

CAVA · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

CAVA Group, Inc. · Consumer Cyclical · Restaurants

LATEST CLOSE

62.01 USD

-9.9% latest week

Weekly setup

Weak trend

The weekly trend is not active. Price is -19.6% below the Trend Line and sits at 33.6% of its 52-week range. The latest completed week returned -9.9%, after a -25.6% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is expensive relative to peers. Options positioning is bullish with 43/100 conviction, while the latest news-sentiment score is 53/100. Near-term considerations: earnings are due in 12d.

Technical setup score 25/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

62.01 USD

24 Jul 2026

1W RETURN

-9.9%

latest completed week

4W RETURN

-25.6%

short-term follow-through

12W RETURN

-31.8%

quarterly tape

TREND BREADTH

36.5%

19 of 52 weeks active

VOLUME RATIO

1.3x

vs 13-week average

What is working

- No strong opportunity cluster is confirmed yet; monitor trend and activity pressure.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is negative, which weakens the current setup.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-9.9%

Latest completed week; four-week move -25.6%.

INDICATOR STACK

20/19

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Bullish

43/100 conviction; expected move 8.4%.

NEWS SENTIMENT

53/100

22 relevant articles in the latest sentiment read.

EVENT RISK

12d

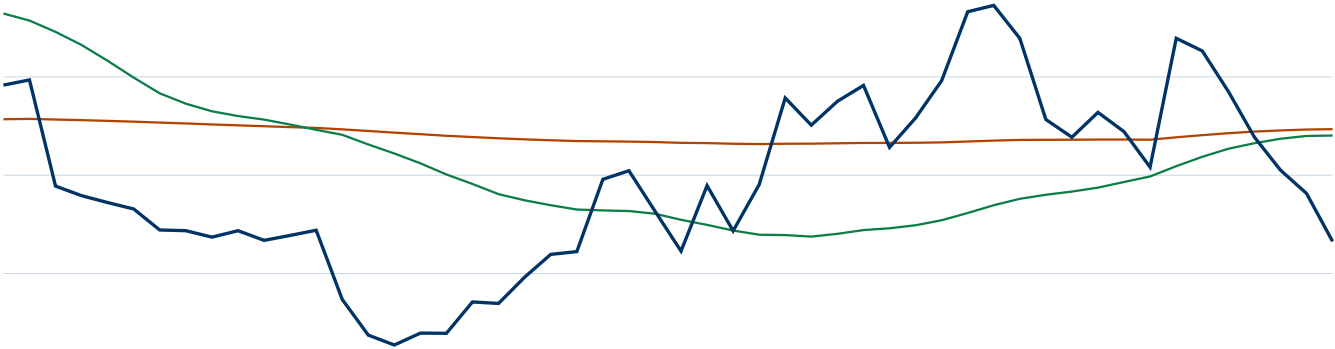
Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

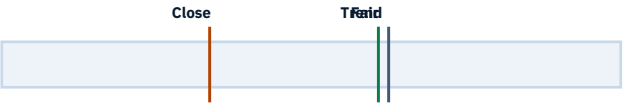
The weekly trend is not active. Price is -19.6% below the Trend Line and sits at 33.6% of its 52-week range. The latest completed week returned -9.9%, after a -25.6% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



43.41 USD 98.79 USD
Latest close sits at 33.6% of the 52-week range.

RANGE LOCATION

33.6%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

-19.6%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

-20.5%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-37.2%

Distance from the latest 52-week high.

