CLOSE

68.10 USD

1.2% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is -1.9% below the Trend Line and sits at 48.9% of its 52-week range. The latest completed week returned 1.2%, after a 12.7% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is inexpensive relative to peers. Options positioning is bullish with 37/100 conviction, while the latest news-sentiment score is 51/100. Near-term considerations: volume confirmation is below normal; earnings are due in 6d.

Technical setup score 46/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

68.10 USD

24 Jul 2026

1W RETURN

1.2%

latest completed week

4W RETURN

12.7%

short-term follow-through

12W RETURN

-8.7%

quarterly tape

TREND BREADTH

73.1%

38 of 52 weeks active

VOLUME RATIO

0.7x

vs 13-week average

What is working

- Price is above Fair Value, showing premium demand versus the model.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Activity pressure is negative, which weakens the current setup.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

1.2%

Latest completed week; four-week move 12.7%.

INDICATOR STACK

40/37

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Bullish

37/100 conviction; expected move 3.7%.

NEWS SENTIMENT

51/100

65 relevant articles in the latest sentiment read.

EVENT RISK

6d

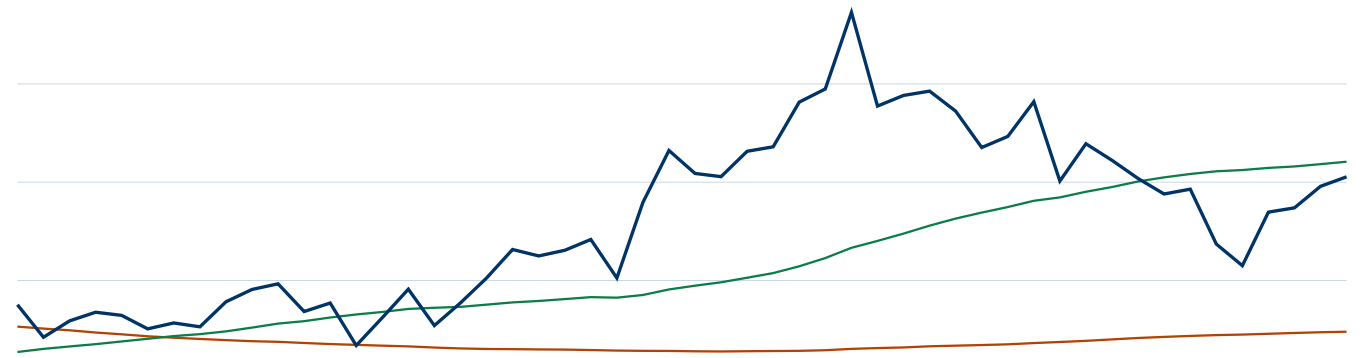
Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is -1.9% below the Trend Line and sits at 48.9% of its 52-week range. The latest completed week returned 1.2%, after a 12.7% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Clo rend 52.19 USD 84.74 USD Latest close sits at 48.9% of the 52-week range.	RANGE LOCATION 48.9% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE -1.9% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 24.4% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -19.6% Distance from the latest 52-week high.

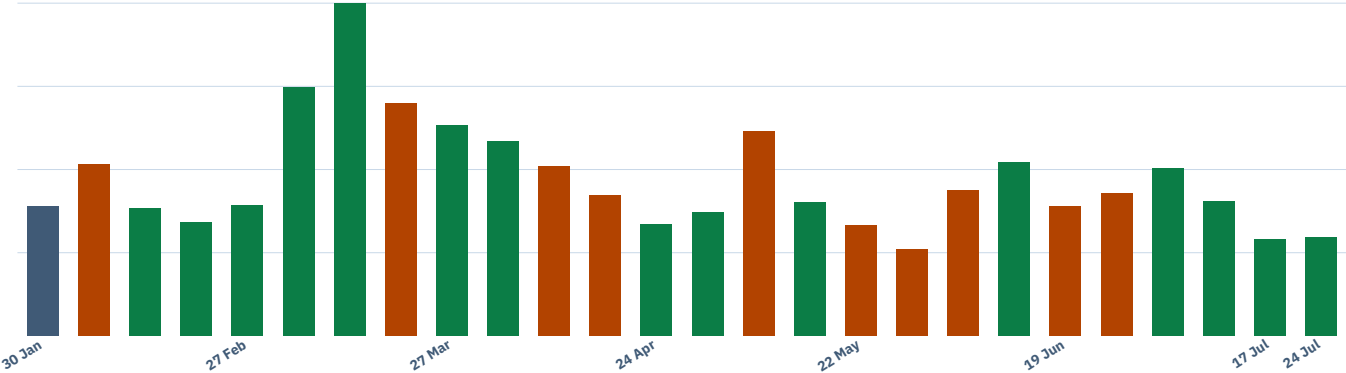
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.7x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 0.7x Latest volume versus the 13-week average.	BASELINE 13.4M 13-week average volume.	ONE-YEAR BASE 13.9M 52-week average volume.	LATEST WEEKLY VOLUME 9.8M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

