

POOL · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Pool Corporation · Industrials · Industrial Distribution

LATEST CLOSE

183.8 USD

-8.6% latest week

Weekly setup

Weak trend

The weekly trend is not active. Price is -14.4% below the Trend Line and sits at 7.0% of its 52-week range. The latest completed week returned -8.6%, after a -13.2% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive. Options positioning is mixed with 27/100 conviction, while the latest news-sentiment score is 55/100. Near-term considerations: earnings are due in 84d.

Technical setup score 25/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

183.8 USD

24 Jul 2026

1W RETURN

-8.6%

latest completed week

4W RETURN

-13.2%

short-term follow-through

12W RETURN

-11.0%

quarterly tape

TREND BREADTH

1.9%

1 of 52 weeks active

VOLUME RATIO

1.3x

vs 13-week average

What is working

- Activity pressure is positive on the latest completed week.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-8.6%

Latest completed week; four-week move -13.2%.

INDICATOR STACK

1/62

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Recent

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Mixed

27/100 conviction; expected move 9.7%.

NEWS SENTIMENT

55/100

24 relevant articles in the latest sentiment read.

EVENT RISK

84d

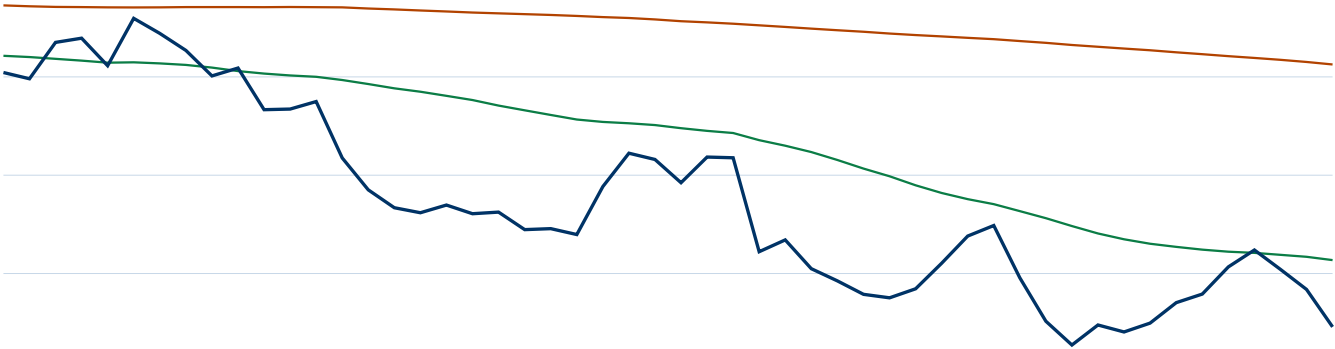
Next report is scheduled for 22 Oct 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is -14.4% below the Trend Line and sits at 7.0% of its 52-week range. The latest completed week returned -8.6%, after a -13.2% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



RANGE LOCATION

7.0%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

-14.4%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

-39.9%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-44.3%

Distance from the latest 52-week high.

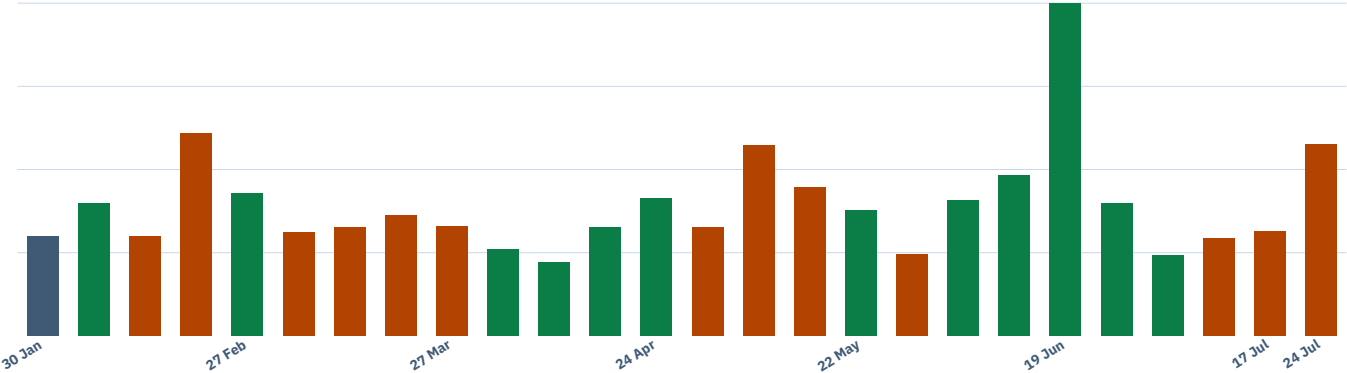
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.3x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 1.3x Latest volume versus the 13-week average.	BASELINE 4.9M 13-week average volume.	ONE-YEAR BASE 3.8M 52-week average volume.	LATEST WEEKLY VOLUME 6.4M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