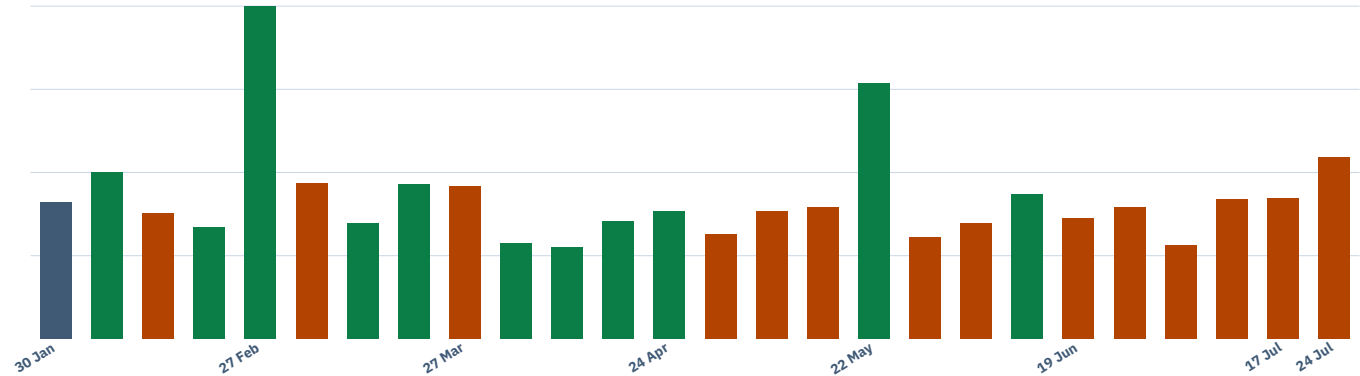
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.3x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 1.3x Latest volume versus the 13-week average.	BASELINE 15.4M 13-week average volume.	ONE-YEAR BASE 18.5M 52-week average volume.	LATEST WEEKLY VOLUME 20.3M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

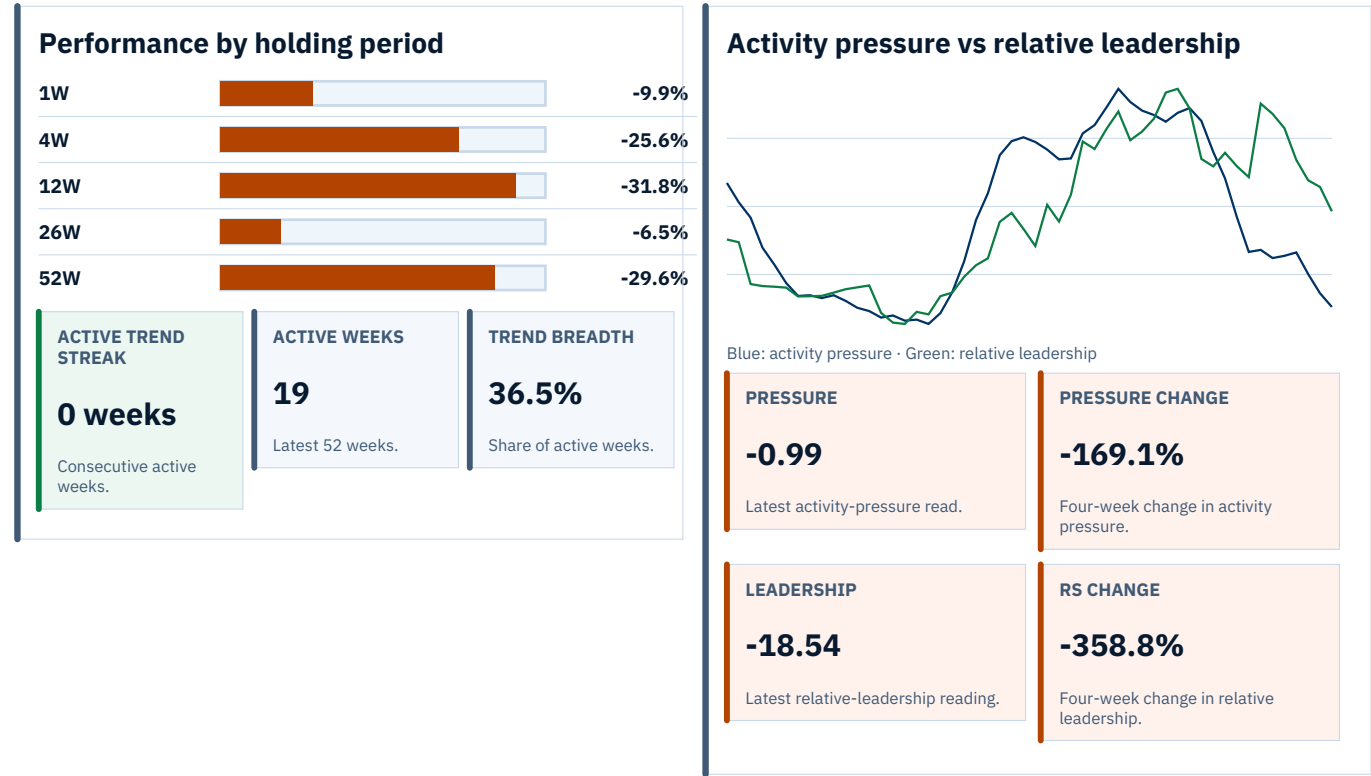
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -25.6% over four weeks, -31.8% over 12 weeks, and -29.6% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		20
Momentum		0
Activity Pressure		19
Relative Leadership		0
Next-Week Expectancy		50
Volume		55
Smart Money		60
Risk Control		0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is expensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 91% Available factor fields.	MODEL CONFIDENCE 91% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		2/100
Value		2/100
Quality		31/100
Momentum		16/100
Growth		25/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 113.3x	GROSS MARGIN Gross profit retained from each unit of revenue. 18.4%
PRICE / SALES Market value relative to trailing revenue. 6.1x	OPERATING MARGIN Operating profit retained from revenue. 6.0%
EV / EBITDA Enterprise value relative to operating cash earnings. 51.4x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 29.1%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 4.6%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 6.3%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH -	DIVIDEND YIELD -
Latest one-year revenue growth.	Cash dividends relative to market value.
EPS GROWTH -	BUYBACK YIELD -0.1%
Latest one-year earnings-per-share growth.	Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH -	SHAREHOLDER YIELD -0.1%
Latest one-year free-cash-flow growth.	Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE 5/9	NET DEBT / EBITDA 1.4x
Nine-point accounting-strength checklist.	Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

