

HLP · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Hongli Group Inc. Ordinary Shares · Basic Materials · Steel

LATEST CLOSE

1.12 USD

-4.3% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is 27.1% above the Trend Line and sits at 56.5% of its 52-week range. The latest completed week returned -4.3%, after a 107.4% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is expensive relative to peers. The latest news-sentiment score is 49/100. Near-term considerations: volume confirmation is below normal.

Technical setup score 38/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

1.12 USD

24 Jul 2026

1W RETURN

-4.3%

latest completed week

4W RETURN

107.4%

short-term follow-through

12W RETURN

34.0%

quarterly tape

TREND BREADTH

21.2%

11 of 52 weeks active

VOLUME RATIO

0.1x

vs 13-week average

What is working

- Price is above the Trend Line, keeping the weekly tape constructive.
- Activity pressure is positive on the latest completed week.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below Fair Value, so the market is still discounting the latest tape.
- Next-week expectancy is negative at 40.16% based on similar historical setup states.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-4.3%

Latest completed week; four-week move 107.4%.

INDICATOR STACK

12/75

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Negative 40.16%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

NEWS SENTIMENT

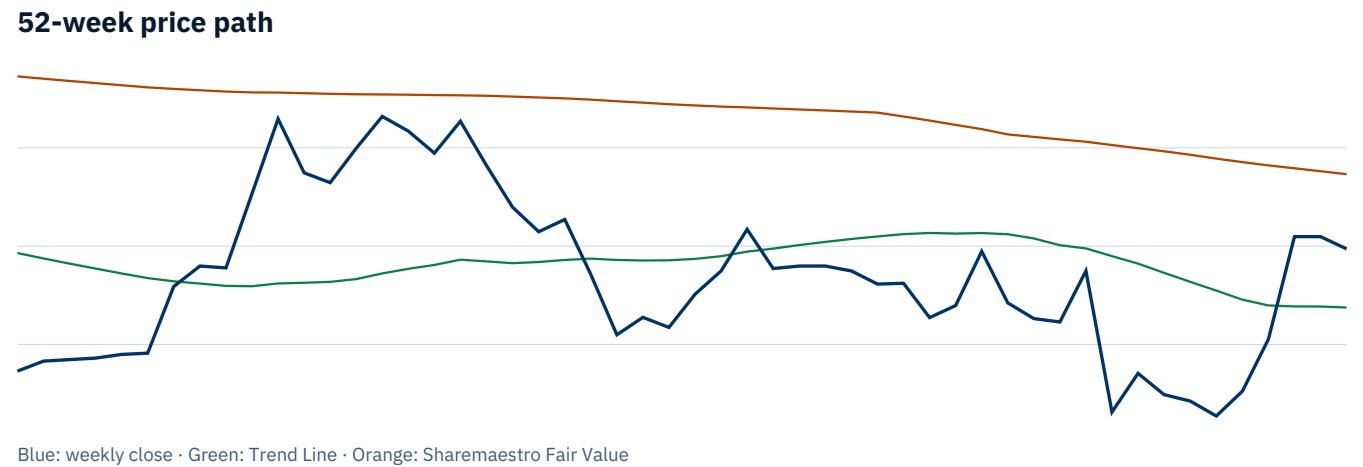
49/100

44 relevant articles in the latest sentiment read.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is 27.1% above the Trend Line and sits at 56.5% of its 52-week range. The latest completed week returned -4.3%, after a 107.4% four-week move.



Position in the 52-week range

Trend

Close

Fair

0.34 USD

1.72 USD

Latest close sits at 56.5% of the 52-week range.

RANGE LOCATION

56.5%

Shows where the latest close sits between the 52-week low and high.

FAIR-VALUE GAP

-21.4%

Premium demand or model discount versus Sharemaestro Fair Value.

TREND DISTANCE

27.1%

Price premium or discount versus the weekly Trend Line.

HIGH-WATER GAP

-34.9%

Distance from the latest 52-week high.

