

AWR · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

American States Water Company · Utilities · Utilities - Regulated Water

LATEST CLOSE

86.41 USD

-3.2% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 12.7% above the Trend Line and sits at 83.2% of its 52-week range. The latest completed week returned -3.2%, after a 4.7% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive. Options positioning is bearish with 52/100 conviction, while the latest news-sentiment score is 54/100. Near-term considerations: volume confirmation is below normal; earnings are due in 6d.

Technical setup score 64/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

86.41 USD

24 Jul 2026

1W RETURN

-3.2%

latest completed week

4W RETURN

4.7%

short-term follow-through

12W RETURN

15.7%

quarterly tape

TREND BREADTH

40.4%

21 of 52 weeks active

VOLUME RATIO

0.9x

vs 13-week average

What is working

- The trend backdrop is active with a 21-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- 4 reversal markers appear in the recent smart-money tape.
- Latest weekly return ranks in the weaker part of its sector group.

What to watch next

- Price is close to its 52-week high; watch for continuation or exhaustion.
- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-3.2%

Latest completed week; four-week move 4.7%.

INDICATOR STACK

67/80

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Bearish

52/100 conviction; expected move 6.0%.

NEWS SENTIMENT

54/100

51 relevant articles in the latest sentiment read.

EVENT RISK

6d

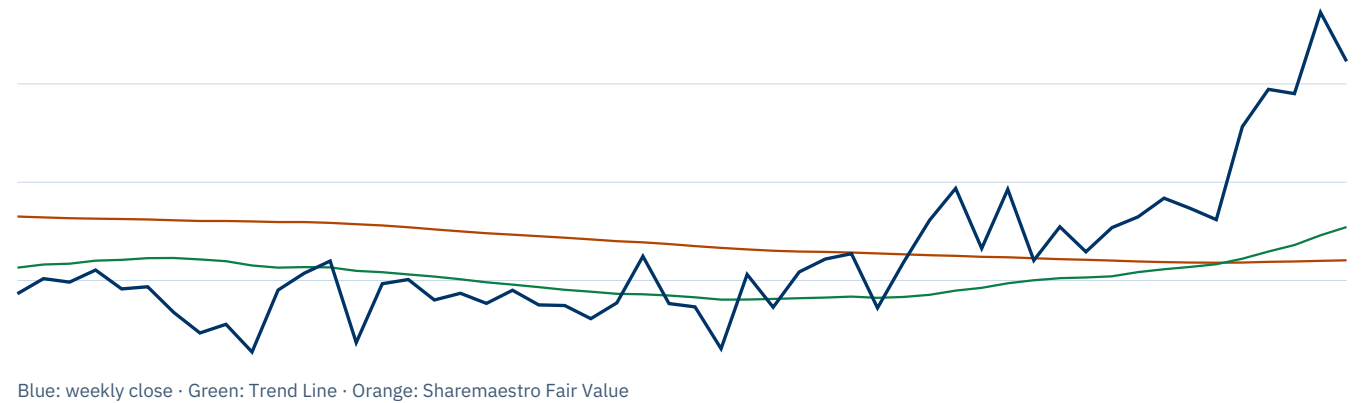
Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 12.7% above the Trend Line and sits at 83.2% of its 52-week range. The latest completed week returned -3.2%, after a 4.7% four-week move.

52-week price path



Position in the 52-week range

Fair

Trend

Close

68.06 USD

90.11 USD

Latest close sits at 83.2% of the 52-week range.

RANGE LOCATION

83.2%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

12.7%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

15.6%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-4.1%

Distance from the latest 52-week high.

