CVEO · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Civeo Corp · Consumer Cyclical · Lodging

LATEST CLOSE

34.67 USD

-0.6% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 16.2% above the Trend Line and sits at 89.1% of its 52-week range. The latest completed week returned -0.6%, after a 2.5% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive. Options positioning is volatility with 51/100 conviction, while the latest news-sentiment score is 55/100. Near-term considerations: earnings are due in 5d.

Technical setup score 64/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE	1W RETURN	4W RETURN
34.67 USD	**-0.6%**	**2.5%**
24 Jul 2026	latest completed week	short-term follow-through

12W RETURN	TREND BREADTH	VOLUME RATIO
11.1%	**67.3%**	**1.1x**
quarterly tape	35 of 52 weeks active	vs 13-week average

What is working

- The trend backdrop is active with a 26-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is constructive, supporting the smart-money activity read.

What could go wrong

- Activity pressure is negative, which weakens the current setup.
- 4 reversal markers appear in the recent smart-money tape.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH	INDICATOR STACK	TREND BACKDROP	PATIENT CAPITAL
-0.6%	**82/38**	**Active**	**Quiet**
Latest completed week; four-week move 2.5%.	Trend and activity pressure are weighted against the latest 12-week confirmation window.	The trend backdrop defines the current weekly regime.	Activity-pressure buy-signal status for institutional accumulation timing.

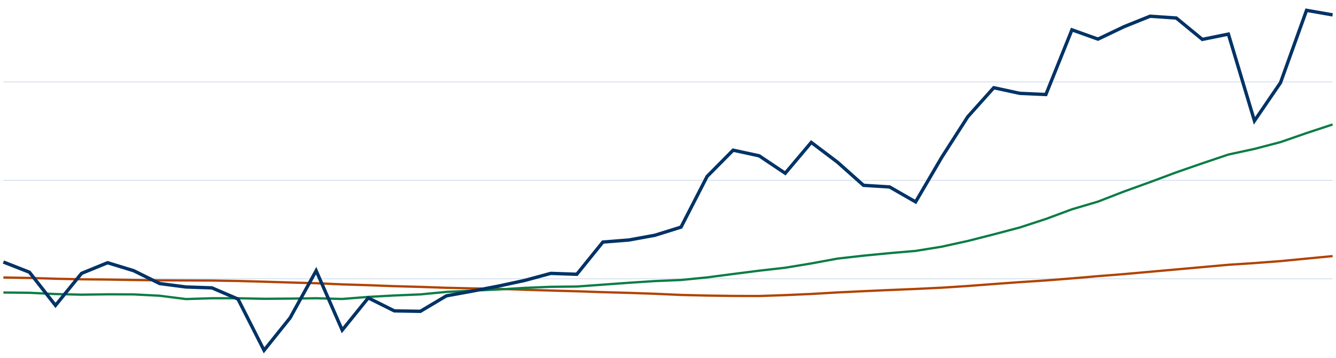
OPTIONS PRESSURE	NEWS SENTIMENT	EVENT RISK
Volatility	**55/100**	**5d**
51/100 conviction; expected move 12.3%.	48 relevant articles in the latest sentiment read.	Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

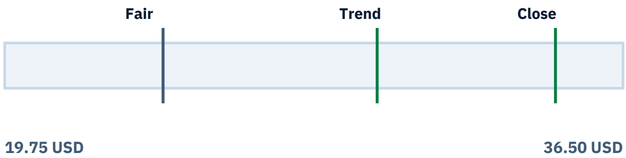
The weekly trend is active. Price is 16.2% above the Trend Line and sits at 89.1% of its 52-week range. The latest completed week returned -0.6%, after a 2.5% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



Latest close sits at 89.1% of the 52-week range.

RANGE LOCATION

89.1%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

16.2%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

44.2%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-5.0%

Distance from the latest 52-week high.