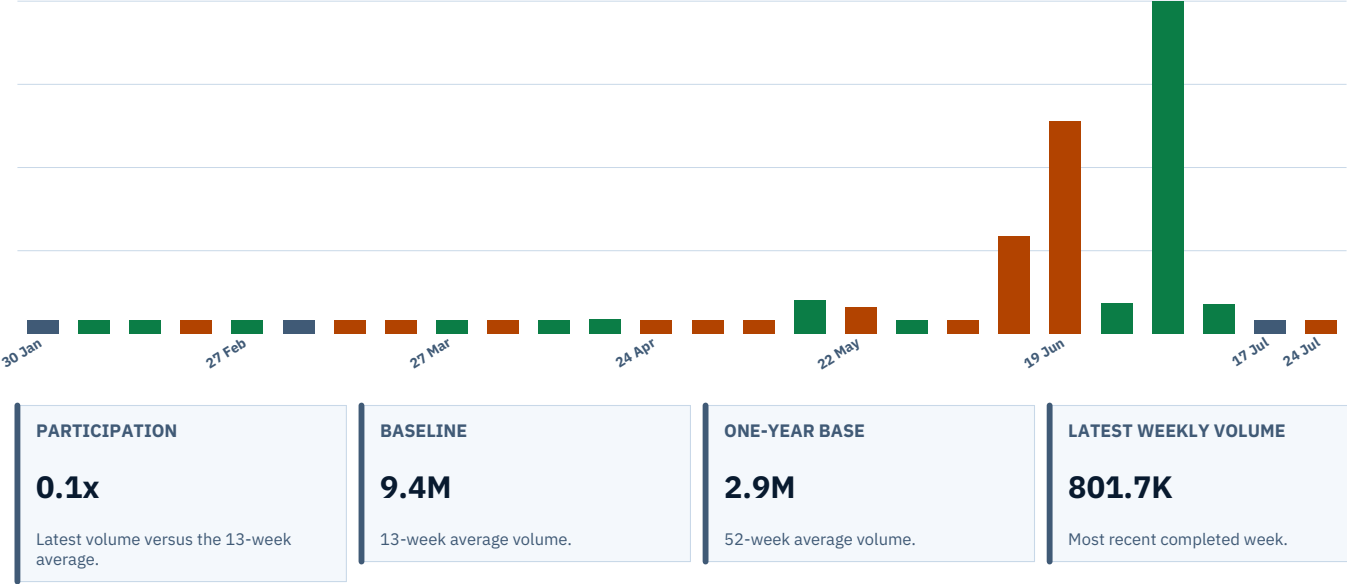
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.1x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