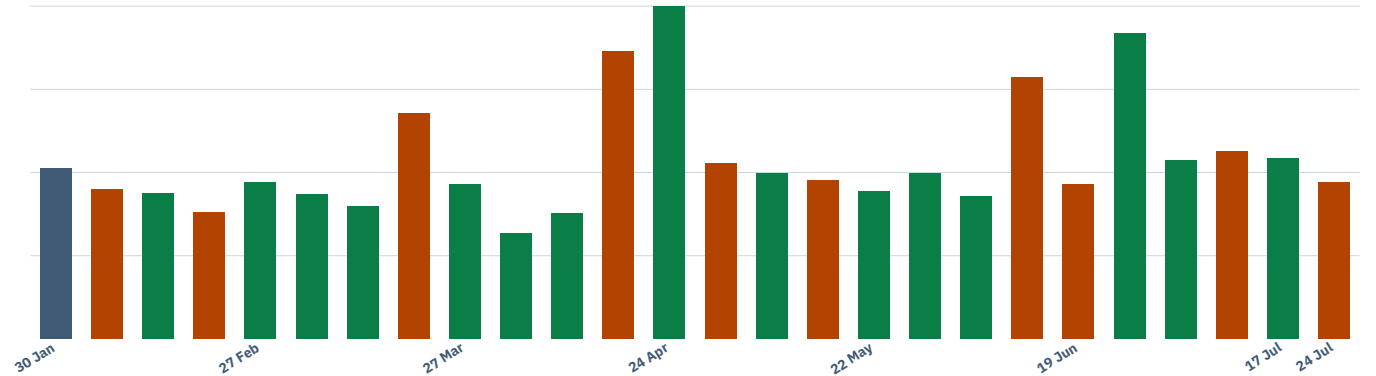
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.9x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 0.9x Latest volume versus the 13-week average.	BASELINE 1.6M 13-week average volume.	ONE-YEAR BASE 1.4M 52-week average volume.	LATEST WEEKLY VOLUME 1.3M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

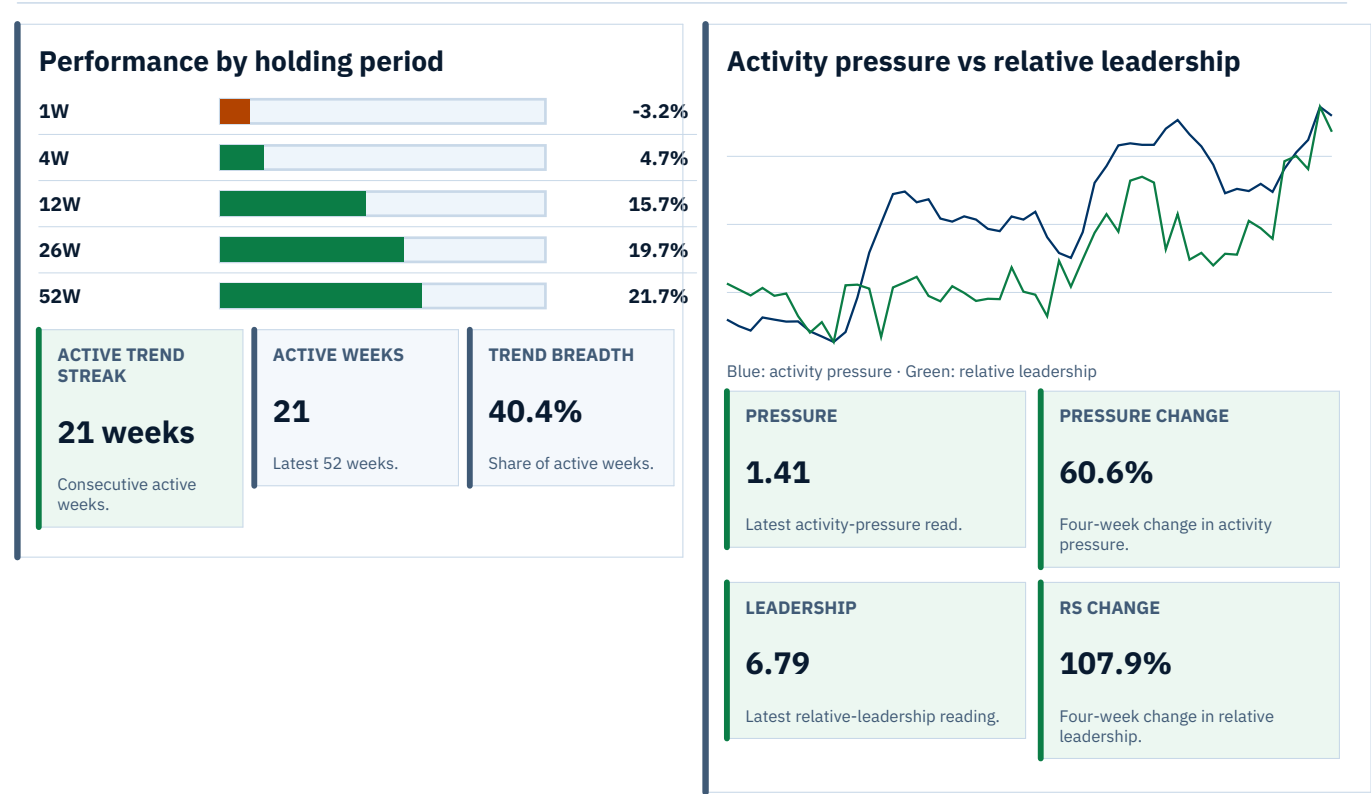
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 4.7% over four weeks, 15.7% over 12 weeks, and 21.7% over one year. The current trend has remained active for 21 consecutive weeks.



