

VTVT · NASDAQ · WEEK ENDED 24 JUL 2026

# Weekly Investor Report

vTv Therapeutics Inc · Healthcare · Biotechnology

LATEST CLOSE

30.73 USD

-6.5% latest week

Weekly setup

## Weak trend

The weekly trend is not active. Price is -11.4% below the Trend Line and sits at 55.8% of its 52-week range. The latest completed week returned -6.5%, after a -12.4% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive. The latest news-sentiment score is 52/100. Near-term considerations: earnings are due in 12d.

Technical setup score 38/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

30.73 USD

24 Jul 2026

1W RETURN

-6.5%

latest completed week

4W RETURN

-12.4%

short-term follow-through

12W RETURN

-3.0%

quarterly tape

TREND BREADTH

63.5%

33 of 52 weeks active

VOLUME RATIO

2.1x

vs 13-week average

What is working

- Price is above Fair Value, showing premium demand versus the model.
- Volume is elevated versus the 13-week average, confirming attention.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Activity pressure is negative, which weakens the current setup.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-6.5%

Latest completed week; four-week move -12.4%.

INDICATOR STACK

35/34

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEWS SENTIMENT

52/100

56 relevant articles in the latest sentiment read.

EVENT RISK

12d

Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.

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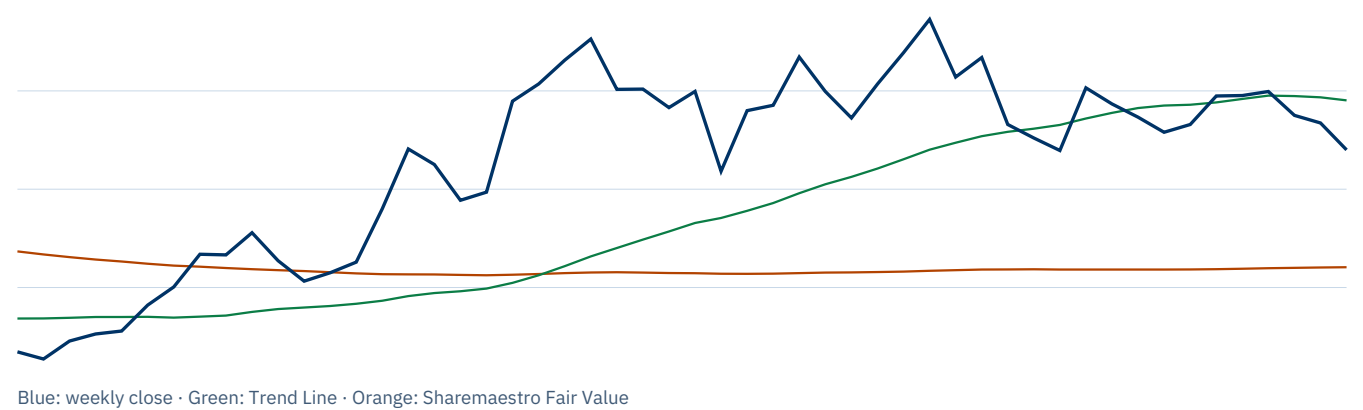
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01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is -11.4% below the Trend Line and sits at 55.8% of its 52-week range. The latest completed week returned -6.5%, after a -12.4% four-week move.

52-week price path



|                                                                                                                                                                                                                             |                                                                                                                           |                                                                                                                |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| <div><div>Position in the 52-week range</div><div><div>Fair</div><div>Close</div><div>Trend</div></div><div><div>14.00 USD</div><div>44.00 USD</div></div><div>Latest close sits at 55.8% of the 52-week range.</div></div> | <div>RANGE LOCATION</div> <div>55.8%</div> <div>Shows where the latest close sits between the 52-week low and high.</div> | <div>TREND DISTANCE</div> <div>-11.4%</div> <div>Price premium or discount versus the weekly Trend Line.</div> |
|                                                                                                                                                                                                                             | <div>FAIR-VALUE GAP</div> <div>44.0%</div> <div>Premium demand or model discount versus Sharemaestro Fair Value.</div>    | <div>HIGH-WATER GAP</div> <div>-30.2%</div> <div>Distance from the latest 52-week high.</div>                  |

