TMHC · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Taylor Morn Home · Consumer Cyclical · Residential Construction

LATEST CLOSE

72.45 USD

0.4% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 13.1% above the Trend Line and sits at 99.7% of its 52-week range. The latest completed week returned 0.4%, after a 0.9% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is inexpensive relative to peers. Options positioning is bullish with 47/100 conviction, while the latest news-sentiment score is 53/100. Near-term considerations: price is close to its 52-week high.

Technical setup score 54/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE	1W RETURN	4W RETURN
72.45 USD	0.4%	0.9%
24 Jul 2026	latest completed week	short-term follow-through

12W RETURN	TREND BREADTH	VOLUME RATIO
20.0%	32.7%	1.1x
quarterly tape	17 of 52 weeks active	vs 13-week average

What is working

- The trend backdrop is active with a 6-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- 2 reversal markers appear in the recent smart-money tape.
- Recent volatility is running well above the one-year baseline.

What to watch next

- Price is close to its 52-week high; watch for continuation or exhaustion.
- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH	INDICATOR STACK	TREND BACKDROP	PATIENT CAPITAL
0.4%	39/66	Active	Quiet
Latest completed week; four-week move 0.9%.	Trend and activity pressure are weighted against the latest 12-week confirmation window.	The trend backdrop defines the current weekly regime.	Activity-pressure buy-signal status for institutional accumulation timing.

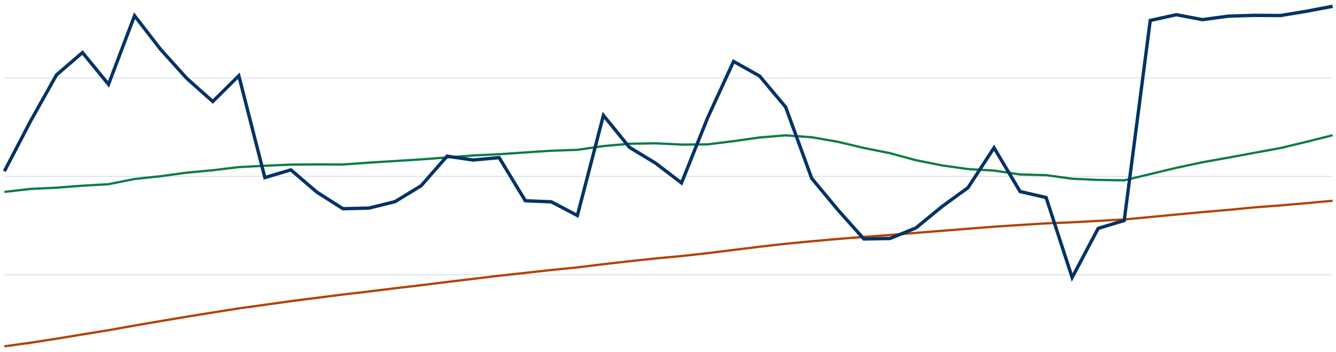
OPTIONS PRESSURE	NEWS SENTIMENT	EVENT RISK
Bullish	53/100	22 Jul
47/100 conviction; expected move 3.6%.	49 relevant articles in the latest sentiment read.	Latest stored earnings date was 22 Jul 2026.

01 · PRICE ACTION

Where price is—and whether the trend supports it

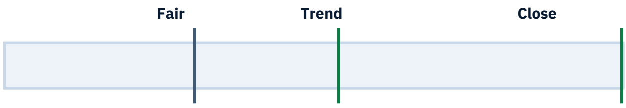
The weekly trend is active. Price is 13.1% above the Trend Line and sits at 99.7% of its 52-week range. The latest completed week returned 0.4%, after a 0.9% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



54.15 USD
72.50 USD

Latest close sits at 99.7% of the 52-week range.

RANGE LOCATION

99.7%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

13.1%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

21.2%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-0.1%

Distance from the latest 52-week high.