Technical setup scorecard

Trend		67
Momentum		75
Activity Pressure		80
Relative Leadership		79
Next-Week Expectancy		50
Volume		36
Smart Money		49
Risk Control		78

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 96% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		54/100
Value		24/100
Quality		84/100
Momentum		71/100
Growth		67/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 25.4x	GROSS MARGIN Gross profit retained from each unit of revenue. 57.5%
PRICE / SALES Market value relative to trailing revenue. 5.0x	OPERATING MARGIN Operating profit retained from revenue. 30.6%
EV / EBITDA Enterprise value relative to operating cash earnings. 16.7x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 69.9%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 11.1%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 8.1%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH11.7% Latest one-year revenue growth.	DIVIDEND YIELD2.3% Cash dividends relative to market value.
EPS GROWTH8.6% Latest one-year earnings-per-share growth.	BUYBACK YIELD-2.0% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH5.5% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD0.4% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE6/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA3.5x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bearish

AWR shows bearish options pressure with a 52/100 conviction score, put-call volume ratio of 5.47, expected move of 6.0%, and Sharemaestro trend signal active.

CONVICTION

52/100

Options signal conviction.

EXPECTED MOVE

6.0%

Nearest-chain pricing.

PUT/CALL VOLUME

5.47

Contract volume balance.

Pressure

-73

Speculation

43

Volatility

38

Trend agreement

32

News sentiment

54/100

Weighted news tone is neutral across 51 relevant articles.

13 positive · 36 neutral · 2 negative

Insider activity

10 / 2

10 acquisitions and 2 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
6d
Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

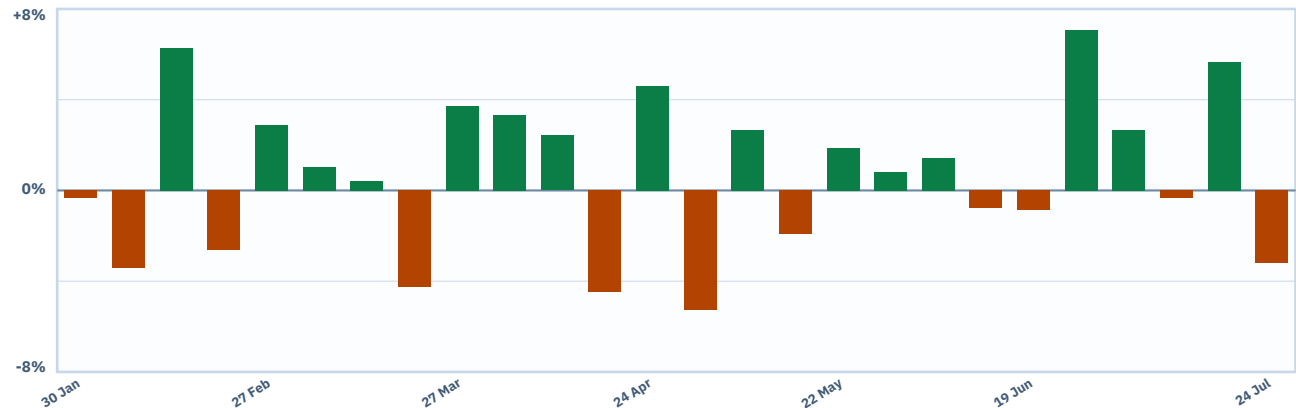
OPTIONS EXPECTED MOVE
6.0%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-4.1%
Distance below the 52-week high.

13-WEEK VOLATILITY
3.3%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
15 of 26
11 weeks finished lower.

BEST WEEK
+7.1%
Week of 26 Jun.

