

WALD • NASDAQ • WEEK ENDED 24 JUL 2026

Weekly Investor Report

Waldencast Acquisition Corp • Consumer Defensive • Household & Personal Products

LATEST CLOSE

1.69 USD

-2.3% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is 12.9% above the Trend Line and sits at 38.8% of its 52-week range. The latest completed week returned -2.3%, after a 15.8% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive. The latest news-sentiment score is 50/100. Near-term considerations: volume confirmation is below normal; earnings are due in 0d.

Technical setup score 36/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

1.69 USD

24 Jul 2026

1W RETURN

-2.3%

latest completed week

4W RETURN

15.8%

short-term follow-through

12W RETURN

75.8%

quarterly tape

TREND BREADTH

0.0%

0 of 52 weeks active

VOLUME RATIO

0.3x

vs 13-week average

What is working

- Price is above the Trend Line, keeping the weekly tape constructive.
- Activity pressure is positive on the latest completed week.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is weak, so confirmation is not yet broad enough.
- The share remains more than 20% below its 52-week high.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-2.3%

Latest completed week; four-week move 15.8%.

INDICATOR STACK

0/64

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEWS SENTIMENT

50/100

47 relevant articles in the latest sentiment read.

EVENT RISK

0d

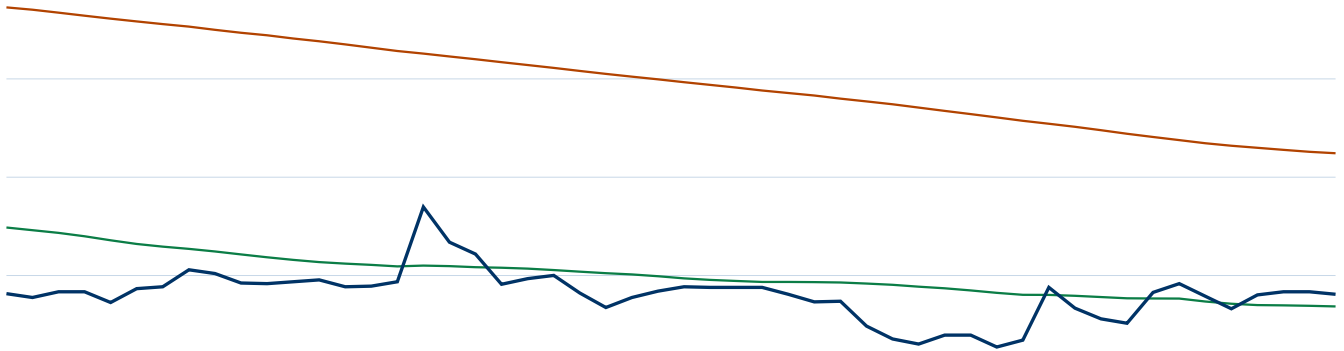
Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is 12.9% above the Trend Line and sits at 38.8% of its 52-week range. The latest completed week returned -2.3%, after a 15.8% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



Latest close sits at 38.8% of the 52-week range.

RANGE LOCATION

38.8%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

12.9%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

-57.0%

Premium demand or model discount
versus Sharemaestro Fair Value.

HIGH-WATER GAP

-47.5%

Distance from the latest 52-week high.

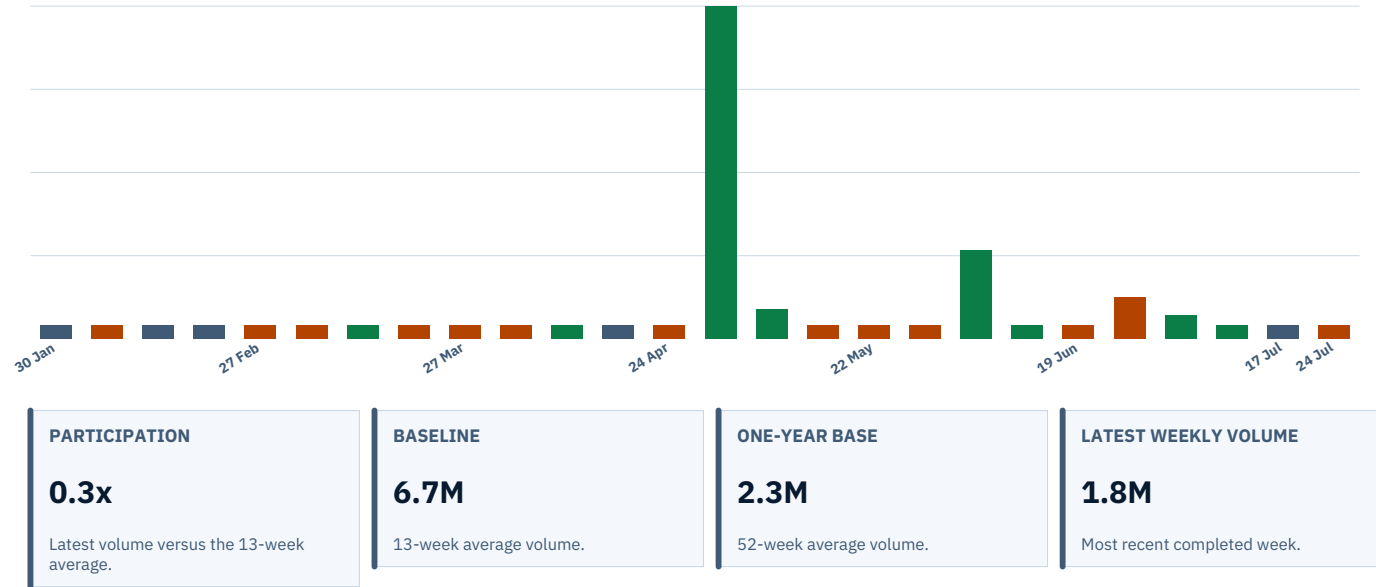
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.3x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