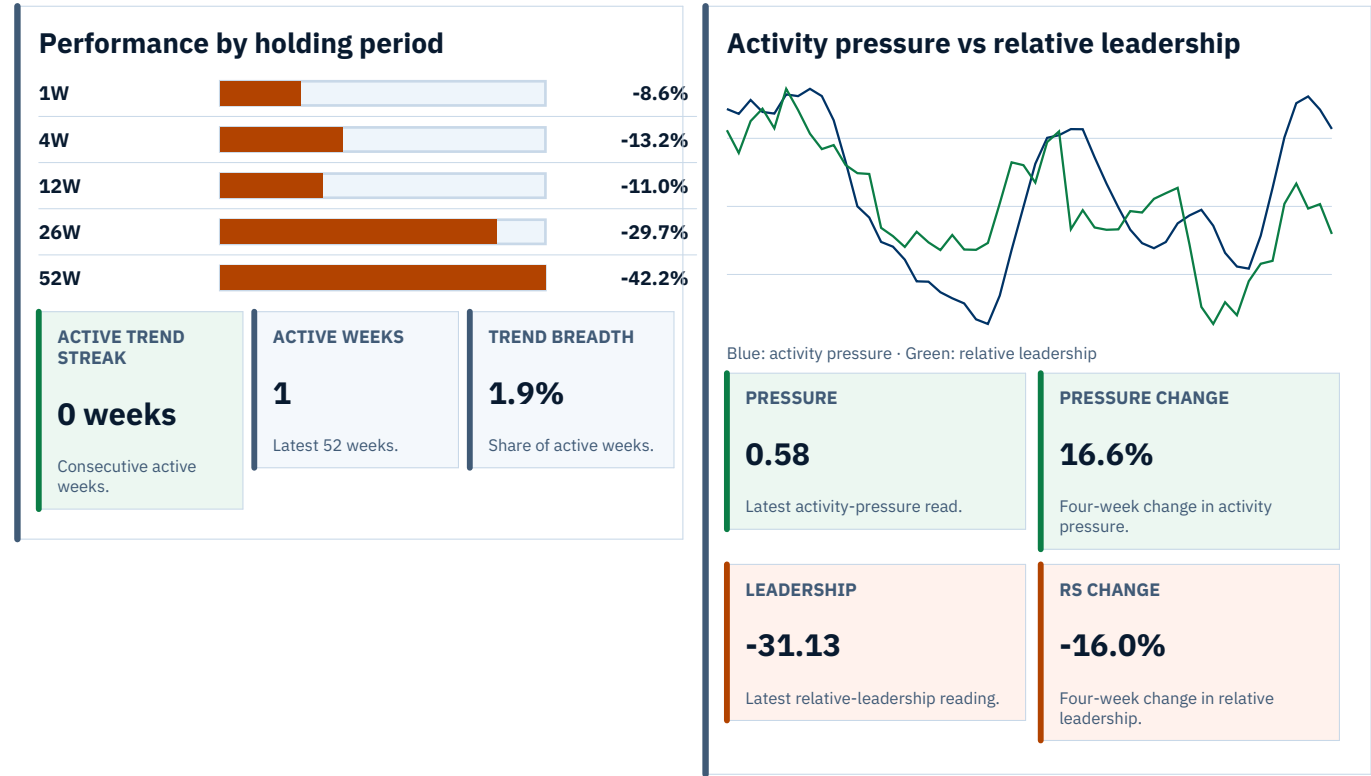
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -13.2% over four weeks, -11.0% over 12 weeks, and -42.2% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		1
Momentum		10
Activity Pressure		62
Relative Leadership		0
Next-Week Expectancy		50
Volume		55
Smart Money		22
Risk Control		0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 100% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		29/100
Value		36/100
Quality		82/100
Momentum		8/100
Growth		8/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 16.7x	GROSS MARGIN Gross profit retained from each unit of revenue. 29.6%
PRICE / SALES Market value relative to trailing revenue. 1.2x	OPERATING MARGIN Operating profit retained from revenue. 10.8%
EV / EBITDA Enterprise value relative to operating cash earnings. 13.8x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 15.8%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 10.2%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 15.0%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH2.2%	DIVIDEND YIELD2.7%
Latest one-year revenue growth.	Cash dividends relative to market value.
EPS GROWTH-2.6%	BUYBACK YIELD5.0%
Latest one-year earnings-per-share growth.	Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH59.0%	SHAREHOLDER YIELD7.8%
Latest one-year free-cash-flow growth.	Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE5/9	NET DEBT / EBITDA2.8x
Nine-point accounting-strength checklist.	Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Mixed

