

EQT · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

EQT Corporation · Energy · Oil & Gas E&P

LATEST CLOSE

53.03 USD

7.0% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is -6.0% below the Trend Line and sits at 25.3% of its 52-week range. The latest completed week returned 7.0%, after a 0.6% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is inexpensive relative to peers. Options positioning is bullish with 33/100 conviction, while the latest news-sentiment score is 50/100. Near-term considerations: earnings are due in 82d.

Technical setup score 38/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

53.03 USD

24 Jul 2026

1W RETURN

7.0%

latest completed week

4W RETURN

0.6%

short-term follow-through

12W RETURN

-9.3%

quarterly tape

TREND BREADTH

42.3%

22 of 52 weeks active

VOLUME RATIO

1.4x

vs 13-week average

What is working

- Price is above Fair Value, showing premium demand versus the model.
- Latest weekly return ranks in the strongest part of its sector group.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Activity pressure is negative, which weakens the current setup.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

7.0%

Latest completed week; four-week move 0.6%.

INDICATOR STACK

23/33

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Bullish

33/100 conviction; expected move 2.2%.

NEWS SENTIMENT

50/100

21 relevant articles in the latest sentiment read.

EVENT RISK

82d

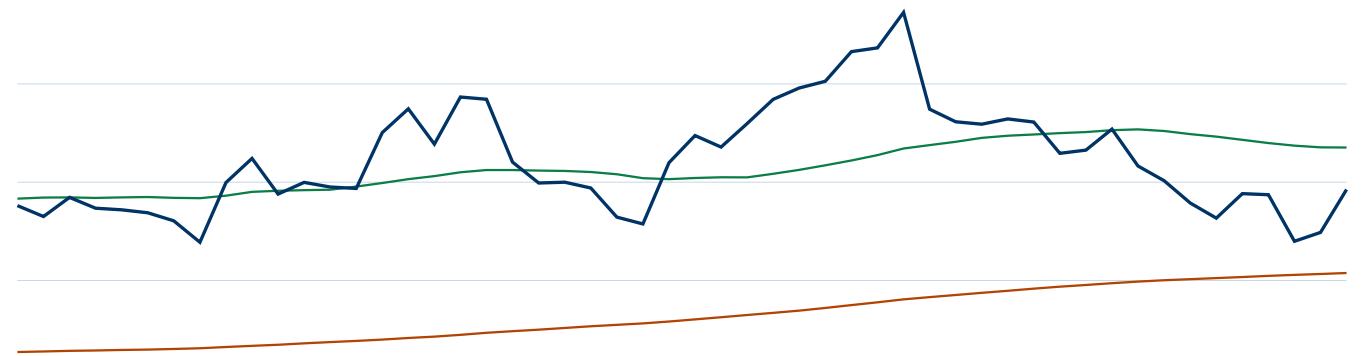
Next report is scheduled for 20 Oct 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is -6.0% below the Trend Line and sits at 25.3% of its 52-week range. The latest completed week returned 7.0%, after a 0.6% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Close Trend 47.94 USD 68.04 USD Latest close sits at 25.3% of the 52-week range.	RANGE LOCATION 25.3% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE -6.0% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 14.6% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -22.1% Distance from the latest 52-week high.