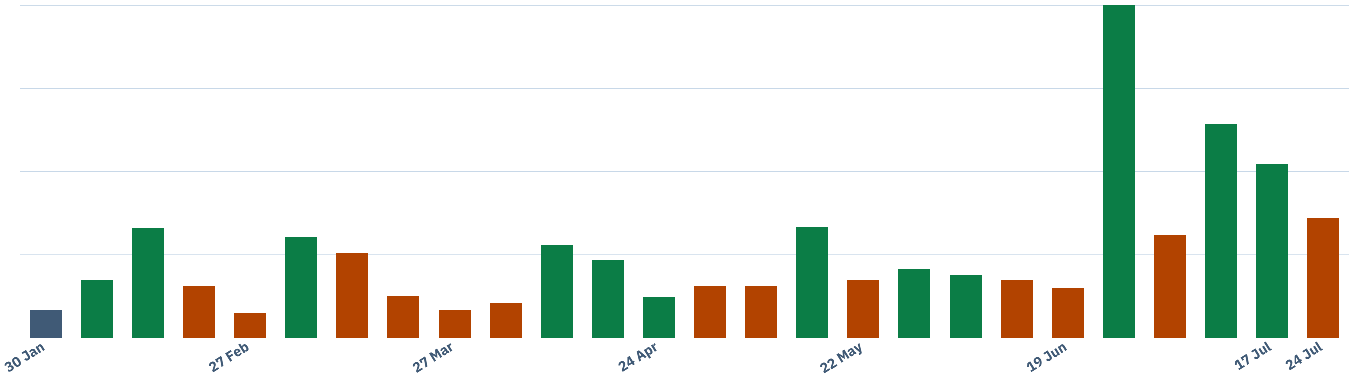
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.1x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



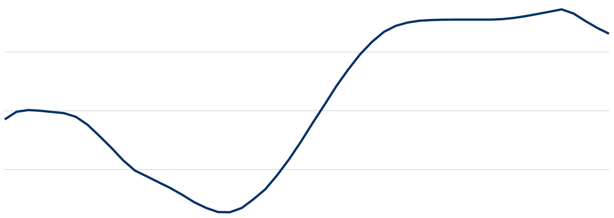
PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
1.1x	**640.0K**	**392.4K**	**687.5K**
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.87 · 12-week average 0.94

12-week confirmation

Signal	Read	Meaning
Trend active	12/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	11/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	12/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.87	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	4	4 reversal markers

No recent accumulation markers. 4 reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 2.5% over four weeks, 11.1% over 12 weeks, and 44.0% over one year. The current trend has remained active for 26 consecutive weeks.

Performance by holding period

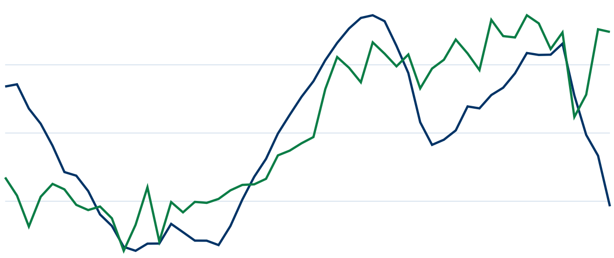
1W	-0.6%
4W	2.5%
12W	11.1%
26W	38.9%
52W	44.0%

ACTIVE TREND STREAK
26 weeks
Consecutive active weeks.

ACTIVE WEEKS
35
Latest 52 weeks.

TREND BREADTH
67.3%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
-0.16
Latest activity-pressure read.

PRESSURE CHANGE
-111.9%
Four-week change in activity pressure.

LEADERSHIP
20.79
Latest relative-leadership reading.

RS CHANGE
0.4%
Four-week change in relative leadership.

