

FF · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

FutureFuel Corp · Basic Materials · Specialty Chemicals

LATEST CLOSE

4.65 USD

-3.1% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 13.6% above the Trend Line and sits at 73.8% of its 52-week range. The latest completed week returned -3.1%, after a 9.7% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive. Options positioning is volatility with 52/100 conviction, while the latest news-sentiment score is 49/100. Near-term considerations: earnings are due in 11d.

Technical setup score 67/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE 4.65 USD 24 Jul 2026	1W RETURN -3.1% latest completed week	4W RETURN 9.7% short-term follow-through
12W RETURN -4.3% quarterly tape	TREND BREADTH 42.3% 22 of 52 weeks active	VOLUME RATIO 1.1x vs 13-week average

What is working

- The trend backdrop is active with a 21-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- No major top-level risk cluster is currently dominant.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH -3.1% Latest completed week; four-week move 9.7%.	INDICATOR STACK 68/95 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Volatility 52/100 conviction; expected move 21.5%.	NEWS SENTIMENT 49/100 43 relevant articles in the latest sentiment read.	EVENT RISK 11d Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.	

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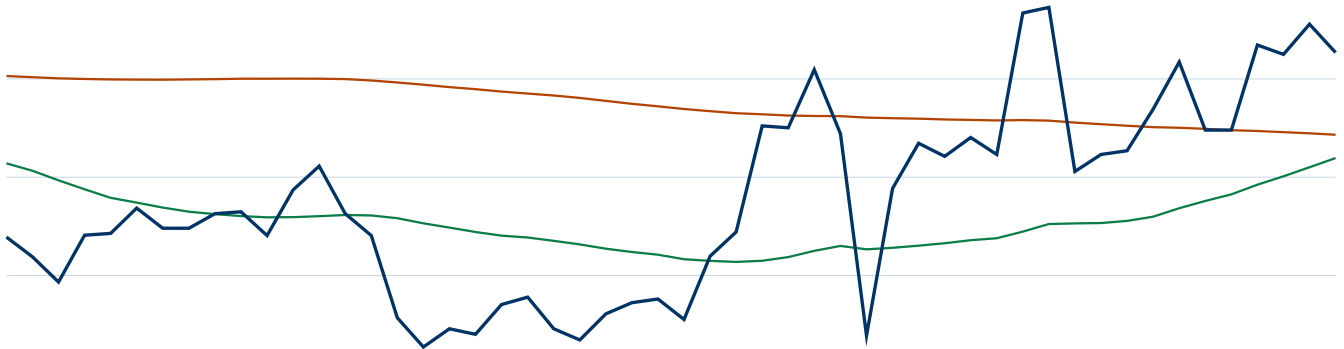
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01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 13.6% above the Trend Line and sits at 73.8% of its 52-week range. The latest completed week returned -3.1%, after a 9.7% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



2.99 USD

Latest close sits at 73.8% of the 52-week range.

5.24 USD

RANGE LOCATION

73.8%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

13.6%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

10.3%

Premium demand or model discount
versus Sharemaestro Fair Value.

HIGH-WATER GAP

-11.3%

Distance from the latest 52-week high.

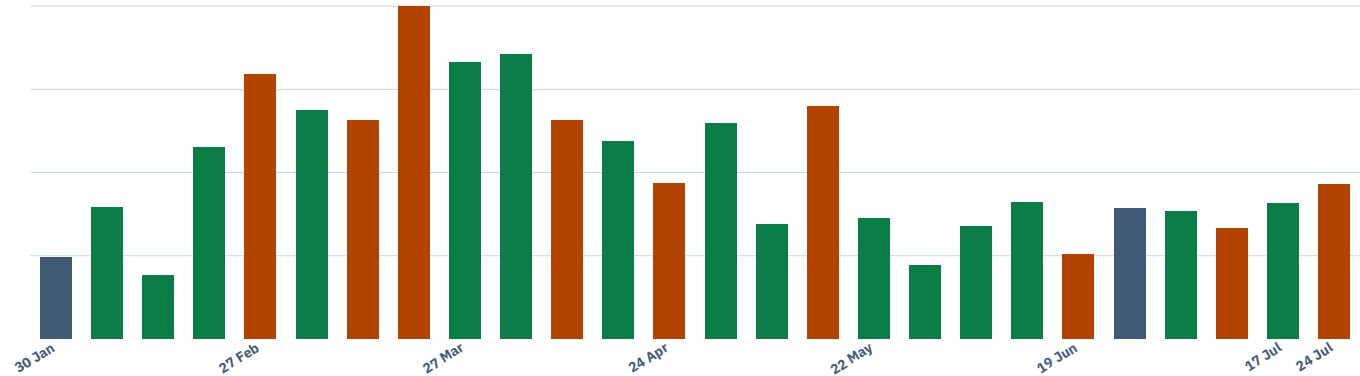
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.1x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 1.1x Latest volume versus the 13-week average.	BASELINE 1.6M 13-week average volume.	ONE-YEAR BASE 1.5M 52-week average volume.	LATEST WEEKLY VOLUME 1.8M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