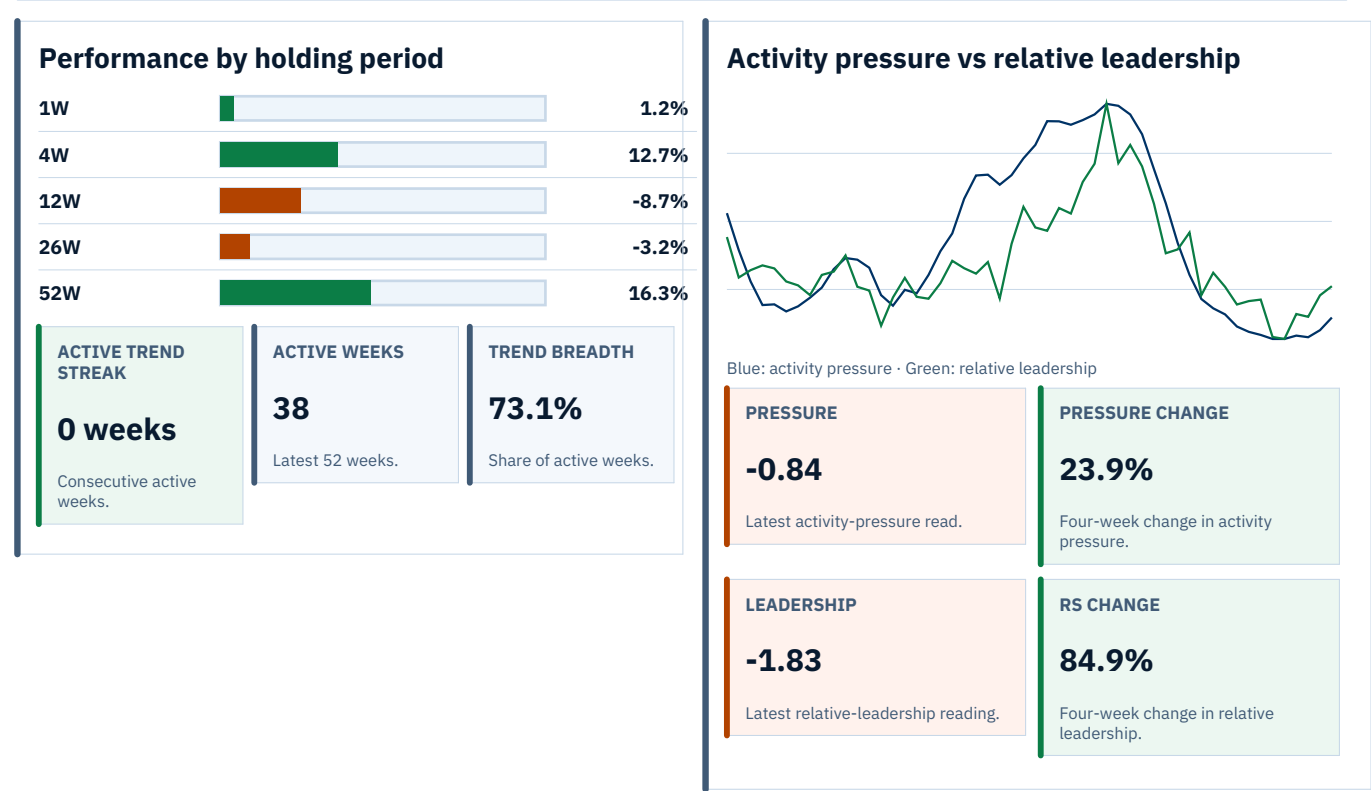
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 12.7% over four weeks, -8.7% over 12 weeks, and 16.3% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		40
Momentum		71
Activity Pressure		37
Relative Leadership		51
Next-Week Expectancy		50
Volume		31
Smart Money		49
Risk Control		39