Demand beneath price

Activity pressure and institutional-style signals

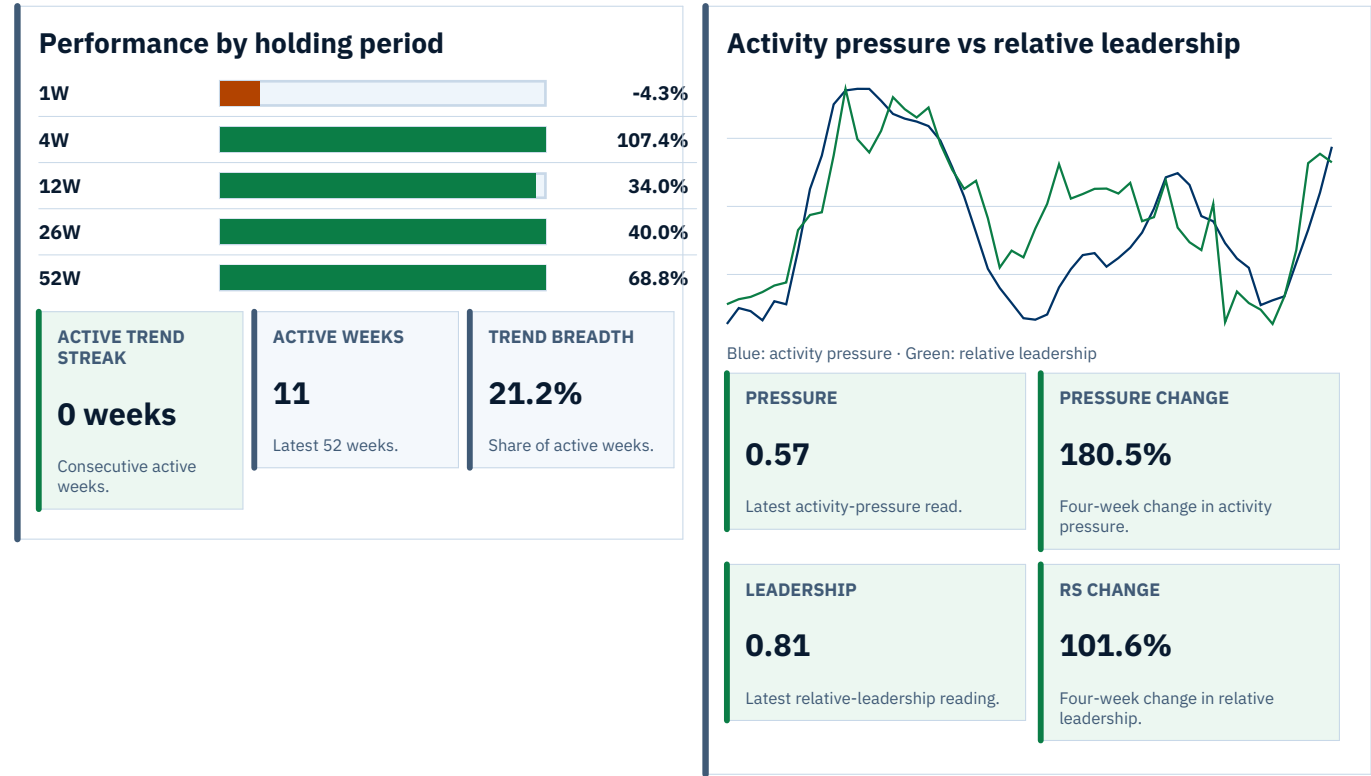
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 107.4% over four weeks, 34.0% over 12 weeks, and 68.8% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		12
Momentum		100
Activity Pressure		75
Relative Leadership		61
Next-Week Expectancy		30
Volume		4
Smart Money		21
Risk Control		0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is expensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 91% Available factor fields.	MODEL CONFIDENCE 87% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		10/100
Value		9/100
Quality		16/100
Momentum		76/100
Growth		21/100

Valuation How much investors are paying for earnings, sales, and cash flow. P/E 43.1x Price divided by trailing earnings. PRICE / SALES 4.3x Market value relative to trailing revenue. EV / EBITDA 28.8x Enterprise value relative to operating cash earnings. FREE-CASH-FLOW YIELD 1.2% Free cash flow as a share of enterprise value.	Business quality Margins and the return generated on invested capital. GROSS MARGIN 32.5% Gross profit retained from each unit of revenue. OPERATING MARGIN 12.4% Operating profit retained from revenue. FREE-CASH-FLOW MARGIN 5.6% Free cash flow generated from revenue. RETURN ON INVESTED CAPITAL 3.2% Operating return generated on invested capital.
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04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH -	DIVIDEND YIELD -
Latest one-year revenue growth.	Cash dividends relative to market value.
EPS GROWTH -	BUYBACK YIELD 0.0%
Latest one-year earnings-per-share growth.	Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH -	SHAREHOLDER YIELD 0.0%
Latest one-year free-cash-flow growth.	Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE 6/9	NET DEBT / EBITDA 3.0x
Nine-point accounting-strength checklist.	Balance-sheet debt relative to operating cash earnings.

