

FAF · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

First American Corporation · Financial Services · Insurance - Specialty

LATEST CLOSE

75.13 USD

2.9% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 14.5% above the Trend Line and sits at 95.9% of its 52-week range. The latest completed week returned 2.9%, after a 12.0% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks weakly; valuation is inexpensive relative to peers. Options positioning is bullish with 42/100 conviction, while the latest news-sentiment score is 61/100. Near-term considerations: price is close to its 52-week high; earnings are due in 83d.

Technical setup score 70/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

75.13 USD

24 Jul 2026

1W RETURN

2.9%

latest completed week

4W RETURN

12.0%

short-term follow-through

12W RETURN

10.6%

quarterly tape

TREND BREADTH

76.9%

40 of 52 weeks active

VOLUME RATIO

1.1x

vs 13-week average

What is working

- The trend backdrop is active with a 14-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- Next-week expectancy is negative at 42.82% based on similar historical setup states.
- 6 reversal markers appear in the recent smart-money tape.

What to watch next

- Price is close to its 52-week high; watch for continuation or exhaustion.
- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

2.9%

Latest completed week; four-week move 12.0%.

INDICATOR STACK

87/77

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Negative 42.82%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Bullish

42/100 conviction; expected move 15.7%.

NEWS SENTIMENT

61/100

57 relevant articles in the latest sentiment read.

EVENT RISK

83d

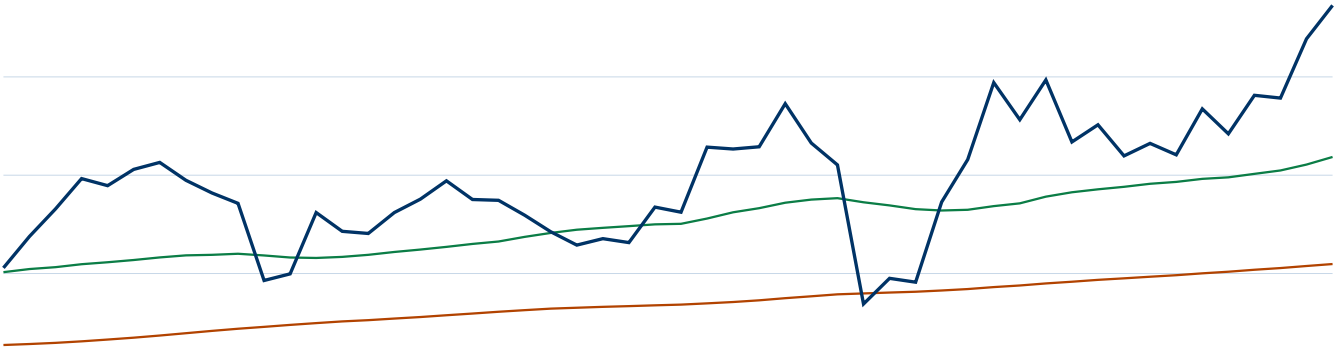
Next report is scheduled for 21 Oct 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

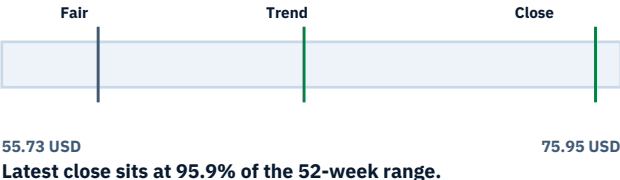
The weekly trend is active. Price is 14.5% above the Trend Line and sits at 95.9% of its 52-week range. The latest completed week returned 2.9%, after a 12.0% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



RANGE LOCATION

95.9%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

14.5%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

27.6%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-1.1%

Distance from the latest 52-week high.

