SSL · NYSE · WEEK ENDED 24 JUL 2026

# Weekly Investor Report

Sasol Ltd · Basic Materials · Specialty Chemicals

LATEST CLOSE

11.83 USD

4.0% latest week

## Weekly setup

# Constructive, but selective

The weekly trend is active. Price is 11.2% above the Trend Line and sits at 73.6% of its 52-week range. The latest completed week returned 4.0%, after a 22.3% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is inexpensive relative to peers. Options positioning is volatility with 54/100 conviction, while the latest news-sentiment score is 53/100. Near-term considerations: volume confirmation is below normal; earnings are due in 25d.

Technical setup score 62/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

| LATEST CLOSE | 1W RETURN | 4W RETURN |
|---|---|---|
| 11.83 USD | 4.0% | 22.3% |
| 24 Jul 2026 | latest completed week | short-term follow-through |

| 12W RETURN | TREND BREADTH | VOLUME RATIO |
|---|---|---|
| -13.6% | 100.0% | 0.8x |
| quarterly tape | 52 of 52 weeks active | vs 13-week average |

## What is working

- The trend backdrop is active with a 54-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is constructive, supporting the smart-money activity read.

## What could go wrong

- Activity pressure is negative, which weakens the current setup.
- 2 reversal markers appear in the recent smart-money tape.

## What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

## This week's evidence at a glance

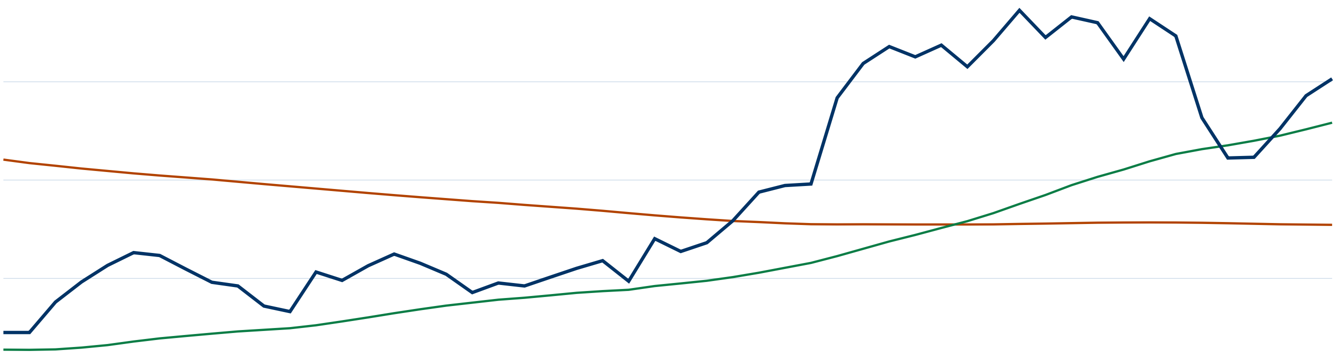
| | | |
|---|---|---|
| PRICE FOLLOW-THROUGH | 4.0% | Latest completed week; four-week move 22.3%. |
| INDICATOR STACK | 100/27 | Trend and activity pressure are weighted against the latest 12-week confirmation window. |
| TREND BACKDROP | Active | The trend backdrop defines the current weekly regime. |
| PATIENT CAPITAL | Quiet | Activity-pressure buy-signal status for institutional accumulation timing. |
| OPTIONS PRESSURE | Volatility | 54/100 conviction; expected move 11.4%. |
| NEWS SENTIMENT | 53/100 | 62 relevant articles in the latest sentiment read. |
| EVENT RISK | 25d | Next report is scheduled for 24 Aug 2026; event risk rises as the date approaches. |

01 · PRICE ACTION

# Where price is—and whether the trend supports it

The weekly trend is active. Price is 11.2% above the Trend Line and sits at 73.6% of its 52-week range. The latest completed week returned 4.0%, after a 22.3% four-week move.

## 52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

### Position in the 52-week range


4.77 USD 14.37 USD

**Latest close sits at 73.6% of the 52-week range.**

**RANGE LOCATION**

**73.6%**

Shows where the latest close sits between the 52-week low and high.

**TREND DISTANCE**

**11.2%**

Price premium or discount versus the weekly Trend Line.

**FAIR-VALUE GAP**

**50.8%**

Premium demand or model discount versus Sharemaestro Fair Value.

