

ASX WEEKLY EQUITY REPORT

FRX Weekly Report

FlexiRoam Limited

FRX closed the latest completed week at 0.02 AUD. The 4-week return is 22.2% and the 12-week return is -4.3%. The trend backdrop is inactive, with activity pressure at -0.09.

Field	Value	Field	Value
Week ending	24 Jul 2026	Evidence rating	Neutral
Evidence score	43	Currency	AUD
Exchange	ASX	Country	AU
Sector	Communication Services	Industry	Telecom Services
Market cap	27.3M	Report page	Available online

OPEN 0.02 AUD weekly open	HIGH 0.03 AUD weekly high	LOW 0.02 AUD weekly low	CLOSE 0.02 AUD weekly close	VOLUME 791.5K latest week	TREND 76.9% 40 of 52 weeks active
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Company brief

FlexiRoam Limited engages in the telecommunications and Internet of Things (IoT) connectivity business worldwide. It operates through Travel and Business-to-Business segments. The company supplies eSIM and physical SIM based data solutions; and local data, regional data, global data, voice and text, and inflight data plans. It also provides distribution...

EXECUTIVE READ

What matters now

Top-level conclusion, primary support, and the main restraint in the current weekly setup.

Conclusion

The strongest supporting evidence is sentiment: Weighted news tone is neutral across 12 relevant articles. The main constraint is factors: O'Shaughnessy factor stack blends value, quality, momentum, and confidence. The combined read is balanced, making the next change in trend, sentiment, or options pressure especially important.

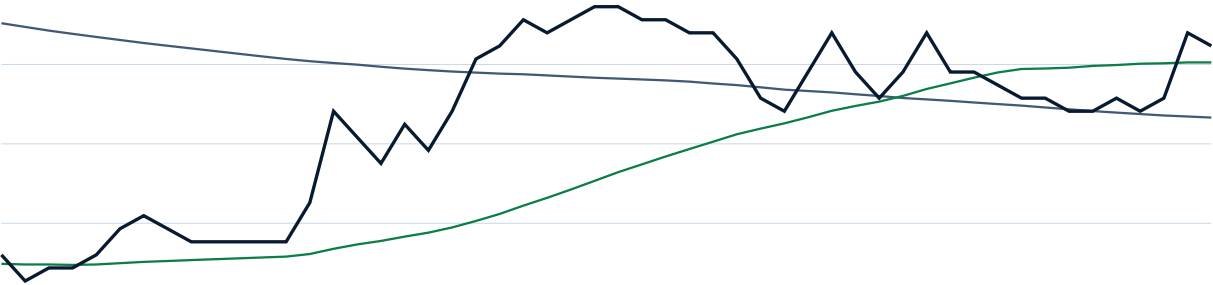
Read	Pillar	Score	Detail
Primary support	Sentiment	58/100	Weighted news tone is neutral across 12 relevant articles.
Main restraint	Factors	30/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.

WEEKLY TAPE

Price, Trend Line, and Fair Value

Price path, range position, trend distance, Fair Value gap, and return windows.

52-week price path



Black: weekly close. Green: Trend Line. Grey: Fair Value.

TREND DISTANCE 6.1% price vs Trend Line	FAIR GAP 33.2% price vs Fair Value	DRAWDOWN -21.4% from 52-week high	RANGE 75.0% 52-week range	VOLUME 1.4x vs 13-week average
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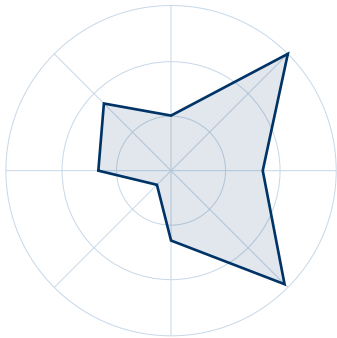
Pillar	Score	Read	Detail
1W	-4.3%	Negative	
4W	22.2%	Positive	
12W	-4.3%	Negative	
26W	-12.0%	Negative	
52W	266.7%	Positive	

SETUP

Composite setup scorecard

Current setup pillars scored on the same 0-100 scale.

Composite radar



Pillar	Score	Read	Detail
Trend	42	Neutral	
Momentum	97	Positive	
Activity Pressure	56	Neutral	
Relative Leadership	100	Positive	
Next-Week Expectancy	33	Negative	
Volume	58	Neutral	
Smart Money	44	Neutral	
Risk Control	12	Negative	

Current evidence clusters

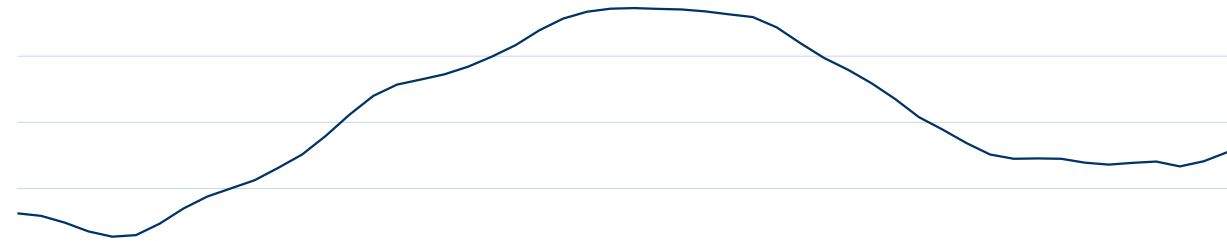
Pillar	Score	Read	Detail
Price follow-through	-4.3%	Negative	Latest completed week; four-week move 22.2%.
Indicator stack	42/56	Neutral	Trend and activity pressure are weighted against the latest 12-week confirmation window.
Trend backdrop	Active	Positive	The trend backdrop defines the current weekly regime.
Patient Capital	Quiet	Neutral	Activity-pressure buy-signal status for institutional accumulation timing.
Next-Week Expectancy	Negative 33.30%	Negative	Historical one-week expectancy contributes to the evidence score when direction is confirmed.
News sentiment	58/100	Neutral	12 relevant articles in the latest sentiment read.