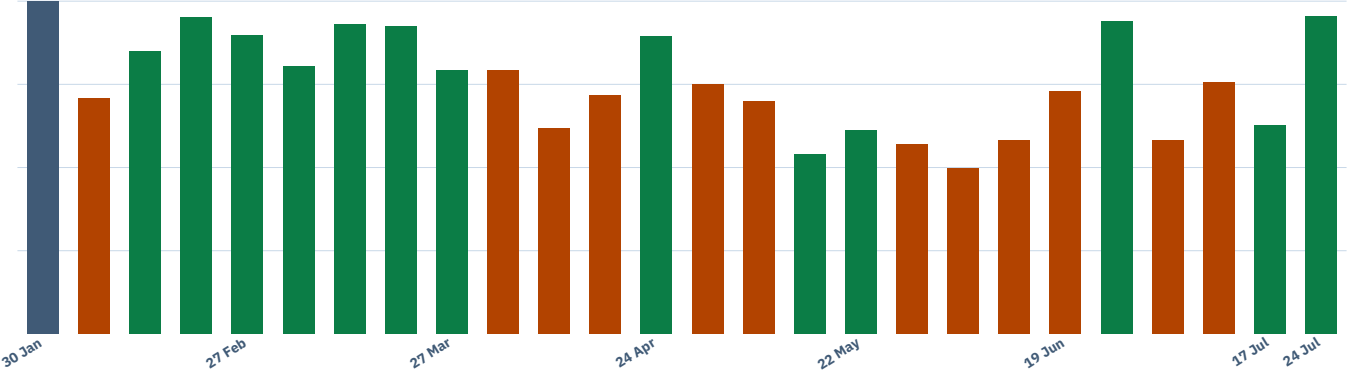
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.4x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 1.4x Latest volume versus the 13-week average.	BASELINE 35.4M 13-week average volume.	ONE-YEAR BASE 40.0M 52-week average volume.	LATEST WEEKLY VOLUME 49.7M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

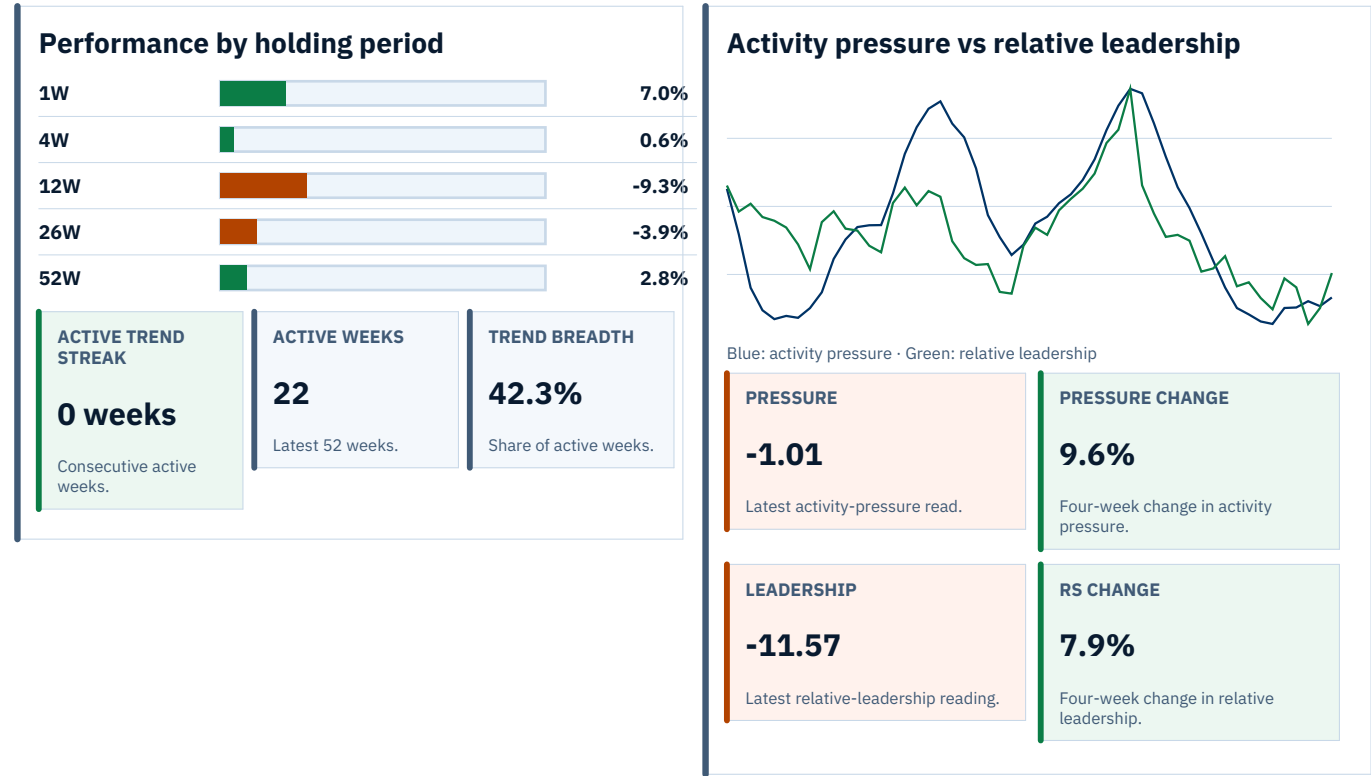
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 0.6% over four weeks, -9.3% over 12 weeks, and 2.8% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		23
Momentum		43
Activity Pressure		33
Relative Leadership		16
Next-Week Expectancy		50
Volume		59
Smart Money		45
Risk Control		36

