AMP · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Ameriprise Financial Inc · Financial Services · Asset Management

LATEST CLOSE

528.9 USD

0.2% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is 11.5% above the Trend Line and sits at 85.9% of its 52-week range. The latest completed week returned 0.2%, after a 16.8% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is neither clearly cheap nor expensive. Options positioning is bullish with 49/100 conviction, while the latest news-sentiment score is 57/100.

Technical setup score 60/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

528.9 USD

24 Jul 2026

1W RETURN

0.2%

latest completed week

4W RETURN

16.8%

short-term follow-through

12W RETURN

13.6%

quarterly tape

TREND BREADTH

9.6%

5 of 52 weeks active

VOLUME RATIO

1.0x

vs 13-week average

What is working

- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.
- Next-week expectancy is positive at 59.69% based on similar historical setup states.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Activity pressure is weak, so confirmation is not yet broad enough.
- 3 reversal markers appear in the recent smart-money tape.

What to watch next

- Price is close to its 52-week high; watch for continuation or exhaustion.
- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

0.2%

Latest completed week; four-week move 16.8%.

INDICATOR STACK

5/89

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 59.69%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Bullish

49/100 conviction; expected move 5.6%.

NEWS SENTIMENT

57/100

61 relevant articles in the latest sentiment read.

EVENT RISK

23 Jul

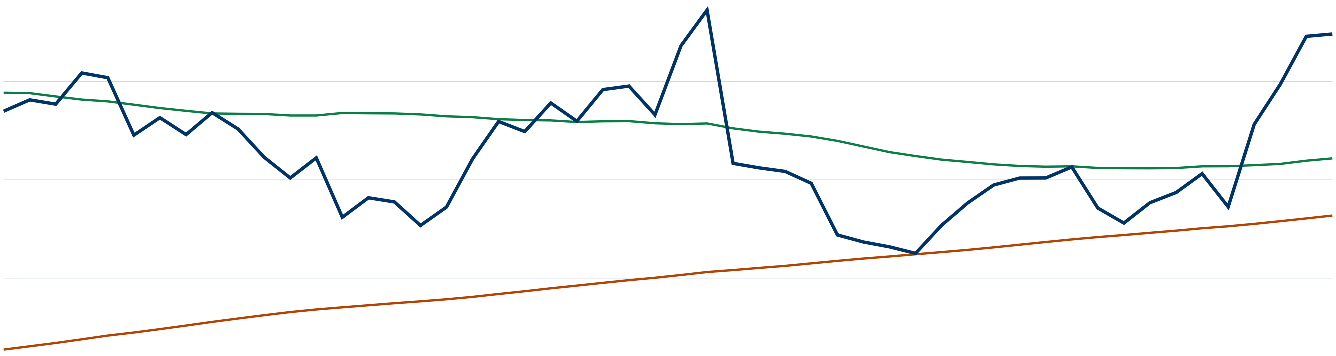
Latest stored earnings date was 23 Jul 2026.

01 · PRICE ACTION

Where price is—and whether the trend supports it

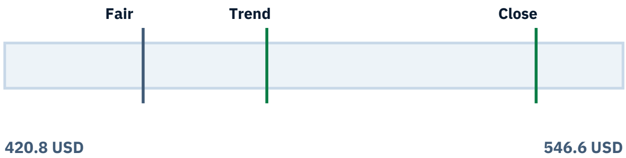
The weekly trend is not active. Price is 11.5% above the Trend Line and sits at 85.9% of its 52-week range. The latest completed week returned 0.2%, after a 16.8% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



Latest close sits at 85.9% of the 52-week range.

RANGE LOCATION

85.9%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

11.5%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

17.8%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-3.2%

Distance from the latest 52-week high.