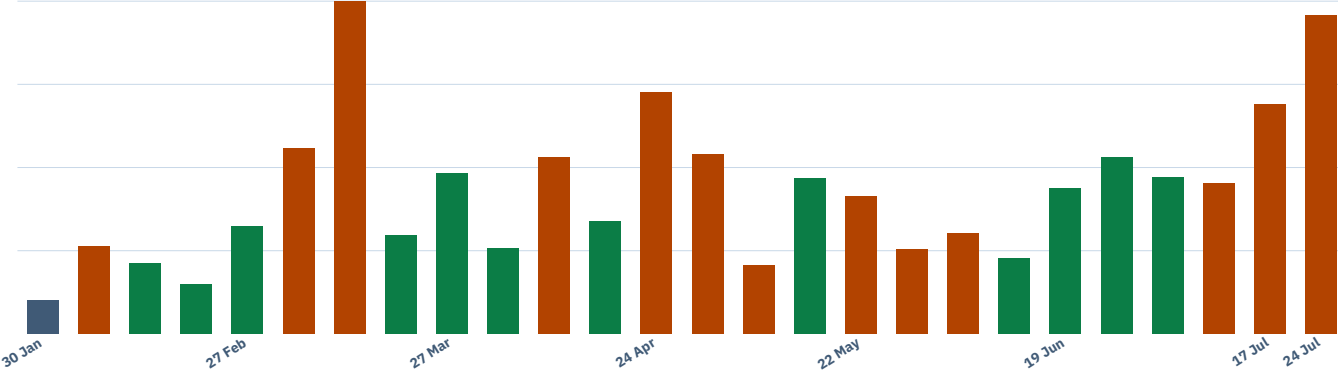
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 2.1x the 13-week average. Participation is unusually strong and confirms that the move is attracting attention.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



|                                                                                               |                                                                          |                                                                               |                                                                                          |
|-----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|-------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|
| <div>PARTICIPATION</div> <div>2.1x</div> <div>Latest volume versus the 13-week average.</div> | <div>BASELINE</div> <div>277.1K</div> <div>13-week average volume.</div> | <div>ONE-YEAR BASE</div> <div>152.4K</div> <div>52-week average volume.</div> | <div>LATEST WEEKLY VOLUME</div> <div>580.4K</div> <div>Most recent completed week.</div> |
|-----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|-------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|