WORST WEEK
-5.3%
Week of 1 May.

LATEST WEEK
-3.2%
Week of 24 Jul.

Shape of recent returns

Strong gains		4
Modest gains		11
Flat weeks		-
Modest losses		8
Sharp losses		3

RECENT VOL
3.3%
13-week weekly-return volatility.

BASE VOL
2.9%
52-week weekly-return volatility.

UP/DOWN SPLIT
29/23
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
2.5% / -2.2%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Utilities

4-WEEK RANK 12 / 100 Standing within the tracked group.	GROUP AVERAGE -1.9% Average four-week return.	TREND BREADTH 53.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
BIP	NYSE	4.1%	11.7%	Active
CPK	NYSE	1.9%	7.8%	Inactive
CIG-C	NYSE	-0.6%	7.5%	Active
NKLR	NASDAQ	10.0%	6.8%	Inactive
SPH	NYSE	2.4%	6.7%	Inactive

Industry · US Utilities - Regulated Water

4-WEEK RANK 2 / 13 Standing within the tracked group.	GROUP AVERAGE 0.1% Average four-week return.	TREND BREADTH 38.5% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
HTO	NASDAQ	-2.4%	5.2%	Active
AWR	NYSE	-3.2%	4.7%	Active
CWT	NYSE	-2.2%	3.3%	Active
WTRG	NYSE	-0.2%	2.5%	Inactive
ARTNA	NASDAQ	1.4%	2.5%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	64/100	Trend, activity pressure, participation, and risk combine to a 64/100 tape read.	
Indicator analysis	69/100	Latest 12-week confirmation: trend 12/12, activity pressure 12/12, relative leadership 5/12.	Activity pressure 0.80; 4 reversal markers
Factors	58/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 79; Small Cap Core rank 85
SVQF	31/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 704.0 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	33/100	AWR shows bearish options pressure with a 52/100 conviction score, put-call volume ratio of 5.47, expected move of 6.0%, and Sharemaestro trend signal active.	Bearish · Put-side pressure · Expected move 6.0%
Sentiment	54/100	Weighted news tone is neutral across 51 relevant articles.	Dean Capital Management Invests \$3.53 Million in American States Water Company \$AWR
Insiders	10 / 2	10 acquisitions and 2 disposals in the latest 180-day insider tape.	
Earnings	6d	Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -3.2% Latest completed week; four-week move 4.7%.	INDICATOR STACK 67/80 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Bearish 52/100 conviction; expected move 6.0%.	NEWS SENTIMENT 54/100 51 relevant articles in the latest sentiment read.	EVENT RISK 6d Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	86.41 USD	-3.2%	76.67 USD	74.72 USD	1.41	6.79	1.3M	On
17 Jul 2026	89.28 USD	5.6%	76.19 USD	74.69 USD	1.50	9.77	1.6M	On
10 Jul 2026	84.51 USD	-0.3%	75.62 USD	74.66 USD	1.17	2.33	1.6M	On
03 Jul 2026	84.76 USD	2.7%	75.24 USD	74.63 USD	1.05	3.90	1.5M	On
26 Jun 2026	82.57 USD	7.1%	74.82 USD	74.59 USD	0.88	3.27	2.6M	On
19 Jun 2026	77.11 USD	-0.8%	74.49 USD	74.58 USD	0.65	-6.00	1.3M	On
12 Jun 2026	77.77 USD	-0.8%	74.33 USD	74.59 USD	0.73	-4.74	2.3M	On
05 Jun 2026	78.37 USD	1.4%	74.19 USD	74.61 USD	0.66	-3.87	1.2M	On
29 May 2026	77.27 USD	0.8%	74.03 USD	74.65 USD	0.68	-7.90	1.4M	On
22 May 2026	76.64 USD	1.9%	73.78 USD	74.70 USD	0.64	-7.80	1.3M	On
15 May 2026	75.22 USD	-1.9%	73.71 USD	74.75 USD	0.92	-9.20	1.4M	On
08 May 2026	76.69 USD	2.6%	73.67 USD	74.79 USD	1.11	-7.69	1.4M	On
01 May 2026	74.71 USD	-5.3%	73.55 USD	74.84 USD	1.23	-8.50	1.5M	On
24 Apr 2026	78.89 USD	4.6%	73.37 USD	74.90 USD	1.37	-3.05	2.9M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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