

MUSA • NYSE • WEEK ENDED 24 JUL 2026

Weekly Investor Report

Murphy USA Inc • Consumer Cyclical • Specialty Retail

LATEST CLOSE

613.1 USD

-0.9% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 22.7% above the Trend Line and sits at 92.2% of its 52-week range. The latest completed week returned -0.9%, after a 16.5% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is neither clearly cheap nor expensive. Options positioning is volatility with 49/100 conviction, while the latest news-sentiment score is 57/100. Near-term considerations: price is close to its 52-week high; volume confirmation is below normal; earnings are due in 0d.

Technical setup score 67/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

613.1 USD

24 Jul 2026

1W RETURN

-0.9%

latest completed week

4W RETURN

16.5%

short-term follow-through

12W RETURN

2.8%

quarterly tape

TREND BREADTH

53.8%

28 of 52 weeks active

VOLUME RATIO

0.8x

vs 13-week average

What is working

- The trend backdrop is active with a 28-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Next-week expectancy is positive at 57.24% based on similar historical setup states.

What could go wrong

- Activity pressure is negative, which weakens the current setup.
- 12 reversal markers appear in the recent smart-money tape.

What to watch next

- Price is close to its 52-week high; watch for continuation or exhaustion.
- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-0.9%

Latest completed week; four-week move 16.5%.

INDICATOR STACK

75/38

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 57.24%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Volatility

49/100 conviction; expected move 9.9%.

NEWS SENTIMENT

57/100

68 relevant articles in the latest sentiment read.

EVENT RISK

0d

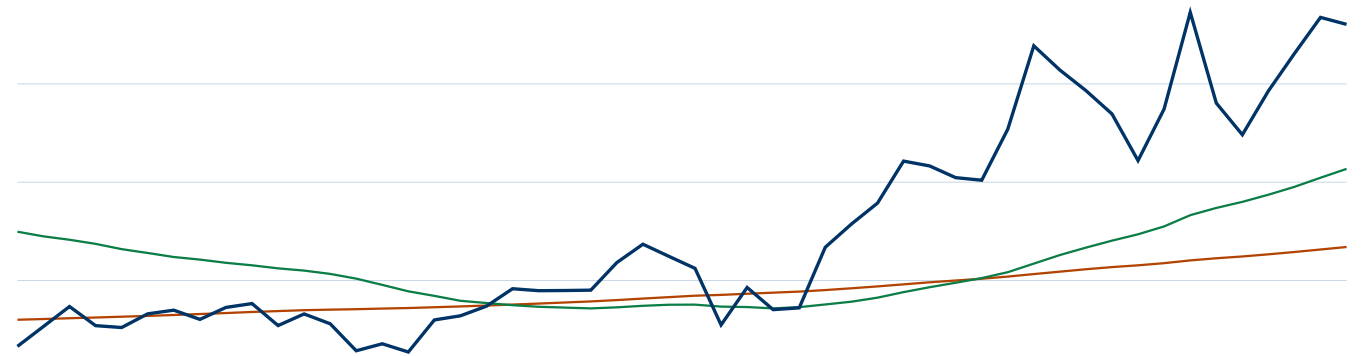
Next report is scheduled for 29 Jul 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 22.7% above the Trend Line and sits at 92.2% of its 52-week range. The latest completed week returned -0.9%, after a 16.5% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range FairTrendClose 343.2 USD636.0 USD Latest close sits at 92.2% of the 52-week range.	RANGE LOCATION 92.2% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 22.7% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 39.9% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -3.6% Distance from the latest 52-week high.