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is inexpensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 96% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		86/100
Value		89/100
Quality		73/100
Momentum		35/100
Growth		98/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 13.7x	GROSS MARGIN Gross profit retained from each unit of revenue. 31.2%
PRICE / SALES Market value relative to trailing revenue. 1.2x	OPERATING MARGIN Operating profit retained from revenue. 14.1%
EV / EBITDA Enterprise value relative to operating cash earnings. 7.3x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 22.8%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 13.8%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 7.7%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH8.4% Latest one-year revenue growth.	DIVIDEND YIELD1.6% Cash dividends relative to market value.
EPS GROWTH352.9% Latest one-year earnings-per-share growth.	BUYBACK YIELD1.4% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH26.9% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD3.1% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE8/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA2.1x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

NTR shows bullish options pressure with a 37/100 conviction score, put-call volume ratio of 0.33, expected move of 3.7%, and Sharemaestro trend signal inactive.

CONVICTION

37/100

Options signal conviction.

EXPECTED MOVE

3.7%

Nearest-chain pricing.

PUT/CALL VOLUME

0.33

Contract volume balance.

Pressure

51

Speculation

40

Volatility

39

Trend agreement

13

Insider activity

-

No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

51/100

Weighted news tone is neutral across 65 relevant articles.

18 positive · 35 neutral · 12 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
No recent buy signal

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Not financial advice. Market and fundamental data may be delayed, incomplete, or inaccurate. See the full disclosure on the final page.

06 · CATALYSTS AND RISK

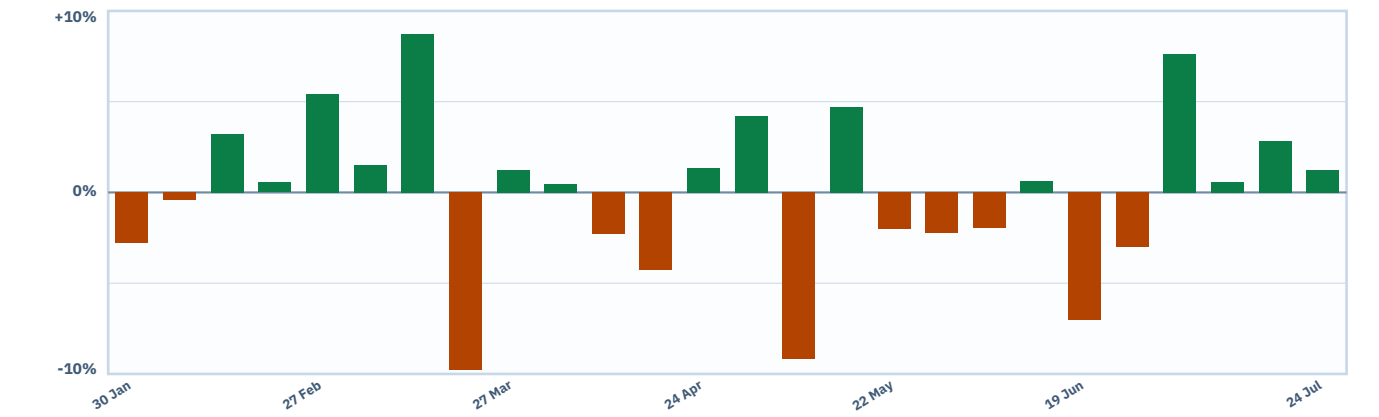
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 6d Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE 3.7% Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -19.6% Distance below the 52-week high.	13-WEEK VOLATILITY 4.5% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

15 of 26

11 weeks finished lower.

BEST WEEK

+8.7%

Week of 13 Mar.

WORST WEEK

-9.8%

Week of 20 Mar.

LATEST WEEK

+1.2%

Week of 24 Jul.