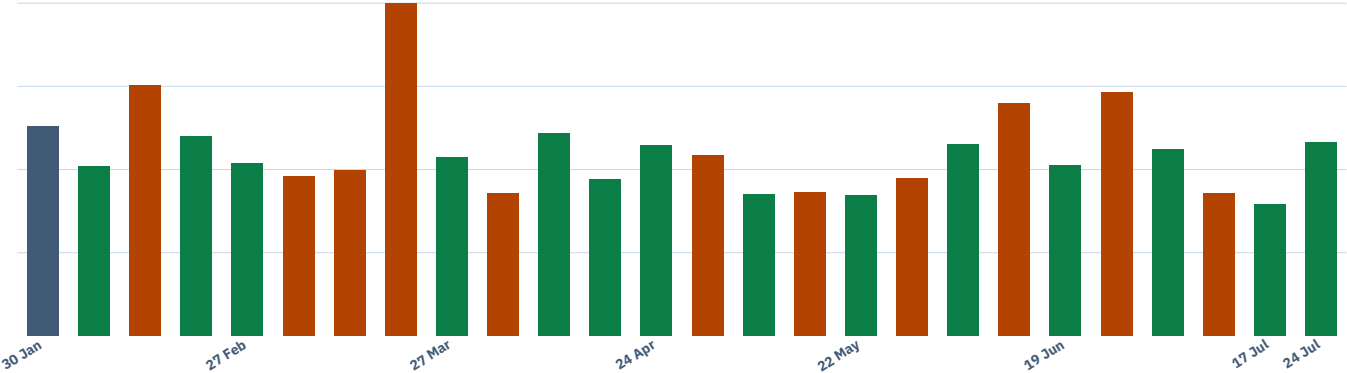
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.1x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 1.1x Latest volume versus the 13-week average.	BASELINE 4.6M 13-week average volume.	ONE-YEAR BASE 4.1M 52-week average volume.	LATEST WEEKLY VOLUME 5.1M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

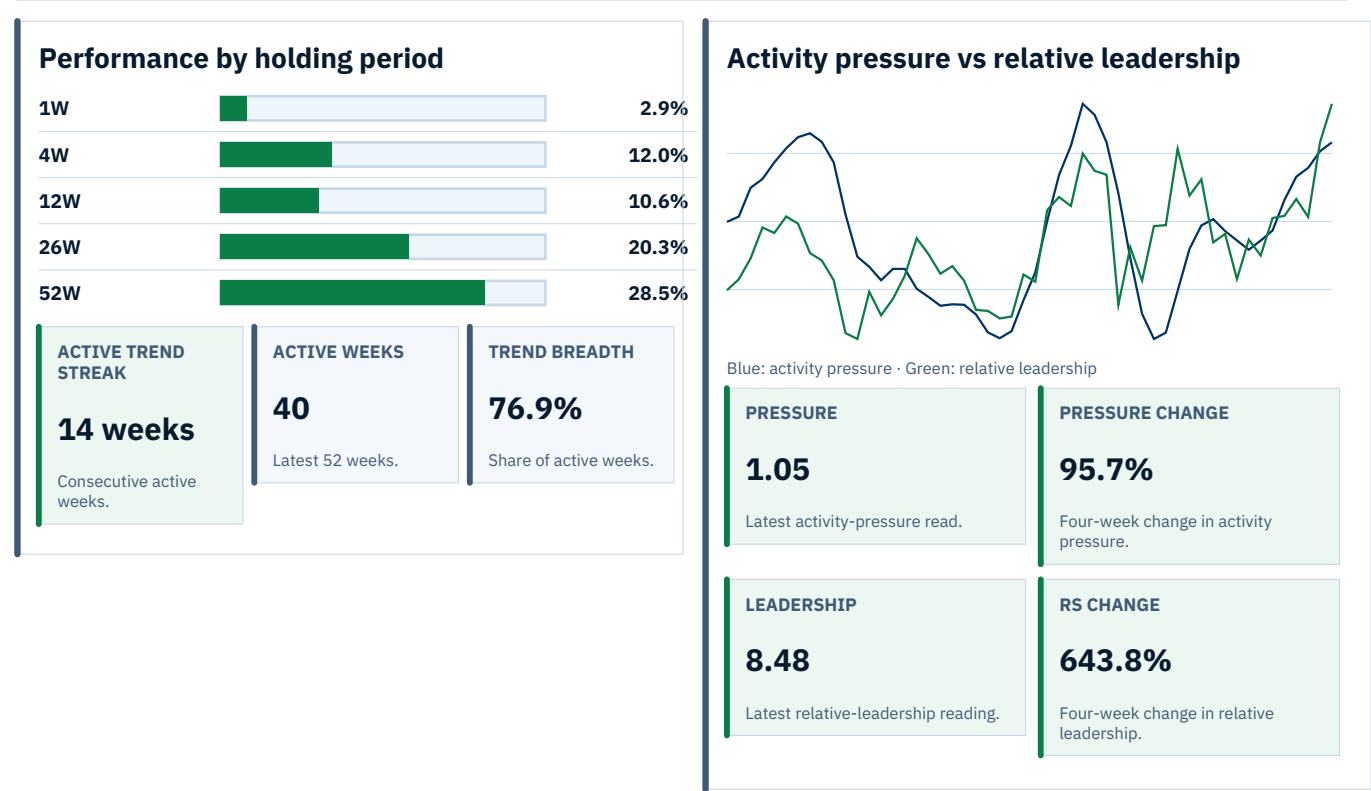
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 12.0% over four weeks, 10.6% over 12 weeks, and 28.5% over one year. The current trend has remained active for 14 consecutive weeks.