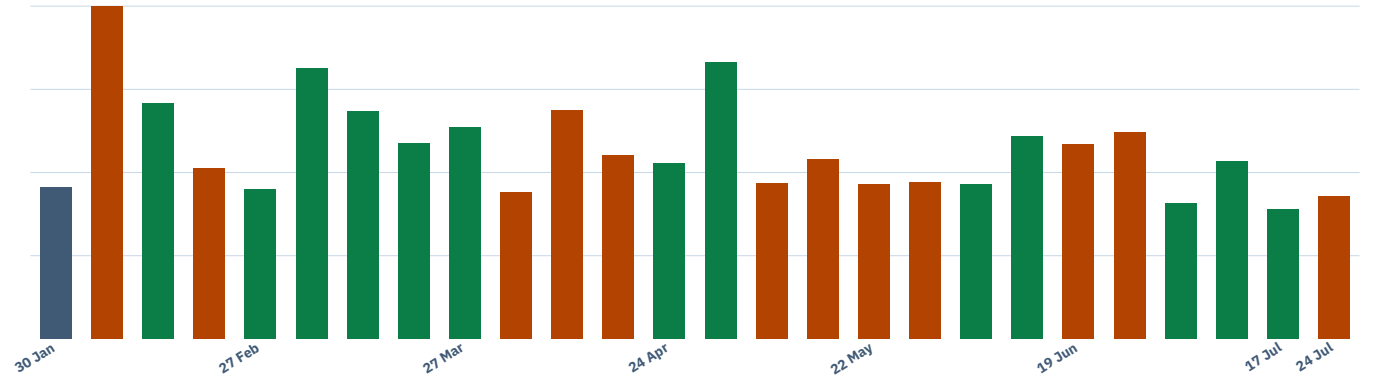
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.8x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 0.8x Latest volume versus the 13-week average.	BASELINE 1.5M 13-week average volume.	ONE-YEAR BASE 1.6M 52-week average volume.	LATEST WEEKLY VOLUME 1.2M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

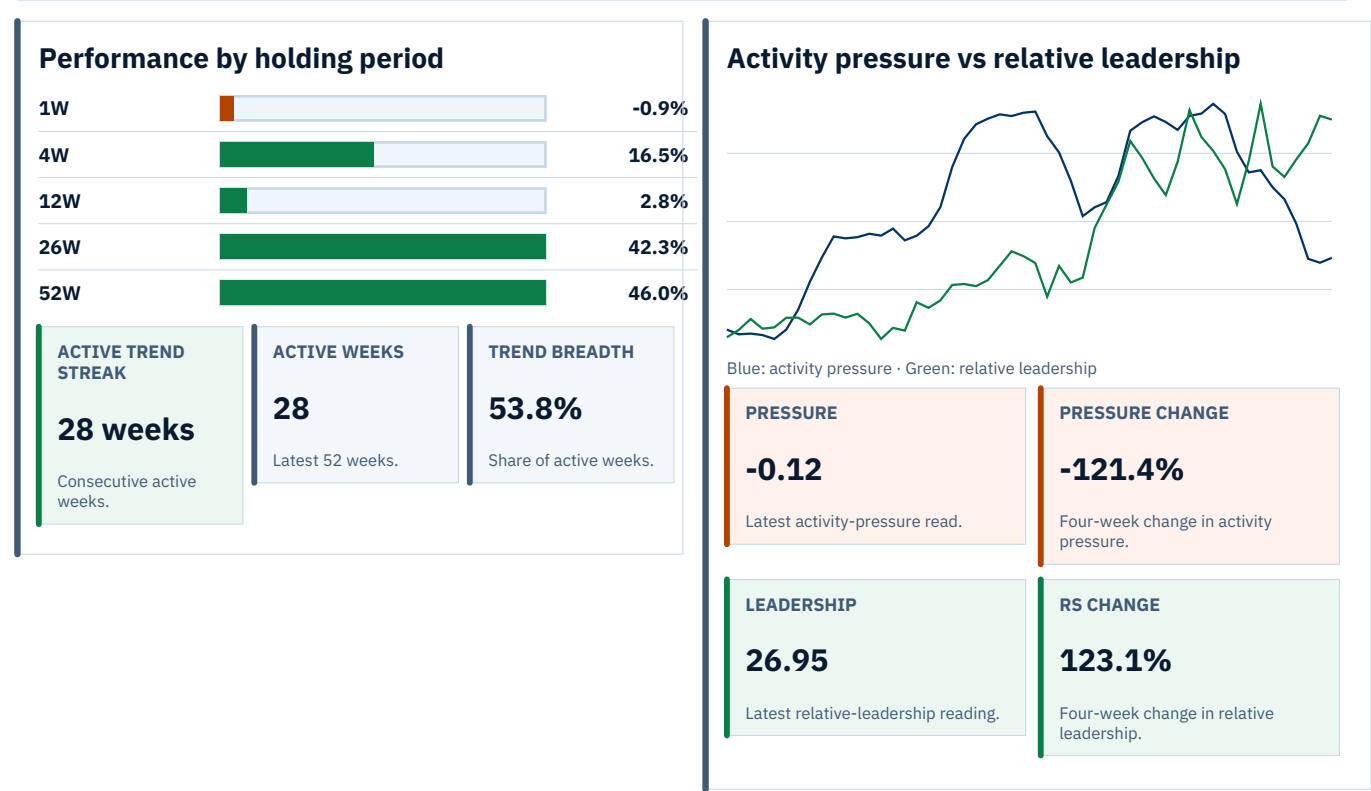
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 16.5% over four weeks, 2.8% over 12 weeks, and 46.0% over one year. The current trend has remained active for 28 consecutive weeks.