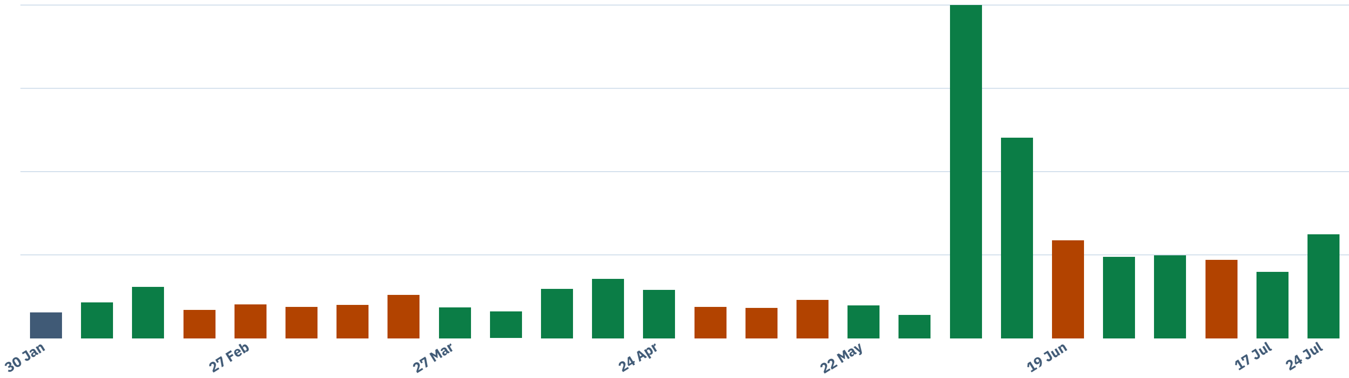
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.1x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



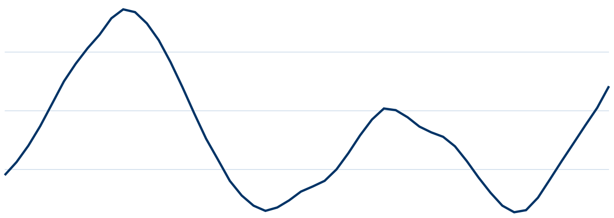
PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
1.1x	**14.9M**	**7.8M**	**16.7M**
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.54 · 12-week average 0.25

12-week confirmation

Signal	Read	Meaning
Trend active	6/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	7/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	8/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.54	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	2	2 reversal markers

No recent accumulation markers. 2 reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 0.9% over four weeks, 20.0% over 12 weeks, and 19.3% over one year. The current trend has remained active for 6 consecutive weeks.

Performance by holding period

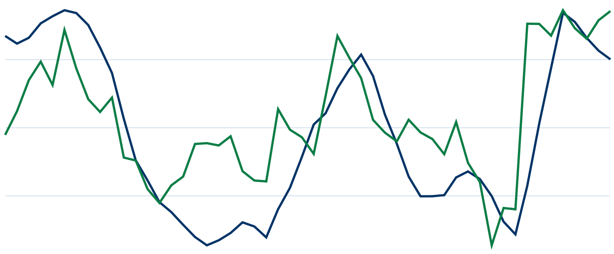
1W	0.4%
4W	0.9%
12W	20.0%
26W	16.4%
52W	19.3%

ACTIVE TREND STREAK
6 weeks
Consecutive active weeks.

ACTIVE WEEKS
17
Latest 52 weeks.

TREND BREADTH
32.7%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
1.01
Latest activity-pressure read.

PRESSURE CHANGE
-33.3%
Four-week change in activity pressure.

LEADERSHIP
4.76
Latest relative-leadership reading.

RS CHANGE
-2.1%
Four-week change in relative leadership.

Technical setup scorecard

Trend	39
Momentum	70
Activity Pressure	66
Relative Leadership	64
Next-Week Expectancy	50
Volume	47
Smart Money	25
Risk Control	73

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is inexpensive relative to peers.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	31 Dec 2025	97%	93%
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	84/100
Value	93/100
Quality	18/100
Momentum	70/100
Growth	16/100

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E Price divided by trailing earnings.	9.9x
PRICE / SALES Market value relative to trailing revenue.	0.9x
EV / EBITDA Enterprise value relative to operating cash earnings.	8.7x
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value.	9.4%