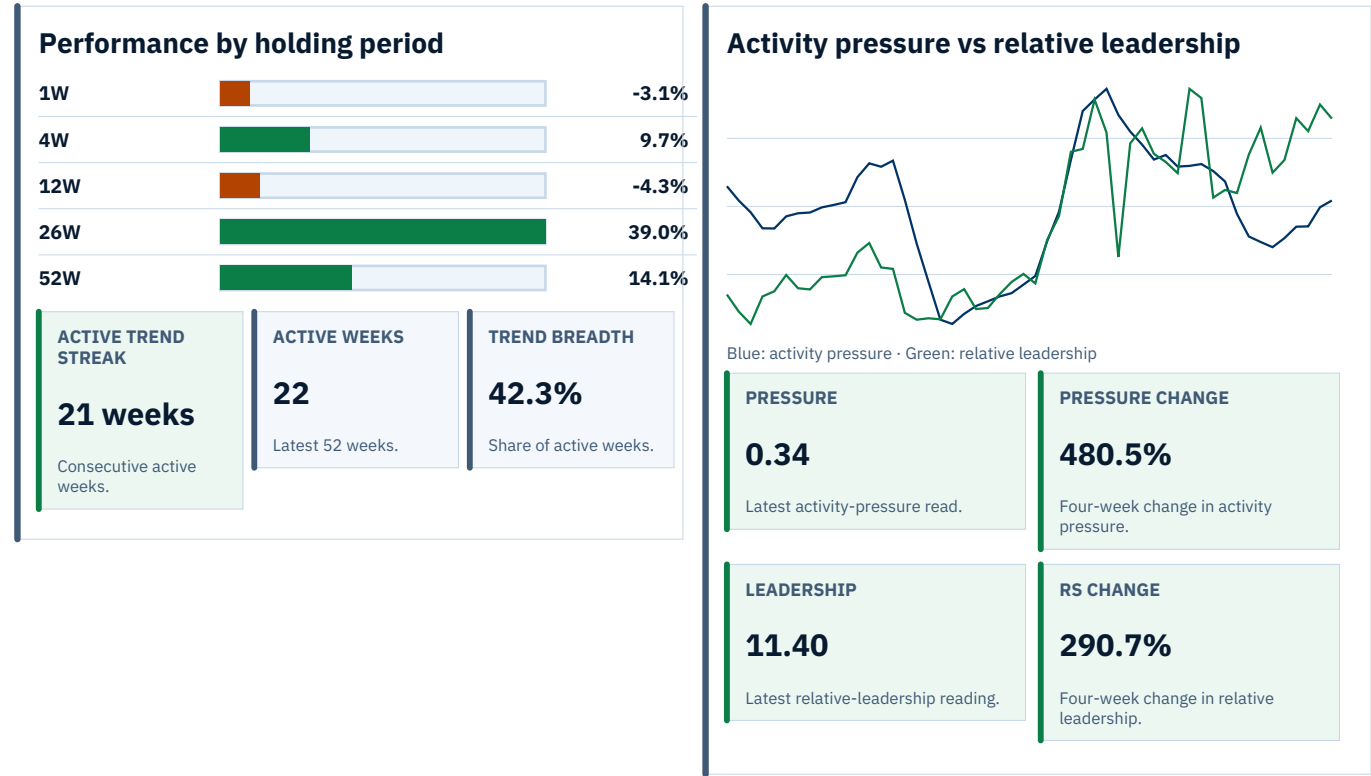
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 9.7% over four weeks, -4.3% over 12 weeks, and 14.1% over one year. The current trend has remained active for 21 consecutive weeks.