POOL shows mixed options pressure with a 27/100 conviction score, put-call volume ratio of 0.79, expected move of 9.7%, and Sharemaestro trend signal inactive.

CONVICTION 27/100 Options signal conviction.	EXPECTED MOVE 9.7% Nearest-chain pricing.	PUT/CALL VOLUME 0.79 Contract volume balance.
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Pressure		4
Speculation		16
Volatility		67
Trend agreement		60

Insider activity

19 / 1

19 acquisitions and 1 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

55/100

Weighted news tone is neutral across 24 relevant articles.

9 positive · 14 neutral · 1 negative

Patient Capital

Recent

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. Recent buy signal in the last 8 weeks

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
84d
Next report is scheduled for 22 Oct 2026; event risk rises as the date approaches.

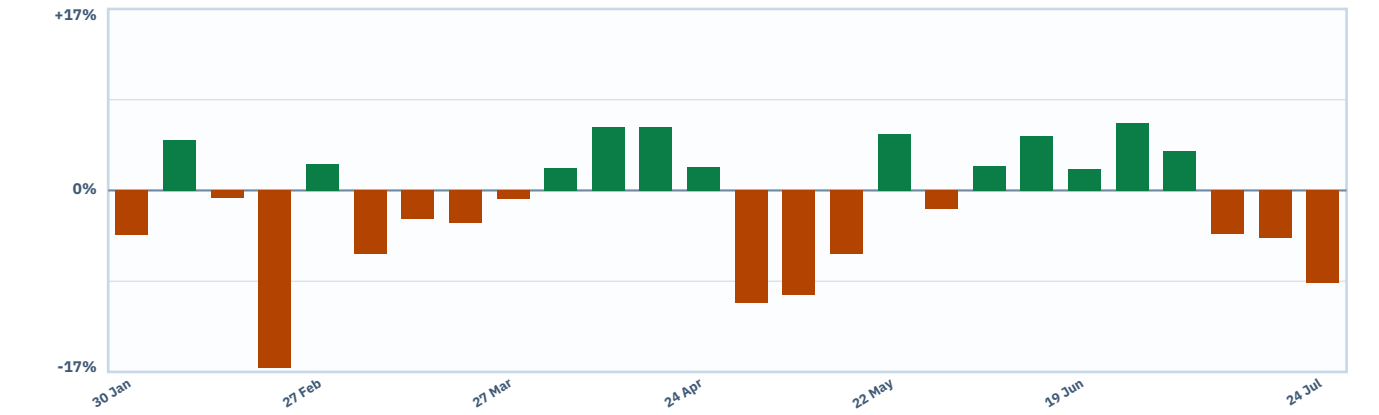
OPTIONS EXPECTED MOVE
9.7%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-44.3%
Distance below the 52-week high.

13-WEEK VOLATILITY
5.8%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
12 of 26
14 weeks finished lower.

BEST WEEK
+6.3%
Week of 26 Jun.

WORST WEEK
-16.6%
Week of 20 Feb.

LATEST WEEK
-8.6%
Week of 24 Jul.