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN Gross profit retained from each unit of revenue.	22.4%
OPERATING MARGIN Operating profit retained from revenue.	12.4%
FREE-CASH-FLOW MARGIN Free cash flow generated from revenue.	10.4%
RETURN ON INVESTED CAPITAL Operating return generated on invested capital.	8.9%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH Latest one-year revenue growth.	-9.0%
EPS GROWTH Latest one-year earnings-per-share growth.	-25.9%
FREE-CASH-FLOW GROWTH Latest one-year free-cash-flow growth.	72.9%
PIOTROSKI F-SCORE Nine-point accounting-strength checklist.	4/9

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD Cash dividends relative to market value.	-
BUYBACK YIELD Net share repurchases relative to market value.	5.9%
SHAREHOLDER YIELD Dividend yield plus net buyback yield.	5.9%
NET DEBT / EBITDA Balance-sheet debt relative to operating cash earnings.	1.8x

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

TMHC shows bullish options pressure with a 47/100 conviction score, put-call volume ratio of 0.25, expected move of 3.6%, and Sharemaestro trend signal active.

CONVICTION

47/100

Options signal conviction.

EXPECTED MOVE

3.6%

Nearest-chain pricing.

PUT/CALL VOLUME

0.25

Contract volume balance.

Pressure	68
Speculation	43
Volatility	25
Trend agreement	24

Insider activity

13 / 5

13 acquisitions and 5 disposals in the latest 180-day insider tape.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

53/100

Weighted news tone is neutral across 49 relevant articles.

11 positive · 35 neutral · 3 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

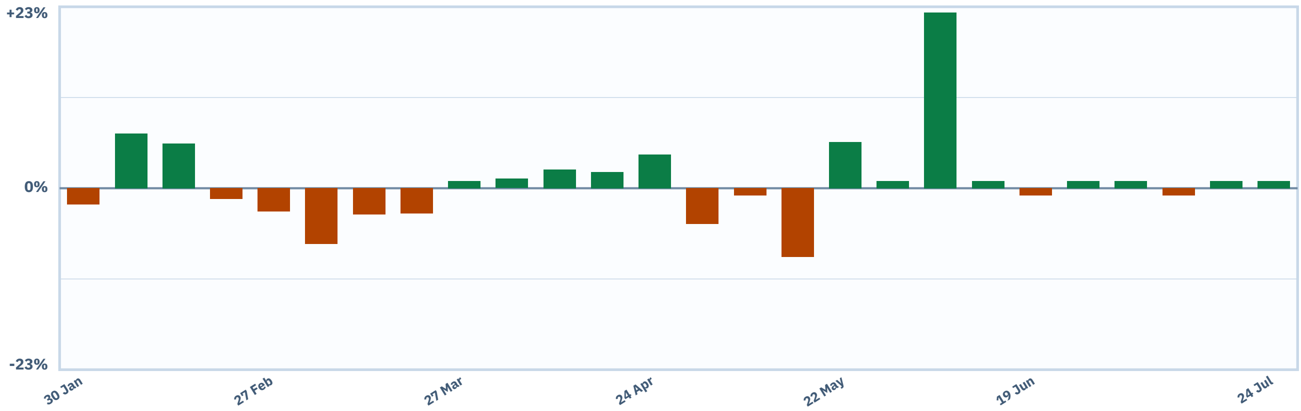
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS	OPTIONS EXPECTED MOVE	52-WEEK DRAWDOWN	13-WEEK VOLATILITY
22 Jul	3.6%	-0.1%	6.8%
Latest stored earnings date was 22 Jul 2026.	Nearest-chain priced movement where available.	Distance below the 52-week high.	Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER	BEST WEEK	WORST WEEK	LATEST WEEK
15 of 26	+22.3%	-8.7%	+0.4%
11 weeks finished lower.	Week of 5 Jun.	Week of 15 May.	Week of 24 Jul.

Shape of recent returns

Strong gains	5
Modest gains	10
Flat weeks	-
Modest losses	8
Sharp losses	3

RECENT VOL	BASE VOL
6.8%	4.9%
13-week weekly-return volatility.	52-week weekly-return volatility.

UP/DOWN SPLIT	AVERAGE SKEW
28/24	3.4% / -2.9%
Count of positive and negative weeks in the 52-week window.	Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Consumer Cyclical

4-WEEK RANK

- / 100

Standing within the tracked group.