**HIGH-WATER GAP**

**-17.6%**

Distance from the latest 52-week high.

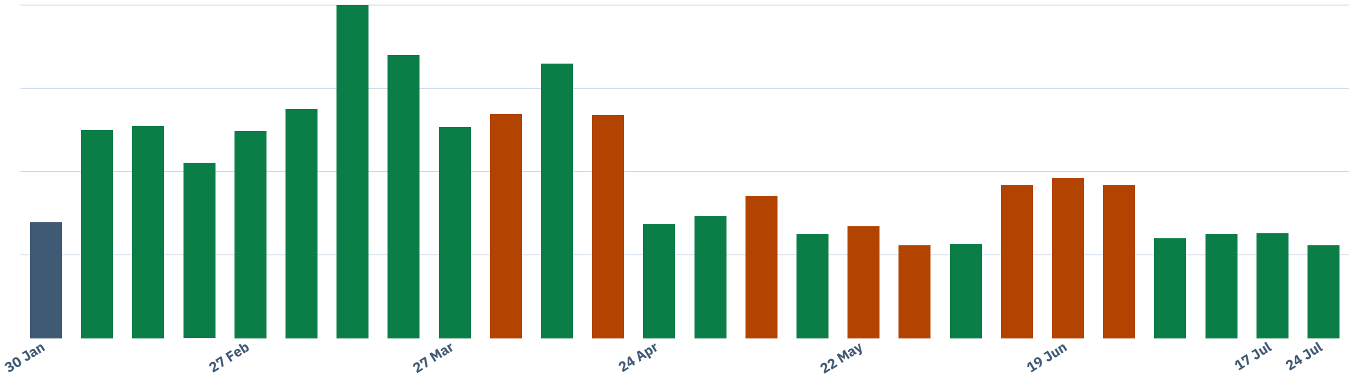
02 · VOLUME AND DEMAND

# Is real participation confirming the move?

Latest weekly volume is 0.8x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

## 26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



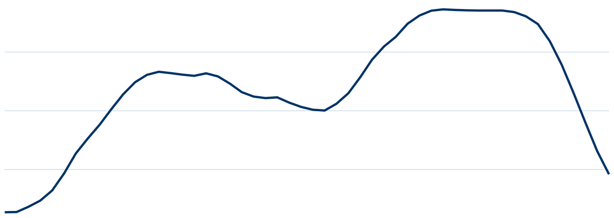

| PARTICIPATION | BASELINE | ONE-YEAR BASE | LATEST WEEKLY VOLUME |
|---|---|---|---|
| 0.8x | 7.3M | 8.0M | 5.7M |
| Latest volume versus the 13-week average. | 13-week average volume. | 52-week average volume. | Most recent completed week. |

### Demand beneath price

## Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

### Activity pressure path



Latest 0.57 · 12-week average 0.87

### 12-week confirmation

| Signal | Read | Meaning |
|---|---|---|
| Trend active | 12/12 | Active trend-backdrop weeks in the latest 12-week window. |
| Positive pressure | 5/12 | Weeks with constructive activity pressure in the latest 12-week window. |
| Positive leadership | 12/12 | Weeks with positive relative leadership in the latest 12-week window. |
| Activity pressure | 0.57 | Current proprietary activity-pressure read. |
| Buy signals | 0 | Accumulation signal count in the latest 12 weeks. |
| Reversal markers | 2 | 2 reversal markers |

No recent accumulation markers. 2 reversal markers.

03 · MOMENTUM AND LEADERSHIP

# Is performance persistent—and is the stock leading?

Performance is 22.3% over four weeks, -13.6% over 12 weeks, and 131.1% over one year. The current trend has remained active for 54 consecutive weeks.

## Performance by holding period

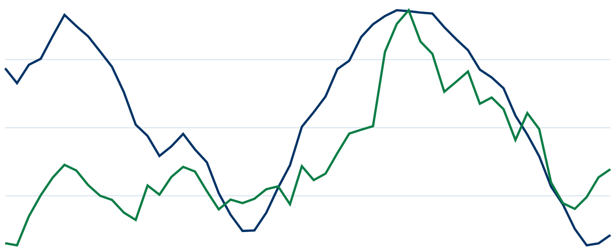
| | |
|---|---|
| 1W | 4.0% |
| 4W | 22.3% |
| 12W | -13.6% |
| 26W | 58.4% |
| 52W | 131.1% |