Demand beneath price

Activity pressure and institutional-style signals

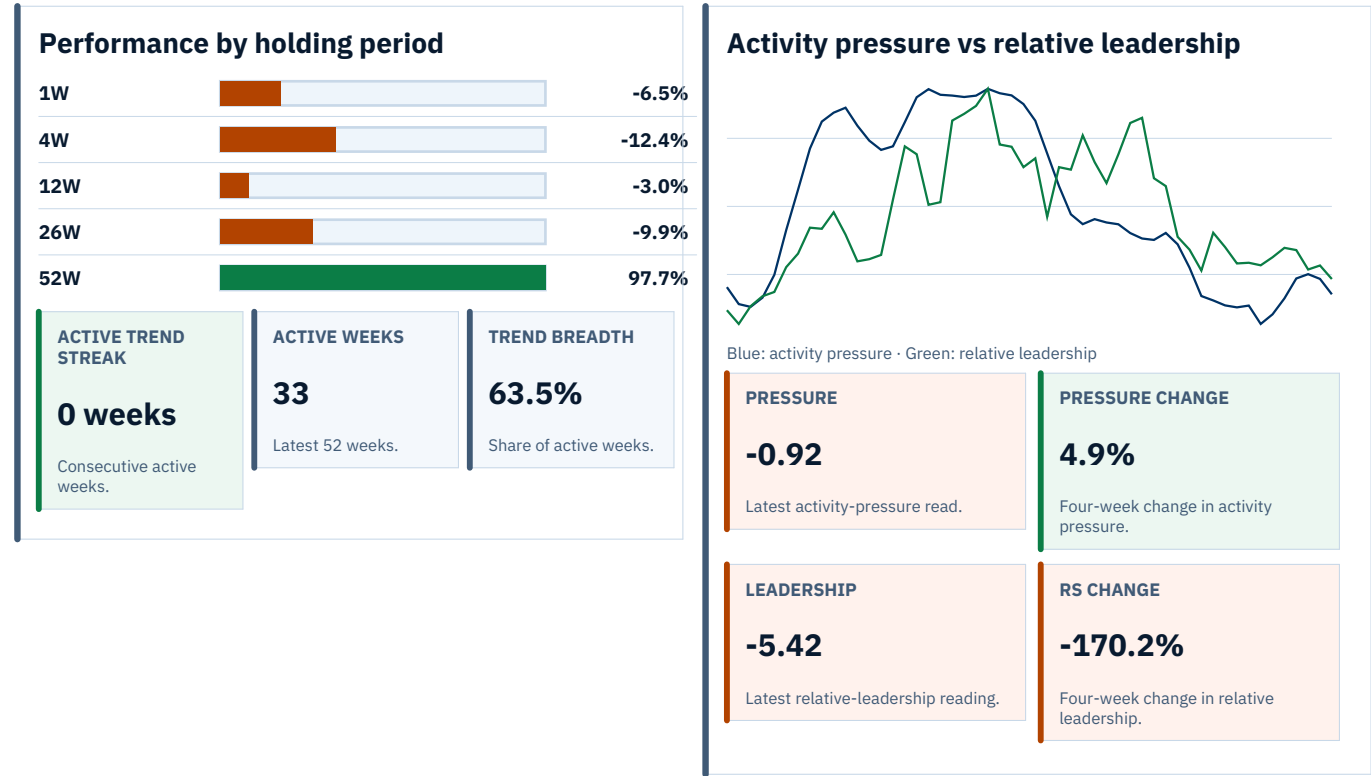
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

# Is performance persistent—and is the stock leading?

Performance is -12.4% over four weeks, -3.0% over 12 weeks, and 97.7% over one year. The current trend has remained active for 0 consecutive weeks.



## Technical setup scorecard

|                      |                        |    |
|----------------------|------------------------|----|
| Trend                | <div><div></div></div> | 35 |
| Momentum             | <div><div></div></div> | 19 |
| Activity Pressure    | <div><div></div></div> | 34 |
| Relative Leadership  | <div><div></div></div> | 20 |
| Next-Week Expectancy | <div><div></div></div> | 50 |
| Volume               | <div><div></div></div> | 88 |
| Smart Money          | <div><div></div></div> | 45 |
| Risk Control         | <div><div></div></div> | 10 |

04 · FUNDAMENTALS AND VALUATION

# What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

|                                                                                              |                                                                                                    |                                                                                |                                                                              |
|----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|------------------------------------------------------------------------------|
| <b>FACTOR WEEK</b><br><b>26 Jul 2026</b><br><small>Latest published factor snapshot.</small> | <b>STATEMENTS THROUGH</b><br><b>31 Dec 2025</b><br><small>Financial reporting period used.</small> | <b>FIELD COVERAGE</b><br><b>82%</b><br><small>Available factor fields.</small> | <b>MODEL CONFIDENCE</b><br><b>78%</b><br><small>Snapshot confidence.</small> |
|----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|------------------------------------------------------------------------------|

|                                                                                                                                                                      |                        |               |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|---------------|
| <b>Relative factor standing</b><br><small>Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.</small> |                        |               |
| <b>Overall factor strength</b>                                                                                                                                       | <div><div></div></div> | <b>26/100</b> |
| <b>Value</b>                                                                                                                                                         | <div><div></div></div> | <b>28/100</b> |
| <b>Quality</b>                                                                                                                                                       | <div><div></div></div> | <b>5/100</b>  |
| <b>Momentum</b>                                                                                                                                                      | <div><div></div></div> | <b>95/100</b> |
| <b>Growth</b>                                                                                                                                                        | <div><div></div></div> | <b>36/100</b> |