Shape of recent returns

Strong gains		6
Modest gains		6
Flat weeks		-
Modest losses		5
Sharp losses		9

RECENT VOL
5.8%
13-week weekly-return volatility.

BASE VOL
5.1%
52-week weekly-return volatility.

UP/DOWN SPLIT
23/29
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
3.6% / -4.5%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Industrials

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -0.7% Average four-week return.	TREND BREADTH 52.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
CTAS	NASDAQ	0.7%	19.8%	Inactive
GPN	NYSE	4.0%	15.9%	Inactive
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
UNP	NYSE	1.8%	14.5%	Active

Industry · US Industrial Distribution

4-WEEK RANK 19 / 22 Standing within the tracked group.	GROUP AVERAGE -1.5% Average four-week return.	TREND BREADTH 50.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
DSGR	NASDAQ	0.0%	24.0%	Active
TLIH	NASDAQ	1.7%	22.0%	Active
REZI	NYSE	-3.6%	11.6%	Inactive
WSO-B	NYSE	0.0%	10.9%	Inactive
MSM	NYSE	0.7%	7.1%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	26/100	Trend, activity pressure, participation, and risk combine to a 26/100 tape read.	
Indicator analysis	21/100	Latest 12-week confirmation: trend 0/12, activity pressure 6/12, relative leadership 0/12.	Activity pressure 0.13; No reversal markers
Factors	39/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 12; Small Cap Core rank 34
SVQF	62/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 278.0 of 726
Patient Capital	Recent	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	Recent buy signal in the last 8 weeks
Options	46/100	POOL shows mixed options pressure with a 27/100 conviction score, put-call volume ratio of 0.79, expected move of 9.7%, and Sharemaestro trend signal inactive.	Mixed · Options-market disagreement · Expected move 9.7%
Sentiment	55/100	Weighted news tone is neutral across 24 relevant articles.	Pool Corporation \$POOL Stock Holdings Increased by NewEdge Wealth LLC
Insiders	19 / 1	19 acquisitions and 1 disposals in the latest 180-day insider tape.	
Earnings	84d	Next report is scheduled for 22 Oct 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -8.6% Latest completed week; four-week move -13.2%.	INDICATOR STACK 1/62 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Recent Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Mixed 27/100 conviction; expected move 9.7%.	NEWS SENTIMENT 55/100 24 relevant articles in the latest sentiment read.	EVENT RISK 84d Next report is scheduled for 22 Oct 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	183.8 USD	-8.6%	214.8 USD	305.6 USD	0.58	-31.13	6.4M	Off
17 Jul 2026	201.2 USD	-4.4%	216.3 USD	306.8 USD	0.77	-26.87	3.5M	Off
10 Jul 2026	210.4 USD	-4.1%	217.2 USD	307.7 USD	0.89	-27.50	3.3M	Off
03 Jul 2026	219.5 USD	3.7%	218.1 USD	308.6 USD	0.83	-23.95	2.7M	Off
26 Jun 2026	211.6 USD	6.3%	218.7 USD	309.4 USD	0.50	-26.82	4.4M	Off
19 Jun 2026	199.0 USD	2.0%	219.6 USD	310.4 USD	0.00	-34.97	11.1M	Off
12 Jun 2026	195.0 USD	5.1%	220.9 USD	311.2 USD	-0.46	-35.38	5.4M	Off
05 Jun 2026	185.5 USD	2.3%	222.4 USD	312.2 USD	-0.78	-37.86	4.5M	Off
29 May 2026	181.4 USD	-1.8%	224.4 USD	313.0 USD	-0.76	-42.73	2.7M	Off
22 May 2026	184.6 USD	5.3%	227.1 USD	313.8 USD	-0.63	-40.87	4.2M	Off
15 May 2026	175.3 USD	-5.9%	230.6 USD	314.6 USD	-0.37	-43.97	5.0M	Off
08 May 2026	186.4 USD	-9.8%	234.2 USD	315.6 USD	-0.21	-41.54	6.4M	Off
01 May 2026	206.6 USD	-10.5%	237.5 USD	316.5 USD	-0.27	-32.65	3.6M	Off
24 Apr 2026	230.8 USD	2.2%	240.8 USD	317.3 USD	-0.34	-24.54	4.6M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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