**ACTIVE TREND STREAK**
**54 weeks**
Consecutive active weeks.

**ACTIVE WEEKS**
**52**
Latest 52 weeks.

**TREND BREADTH**
**100.0%**
Share of active weeks.

## Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

**PRESSURE**
**-1.01**
Latest activity-pressure read.

**PRESSURE CHANGE**
**-62.3%**
Four-week change in activity pressure.

**LEADERSHIP**
**25.83**
Latest relative-leadership reading.

**RS CHANGE**
**205.8%**
Four-week change in relative leadership.

## Technical setup scorecard

| | |
|---|---|
| Trend | 100 |
| Momentum | 89 |
| Activity Pressure | 27 |
| Relative Leadership | 100 |
| Next-Week Expectancy | 50 |
| Volume | 33 |
| Smart Money | 65 |
| Risk Control | 30 |

04 · FUNDAMENTALS AND VALUATION

# What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is inexpensive relative to peers.

| FACTOR WEEK | STATEMENTS THROUGH | FIELD COVERAGE | MODEL CONFIDENCE |
|---|---|---|---|
| 26 Jul 2026 | 30 Jun 2025 | 97% | 97% |
| Latest published factor snapshot. | Financial reporting period used. | Available factor fields. | Snapshot confidence. |

## Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

| | |
|---|---|
| **Overall factor strength** | 99/100 |
| **Value** | 100/100 |
| **Quality** | 72/100 |
| **Momentum** | 95/100 |
| **Growth** | 13/100 |

## Valuation

How much investors are paying for earnings, sales, and cash flow.

| | |
|---|---|
| **P/E** — Price divided by trailing earnings. | 0.4x |
| **PRICE / SALES** — Market value relative to trailing revenue. | 0.0x |
| **EV / EBITDA** — Enterprise value relative to operating cash earnings. | 1.4x |
| **FREE-CASH-FLOW YIELD** — Free cash flow as a share of enterprise value. | 60.8% |

## Business quality

Margins and the return generated on invested capital.

| | |
|---|---|
| **GROSS MARGIN** — Gross profit retained from each unit of revenue. | 32.0% |
| **OPERATING MARGIN** — Operating profit retained from revenue. | 17.8% |
| **FREE-CASH-FLOW MARGIN** — Free cash flow generated from revenue. | 19.7% |
| **RETURN ON INVESTED CAPITAL** — Operating return generated on invested capital. | 13.5% |

04 · FUNDAMENTALS AND VALUATION · CONTINUED

# Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

## Growth and financial strength

Recent business growth and accounting strength.

| | |
|---|---|
| **REVENUE GROWTH**<br>Latest one-year revenue growth. | **-29.2%** |
| **EPS GROWTH**<br>Latest one-year earnings-per-share growth. | **-** |
| **FREE-CASH-FLOW GROWTH**<br>Latest one-year free-cash-flow growth. | **-** |
| **PIOTROSKI F-SCORE**<br>Nine-point accounting-strength checklist. | **5/9** |

## Shareholder return and balance sheet

Cash returned to owners and financial leverage.

| | |
|---|---|
| **DIVIDEND YIELD**<br>Cash dividends relative to market value. | **0.0%** |
| **BUYBACK YIELD**<br>Net share repurchases relative to market value. | **0.0%** |
| **SHAREHOLDER YIELD**<br>Dividend yield plus net buyback yield. | **0.0%** |
| **NET DEBT / EBITDA**<br>Balance-sheet debt relative to operating cash earnings. | **1.3x** |

### How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

**The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is inexpensive relative to peers.**

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

# What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

## Options positioning

# Volatility

SSL shows volatility options pressure with a 54/100 conviction score, put-call volume ratio of 0.02, expected move of 11.4%, and Sharemaestro trend signal active.

| CONVICTION | EXPECTED MOVE | PUT/CALL VOLUME |
|---|---|---|
| **54/100** | **11.4%** | **0.02** |
| Options signal conviction. | Nearest-chain pricing. | Contract volume balance. |

| | |
|---|---|
| **Pressure** | **100** |
| **Speculation** | **10** |
| **Volatility** | **96** |
| **Trend agreement** | **2** |

## Insider activity

# -

No recent insider transactions are stored.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

## News sentiment

# 53/100

Weighted news tone is neutral across 62 relevant articles.