|                                                                                                               |                                                                                                                 |
|---------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|
| <b>Valuation</b><br><small>How much investors are paying for earnings, sales, and cash flow.</small>          | <b>Business quality</b><br><small>Margins and the return generated on invested capital.</small>                 |
| <b>P/E</b><br><small>Price divided by trailing earnings.</small><br><b>53.7x</b>                              | <b>GROSS MARGIN</b><br><small>Gross profit retained from each unit of revenue.</small><br><b>-0.0%</b>          |
| <b>PRICE / SALES</b><br><small>Market value relative to trailing revenue.</small><br><b>3.3x</b>              | <b>OPERATING MARGIN</b><br><small>Operating profit retained from revenue.</small><br><b>-2.0%</b>               |
| <b>EV / EBITDA</b><br><small>Enterprise value relative to operating cash earnings.</small><br><b>-</b>        | <b>FREE-CASH-FLOW MARGIN</b><br><small>Free cash flow generated from revenue.</small><br><b>-28.3%</b>          |
| <b>FREE-CASH-FLOW YIELD</b><br><small>Free cash flow as a share of enterprise value.</small><br><b>-44.7%</b> | <b>RETURN ON INVESTED CAPITAL</b><br><small>Operating return generated on invested capital.</small><br><b>-</b> |

04 · FUNDAMENTALS AND VALUATION · CONTINUED

# Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

| Growth and financial strength                   | Shareholder return and balance sheet                    |
|-------------------------------------------------|---------------------------------------------------------|
| Recent business growth and accounting strength. | Cash returned to owners and financial leverage.         |
| REVENUE GROWTH -                                | DIVIDEND YIELD -                                        |
| Latest one-year revenue growth.                 | Cash dividends relative to market value.                |
| EPS GROWTH -                                    | BUYBACK YIELD -64.0%                                    |
| Latest one-year earnings-per-share growth.      | Net share repurchases relative to market value.         |
| FREE-CASH-FLOW GROWTH -                         | SHAREHOLDER YIELD -64.0%                                |
| Latest one-year free-cash-flow growth.          | Dividend yield plus net buyback yield.                  |
| PIOTROSKI F-SCORE 3/9                           | NET DEBT / EBITDA 136.7x                                |
| Nine-point accounting-strength checklist.       | Balance-sheet debt relative to operating cash earnings. |

## How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

# What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Insider activity

5 / 0

5 acquisitions and 0 disposals in the latest 180-day insider tape.  
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.  
No recent buy signal

News sentiment

52/100

Weighted news tone is neutral across 56 relevant articles.  

13 positive · 39 neutral · 4 negative

06 · CATALYSTS AND RISK

# What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

**NEXT EARNINGS**  
**12d**  
Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.

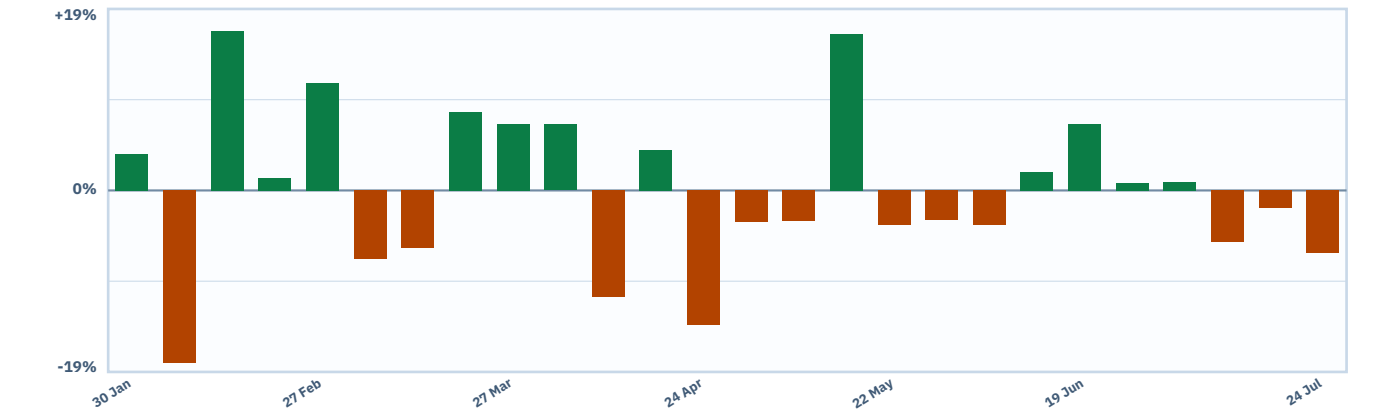
**OPTIONS EXPECTED MOVE**  
**-**  
Nearest-chain priced movement where available.