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is inexpensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 100% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		92/100
Value		92/100
Quality		96/100
Momentum		30/100
Growth		94/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 11.6x	GROSS MARGIN Gross profit retained from each unit of revenue. 68.4%
PRICE / SALES Market value relative to trailing revenue. 3.6x	OPERATING MARGIN Operating profit retained from revenue. 45.7%
EV / EBITDA Enterprise value relative to operating cash earnings. 6.8x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 94.0%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 20.6%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 10.7%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH16.0% Latest one-year revenue growth.	DIVIDEND YIELD1.2% Cash dividends relative to market value.
EPS GROWTH149.0% Latest one-year earnings-per-share growth.	BUYBACK YIELD0.0% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH33.4% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD1.2% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE8/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA0.9x Balance-sheet debt relative to operating cash earnings.

How to read this

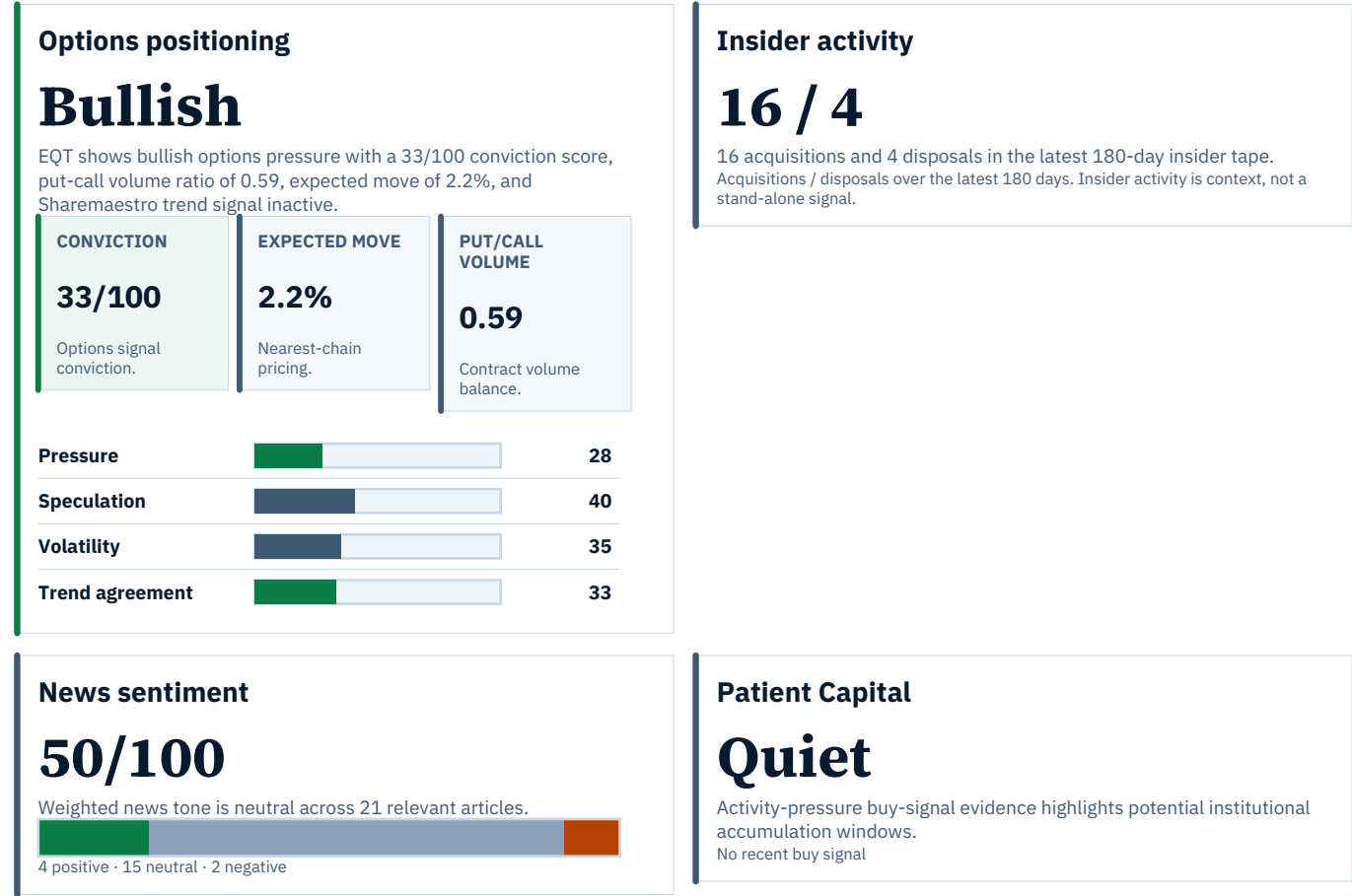
Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.