20 positive · 33 neutral · 9 negative

## Patient Capital

# Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

# What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

**NEXT EARNINGS**
**25d**
Next report is scheduled for 24 Aug 2026; event risk rises as the date approaches.

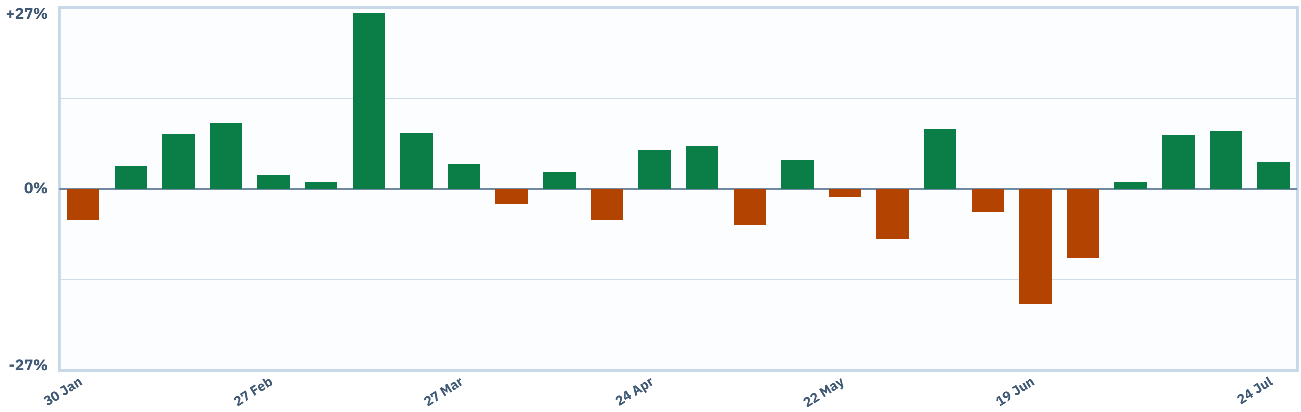
**OPTIONS EXPECTED MOVE**
**11.4%**
Nearest-chain priced movement where available.

**52-WEEK DRAWDOWN**
**-17.6%**
Distance below the 52-week high.

**13-WEEK VOLATILITY**
**7.8%**
Standard deviation of weekly returns.

## Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.




**WEEKS HIGHER**
**17 of 26**
9 weeks finished lower.

**BEST WEEK**
**+26.2%**
Week of 13 Mar.

**WORST WEEK**
**-17.2%**
Week of 19 Jun.

**LATEST WEEK**
**+4.0%**
Week of 24 Jul.

### Shape of recent returns

| | |
|---|---|
| Strong gains | 11 |
| Modest gains | 6 |
| Flat weeks | - |
| Modest losses | 3 |
| Sharp losses | 6 |

**RECENT VOL**
**7.8%**
13-week weekly-return volatility.

**BASE VOL**
**7.9%**
52-week weekly-return volatility.

**UP/DOWN SPLIT**
**29/22**
Count of positive and negative weeks in the 52-week window.

**AVERAGE SKEW**
**7.4% / -5.2%**
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

# Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

## Sector · US Basic Materials

**4-WEEK RANK**

**1 / 100**

Standing within the tracked group.

**GROUP AVERAGE**

**-3.2%**

Average four-week return.

**TREND BREADTH**

**28.0%**

Share of peers with an active trend.

| Peer | Exchange | 1W return | 4W return | Trend |
|---|---|---|---|---|
| SSL | NYSE | 4.0% | 22.3% | Active |
| CLF | NYSE | 28.6% | 19.9% | Inactive |
| CF | NYSE | 3.0% | 18.3% | Active |
| MEOH | NASDAQ | 1.9% | 16.1% | Inactive |
| GGB | NYSE | 1.9% | 15.9% | Active |

## Industry · US Specialty Chemicals

**4-WEEK RANK**

**3 / 55**

Standing within the tracked group.

**GROUP AVERAGE**

**-2.4%**

Average four-week return.