INDICATOR EVIDENCE

Activity pressure, trend confirmation, and next-week expectancy

The current 12-week confirmation window, activity-pressure read, and historical one-week setup read.

Activity pressure path



Latest 0.42 | 12-week average 0.41

Next-week expectancy path



Current Negative 33.30% historical one-week setup read

Pillar	Score	Read	Detail
Trend active	3/12	Negative	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	0/12	Negative	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	12/12	Positive	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.42	Negative	Current proprietary activity-pressure read.
Buy signals	0	Neutral	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	Positive	No reversal markers

Area	Latest read	Detail
Activity pressure	-0.09	Four-week pressure change 89.7%.
Relative leadership	34.15	Four-week relative leadership change 93.6%.
Smart money activity	50	No recent accumulation markers. No reversal markers.

PARTICIPATION AND RISK

Volume, volatility, and return shape

Participation confirms attention; return shape frames the current risk profile.

Area	Latest	Baseline	Read
Volume	791.5K	13W 578.1K 52W 5.1M	1.4x vs 13-week average
Volatility	10.2%	52W 16.7%	20 upside weeks / 20 downside weeks
Average move	19.6%	-9.9%	Downside breadth 38.5%

Pillar	Score	Read	Detail
Participation	1.4x	Neutral	Latest volume versus the 13-week average.
Baseline	578.1K	Neutral	13-week average volume.
One-year base	5.1M	Neutral	52-week average volume.
Recent vol	10.2%	Neutral	13-week weekly-return volatility.
Base vol	16.7%	Neutral	52-week weekly-return volatility.
Up/down split	20/20	Neutral	Count of positive and negative weeks in the 52-week window.
Average skew	19.6% / -9.9%	Neutral	Average positive week versus average negative week.

EXTERNAL CONFIRMATION

Options, sentiment, events, insiders, and research flow

Supporting evidence that can confirm, challenge, or qualify the weekly tape.

Pillar	Score	Read	Detail
Weekly tape	50/100	Neutral	Trend, activity pressure, participation, and risk combine to a 50/100 tape read.
Indicator analysis	41/100	Neutral	Latest 12-week confirmation: trend 3/12, activity pressure 0/12, relative leadership 12/12.
Next-Week Expectancy	Negative 33.30%	Negative	Next-week expectancy is negative with a 33.30% historical one-week setup read.
Factors	30/100	Negative	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.
Patient Capital	Quiet	Neutral	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
Sentiment	58/100	Neutral	Weighted news tone is neutral across 12 relevant articles.
Insiders	50/100	Neutral	No recent insider transaction evidence is stored.
Earnings	50/100	Neutral	No stored earnings event is currently attached to this ticker.

Evidence	Current read	Detail
Sentiment	58/100	12 relevant articles. FlexiRoam enters agreement targeting \$0.44M revenue

SECTOR CONTEXT

Sector and industry pulse

Group context helps separate stock-specific movement from broader rotation.

Group	Scope	Peers	4W rank	Trend breadth
Sector	AU Communication Services	44	1 of 44	15.9%
Industry	AU Telecom Services	11	1 of 11	9.1%

Sector leaders

Peer	Exchange	1W	4W	Trend
FRX	ASX	-4.3%	22.2%	Off
FMR	ASX	1.4%	19.0%	On
REA	ASX	-5.6%	13.7%	Off
SP8	ASX	12.5%	12.5%	Off
PPL	ASX	17.9%	10.0%	Off

Industry leaders

Peer	Exchange	1W	4W	Trend
FRX	ASX	-4.3%	22.2%	Off
HFY	ASX	-8.3%	10.0%	Off
SPK	ASX	0.3%	0.0%	Off
CNU	ASX	-2.4%	-3.6%	Off
TPG	ASX	-2.0%	-3.6%	Off

ACTIONABLE READ

Opportunities, risks, and watch points

Evidence clusters to monitor as the next weekly bar develops.

Opportunity signals

- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.

Risk signals

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Activity pressure is negative, which weakens the current setup.
- Next-week expectancy is negative at 33.30% based on similar historical setup states.
- Activity pressure is weak, so confirmation is not yet broad enough.
- The share remains more than 20% below its 52-week high.

Watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

EVIDENCE TRAIL

Recent completed weeks

Recent weekly bars behind the report.

Week	Close	Move	Trend	Activity	Volume
24 Jul	0.02 AUD	-4.3%	Off	-0.09	791.5K
17 Jul	0.02 AUD	27.8%	Off	-0.39	1.7M
10 Jul	0.02 AUD	5.9%	Off	-0.79	1.1M
03 Jul	0.02 AUD	-5.6%	Off	-0.88	417.1K
26 Jun	0.02 AUD	5.9%	Off	-0.88	946.9K
19 Jun	0.02 AUD	0.0%	Off	-1.02	167.5K
12 Jun	0.02 AUD	-5.6%	Off	-1.04	15.6K
05 Jun	0.02 AUD	0.0%	Off	-0.96	457.9K
29 May	0.02 AUD	-5.3%	Off	-0.92	0
22 May	0.02 AUD	-5.0%	On	-0.76	50.1K

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