Technical setup scorecard

Trend	82
Momentum	66
Activity Pressure	38
Relative Leadership	100
Next-Week Expectancy	50
Volume	45
Smart Money	62
Risk Control	68

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	31 Dec 2025	94%	90%
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	28/100
Value	29/100
Quality	17/100
Momentum	84/100
Growth	27/100

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E — Price divided by trailing earnings.	-
PRICE / SALES — Market value relative to trailing revenue.	0.6x
EV / EBITDA — Enterprise value relative to operating cash earnings.	6.8x
FREE-CASH-FLOW YIELD — Free cash flow as a share of enterprise value.	6.8%

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN — Gross profit retained from each unit of revenue.	21.2%
OPERATING MARGIN — Operating profit retained from revenue.	2.0%
FREE-CASH-FLOW MARGIN — Free cash flow generated from revenue.	6.0%
RETURN ON INVESTED CAPITAL — Operating return generated on invested capital.	2.7%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH Latest one-year revenue growth.	**1.1%**
EPS GROWTH Latest one-year earnings-per-share growth.	**-**
FREE-CASH-FLOW GROWTH Latest one-year free-cash-flow growth.	**-57.7%**
PIOTROSKI F-SCORE Nine-point accounting-strength checklist.	**6/9**

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD Cash dividends relative to market value.	**0.0%**
BUYBACK YIELD Net share repurchases relative to market value.	**17.0%**
SHAREHOLDER YIELD Dividend yield plus net buyback yield.	**17.1%**
NET DEBT / EBITDA Balance-sheet debt relative to operating cash earnings.	**2.4x**

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

CVEO shows volatility options pressure with a 51/100 conviction score, put-call volume ratio of 330.00, expected move of 12.3%, and Sharemaestro trend signal active.

CONVICTION

51/100

Options signal conviction.

EXPECTED MOVE

12.3%

Nearest-chain pricing.

PUT/CALL VOLUME

330.00

Contract volume balance.

Pressure	-99
Speculation	5
Volatility	84
Trend agreement	2

Insider activity

9 / 0

9 acquisitions and 0 disposals in the latest 180-day insider tape.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

55/100

Weighted news tone is neutral across 48 relevant articles.

12 positive · 35 neutral · 1 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
5d
Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.

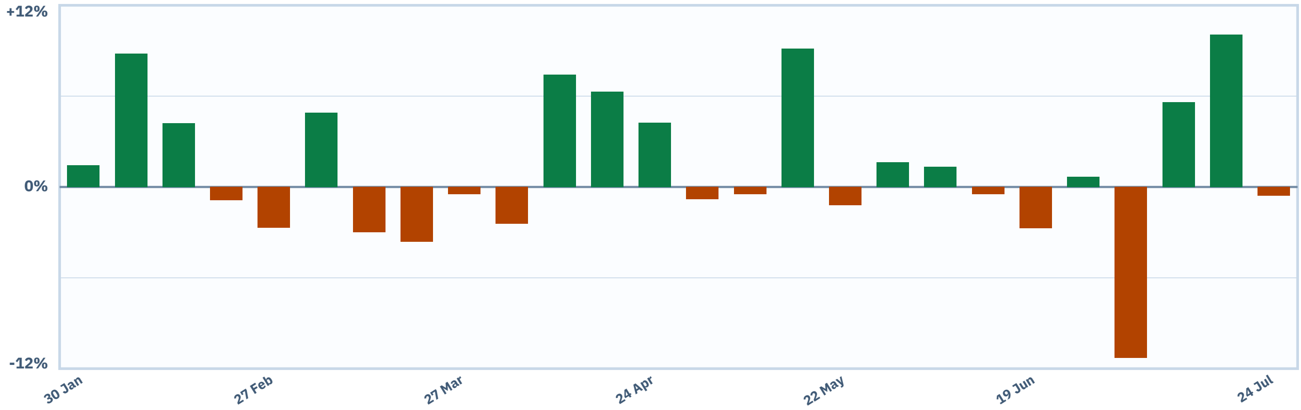
OPTIONS EXPECTED MOVE
12.3%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-5.0%
Distance below the 52-week high.

13-WEEK VOLATILITY
5.2%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
13 of 26
13 weeks finished lower.

BEST WEEK
+10.1%
Week of 17 Jul.

WORST WEEK
-11.3%
Week of 3 Jul.

LATEST WEEK
-0.6%
Week of 24 Jul.

Shape of recent returns

Strong gains	9
Modest gains	4
Flat weeks	-
Modest losses	12
Sharp losses	1

RECENT VOL
5.2%
13-week weekly-return volatility.