GROUP AVERAGE

-0.8%

Average four-week return.

TREND BREADTH

36.0%

Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PAG	NYSE	7.2%	19.3%	Active
JD	NASDAQ	1.9%	18.9%	Active
BABA	NYSE	-2.5%	18.3%	Inactive
MUSA	NYSE	-0.9%	16.5%	Active
PSNYW	NASDAQ	-46.9%	16.5%	Inactive

Industry · US Residential Construction

4-WEEK RANK

3 / 20

Standing within the tracked group.

GROUP AVERAGE

-6.2%

Average four-week return.

TREND BREADTH

45.0%

Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
BZH	NYSE	0.9%	13.7%	Active
LEGH	NASDAQ	-1.1%	1.7%	Active
TMHC	NYSE	0.4%	0.9%	Active
IBP	NYSE	-0.5%	-2.5%	Inactive
SPHL	NASDAQ	-0.8%	-4.1%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	51/100	Trend, activity pressure, participation, and risk combine to a 51/100 tape read.	
Indicator analysis	52/100	Latest 12-week confirmation: trend 6/12, activity pressure 7/12, relative leadership 8/12.	Activity pressure 0.54; 2 reversal markers
Factors	65/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 10; Small Cap Core rank 9
SVQF	78/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 226.0 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	52/100	TMHC shows bullish options pressure with a 47/100 conviction score, put-call volume ratio of 0.25, expected move of 3.6%, and Sharemaestro trend signal active.	Bullish · Call-side pressure · Expected move 3.6%
Sentiment	53/100	Weighted news tone is neutral across 49 relevant articles.	Taylor Morrison (TMHC) Is Now Private After Berkshire Hathaway Closes Acquisition
Insiders	13 / 5	13 acquisitions and 5 disposals in the latest 180-day insider tape.	
Earnings	22 Jul	Latest stored earnings date was 22 Jul 2026.	

Current evidence clusters

PRICE FOLLOW-THROUGH

0.4%

Latest completed week; four-week move 0.9%.

INDICATOR STACK

39/66

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Bullish

47/100 conviction; expected move 3.6%.

NEWS SENTIMENT

53/100

49 relevant articles in the latest sentiment read.

EVENT RISK

22 Jul

Latest stored earnings date was 22 Jul 2026.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	72.45 USD	0.4%	64.06 USD	59.79 USD	1.01	4.76	16.7M	On
17 Jul 2026	72.13 USD	0.4%	63.63 USD	59.63 USD	1.10	3.72	10.7M	On
10 Jul 2026	71.85 USD	-0.0%	63.22 USD	59.49 USD	1.24	1.64	12.6M	On
03 Jul 2026	71.86 USD	0.1%	62.91 USD	59.36 USD	1.41	2.84	13.3M	On
26 Jun 2026	71.81 USD	0.3%	62.60 USD	59.20 USD	1.51	4.86	13.1M	On
19 Jun 2026	71.58 USD	-0.4%	62.29 USD	59.05 USD	0.92	1.99	15.8M	On
12 Jun 2026	71.90 USD	0.5%	61.93 USD	58.89 USD	0.31	3.31	32.3M	Off
05 Jun 2026	71.53 USD	22.3%	61.53 USD	58.73 USD	-0.36	3.34	53.7M	Off
29 May 2026	58.50 USD	0.9%	61.12 USD	58.57 USD	-0.89	-17.59	3.7M	Off
22 May 2026	57.99 USD	5.8%	61.15 USD	58.48 USD	-0.75	-17.45	5.3M	Off
15 May 2026	54.79 USD	-8.7%	61.22 USD	58.39 USD	-0.47	-21.66	6.2M	Off
08 May 2026	60.00 USD	-0.6%	61.46 USD	58.32 USD	-0.29	-14.51	4.9M	Off
01 May 2026	60.39 USD	-4.5%	61.50 USD	58.21 USD	-0.20	-12.35	5.1M	Off
24 Apr 2026	63.24 USD	4.3%	61.75 USD	58.10 USD	-0.27	-7.75	7.8M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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