Technical setup scorecard

Trend		68
Momentum		68
Activity Pressure		95
Relative Leadership		100
Next-Week Expectancy		50
Volume		48
Smart Money		61
Risk Control		42

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 82% Available factor fields.	MODEL CONFIDENCE 78% Snapshot confidence.
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Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength		10/100
Value		36/100
Quality		4/100
Momentum		34/100
Growth		12/100

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E	-
Price divided by trailing earnings.	
PRICE / SALES	1.9x
Market value relative to trailing revenue.	
EV / EBITDA	-
Enterprise value relative to operating cash earnings.	
FREE-CASH-FLOW YIELD	-13.6%
Free cash flow as a share of enterprise value.	

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN	-26.9%
Gross profit retained from each unit of revenue.	
OPERATING MARGIN	-47.2%
Operating profit retained from revenue.	
FREE-CASH-FLOW MARGIN	-22.4%
Free cash flow generated from revenue.	
RETURN ON INVESTED CAPITAL	-
Operating return generated on invested capital.	

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH-45.6% Latest one-year revenue growth.	DIVIDEND YIELD4.1% Cash dividends relative to market value.
EPS GROWTH- Latest one-year earnings-per-share growth.	BUYBACK YIELD0.0% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-151.5% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD4.1% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE2/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA0.5x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

FF shows volatility options pressure with a 52/100 conviction score, put-call volume ratio of 0.00, expected move of 21.5%, and Sharemaestro trend signal active.

CONVICTION

52/100

Options signal conviction.

EXPECTED MOVE

21.5%

Nearest-chain pricing.

PUT/CALL VOLUME

0.00

Contract volume balance.

Pressure

100

Speculation

0

Volatility

96

Trend agreement

0

Insider activity

1 / 0

1 acquisitions and 0 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

49/100

Weighted news tone is neutral across 43 relevant articles.

7 positive · 28 neutral · 8 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

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06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
11d
Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.

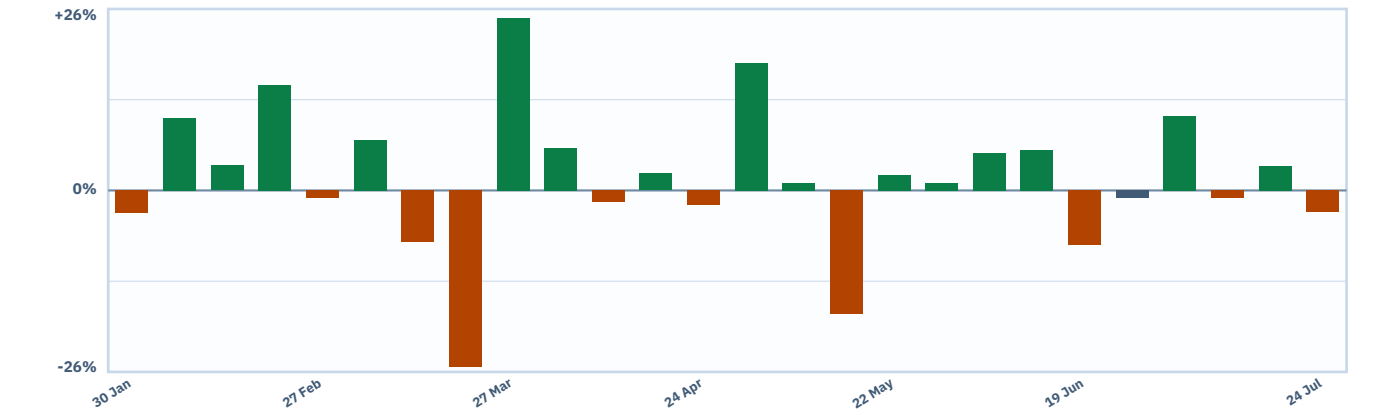
OPTIONS EXPECTED MOVE
21.5%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-11.3%
Distance below the 52-week high.