BASE VOL
4.8%
52-week weekly-return volatility.

UP/DOWN SPLIT
26/26
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
4.3% / -2.7%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Consumer Cyclical

4-WEEK RANK

- / 100

Standing within the tracked group.

GROUP AVERAGE

-0.8%

Average four-week return.

TREND BREADTH

36.0%

Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PAG	NYSE	7.2%	19.3%	Active
JD	NASDAQ	1.9%	18.9%	Active
BABA	NYSE	-2.5%	18.3%	Inactive
MUSA	NYSE	-0.9%	16.5%	Active
PSNYW	NASDAQ	-46.9%	16.5%	Inactive

Industry · US Lodging

4-WEEK RANK

1 / 11

Standing within the tracked group.

GROUP AVERAGE

-6.0%

Average four-week return.

TREND BREADTH

63.6%

Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
CVEO	NYSE	-0.6%	2.5%	Active
ATAT	NASDAQ	-0.9%	-0.6%	Inactive
MAR	NASDAQ	2.2%	-0.8%	Active
GHG	NYSE	-5.9%	-0.9%	Inactive
CHH	NYSE	-1.2%	-1.7%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	65/100	Trend, activity pressure, participation, and risk combine to a 65/100 tape read.	
Indicator analysis	79/100	Latest 12-week confirmation: trend 12/12, activity pressure 11/12, relative leadership 12/12.	Activity pressure 0.87; 4 reversal markers
Factors	37/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 3; Small Cap Core rank 21
SVQF	5/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 964.0 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	36/100	CVEO shows volatility options pressure with a 51/100 conviction score, put-call volume ratio of 330.00, expected move of 12.3%, and Sharemaestro trend signal active.	Volatility · Volatility expansion watch · Expected move 12.3%
Sentiment	55/100	Weighted news tone is neutral across 48 relevant articles.	Civeo Corp (CVEO) Balance Sheet
Insiders	9 / 0	9 acquisitions and 0 disposals in the latest 180-day insider tape.	
Earnings	5d	Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH

-0.6%

Latest completed week; four-week move 2.5%.

INDICATOR STACK

82/38

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Volatility

51/100 conviction; expected move 12.3%.

NEWS SENTIMENT

55/100

48 relevant articles in the latest sentiment read.

EVENT RISK

5d

Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	34.67 USD	-0.6%	29.84 USD	24.04 USD	-0.16	20.79	687.5K	On
17 Jul 2026	34.87 USD	10.1%	29.46 USD	23.93 USD	0.31	21.30	993.4K	On
10 Jul 2026	31.68 USD	5.6%	29.06 USD	23.82 USD	0.51	8.93	1.2M	On
03 Jul 2026	30.00 USD	-11.3%	28.76 USD	23.73 USD	0.88	4.71	587.7K	On
26 Jun 2026	33.82 USD	0.7%	28.51 USD	23.66 USD	1.37	20.70	1.9M	On
19 Jun 2026	33.59 USD	-2.7%	28.13 USD	23.56 USD	1.26	17.56	285.3K	On
12 Jun 2026	34.53 USD	-0.2%	27.73 USD	23.46 USD	1.26	22.41	331.1K	On
05 Jun 2026	34.61 USD	1.3%	27.30 USD	23.35 USD	1.28	23.95	357.8K	On
29 May 2026	34.15 USD	1.6%	26.89 USD	23.25 USD	1.09	19.75	395.4K	On
22 May 2026	33.60 USD	-1.2%	26.44 USD	23.16 USD	0.95	20.00	331.5K	On
15 May 2026	34.01 USD	9.1%	26.10 USD	23.06 USD	0.88	23.07	635.0K	On
08 May 2026	31.16 USD	-0.2%	25.68 USD	22.97 USD	0.76	13.58	297.4K	On
01 May 2026	31.21 USD	-0.8%	25.30 USD	22.89 USD	0.78	16.73	299.1K	On
24 Apr 2026	31.46 USD	4.2%	25.00 USD	22.81 USD	0.55	19.35	231.7K	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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