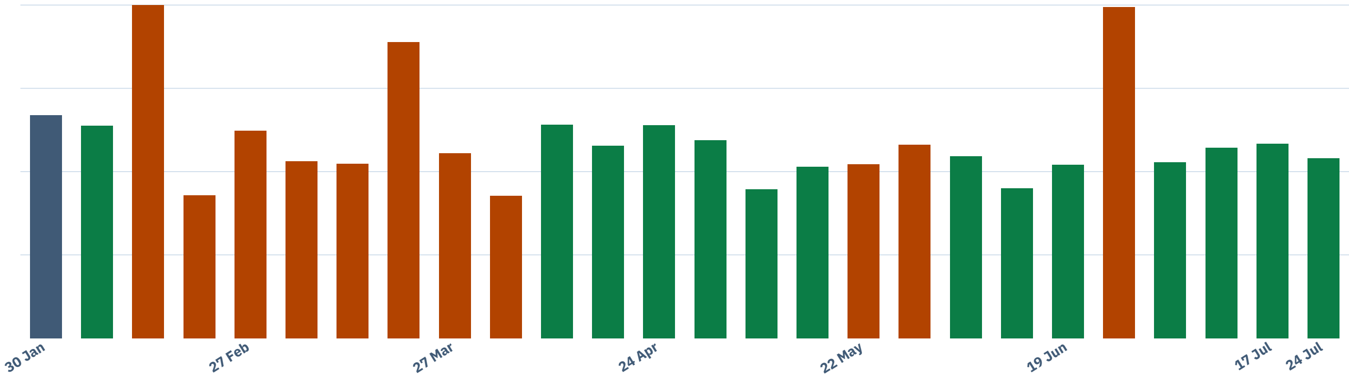
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.0x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



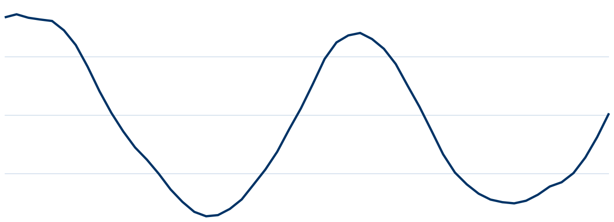
PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
1.0x	3.2M	3.0M	3.1M
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.34 · 12-week average 0.13

12-week confirmation

Signal	Read	Meaning
Trend active	0/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	7/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	2/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.34	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	3	3 reversal markers

No recent accumulation markers. 3 reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 16.8% over four weeks, 13.6% over 12 weeks, and 2.9% over one year. The current trend has remained active for 0 consecutive weeks.

Performance by holding period

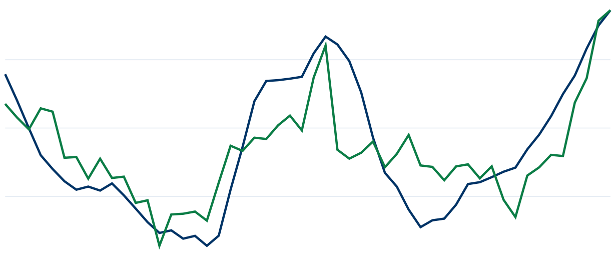
1W	0.2%
4W	16.8%
12W	13.6%
26W	7.2%
52W	2.9%

ACTIVE TREND STREAK
0 weeks
Consecutive active weeks.

ACTIVE WEEKS
5
Latest 52 weeks.

TREND BREADTH
9.6%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
1.38
Latest activity-pressure read.

PRESSURE CHANGE
182.9%
Four-week change in activity pressure.

LEADERSHIP
2.47
Latest relative-leadership reading.

RS CHANGE
119.6%
Four-week change in relative leadership.

Technical setup scorecard

Trend	5
Momentum	100
Activity Pressure	89
Relative Leadership	67
Next-Week Expectancy	80
Volume	40
Smart Money	14
Risk Control	81

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	31 Dec 2025	100%	100%
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	**68/100**
Value	**70/100**
Quality	**66/100**
Momentum	**26/100**
Growth	**88/100**

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E — Price divided by trailing earnings.	**11.8x**
PRICE / SALES — Market value relative to trailing revenue.	**2.4x**
EV / EBITDA — Enterprise value relative to operating cash earnings.	**7.4x**
FREE-CASH-FLOW YIELD — Free cash flow as a share of enterprise value.	**7.5%**