06 · CATALYSTS AND RISK

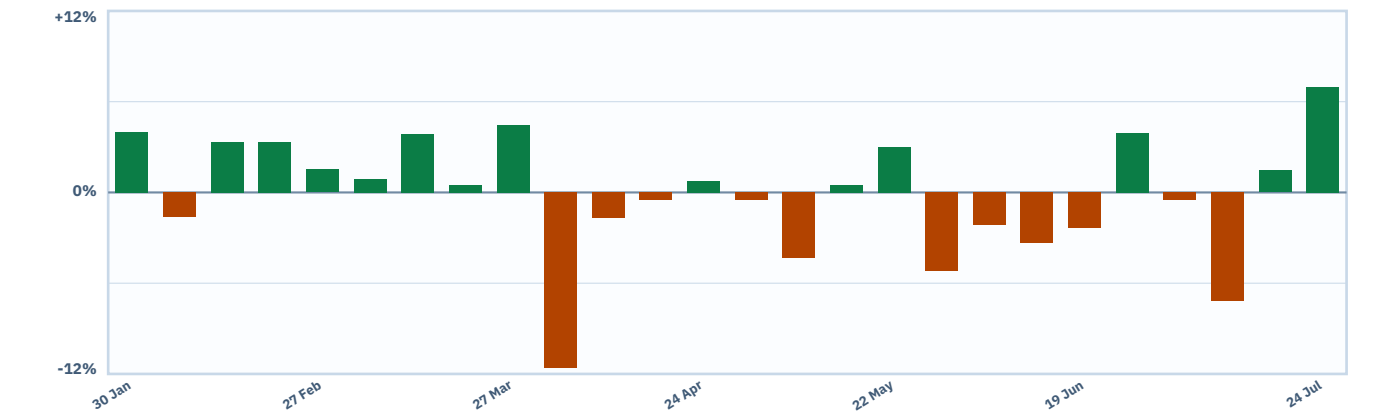
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 82d Next report is scheduled for 20 Oct 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE 2.2% Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -22.1% Distance below the 52-week high.	13-WEEK VOLATILITY 3.8% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



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07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Energy