Demand beneath price

Activity pressure and institutional-style signals

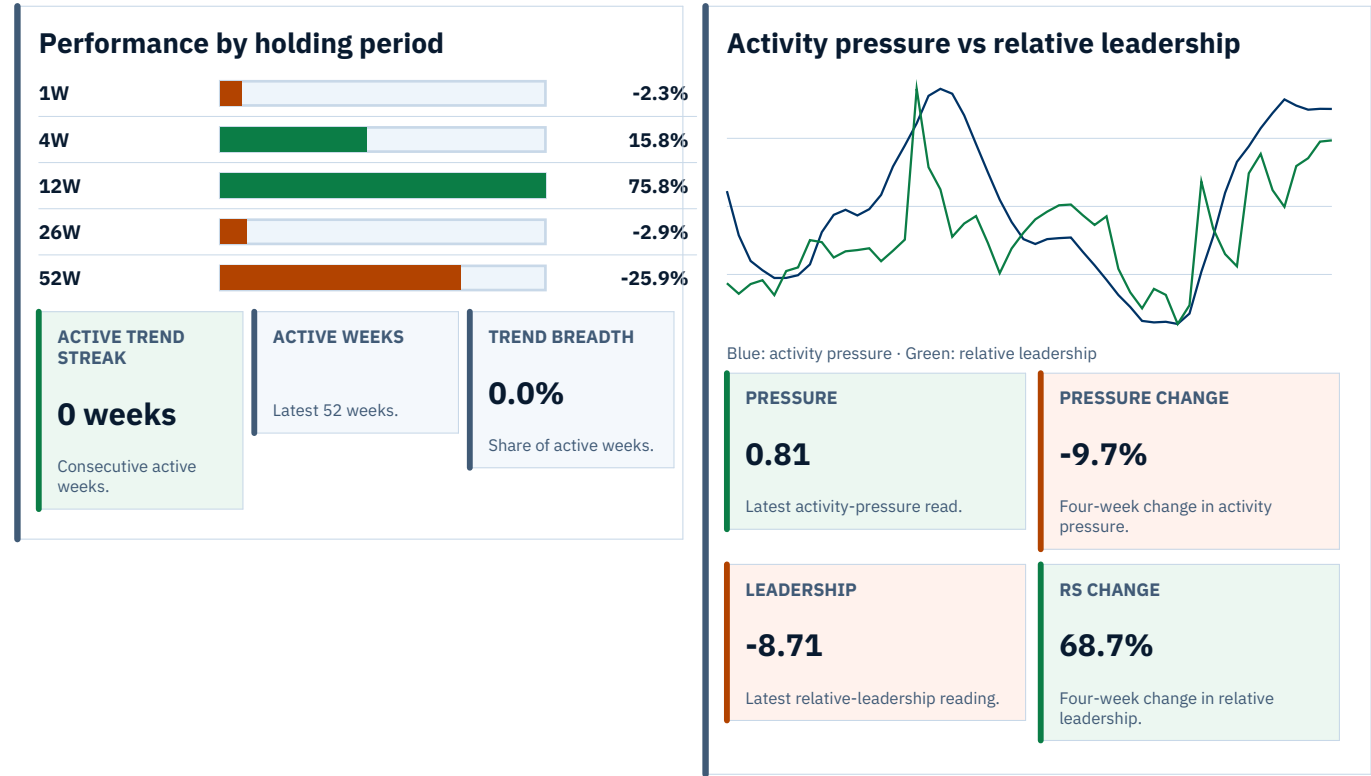
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 15.8% over four weeks, 75.8% over 12 weeks, and -25.9% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		0
Momentum		100
Activity Pressure		64
Relative Leadership		29
Next-Week Expectancy		50
Volume		11
Smart Money		32
Risk Control		0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 76% Available factor fields.	MODEL CONFIDENCE 62% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		29/100
Value		41/100
Quality		39/100
Momentum		41/100
Growth		41/100