Shape of recent returns

Strong gains		5
Modest gains		10
Flat weeks		-
Modest losses		7
Sharp losses		4

RECENT VOL

4.5%

13-week weekly-return volatility.

BASE VOL

4.2%

52-week weekly-return volatility.

UP/DOWN SPLIT

31/21

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

3.1% / -3.7%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Basic Materials

4-WEEK RANK 6 / 100 Standing within the tracked group.	GROUP AVERAGE -3.2% Average four-week return.	TREND BREADTH 28.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
SSL	NYSE	4.0%	22.3%	Active
CLF	NYSE	28.6%	19.9%	Inactive
CF	NYSE	3.0%	18.3%	Active
MEOH	NASDAQ	1.9%	16.1%	Inactive
GGB	NYSE	1.9%	15.9%	Active

Industry · US Agricultural Inputs

4-WEEK RANK 2 / 12 Standing within the tracked group.	GROUP AVERAGE 4.3% Average four-week return.	TREND BREADTH 33.3% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
CF	NYSE	3.0%	18.3%	Active
NTR	NYSE	1.2%	12.7%	Inactive
UAN	NYSE	3.4%	12.4%	Active
CTVA	NYSE	2.2%	8.0%	Active
ICL	NYSE	4.6%	5.2%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	43/100	Trend, activity pressure, participation, and risk combine to a 43/100 tape read.	
Indicator analysis	23/100	Latest 12-week confirmation: trend 5/12, activity pressure 0/12, relative leadership 1/12.	Activity pressure 0.16; No reversal markers
Factors	71/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Cornerstone Growth rank 48; Buyback Yield rank 27
SVQF	66/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 342.0 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	44/100	NTR shows bullish options pressure with a 37/100 conviction score, put-call volume ratio of 0.33, expected move of 3.7%, and Sharemaestro trend signal inactive.	Bullish · Call-side pressure · Expected move 3.7%
Sentiment	51/100	Weighted news tone is neutral across 65 relevant articles.	Barclays Maintains Nutrien(NTR.US) With Buy Rating, Cuts Target Price to \$81
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	6d	Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 1.2% Latest completed week; four-week move 12.7%.	INDICATOR STACK 40/37 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Bullish 37/100 conviction; expected move 3.7%.	NEWS SENTIMENT 51/100 65 relevant articles in the latest sentiment read.	EVENT RISK 6d Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	68.10 USD	1.2%	69.40 USD	54.76 USD	-0.84	-1.83	9.8M	Off
17 Jul 2026	67.28 USD	2.8%	69.19 USD	54.72 USD	-0.99	-3.59	9.6M	Off
10 Jul 2026	65.43 USD	0.6%	68.99 USD	54.66 USD	-1.08	-7.76	13.4M	Off
03 Jul 2026	65.06 USD	7.6%	68.87 USD	54.59 USD	-1.06	-7.22	16.7M	Off
26 Jun 2026	60.45 USD	-3.0%	68.68 USD	54.52 USD	-1.10	-12.05	14.1M	Off
19 Jun 2026	62.32 USD	-7.0%	68.57 USD	54.47 USD	-1.10	-11.67	12.8M	Off
12 Jun 2026	67.03 USD	0.6%	68.34 USD	54.41 USD	-1.05	-4.42	17.2M	Off
05 Jun 2026	66.62 USD	-2.0%	68.05 USD	54.32 USD	-1.01	-4.71	14.5M	On
29 May 2026	67.96 USD	-2.3%	67.70 USD	54.23 USD	-0.95	-5.37	8.6M	On
22 May 2026	69.52 USD	-2.0%	67.22 USD	54.11 USD	-0.80	-1.94	11.0M	On
15 May 2026	70.94 USD	4.7%	66.81 USD	53.98 USD	-0.72	0.78	13.3M	On
08 May 2026	67.74 USD	-9.2%	66.33 USD	53.88 USD	-0.61	-3.55	20.3M	On
01 May 2026	74.57 USD	4.2%	66.03 USD	53.79 USD	-0.31	8.58	12.3M	On
24 Apr 2026	71.57 USD	1.3%	65.49 USD	53.68 USD	0.08	5.31	11.1M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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