How to read this

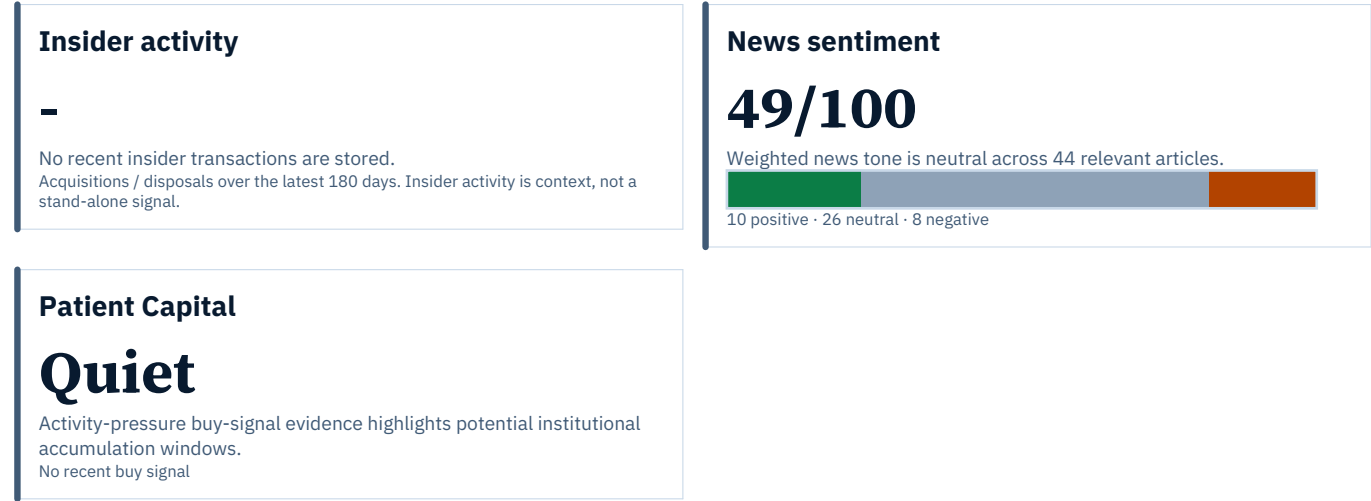
Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.



06 · CATALYSTS AND RISK

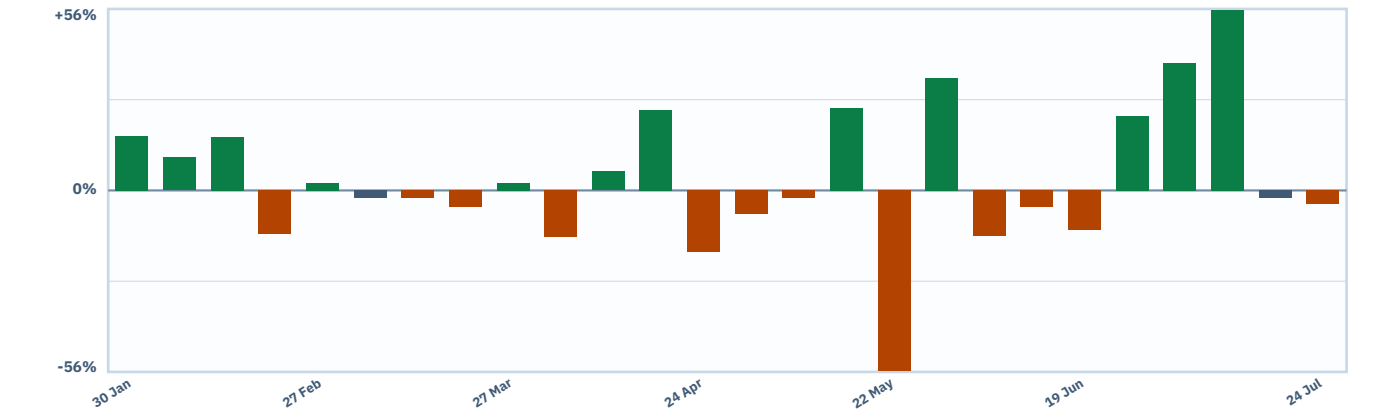
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS - No event is stored.	OPTIONS EXPECTED MOVE - Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -34.9% Distance below the 52-week high.	13-WEEK VOLATILITY 27.9% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER 12 of 26 12 weeks finished lower.	BEST WEEK +55.6% Week of 10 Jul.	WORST WEEK -55.8% Week of 22 May.	LATEST WEEK -4.3% Week of 24 Jul.
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Shape of recent returns <table><tr><td>Strong gains</td><td> </td><td>10</td></tr><tr><td>Modest gains</td><td> </td><td>2</td></tr><tr><td>Flat weeks</td><td> </td><td>2</td></tr><tr><td>Modest losses</td><td> </td><td>2</td></tr><tr><td>Sharp losses</td><td> </td><td>10</td></tr></table>	Strong gains		10	Modest gains		2	Flat weeks		2	Modest losses		2	Sharp losses		10	RECENT VOL 27.9% 13-week weekly-return volatility.	BASE VOL 18.2% 52-week weekly-return volatility.
Strong gains		10															
Modest gains		2															
Flat weeks		2															
Modest losses		2															
Sharp losses		10															
	UP/DOWN SPLIT 26/24 Count of positive and negative weeks in the 52-week window.	AVERAGE SKEW 15.6% / -11.0% Average positive week versus average negative week.															