Technical setup scorecard

Trend		75
Momentum		90
Activity Pressure		38
Relative Leadership		100
Next-Week Expectancy		79
Volume		34
Smart Money		61
Risk Control		63

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 96% Snapshot confidence.
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Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength		61/100
Value		32/100
Quality		73/100
Momentum		81/100
Growth		13/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 20.5x	GROSS MARGIN Gross profit retained from each unit of revenue. 5.5%
PRICE / SALES Market value relative to trailing revenue. 0.6x	OPERATING MARGIN Operating profit retained from revenue. 4.3%
EV / EBITDA Enterprise value relative to operating cash earnings. 12.4x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 7.4%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 10.5%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 19.9%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH-1.2% Latest one-year revenue growth.	DIVIDEND YIELD0.4% Cash dividends relative to market value.
EPS GROWTH13.1% Latest one-year earnings-per-share growth.	BUYBACK YIELD5.0% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH11.1% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD5.4% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE5/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA2.3x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

MUSA shows volatility options pressure with a 49/100 conviction score, put-call volume ratio of 0.54, expected move of 9.9%, and Sharemaestro trend signal active.

CONVICTION

49/100

Options signal conviction.

EXPECTED MOVE

9.9%

Nearest-chain pricing.

PUT/CALL VOLUME

0.54

Contract volume balance.

Pressure

37

Speculation

39

Volatility

76

Trend agreement

65

Insider activity

7 / 13

7 acquisitions and 13 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

57/100

Weighted news tone is neutral across 68 relevant articles.

28 positive · 34 neutral · 6 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
0d
Next report is scheduled for 29 Jul 2026; event risk rises as the date approaches.

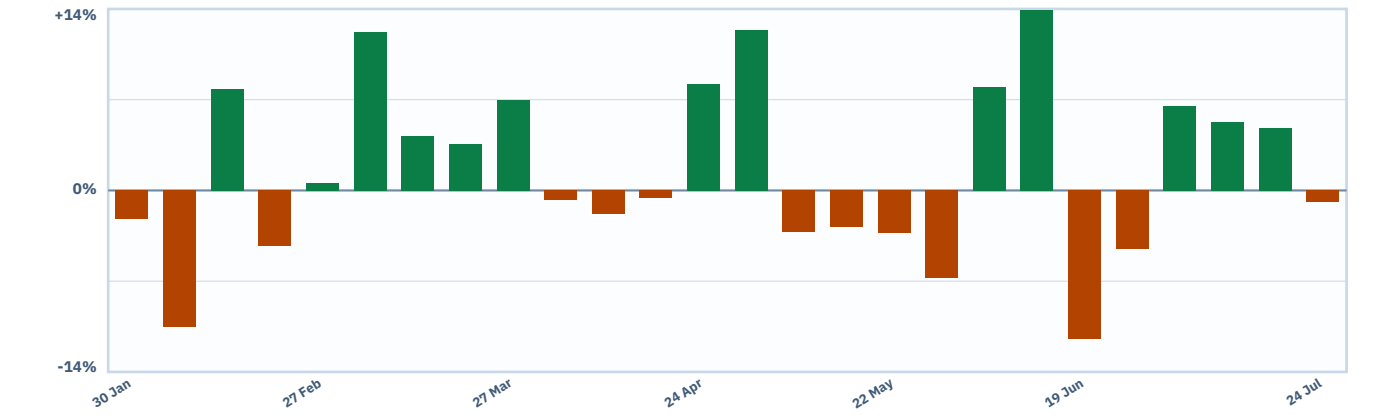
OPTIONS EXPECTED MOVE
9.9%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-3.6%
Distance below the 52-week high.

13-WEEK VOLATILITY
7.4%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
13 of 26
13 weeks finished lower.

BEST WEEK
+13.9%
Week of 12 Jun.

WORST WEEK
-11.4%
Week of 19 Jun.

LATEST WEEK
-0.9%
Week of 24 Jul.

