TPC · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Tutor Perini Corporation · Industrials · Engineering & Construction

LATEST CLOSE

86.77 USD

10.4% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 11.5% above the Trend Line and sits at 76.7% of its 52-week range. The latest completed week returned 10.4%, after a 9.1% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive. Options positioning is bullish with 42/100 conviction, while the latest news-sentiment score is 59/100. Near-term considerations: earnings are due in 6d.

Technical setup score 65/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

86.77 USD

24 Jul 2026

1W RETURN

10.4%

latest completed week

4W RETURN

9.1%

short-term follow-through

12W RETURN

-7.3%

quarterly tape

TREND BREADTH

88.5%

46 of 52 weeks active

VOLUME RATIO

3.7x

vs 13-week average

What is working

- The trend backdrop is active with a 1-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Volume is elevated versus the 13-week average, confirming attention.

What could go wrong

- Activity pressure is negative, which weakens the current setup.
- Activity pressure is weak, so confirmation is not yet broad enough.
- 4 reversal markers appear in the recent smart-money tape.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

10.4%

Latest completed week; four-week move 9.1%.

INDICATOR STACK

52/42

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 59.82%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Bullish

42/100 conviction; expected move 17.1%.

NEWS SENTIMENT

59/100

58 relevant articles in the latest sentiment read.

EVENT RISK

6d

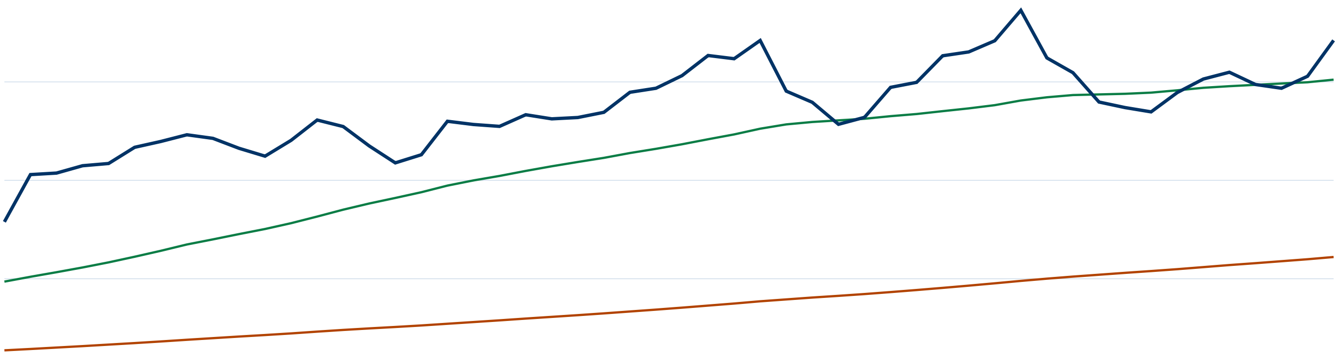
Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 11.5% above the Trend Line and sits at 76.7% of its 52-week range. The latest completed week returned 10.4%, after a 9.1% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range

43.41 USD
99.92 USD

Latest close sits at 76.7% of the 52-week range.

RANGE LOCATION

76.7%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

11.5%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

131.2%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-13.2%

Distance from the latest 52-week high.

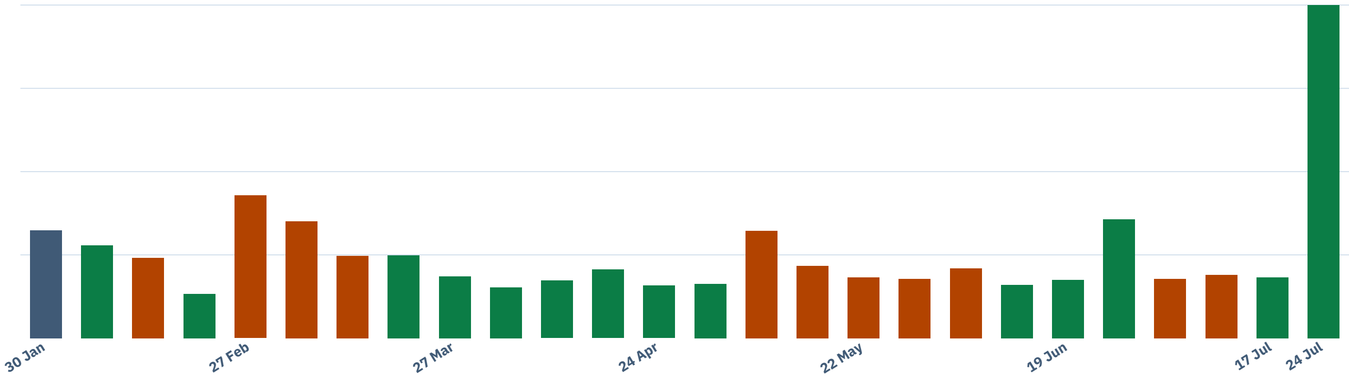
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 3.7x the 13-week average. Participation is unusually strong and confirms that the move is attracting attention.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION
3.7x
Latest volume versus the 13-week average.