**52-WEEK DRAWDOWN**  
**-30.2%**  
Distance below the 52-week high.

**13-WEEK VOLATILITY**  
**5.9%**  
Standard deviation of weekly returns.

## Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



**WEEKS HIGHER**  
**13 of 26**  
13 weeks finished lower.

**BEST WEEK**  
**+16.7%**  
Week of 13 Feb.

**WORST WEEK**  
**-18.0%**  
Week of 6 Feb.

**LATEST WEEK**  
**-6.5%**  
Week of 24 Jul.

**Shape of recent returns**

|               |             |   |
|---------------|-------------|---|
| Strong gains  | <div></div> | 8 |
| Modest gains  | <div></div> | 5 |
| Flat weeks    | <div></div> | - |
| Modest losses | <div></div> | 6 |
| Sharp losses  | <div></div> | 7 |

**RECENT VOL**  
**5.9%**  
13-week weekly-return volatility.

**BASE VOL**  
**9.0%**  
52-week weekly-return volatility.

**UP/DOWN SPLIT**  
**30/22**  
Count of positive and negative weeks in the 52-week window.

**AVERAGE SKEW**  
**7.7% / -6.5%**  
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

# Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Healthcare

|                                                                                         |                                                                               |                                                                                           |
|-----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| <div>4-WEEK RANK</div> <div>- / 100</div> <div>Standing within the tracked group.</div> | <div>GROUP AVERAGE</div> <div>1.3%</div> <div>Average four-week return.</div> | <div>TREND BREADTH</div> <div>51.0%</div> <div>Share of peers with an active trend.</div> |
|-----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|

| Peer | Exchange | 1W return | 4W return | Trend    |
|------|----------|-----------|-----------|----------|
| ABVX | NASDAQ   | -8.0%     | 28.9%     | Active   |
| THC  | NYSE     | 19.6%     | 23.4%     | Inactive |
| BBIO | NASDAQ   | 3.2%      | 19.6%     | Active   |
| ONC  | NASDAQ   | 4.4%      | 16.4%     | Inactive |
| MEDP | NASDAQ   | 11.8%     | 14.1%     | Inactive |

Industry · US Biotechnology

|                                                                                         |                                                                               |                                                                                           |
|-----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| <div>4-WEEK RANK</div> <div>- / 100</div> <div>Standing within the tracked group.</div> | <div>GROUP AVERAGE</div> <div>0.5%</div> <div>Average four-week return.</div> | <div>TREND BREADTH</div> <div>67.0%</div> <div>Share of peers with an active trend.</div> |
|-----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|

| Peer | Exchange | 1W return | 4W return | Trend  |
|------|----------|-----------|-----------|--------|
| CRNX | NASDAQ   | -0.2%     | 128.1%    | Active |
| ABVX | NASDAQ   | -8.0%     | 28.9%     | Active |
| BBIO | NASDAQ   | 3.2%      | 19.6%     | Active |
| ERAS | NASDAQ   | -0.3%     | 19.4%     | Active |
| IOVA | NASDAQ   | -0.2%     | 17.4%     | Active |

08 · EVIDENCE AND WEEKLY DATA

# The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

## Cross-signal evidence matrix

| Evidence pillar    | Score / read | Summary                                                                                        | Detail                                                                                    |
|--------------------|--------------|------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Weekly tape        | 39/100       | Trend, activity pressure, participation, and risk combine to a 39/100 tape read.               |                                                                                           |
| Indicator analysis | 32/100       | Latest 12-week confirmation: trend 2/12, activity pressure 0/12, relative leadership 9/12.     | Activity pressure 0.29; No reversal markers                                               |
| Factors            | 35/100       | O'Shaughnessy factor stack blends value, quality, momentum, and confidence.                    | Buyback Yield rank 98; Small Cap Core rank 82                                             |
| Patient Capital    | Quiet        | Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. | No recent buy signal                                                                      |
| Sentiment          | 52/100       | Weighted news tone is neutral across 56 relevant articles.                                     | vTv Therapeutics Inc (VTVT) Risk Assessment: Volatility, Financial Risk & Investment Risk |
| Insiders           | 5 / 0        | 5 acquisitions and 0 disposals in the latest 180-day insider tape.                             |                                                                                           |
| Earnings           | 12d          | Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.             |                                                                                           |