Technical setup scorecard

Trend		87
Momentum		87
Activity Pressure		77
Relative Leadership		100
Next-Week Expectancy		29
Volume		47
Smart Money		47
Risk Control		85

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks weakly; valuation is inexpensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 100% Snapshot confidence.
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Relative factor standing		
Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		97/100
Value		91/100
Quality		89/100
Momentum		73/100
Growth		21/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 10.3x	GROSS MARGIN Gross profit retained from each unit of revenue. 76.8%
PRICE / SALES Market value relative to trailing revenue. 1.8x	OPERATING MARGIN Operating profit retained from revenue. 14.8%
EV / EBITDA Enterprise value relative to operating cash earnings. 8.1x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 28.1%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 17.2%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 10.0%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH-35.7% Latest one-year revenue growth.	DIVIDEND YIELD2.9% Cash dividends relative to market value.
EPS GROWTH294.9% Latest one-year earnings-per-share growth.	BUYBACK YIELD1.1% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH9.4% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD4.0% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE7/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA-1.0x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks weakly; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

FAF shows bullish options pressure with a 42/100 conviction score, put-call volume ratio of 0.43, expected move of 15.7%, and Sharemaestro trend signal active.

CONVICTION

42/100

Options signal conviction.

EXPECTED MOVE

15.7%

Nearest-chain pricing.

PUT/CALL VOLUME

0.43

Contract volume balance.

Pressure

44

Speculation

9

Volatility

89

Trend agreement

50

Insider activity

1 / 6

1 acquisitions and 6 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

61/100

Weighted news tone is neutral across 57 relevant articles.

27 positive · 28 neutral · 2 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

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Not financial advice. Market and fundamental data may be delayed, incomplete, or inaccurate. See the full disclosure on the final page.

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
83d
Next report is scheduled for 21 Oct 2026; event risk rises as the date approaches.

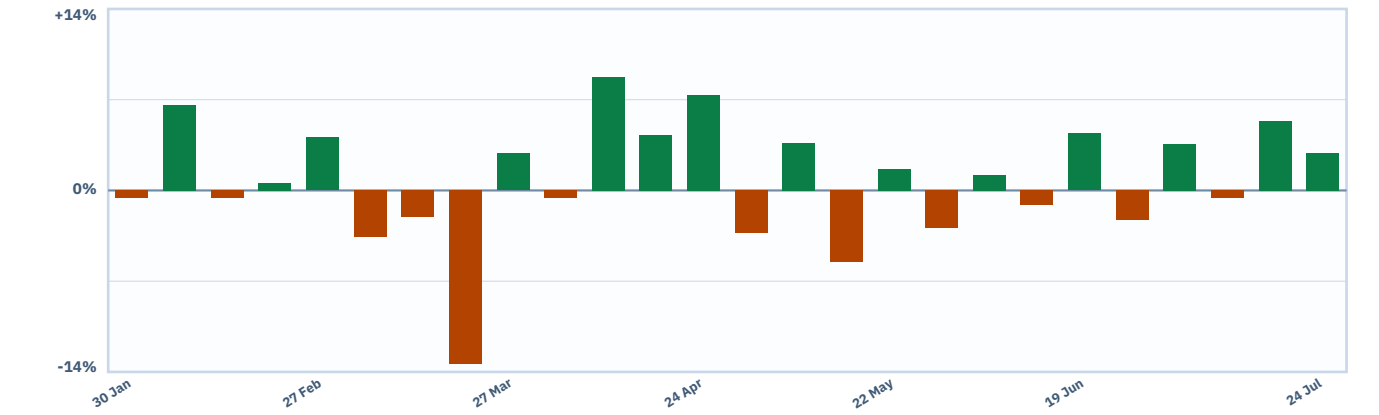
OPTIONS EXPECTED MOVE
15.7%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-1.1%
Distance below the 52-week high.

13-WEEK VOLATILITY
3.3%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
14 of 26
12 weeks finished lower.

BEST WEEK
+8.7%
Week of 10 Apr.

WORST WEEK
-13.4%
Week of 20 Mar.

LATEST WEEK
+2.9%
Week of 24 Jul.