BASELINE
3.4M
13-week average volume.

ONE-YEAR BASE
3.0M
52-week average volume.

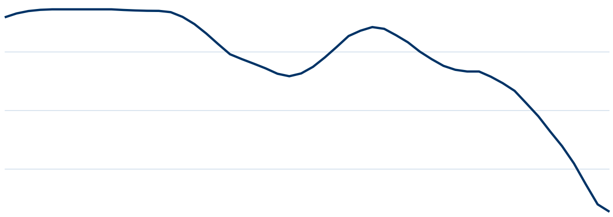
LATEST WEEKLY VOLUME
12.7M
Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.35 · 12-week average 0.60

12-week confirmation

Signal	Read	Meaning
Trend active	6/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	1/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	8/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.35	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	4	4 reversal markers

No recent accumulation markers. 4 reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 9.1% over four weeks, -7.3% over 12 weeks, and 81.6% over one year. The current trend has remained active for 1 consecutive weeks.

Performance by holding period

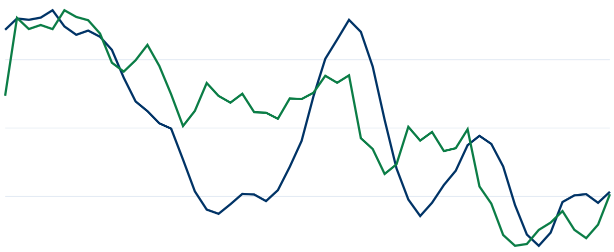
1W	10.4%
4W	9.1%
12W	-7.3%
26W	14.3%
52W	81.6%

ACTIVE TREND STREAK
1 weeks
Consecutive active weeks.

ACTIVE WEEKS
46
Latest 52 weeks.

TREND BREADTH
88.5%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
-0.52
Latest activity-pressure read.

PRESSURE CHANGE
17.5%
Four-week change in activity pressure.

LEADERSHIP
12.81
Latest relative-leadership reading.

RS CHANGE
81.6%
Four-week change in relative leadership.

Technical setup scorecard

Trend	52
Momentum	64
Activity Pressure	42
Relative Leadership	95
Next-Week Expectancy	80
Volume	100
Smart Money	40
Risk Control	47

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	**31 Dec 2025**	**97%**	**93%**
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	**91/100**
Value	**67/100**
Quality	**81/100**
Momentum	**92/100**
Growth	**35/100**

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E Price divided by trailing earnings.	**58.6x**
PRICE / SALES Market value relative to trailing revenue.	**0.8x**
EV / EBITDA Enterprise value relative to operating cash earnings.	**15.2x**
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value.	**24.4%**

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN Gross profit retained from each unit of revenue.	**11.7%**
OPERATING MARGIN Operating profit retained from revenue.	**4.1%**
FREE-CASH-FLOW MARGIN Free cash flow generated from revenue.	**18.3%**
RETURN ON INVESTED CAPITAL Operating return generated on invested capital.	**18.6%**

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH **25.7%**

Latest one-year revenue growth.

EPS GROWTH **-**

Latest one-year earnings-per-share growth.

FREE-CASH-FLOW GROWTH **114.5%**

Latest one-year free-cash-flow growth.

PIOTROSKI F-SCORE **7/9**

Nine-point accounting-strength checklist.

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD **0.2%**

Cash dividends relative to market value.

BUYBACK YIELD **0.0%**

Net share repurchases relative to market value.

SHAREHOLDER YIELD **0.2%**

Dividend yield plus net buyback yield.

NET DEBT / EBITDA **-1.3x**

Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

TPC shows bullish options pressure with a 42/100 conviction score, put-call volume ratio of 0.43, expected move of 17.1%, and Sharemaestro trend signal active.

CONVICTION	EXPECTED MOVE	PUT/CALL VOLUME
42/100	17.1%	0.43
Options signal conviction.	Nearest-chain pricing.	Contract volume balance.

Pressure	46
Speculation	1
Volatility	96
Trend agreement	50

Insider activity

9 / 11

9 acquisitions and 11 disposals in the latest 180-day insider tape.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

59/100

Weighted news tone is neutral across 58 relevant articles.

30 positive · 27 neutral · 1 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
6d
Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.