13-WEEK VOLATILITY
8.3%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
15 of 26
10 weeks finished lower.

BEST WEEK
+24.7%
Week of 27 Mar.

WORST WEEK
-25.3%
Week of 20 Mar.

LATEST WEEK
-3.1%
Week of 24 Jul.

Shape of recent returns

Strong gains		9
Modest gains		6
Flat weeks		1
Modest losses		6
Sharp losses		4

RECENT VOL
8.3%
13-week weekly-return volatility.

BASE VOL
7.9%
52-week weekly-return volatility.

UP/DOWN SPLIT
28/22
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
5.6% / -5.7%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Basic Materials

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	-3.2%	28.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
SSL	NYSE	4.0%	22.3%	Active
CLF	NYSE	28.6%	19.9%	Inactive
CF	NYSE	3.0%	18.3%	Active
MEOH	NASDAQ	1.9%	16.1%	Inactive
GGB	NYSE	1.9%	15.9%	Active

Industry · US Specialty Chemicals

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
8 / 55	-2.4%	47.3%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
CNEY	NASDAQ	-15.2%	38.1%	Inactive
MNTK	NASDAQ	19.1%	23.8%	Active
SSL	NYSE	4.0%	22.3%	Active
CLMT	NASDAQ	-2.7%	18.8%	Active
GEVO	NASDAQ	-0.3%	16.1%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	68/100	Trend, activity pressure, participation, and risk combine to a 68/100 tape read.	
Indicator analysis	74/100	Latest 12-week confirmation: trend 12/12, activity pressure 8/12, relative leadership 9/12.	Activity pressure 0.68; No reversal markers
Factors	19/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 53; Small Cap Core rank 33
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	35/100	FF shows volatility options pressure with a 52/100 conviction score, put-call volume ratio of 0.00, expected move of 21.5%, and Sharemaestro trend signal active.	Volatility · Volatility expansion watch · Expected move 21.5%
Sentiment	49/100	Weighted news tone is neutral across 43 relevant articles.	FutureFuel Corp (FF) Dividends & Stock Splits: Historical Payouts and Event Timeline
Insiders	1 / 0	1 acquisitions and 0 disposals in the latest 180-day insider tape.	
Earnings	11d	Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -3.1% Latest completed week; four-week move 9.7%.	INDICATOR STACK 68/95 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
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08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	4.65 USD	-3.1%	4.09 USD	4.22 USD	0.34	11.40	1.8M	On
17 Jul 2026	4.80 USD	3.4%	4.04 USD	4.22 USD	0.26	14.25	1.6M	On
10 Jul 2026	4.64 USD	-1.1%	4.00 USD	4.23 USD	0.05	8.82	1.3M	On
03 Jul 2026	4.69 USD	10.6%	3.95 USD	4.24 USD	0.04	11.47	1.5M	On
26 Jun 2026	4.24 USD	0.0%	3.90 USD	4.24 USD	-0.09	2.92	1.5M	On
19 Jun 2026	4.24 USD	-7.8%	3.87 USD	4.25 USD	-0.19	0.35	978.7K	On
12 Jun 2026	4.60 USD	5.7%	3.83 USD	4.25 USD	-0.13	9.55	1.6M	On
05 Jun 2026	4.35 USD	5.3%	3.78 USD	4.26 USD	-0.07	4.01	1.3M	On
29 May 2026	4.13 USD	0.5%	3.76 USD	4.26 USD	0.19	-3.82	855.7K	On
22 May 2026	4.11 USD	2.2%	3.75 USD	4.27 USD	0.56	-3.19	1.4M	On
15 May 2026	4.02 USD	-17.8%	3.75 USD	4.28 USD	0.68	-4.75	2.7M	On
08 May 2026	4.89 USD	0.6%	3.74 USD	4.29 USD	0.76	15.59	1.3M	On
01 May 2026	4.86 USD	18.2%	3.70 USD	4.29 USD	0.74	17.47	2.5M	On
24 Apr 2026	4.11 USD	-2.1%	3.67 USD	4.29 USD	0.73	0.26	1.8M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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