**TREND BREADTH**

**47.3%**

Share of peers with an active trend.

| Peer | Exchange | 1W return | 4W return | Trend |
|---|---|---|---|---|
| CNEY | NASDAQ | -15.2% | 38.1% | Inactive |
| MNTK | NASDAQ | 19.1% | 23.8% | Active |
| SSL | NYSE | 4.0% | 22.3% | Active |
| CLMT | NASDAQ | -2.7% | 18.8% | Active |
| GEVO | NASDAQ | -0.3% | 16.1% | Inactive |

08 · EVIDENCE AND WEEKLY DATA

# The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

## Cross-signal evidence matrix

| Evidence pillar | Score / read | Summary | Detail |
|---|---|---|---|
| Weekly tape | 61/100 | Trend, activity pressure, participation, and risk combine to a 61/100 tape read. | |
| Indicator analysis | 67/100 | Latest 12-week confirmation: trend 12/12, activity pressure 5/12, relative leadership 12/12. | Activity pressure 0.57; 2 reversal markers |
| Factors | 90/100 | O'Shaughnessy factor stack blends value, quality, momentum, and confidence. | Buyback Yield rank 67; Small Cap Core rank 3 |
| Patient Capital | Quiet | Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. | No recent buy signal |
| Options | 37/100 | SSL shows volatility options pressure with a 54/100 conviction score, put-call volume ratio of 0.02, expected move of 11.4%, and Sharemaestro trend signal active. | Volatility · Volatility expansion watch · Expected move 11.4% |
| Sentiment | 53/100 | Weighted news tone is neutral across 62 relevant articles. | Sasol Ltd (SSL) Financial Health: Profitability & Balance Sheet Analysis |
| Insiders | 50/100 | No recent insider transaction evidence is stored. | Not currently available. |
| Earnings | 25d | Next report is scheduled for 24 Aug 2026; event risk rises as the date approaches. | |

## Current evidence clusters

**PRICE FOLLOW-THROUGH**

**4.0%**

Latest completed week; four-week move 22.3%.

**INDICATOR STACK**

**100/27**

Trend and activity pressure are weighted against the latest 12-week confirmation window.

**TREND BACKDROP**

**Active**

The trend backdrop defines the current weekly regime.

**PATIENT CAPITAL**

**Quiet**

Activity-pressure buy-signal status for institutional accumulation timing.

**OPTIONS PRESSURE**

**Volatility**

54/100 conviction; expected move 11.4%.

**NEWS SENTIMENT**

**53/100**

62 relevant articles in the latest sentiment read.

**EVENT RISK**

**25d**

Next report is scheduled for 24 Aug 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

# Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

| Week | Close | Return | Trend Line | Fair Value | Pressure | Leadership | Volume | Trend |
|---|---|---|---|---|---|---|---|---|
| 24 Jul 2026 | 11.83 USD | 4.0% | 10.63 USD | 7.85 USD | -1.01 | 25.83 | 5.7M | On |
| 17 Jul 2026 | 11.37 USD | 8.6% | 10.45 USD | 7.86 USD | -1.11 | 21.68 | 6.5M | On |
| 10 Jul 2026 | 10.47 USD | 8.0% | 10.28 USD | 7.86 USD | -1.13 | 11.55 | 6.5M | On |
| 03 Jul 2026 | 9.69 USD | 0.2% | 10.14 USD | 7.88 USD | -0.93 | 5.55 | 6.2M | On |
| 26 Jun 2026 | 9.67 USD | -10.2% | 10.02 USD | 7.89 USD | -0.62 | 8.45 | 9.5M | On |
| 19 Jun 2026 | 10.77 USD | -17.2% | 9.91 USD | 7.90 USD | -0.39 | 19.04 | 9.9M | On |
| 12 Jun 2026 | 13.00 USD | -3.5% | 9.78 USD | 7.91 USD | -0.01 | 46.30 | 9.5M | On |
| 05 Jun 2026 | 13.47 USD | 8.9% | 9.58 USD | 7.91 USD | 0.27 | 54.51 | 5.8M | On |
| 29 May 2026 | 12.37 USD | -7.4% | 9.36 USD | 7.91 USD | 0.51 | 40.74 | 5.7M | On |
| 22 May 2026 | 13.36 USD | -1.2% | 9.16 USD | 7.91 USD | 0.85 | 56.48 | 6.9M | On |
| 15 May 2026 | 13.52 USD | 4.3% | 8.93 USD | 7.89 USD | 0.99 | 62.46 | 6.5M | On |
| 08 May 2026 | 12.96 USD | -5.4% | 8.66 USD | 7.88 USD | 1.09 | 59.24 | 8.8M | On |
| 01 May 2026 | 13.70 USD | 6.4% | 8.42 USD | 7.87 USD | 1.33 | 75.72 | 7.6M | On |
| 24 Apr 2026 | 12.87 USD | 5.8% | 8.17 USD | 7.86 USD | 1.47 | 70.47 | 7.1M | On |

### How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.



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