CAVA shows bullish options pressure with a 43/100 conviction score, put-call volume ratio of 0.42, expected move of 8.4%, and Sharemaestro trend signal inactive.

CONVICTION

43/100

Options signal conviction.

EXPECTED MOVE

8.4%

Nearest-chain pricing.

PUT/CALL VOLUME

0.42

Contract volume balance.

Pressure

43

Speculation

41

Volatility

89

Trend agreement

27

Insider activity

-

No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

53/100

Weighted news tone is neutral across 22 relevant articles.

8 positive · 10 neutral · 4 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
No recent buy signal

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Page 7

Not financial advice. Market and fundamental data may be delayed, incomplete, or inaccurate. See the full disclosure on the final page.

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
12d
Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.

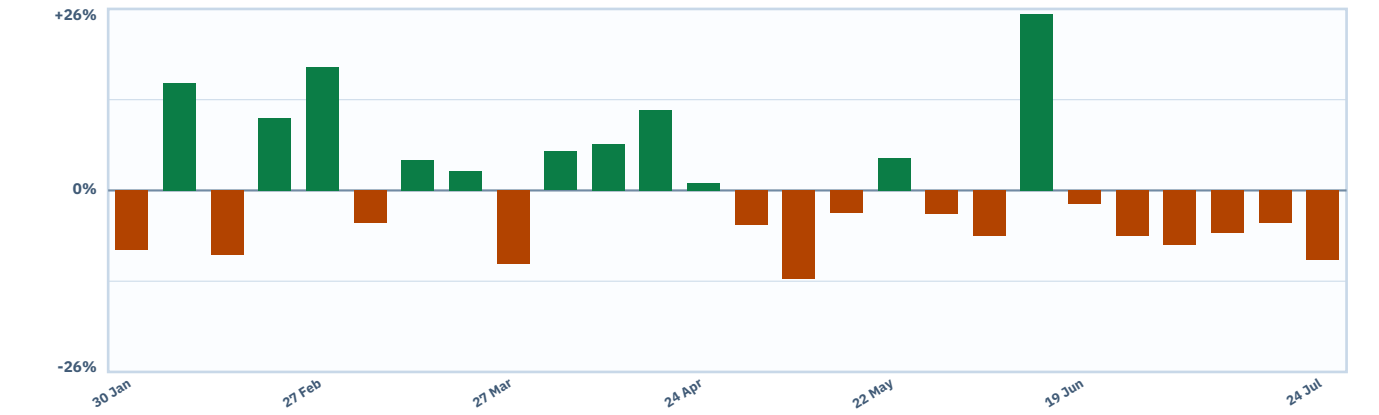
OPTIONS EXPECTED MOVE
8.4%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-37.2%
Distance below the 52-week high.

13-WEEK VOLATILITY
9.1%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
11 of 26
15 weeks finished lower.