## Current evidence clusters

|                                                                                                      |                                                                                                                                            |                                                                                                         |                                                                                                                              |
|------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|
| <p>PRICE FOLLOW-THROUGH</p> <p><b>-6.5%</b></p> <p>Latest completed week; four-week move -12.4%.</p> | <p>INDICATOR STACK</p> <p><b>35/34</b></p> <p>Trend and activity pressure are weighted against the latest 12-week confirmation window.</p> | <p>TREND BACKDROP</p> <p><b>Active</b></p> <p>The trend backdrop defines the current weekly regime.</p> | <p>PATIENT CAPITAL</p> <p><b>Quiet</b></p> <p>Activity-pressure buy-signal status for institutional accumulation timing.</p> |
| <p>NEWS SENTIMENT</p> <p><b>52/100</b></p> <p>56 relevant articles in the latest sentiment read.</p> | <p>EVENT RISK</p> <p><b>12d</b></p> <p>Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.</p>              |                                                                                                         |                                                                                                                              |

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

# Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

| Week        | Close     | Return | Trend Line | Fair Value | Pressure | Leadership | Volume | Trend |
|-------------|-----------|--------|------------|------------|----------|------------|--------|-------|
| 24 Jul 2026 | 30.73 USD | -6.5%  | 34.69 USD  | 21.34 USD  | -0.92    | -5.42      | 580.4K | Off   |
| 17 Jul 2026 | 32.88 USD | -1.8%  | 34.93 USD  | 21.32 USD  | -0.74    | 0.29       | 417.6K | Off   |
| 10 Jul 2026 | 33.49 USD | -5.4%  | 35.04 USD  | 21.30 USD  | -0.68    | -1.41      | 273.9K | Off   |
| 03 Jul 2026 | 35.40 USD | 0.9%   | 35.07 USD  | 21.27 USD  | -0.73    | 6.78       | 285.1K | Off   |
| 26 Jun 2026 | 35.08 USD | 0.1%   | 34.81 USD  | 21.22 USD  | -0.97    | 7.72       | 320.8K | Off   |
| 19 Jun 2026 | 35.04 USD | 6.9%   | 34.53 USD  | 21.19 USD  | -1.15    | 3.76       | 265.1K | Off   |
| 12 Jun 2026 | 32.77 USD | 1.9%   | 34.34 USD  | 21.16 USD  | -1.27    | 0.37       | 137.3K | Off   |
| 05 Jun 2026 | 32.14 USD | -3.6%  | 34.28 USD  | 21.16 USD  | -1.05    | 1.42       | 182.8K | Off   |
| 29 May 2026 | 33.35 USD | -3.1%  | 34.07 USD  | 21.16 USD  | -1.07    | 1.14       | 154.5K | Off   |
| 22 May 2026 | 34.41 USD | -3.6%  | 33.69 USD  | 21.16 USD  | -1.05    | 8.03       | 250.9K | Off   |
| 15 May 2026 | 35.70 USD | 16.3%  | 33.24 USD  | 21.15 USD  | -0.99    | 14.08      | 283.3K | On    |
| 08 May 2026 | 30.68 USD | -3.2%  | 32.72 USD  | 21.16 USD  | -0.94    | -1.84      | 124.2K | On    |
| 01 May 2026 | 31.68 USD | -3.3%  | 32.43 USD  | 21.18 USD  | -0.60    | 6.96       | 326.0K | On    |
| 24 Apr 2026 | 32.76 USD | -14.1% | 32.18 USD  | 21.17 USD  | -0.33    | 12.35      | 440.7K | On    |

## How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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