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Basic Materials

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -3.2% Average four-week return.	TREND BREADTH 28.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
SSL	NYSE	4.0%	22.3%	Active
CLF	NYSE	28.6%	19.9%	Inactive
CF	NYSE	3.0%	18.3%	Active
MEOH	NASDAQ	1.9%	16.1%	Inactive
GGB	NYSE	1.9%	15.9%	Active

Industry · US Steel

4-WEEK RANK 1 / 18 Standing within the tracked group.	GROUP AVERAGE 8.6% Average four-week return.	TREND BREADTH 50.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
HLP	NASDAQ	-4.3%	107.4%	Inactive
CLF	NYSE	28.6%	19.9%	Inactive
GGB	NYSE	1.9%	15.9%	Active
SID	NYSE	9.0%	15.1%	Inactive
MT	NYSE	0.6%	11.7%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	30/100	Trend, activity pressure, participation, and risk combine to a 30/100 tape read.	
Indicator analysis	20/100	Latest 12-week confirmation: trend 0/12, activity pressure 2/12, relative leadership 3/12.	Activity pressure 0.17; No reversal markers
Next-Week Expectancy	Negative 40.16%	Next-week expectancy is negative with a 40.16% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	25/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 57; Small Cap Core rank 94
SVQF	13/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 633.5 of 726
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Sentiment	49/100	Weighted news tone is neutral across 44 relevant articles.	Price to sales forward of Hongli Group Inc. – NASDAQ:HLP
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	50/100	No stored earnings event is currently attached to this ticker.	Not currently available.

Current evidence clusters

PRICE FOLLOW-THROUGH -4.3% Latest completed week; four-week move 107.4%.	INDICATOR STACK 12/75 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Negative 40.16% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	NEWS SENTIMENT 49/100 44 relevant articles in the latest sentiment read.		

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	1.12 USD	-4.3%	0.88 USD	1.42 USD	0.57	0.81	801.7K	Off
17 Jul 2026	1.17 USD	0.0%	0.89 USD	1.44 USD	0.18	4.20	502.3K	Off
10 Jul 2026	1.17 USD	55.6%	0.89 USD	1.45 USD	-0.14	0.49	4.6M	Off
03 Jul 2026	0.75 USD	39.3%	0.89 USD	1.46 USD	-0.42	-33.96	51.3M	Off
26 Jun 2026	0.54 USD	23.0%	0.91 USD	1.47 USD	-0.71	-52.36	4.7M	Off
19 Jun 2026	0.44 USD	-12.2%	0.95 USD	1.49 USD	-0.74	-63.30	32.8M	Off
12 Jun 2026	0.50 USD	-4.9%	0.99 USD	1.50 USD	-0.78	-57.65	15.0M	Off
05 Jun 2026	0.53 USD	-14.1%	1.02 USD	1.52 USD	-0.46	-55.00	1.7M	Off
29 May 2026	0.61 USD	34.6%	1.06 USD	1.53 USD	-0.38	-50.45	885.7K	Off
22 May 2026	0.46 USD	-55.8%	1.09 USD	1.54 USD	-0.25	-62.58	4.1M	Off
15 May 2026	1.03 USD	25.3%	1.12 USD	1.56 USD	-0.07	-15.67	5.2M	Off
08 May 2026	0.82 USD	-1.7%	1.14 USD	1.57 USD	-0.02	-33.98	496.6K	Off
01 May 2026	0.84 USD	-7.1%	1.16 USD	1.58 USD	0.24	-30.88	316.3K	Off
24 Apr 2026	0.90 USD	-18.9%	1.18 USD	1.59 USD	0.34	-25.09	862.1K	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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