Valuation How much investors are paying for earnings, sales, and cash flow. P/E - Price divided by trailing earnings. PRICE / SALES 0.8x Market value relative to trailing revenue. EV / EBITDA - Enterprise value relative to operating cash earnings. FREE-CASH-FLOW YIELD -2.5% Free cash flow as a share of enterprise value.	Business quality Margins and the return generated on invested capital. GROSS MARGIN 45.5% Gross profit retained from each unit of revenue. OPERATING MARGIN -22.7% Operating profit retained from revenue. FREE-CASH-FLOW MARGIN -3.4% Free cash flow generated from revenue. RETURN ON INVESTED CAPITAL -8.0% Operating return generated on invested capital.
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04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH -	DIVIDEND YIELD -
Latest one-year revenue growth.	Cash dividends relative to market value.
EPS GROWTH -	BUYBACK YIELD 0.0%
Latest one-year earnings-per-share growth.	Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH -	SHAREHOLDER YIELD 0.0%
Latest one-year free-cash-flow growth.	Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE 3/9	NET DEBT / EBITDA -47.0x
Nine-point accounting-strength checklist.	Balance-sheet debt relative to operating cash earnings.

How to read this

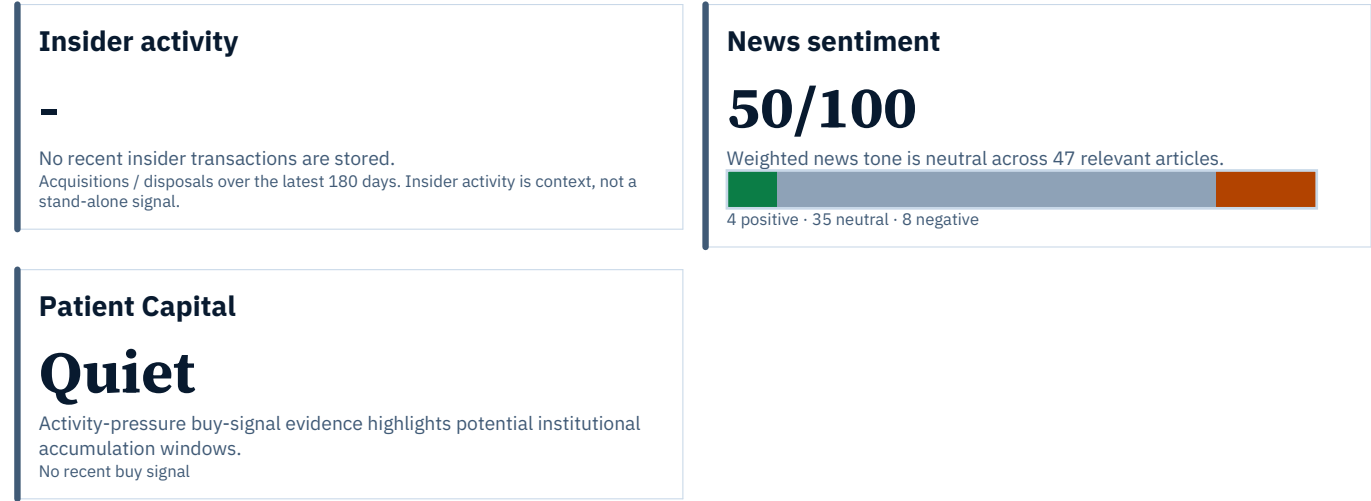
Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.