Shape of recent returns

Strong gains		7
Modest gains		7
Flat weeks		-
Modest losses		10
Sharp losses		2

RECENT VOL
3.3%
13-week weekly-return volatility.

BASE VOL
3.7%
52-week weekly-return volatility.

UP/DOWN SPLIT
27/25
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
3.2% / -2.3%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Financial Services

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE 5.2% Average four-week return.	TREND BREADTH 58.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
PYPL	NASDAQ	-0.7%	26.8%	Inactive
KB	NYSE	-1.6%	19.4%	Active
SHG	NYSE	1.0%	18.6%	Active
TRV	NYSE	5.0%	18.3%	Active
ICE	NYSE	4.4%	17.7%	Inactive

Industry · US Insurance - Specialty

4-WEEK RANK 1 / 17 Standing within the tracked group.	GROUP AVERAGE 2.0% Average four-week return.	TREND BREADTH 58.8% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
FAF	NYSE	2.9%	12.0%	Active
FNF	NYSE	-0.5%	10.5%	Inactive
AXS	NYSE	1.5%	7.6%	Active
RYAN	NYSE	-0.5%	7.4%	Inactive
AGO	NYSE	0.5%	7.0%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	69/100	Trend, activity pressure, participation, and risk combine to a 69/100 tape read.	
Indicator analysis	65/100	Latest 12-week confirmation: trend 12/12, activity pressure 12/12, relative leadership 3/12.	Activity pressure 0.78; 6 reversal markers
Next-Week Expectancy	Negative 42.82%	Next-week expectancy is negative with a 42.82% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	87/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 30; Small Cap Core rank 14
SVQF	81/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 197.0 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	57/100	FAF shows bullish options pressure with a 42/100 conviction score, put-call volume ratio of 0.43, expected move of 15.7%, and Sharemaestro trend signal active.	Bullish · Call-side pressure · Expected move 15.7%
Sentiment	61/100	Weighted news tone is neutral across 57 relevant articles.	First American Financial Corp (FAF) Valuation: PE, PB & Fair Value Analysis
Insiders	1 / 6	1 acquisitions and 6 disposals in the latest 180-day insider tape.	
Earnings	83d	Next report is scheduled for 21 Oct 2026; event risk rises as the date approaches.	
Research flow	1 items	0 recent research articles and 1 Market Watch posts are available.	

Current evidence clusters

PRICE FOLLOW-THROUGH 2.9% Latest completed week; four-week move 12.0%.	INDICATOR STACK 87/77 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Negative 42.82% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Bullish 42/100 conviction; expected move 15.7%.	NEWS SENTIMENT 61/100 57 relevant articles in the latest sentiment read.	EVENT RISK 83d Next report is scheduled for 21 Oct 2026; event risk rises as the date approaches.

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	75.13 USD	2.9%	65.61 USD	58.88 USD	1.05	8.48	5.1M	On
17 Jul 2026	73.03 USD	5.4%	65.13 USD	58.76 USD	0.98	5.02	3.5M	On
10 Jul 2026	69.31 USD	-0.2%	64.76 USD	58.63 USD	0.83	-1.66	3.7M	On
03 Jul 2026	69.48 USD	3.6%	64.55 USD	58.52 USD	0.75	-0.05	4.9M	On
26 Jun 2026	67.06 USD	-2.3%	64.33 USD	58.40 USD	0.54	-1.56	6.4M	On
19 Jun 2026	68.63 USD	4.4%	64.23 USD	58.30 USD	0.27	-1.76	4.5M	On
12 Jun 2026	65.74 USD	-1.1%	64.04 USD	58.18 USD	0.18	-5.12	6.1M	On
05 Jun 2026	66.46 USD	1.2%	63.92 USD	58.09 USD	0.10	-3.69	5.0M	On
29 May 2026	65.68 USD	-2.9%	63.73 USD	57.99 USD	0.18	-7.23	4.2M	On
22 May 2026	67.63 USD	1.6%	63.58 USD	57.89 USD	0.26	-3.17	3.7M	On
15 May 2026	66.55 USD	-5.5%	63.39 USD	57.77 USD	0.37	-3.93	3.8M	On
08 May 2026	70.45 USD	3.7%	63.12 USD	57.66 USD	0.31	1.71	3.7M	On
01 May 2026	67.95 USD	-3.3%	62.70 USD	57.53 USD	0.10	0.27	4.8M	On
24 Apr 2026	70.28 USD	7.4%	62.52 USD	57.43 USD	-0.27	4.44	5.0M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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