BEST WEEK
+25.3%
Week of 12 Jun.

WORST WEEK
-12.7%
Week of 8 May.

LATEST WEEK
-9.9%
Week of 24 Jul.

Shape of recent returns

Strong gains		9
Modest gains		2
Flat weeks		-
Modest losses		3
Sharp losses		12

RECENT VOL
9.1%
13-week weekly-return volatility.

BASE VOL
8.3%
52-week weekly-return volatility.

UP/DOWN SPLIT
22/30
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
7.0% / -5.7%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Consumer Cyclical

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -0.8% Average four-week return.	TREND BREADTH 36.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
PAG	NYSE	7.2%	19.3%	Active
JD	NASDAQ	1.9%	18.9%	Active
BABA	NYSE	-2.5%	18.3%	Inactive
MUSA	NYSE	-0.9%	16.5%	Active
PSNYW	NASDAQ	-46.9%	16.5%	Inactive

Industry · US Restaurants

4-WEEK RANK 46 / 51 Standing within the tracked group.	GROUP AVERAGE -7.3% Average four-week return.	TREND BREADTH 39.2% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
BJRI	NASDAQ	-0.9%	11.7%	Active
DPZ	NASDAQ	3.3%	11.7%	Inactive
EAT	NYSE	-1.3%	9.1%	Active
BTBD	NASDAQ	0.9%	6.7%	Inactive
HDL	NASDAQ	-1.0%	6.4%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	28/100	Trend, activity pressure, participation, and risk combine to a 28/100 tape read.	
Indicator analysis	48/100	Latest 12-week confirmation: trend 10/12, activity pressure 4/12, relative leadership 3/12.	Activity pressure 0.36; No reversal markers
Factors	12/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 71; Small Cap Core rank 99
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	50/100	CAVA shows bullish options pressure with a 43/100 conviction score, put-call volume ratio of 0.42, expected move of 8.4%, and Sharemaestro trend signal inactive.	Bullish · Call-side pressure · Expected move 8.4%
Sentiment	53/100	Weighted news tone is neutral across 22 relevant articles.	Nasdaq, S&P 500 Futures Rise Ahead Of Nvidia Earnings, Fed Minutes: Why TSLA, SLS, IBRX, CAVA, POET, BA Are In Focus
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	12d	Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -9.9% Latest completed week; four-week move -25.6%.	INDICATOR STACK 20/19 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Bullish 43/100 conviction; expected move 8.4%.	NEWS SENTIMENT 53/100 22 relevant articles in the latest sentiment read.	EVENT RISK 12d Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	62.01 USD	-9.9%	77.11 USD	78.02 USD	-0.99	-18.54	20.3M	Off
17 Jul 2026	68.85 USD	-4.6%	77.05 USD	77.97 USD	-0.82	-11.01	15.7M	Off
10 Jul 2026	72.18 USD	-6.1%	76.65 USD	77.84 USD	-0.59	-8.96	15.7M	On
03 Jul 2026	76.88 USD	-7.8%	76.01 USD	77.68 USD	-0.33	-2.66	10.5M	On
26 Jun 2026	83.40 USD	-6.5%	75.23 USD	77.44 USD	-0.37	7.17	14.7M	On
19 Jun 2026	89.18 USD	-2.0%	74.08 USD	77.17 USD	-0.39	11.59	13.5M	On
12 Jun 2026	90.99 USD	25.3%	72.74 USD	76.85 USD	-0.29	14.76	16.2M	On
05 Jun 2026	72.60 USD	-6.5%	71.28 USD	76.52 USD	-0.32	-7.97	12.9M	On
29 May 2026	77.66 USD	-3.4%	70.48 USD	76.54 USD	0.10	-4.62	11.4M	On
22 May 2026	80.42 USD	4.6%	69.68 USD	76.53 USD	0.57	-0.45	28.6M	On
15 May 2026	76.87 USD	-3.2%	69.12 USD	76.51 USD	0.89	-4.65	14.7M	On
08 May 2026	79.40 USD	-12.7%	68.65 USD	76.51 USD	1.27	-2.35	14.3M	On
01 May 2026	90.98 USD	-4.9%	68.08 USD	76.49 USD	1.43	13.32	11.7M	On
24 Apr 2026	95.68 USD	0.9%	67.16 USD	76.39 USD	1.37	19.34	14.3M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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