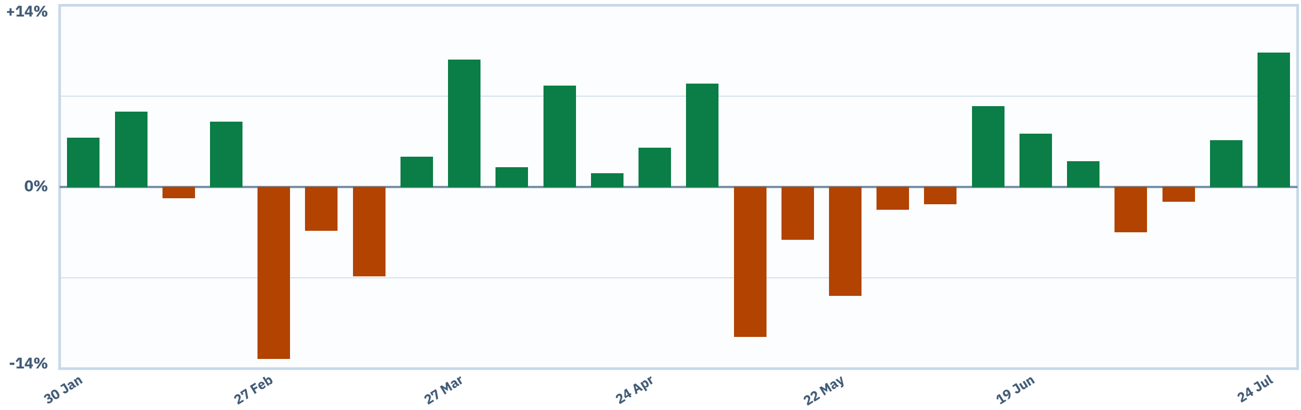
OPTIONS EXPECTED MOVE
17.1%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-13.2%
Distance below the 52-week high.

13-WEEK VOLATILITY
6.1%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
15 of 26
11 weeks finished lower.

BEST WEEK
+10.4%
Week of 24 Jul.

WORST WEEK
-13.3%
Week of 27 Feb.

LATEST WEEK
+10.4%
Week of 24 Jul.

Shape of recent returns

Strong gains	8
Modest gains	7
Flat weeks	-
Modest losses	6
Sharp losses	5

RECENT VOL
6.1%
13-week weekly-return volatility.

BASE VOL
6.1%
52-week weekly-return volatility.

UP/DOWN SPLIT
31/21
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
5.0% / -4.1%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Industrials

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	-0.7%	52.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
CTAS	NASDAQ	0.7%	19.8%	Inactive
GPN	NYSE	4.0%	15.9%	Inactive
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
UNP	NYSE	1.8%	14.5%	Active

Industry · US Engineering & Construction

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
3 / 48	-13.0%	43.8%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PHOE	NASDAQ	-36.1%	21.2%	Inactive
KBR	NYSE	5.3%	10.7%	Inactive
TPC	NYSE	10.4%	9.1%	Active
TTEK	NASDAQ	0.4%	8.4%	Inactive
CDLR	NYSE	-2.5%	7.2%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	63/100	Trend, activity pressure, participation, and risk combine to a 63/100 tape read.	
Indicator analysis	34/100	Latest 12-week confirmation: trend 6/12, activity pressure 1/12, relative leadership 8/12.	Activity pressure 0.35; 4 reversal markers
Next-Week Expectancy	Positive 59.82%	Next-week expectancy is positive with a 59.82% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	82/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 67; Small Cap Core rank 71
SVQF	56/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 449.0 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	57/100	TPC shows bullish options pressure with a 42/100 conviction score, put-call volume ratio of 0.43, expected move of 17.1%, and Sharemaestro trend signal active.	Bullish · Call-side pressure · Expected move 17.1%
Sentiment	59/100	Weighted news tone is neutral across 58 relevant articles.	Tutor Perini Announces Conference Call to Discuss Second Quarter 2026 Results
Insiders	9 / 11	9 acquisitions and 11 disposals in the latest 180-day insider tape.	
Earnings	6d	Next report is scheduled for 05 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

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10.4%

Latest completed week; four-week move 9.1%.

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EVENT RISK

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08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	86.77 USD	10.4%	77.85 USD	37.54 USD	-0.52	12.81	12.7M	On
17 Jul 2026	78.62 USD	3.6%	77.25 USD	37.03 USD	-0.63	2.40	2.3M	Off
10 Jul 2026	75.89 USD	-1.1%	76.96 USD	36.58 USD	-0.54	-2.22	2.4M	Off
03 Jul 2026	76.75 USD	-3.5%	76.67 USD	36.14 USD	-0.55	0.64	2.3M	Off
26 Jun 2026	79.53 USD	2.0%	76.37 USD	35.70 USD	-0.62	7.05	4.5M	On
19 Jun 2026	77.99 USD	4.1%	76.00 USD	35.23 USD	-0.95	3.11	2.2M	Off
12 Jun 2026	74.92 USD	6.2%	75.42 USD	34.78 USD	-1.09	0.59	2.0M	Off
05 Jun 2026	70.53 USD	-1.3%	74.89 USD	34.34 USD	-0.97	-4.21	2.7M	Off
29 May 2026	71.49 USD	-1.7%	74.63 USD	33.93 USD	-0.66	-4.84	2.2M	On
22 May 2026	72.76 USD	-8.4%	74.49 USD	33.51 USD	-0.24	-1.14	2.3M	On
15 May 2026	79.43 USD	-4.1%	74.35 USD	33.08 USD	-0.00	9.61	2.8M	On
08 May 2026	82.78 USD	-11.6%	73.84 USD	32.61 USD	0.08	15.51	4.1M	On
01 May 2026	93.60 USD	8.0%	73.10 USD	32.11 USD	-0.02	35.12	2.1M	On
24 Apr 2026	86.69 USD	3.0%	72.05 USD	31.55 USD	-0.29	28.61	2.0M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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