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN — Gross profit retained from each unit of revenue.	**50.2%**
OPERATING MARGIN — Operating profit retained from revenue.	**23.7%**
FREE-CASH-FLOW MARGIN — Free cash flow generated from revenue.	**15.4%**
RETURN ON INVESTED CAPITAL — Operating return generated on invested capital.	**1446.3%**

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH Latest one-year revenue growth.	**12.4%**
EPS GROWTH Latest one-year earnings-per-share growth.	**22.4%**
FREE-CASH-FLOW GROWTH Latest one-year free-cash-flow growth.	**-**
PIOTROSKI F-SCORE Nine-point accounting-strength checklist.	**5/9**

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD Cash dividends relative to market value.	**1.2%**
BUYBACK YIELD Net share repurchases relative to market value.	**6.2%**
SHAREHOLDER YIELD Dividend yield plus net buyback yield.	**7.4%**
NET DEBT / EBITDA Balance-sheet debt relative to operating cash earnings.	**-1.1x**

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

AMP shows bullish options pressure with a 49/100 conviction score, put-call volume ratio of 0.18, expected move of 5.6%, and Sharemaestro trend signal inactive.

CONVICTION	EXPECTED MOVE	PUT/CALL VOLUME
49/100	5.6%	0.18
Options signal conviction.	Nearest-chain pricing.	Contract volume balance.

Pressure	77
Speculation	54
Volatility	45
Trend agreement	0

Insider activity

8 / 12

8 acquisitions and 12 disposals in the latest 180-day insider tape.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

57/100

Weighted news tone is neutral across 61 relevant articles.

20 positive · 39 neutral · 2 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
23 Jul
Latest stored earnings date was 23 Jul 2026.

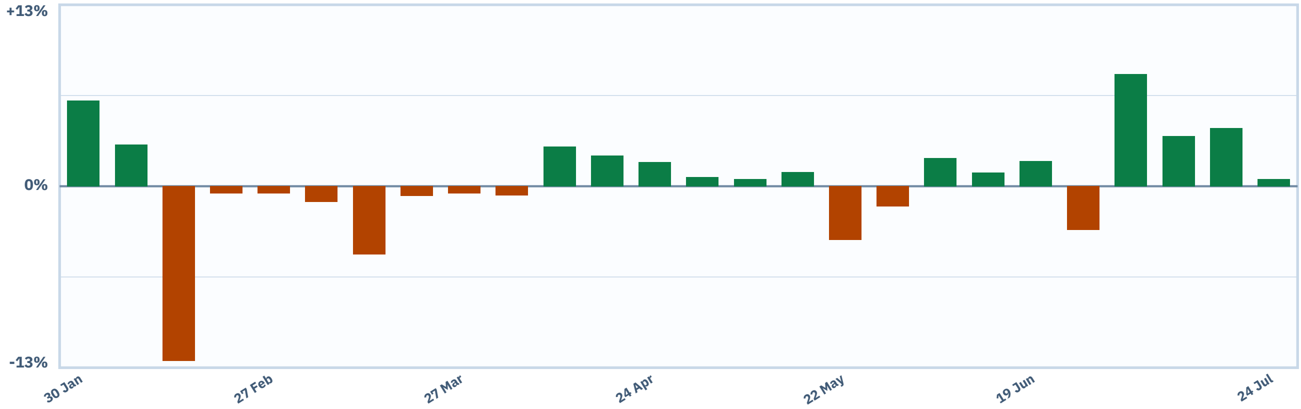
OPTIONS EXPECTED MOVE
5.6%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-3.2%
Distance below the 52-week high.

13-WEEK VOLATILITY
3.0%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
15 of 26
11 weeks finished lower.

BEST WEEK
+8.0%
Week of 3 Jul.

WORST WEEK
-12.5%
Week of 13 Feb.

LATEST WEEK
+0.2%
Week of 24 Jul.

Shape of recent returns

Strong gains	3
Modest gains	12
Flat weeks	-
Modest losses	9
Sharp losses	2

RECENT VOL
3.0%
13-week weekly-return volatility.