4-WEEK RANK 82 / 100 Standing within the tracked group.	GROUP AVERAGE 8.3% Average four-week return.	TREND BREADTH 65.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
PBF	NYSE	-1.8%	43.0%	Active
OII	NYSE	24.7%	31.7%	Active
VG	NYSE	3.7%	30.7%	Active
EQNR	NYSE	8.0%	30.0%	Active
UGP	NYSE	2.9%	29.6%	Active

Industry · US Oil & Gas E&P

4-WEEK RANK 47 / 61 Standing within the tracked group.	GROUP AVERAGE 7.1% Average four-week return.	TREND BREADTH 44.3% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
SM	NYSE	6.0%	26.0%	Active
VOC	NYSE	7.3%	22.9%	Inactive
NRT	NYSE	15.0%	22.3%	Inactive
VET	NYSE	14.5%	21.1%	Inactive
KOS	NYSE	17.4%	20.6%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	36/100	Trend, activity pressure, participation, and risk combine to a 36/100 tape read.	
Indicator analysis	12/100	Latest 12-week confirmation: trend 1/12, activity pressure 0/12, relative leadership 0/12.	Activity pressure 0.10; No reversal markers
Factors	79/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 64
SVQF	72/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 280.0 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	47/100	EQT shows bullish options pressure with a 33/100 conviction score, put-call volume ratio of 0.59, expected move of 2.2%, and Sharemaestro trend signal inactive.	Bullish · Call-side pressure · Expected move 2.2%
Sentiment	50/100	Weighted news tone is neutral across 21 relevant articles.	EQT Corp (NYSE: EQT) CFO has 1,011 shares withheld for taxes
Insiders	16 / 4	16 acquisitions and 4 disposals in the latest 180-day insider tape.	
Earnings	82d	Next report is scheduled for 20 Oct 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 7.0% Latest completed week; four-week move 0.6%.	INDICATOR STACK 23/33 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Bullish 33/100 conviction; expected move 2.2%.	NEWS SENTIMENT 50/100 21 relevant articles in the latest sentiment read.	EVENT RISK 82d Next report is scheduled for 20 Oct 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	53.03 USD	7.0%	56.43 USD	46.28 USD	-1.01	-11.57	49.7M	Off
17 Jul 2026	49.56 USD	1.5%	56.45 USD	46.20 USD	-1.09	-18.04	32.6M	Off
10 Jul 2026	48.85 USD	-7.1%	56.58 USD	46.13 USD	-1.04	-20.97	39.4M	Off
03 Jul 2026	52.61 USD	-0.2%	56.79 USD	46.05 USD	-1.11	-14.21	30.3M	Off
26 Jun 2026	52.70 USD	3.9%	57.05 USD	45.96 USD	-1.11	-12.56	48.9M	Off
19 Jun 2026	50.72 USD	-2.3%	57.31 USD	45.87 USD	-1.27	-18.28	38.0M	Off
12 Jun 2026	51.94 USD	-3.4%	57.51 USD	45.79 USD	-1.25	-16.19	30.3M	Off
05 Jun 2026	53.75 USD	-2.1%	57.76 USD	45.70 USD	-1.18	-13.27	25.9M	Off
29 May 2026	54.93 USD	-5.2%	57.89 USD	45.59 USD	-1.11	-14.01	29.6M	Off
22 May 2026	57.92 USD	3.0%	57.83 USD	45.46 USD	-0.91	-8.44	31.8M	Off
15 May 2026	56.22 USD	0.5%	57.68 USD	45.31 USD	-0.64	-10.72	28.1M	Off
08 May 2026	55.96 USD	-4.3%	57.59 USD	45.17 USD	-0.36	-11.31	36.4M	On
01 May 2026	58.49 USD	-0.4%	57.48 USD	45.02 USD	-0.10	-5.59	39.1M	On
24 Apr 2026	58.74 USD	0.7%	57.38 USD	44.84 USD	0.11	-4.51	46.5M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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