Shape of recent returns

Strong gains		11
Modest gains		2
Flat weeks		-
Modest losses		8
Sharp losses		5

RECENT VOL
7.4%
13-week weekly-return volatility.

BASE VOL
5.6%
52-week weekly-return volatility.

UP/DOWN SPLIT
29/23
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
4.7% / -3.9%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Consumer Cyclical

4-WEEK RANK 4 / 100 Standing within the tracked group.	GROUP AVERAGE -0.8% Average four-week return.	TREND BREADTH 36.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
PAG	NYSE	7.2%	19.3%	Active
JD	NASDAQ	1.9%	18.9%	Active
BABA	NYSE	-2.5%	18.3%	Inactive
MUSA	NYSE	-0.9%	16.5%	Active
PSNYW	NASDAQ	-46.9%	16.5%	Inactive

Industry · US Specialty Retail

4-WEEK RANK 3 / 44 Standing within the tracked group.	GROUP AVERAGE -2.4% Average four-week return.	TREND BREADTH 34.1% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
PTLE	NASDAQ	-0.1%	39.3%	Inactive
RECT	NASDAQ	11.4%	17.5%	Inactive
MUSA	NYSE	-0.9%	16.5%	Active
NPT	NASDAQ	6.6%	15.4%	Inactive
CASY	NASDAQ	0.3%	10.7%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	65/100	Trend, activity pressure, participation, and risk combine to a 65/100 tape read.	
Indicator analysis	75/100	Latest 12-week confirmation: trend 12/12, activity pressure 9/12, relative leadership 12/12.	Activity pressure 0.85; 12 reversal markers
Next-Week Expectancy	Positive 57.24%	Next-week expectancy is positive with a 57.24% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	61/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Cornerstone Growth rank 23; Buyback Yield rank 12; Small Cap Core rank 40
SVQF	60/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 409.0 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	53/100	MUSA shows volatility options pressure with a 49/100 conviction score, put-call volume ratio of 0.54, expected move of 9.9%, and Sharemaestro trend signal active.	Volatility · Volatility expansion watch · Expected move 9.9%
Sentiment	57/100	Weighted news tone is neutral across 68 relevant articles.	Murphy USA (MUSA) to Post Earnings on Wednesday
Insiders	7 / 13	7 acquisitions and 13 disposals in the latest 180-day insider tape.	
Earnings	0d	Next report is scheduled for 29 Jul 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -0.9% Latest completed week; four-week move 16.5%.	INDICATOR STACK 75/38 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Positive 57.24% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Volatility 49/100 conviction; expected move 9.9%.	NEWS SENTIMENT 57/100 68 relevant articles in the latest sentiment read.	EVENT RISK 0d Next report is scheduled for 29 Jul 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	613.1 USD	-0.9%	499.5 USD	438.2 USD	-0.12	26.95	1.2M	On
17 Jul 2026	618.6 USD	4.8%	492.6 USD	436.1 USD	-0.18	27.94	1.1M	On
10 Jul 2026	590.2 USD	5.3%	485.4 USD	434.2 USD	-0.13	20.75	1.5M	On
03 Jul 2026	560.8 USD	6.5%	479.2 USD	432.4 USD	0.28	16.63	1.2M	On
26 Jun 2026	526.3 USD	-4.5%	473.6 USD	430.7 USD	0.57	12.08	1.8M	On
19 Jun 2026	551.3 USD	-11.4%	468.8 USD	429.3 USD	0.71	14.79	1.7M	On
12 Jun 2026	622.5 USD	13.9%	463.2 USD	427.6 USD	0.91	31.04	1.8M	On
05 Jun 2026	546.5 USD	8.0%	454.3 USD	425.4 USD	0.88	16.25	1.4M	On
29 May 2026	506.0 USD	-6.8%	448.1 USD	423.7 USD	1.12	5.04	1.4M	On
22 May 2026	542.7 USD	-3.3%	443.1 USD	422.3 USD	1.57	14.09	1.3M	On
15 May 2026	561.0 USD	-2.8%	437.6 USD	420.6 USD	1.68	18.82	1.6M	On
08 May 2026	577.2 USD	-3.2%	431.8 USD	418.8 USD	1.57	22.44	1.4M	On
01 May 2026	596.2 USD	12.4%	425.1 USD	416.9 USD	1.54	29.39	2.4M	On
24 Apr 2026	530.7 USD	8.2%	418.3 USD	414.9 USD	1.38	16.02	1.5M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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