BASE VOL
3.3%
52-week weekly-return volatility.

UP/DOWN SPLIT
27/25
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
2.4% / -2.4%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Financial Services

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
8 / 100	5.2%	58.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PYPL	NASDAQ	-0.7%	26.8%	Inactive
KB	NYSE	-1.6%	19.4%	Active
SHG	NYSE	1.0%	18.6%	Active
TRV	NYSE	5.0%	18.3%	Active
ICE	NYSE	4.4%	17.7%	Inactive

Industry · US Asset Management

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
1 / 100	1.9%	46.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
AMP	NYSE	0.2%	16.8%	Inactive
VCTR	NASDAQ	-1.3%	16.5%	Active
ARES	NYSE	0.7%	15.9%	Inactive
IVZ	NYSE	1.0%	14.4%	Active
SEIC	NASDAQ	-0.0%	13.7%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	51/100	Trend, activity pressure, participation, and risk combine to a 51/100 tape read.	
Indicator analysis	24/100	Latest 12-week confirmation: trend 0/12, activity pressure 7/12, relative leadership 2/12.	Activity pressure 0.34; 3 reversal markers
Next-Week Expectancy	Positive 59.69%	Next-week expectancy is positive with a 59.69% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	58/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 9
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	46/100	AMP shows bullish options pressure with a 49/100 conviction score, put-call volume ratio of 0.18, expected move of 5.6%, and Sharemaestro trend signal inactive.	Bullish · Call-side pressure · Expected move 5.6%
Sentiment	57/100	Weighted news tone is neutral across 61 relevant articles.	Enterprise value to revenue forward of Ameriprise Financial, Inc. – BMV:AMP
Insiders	8 / 12	8 acquisitions and 12 disposals in the latest 180-day insider tape.	
Earnings	23 Jul	Latest stored earnings date was 23 Jul 2026.	
Research flow	1 items	0 recent research articles and 1 Market Watch posts are available.	

Current evidence clusters

PRICE FOLLOW-THROUGH

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INDICATOR STACK

5/89

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NEWS SENTIMENT

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EVENT RISK

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08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	528.9 USD	0.2%	474.1 USD	449.0 USD	1.38	2.47	3.1M	Off
17 Jul 2026	527.9 USD	4.2%	473.1 USD	447.7 USD	1.22	1.39	3.3M	Off
10 Jul 2026	506.8 USD	3.6%	471.7 USD	446.5 USD	0.97	-4.57	3.3M	Off
03 Jul 2026	489.2 USD	8.0%	471.2 USD	445.4 USD	0.69	-7.10	3.0M	Off
26 Jun 2026	452.8 USD	-3.1%	470.7 USD	444.3 USD	0.49	-12.64	5.7M	Off
19 Jun 2026	467.4 USD	1.8%	470.7 USD	443.4 USD	0.25	-12.52	3.0M	Off
12 Jun 2026	459.1 USD	1.0%	469.9 USD	442.4 USD	0.06	-13.81	2.6M	Off
05 Jun 2026	454.7 USD	2.0%	469.8 USD	441.4 USD	-0.10	-14.67	3.1M	Off
29 May 2026	445.7 USD	-1.5%	469.9 USD	440.4 USD	-0.30	-18.98	3.3M	Off
22 May 2026	452.3 USD	-3.8%	469.9 USD	439.5 USD	-0.34	-17.18	3.0M	Off
15 May 2026	470.4 USD	1.0%	470.7 USD	438.5 USD	-0.40	-13.71	2.9M	Off
08 May 2026	465.6 USD	0.0%	470.5 USD	437.4 USD	-0.45	-14.96	2.5M	Off
01 May 2026	465.5 USD	0.7%	470.8 USD	436.2 USD	-0.47	-13.50	3.4M	Off
24 Apr 2026	462.4 USD	1.7%	471.5 USD	435.0 USD	-0.69	-13.72	3.6M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Open the live report · Open the interactive chart · Full disclaimer