06 · CATALYSTS AND RISK

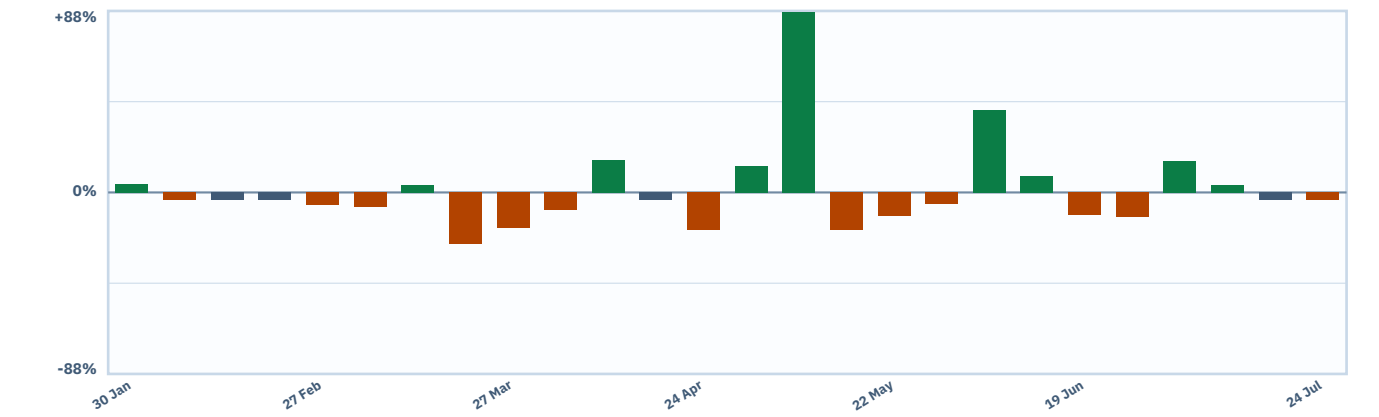
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 0d Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE - Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -47.5% Distance below the 52-week high.	13-WEEK VOLATILITY 27.1% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



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07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Consumer Defensive

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	-0.3%	49.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
COTY	NYSE	1.5%	38.0%	Inactive
DAR	NYSE	-1.0%	19.0%	Active
ELF	NYSE	5.0%	14.7%	Inactive
IPAR	NASDAQ	-0.6%	13.5%	Active
CALM	NASDAQ	2.0%	12.6%	Active

Industry · US Household & Personal Products

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
2 / 28	4.4%	39.3%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
COTY	NYSE	1.5%	38.0%	Inactive
WALD	NASDAQ	-2.3%	15.8%	Inactive
ELF	NYSE	5.0%	14.7%	Inactive
SLSN	NASDAQ	21.3%	13.9%	Inactive
IPAR	NASDAQ	-0.6%	13.5%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	27/100	Trend, activity pressure, participation, and risk combine to a 27/100 tape read.	
Indicator analysis	33/100	Latest 12-week confirmation: trend 0/12, activity pressure 10/12, relative leadership 0/12.	Activity pressure 0.37; No reversal markers
Factors	36/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Tiny Titans rank 44; Buyback Yield rank 53; Small Cap Core rank 60
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Sentiment	50/100	Weighted news tone is neutral across 47 relevant articles.	Waldencast PLC (WALD) Earnings Forecast: Future EPS & Revenue Growth Estimates
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	0d	Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -2.3% Latest completed week; four-week move 15.8%.	INDICATOR STACK 0/64 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEWS SENTIMENT 50/100 47 relevant articles in the latest sentiment read.	EVENT RISK 0d Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.		

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	1.69 USD	-2.3%	1.50 USD	3.93 USD	0.81	-8.71	1.8M	Off
17 Jul 2026	1.73 USD	0.0%	1.51 USD	3.96 USD	0.81	-9.06	1.6M	Off
10 Jul 2026	1.73 USD	3.0%	1.51 USD	3.99 USD	0.80	-13.83	1.3M	Off
03 Jul 2026	1.68 USD	15.1%	1.52 USD	4.02 USD	0.84	-16.09	3.5M	Off
26 Jun 2026	1.46 USD	-12.0%	1.54 USD	4.05 USD	0.90	-27.80	6.2M	Off
19 Jun 2026	1.66 USD	-10.8%	1.57 USD	4.09 USD	0.77	-23.00	1.5M	Off
12 Jun 2026	1.86 USD	8.1%	1.62 USD	4.14 USD	0.63	-12.60	1.4M	Off
05 Jun 2026	1.72 USD	39.8%	1.62 USD	4.19 USD	0.47	-18.17	13.0M	Off
29 May 2026	1.23 USD	-5.4%	1.63 USD	4.25 USD	0.33	-44.90	826.9K	Off
22 May 2026	1.30 USD	-11.6%	1.65 USD	4.30 USD	0.04	-41.40	909.4K	Off
15 May 2026	1.47 USD	-18.3%	1.67 USD	4.36 USD	-0.36	-34.10	1.4M	Off
08 May 2026	1.80 USD	87.3%	1.68 USD	4.40 USD	-0.68	-20.53	4.3M	Off
01 May 2026	0.96 USD	12.9%	1.68 USD	4.45 USD	-1.06	-56.10	49.0M	Off
24 Apr 2026	0.85 USD	-18.1%	1.71 USD	4.50 USD	-1.16	-61.48	841.2K	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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