IP · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

International Paper · Consumer Cyclical · Packaging & Containers

LATEST CLOSE

42.16 USD

12.2% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is 11.9% above the Trend Line and sits at 53.9% of its 52-week range. The latest completed week returned 12.2%, after a 8.8% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks strongly; valuation is neither clearly cheap nor expensive. Options positioning is mixed with 35/100 conviction, while the latest news-sentiment score is 56/100. Near-term considerations: earnings are due in 0d.

Technical setup score 47/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

42.16 USD

24 Jul 2026

1W RETURN

12.2%

latest completed week

4W RETURN

8.8%

short-term follow-through

12W RETURN

34.7%

quarterly tape

TREND BREADTH

0.0%

0 of 52 weeks active

VOLUME RATIO

1.1x

vs 13-week average

What is working

- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.
- Latest weekly return ranks in the strongest part of its sector group.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Activity pressure is weak, so confirmation is not yet broad enough.
- The share remains more than 20% below its 52-week high.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

12.2%

Latest completed week; four-week move 8.8%.

INDICATOR STACK

0/71

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Recent

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Mixed

35/100 conviction; expected move 7.2%.

NEWS SENTIMENT

56/100

44 relevant articles in the latest sentiment read.

EVENT RISK

0d

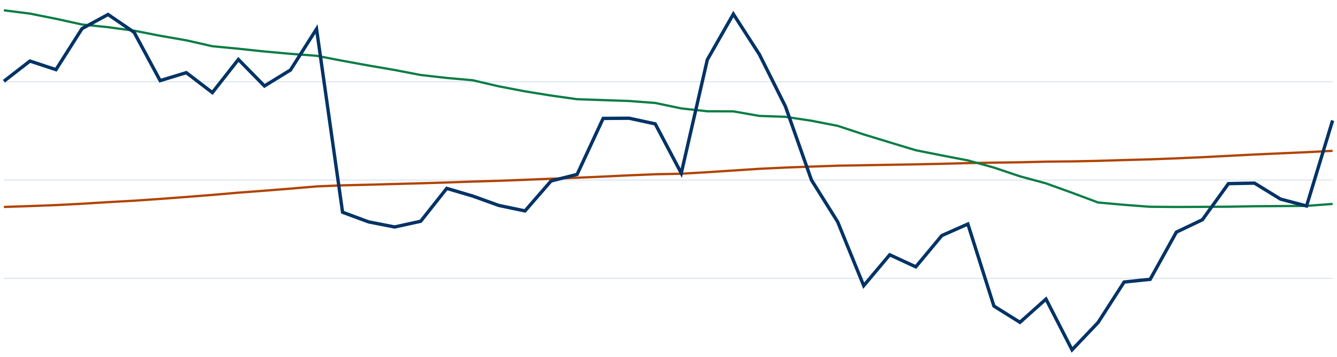
Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

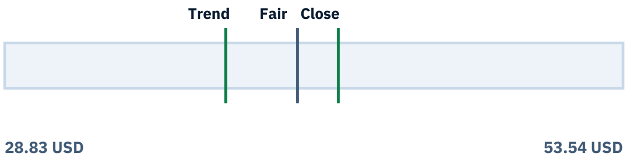
The weekly trend is not active. Price is 11.9% above the Trend Line and sits at 53.9% of its 52-week range. The latest completed week returned 12.2%, after a 8.8% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



Latest close sits at 53.9% of the 52-week range.

RANGE LOCATION

53.9%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

11.9%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

4.0%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-21.3%

Distance from the latest 52-week high.

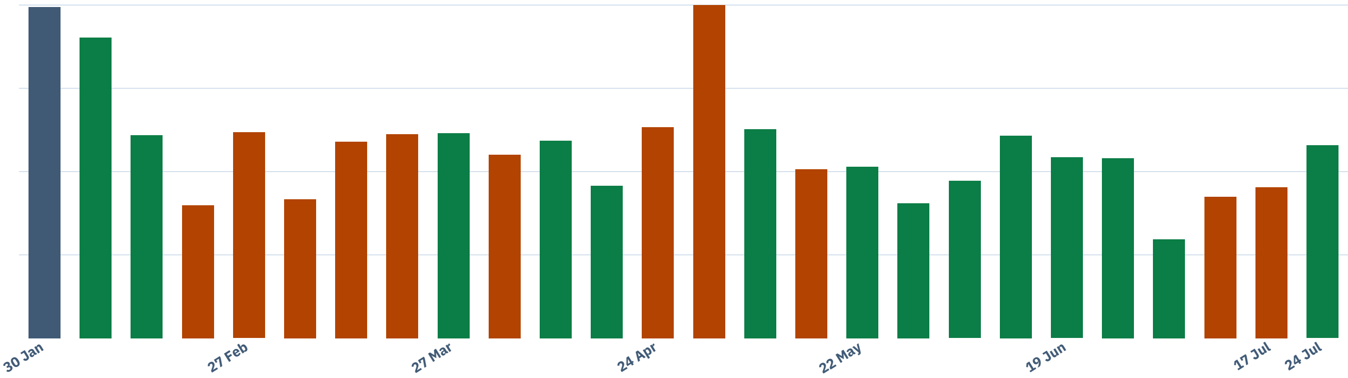
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.1x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION

1.1x

Latest volume versus the 13-week average.

BASELINE

30.8M

13-week average volume.

ONE-YEAR BASE

28.1M

52-week average volume.

LATEST WEEKLY VOLUME

33.3M

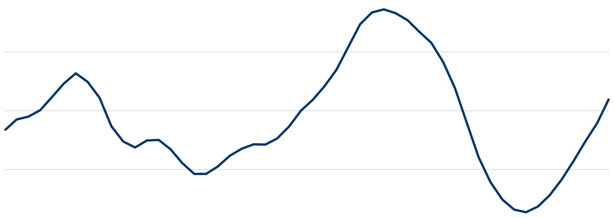
Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.27 · 12-week average 0.13

12-week confirmation

Signal	Read	Meaning
Trend active	0/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	5/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	0/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.27	Current proprietary activity-pressure read.
Buy signals	1	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	No reversal markers

No recent accumulation markers. No reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 8.8% over four weeks, 34.7% over 12 weeks, and -20.6% over one year. The current trend has remained active for 0 consecutive weeks.

Performance by holding period

1W	12.2%
4W	8.8%
12W	34.7%
26W	0.4%
52W	-20.6%

ACTIVE TREND STREAK

0 weeks

Consecutive active weeks.

ACTIVE WEEKS

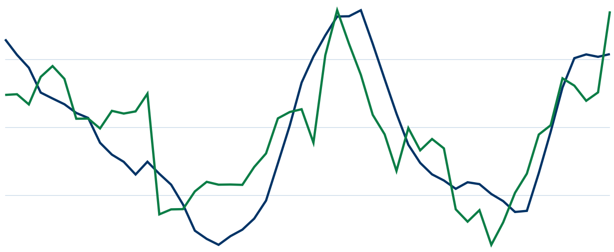
Latest 52 weeks.

TREND BREADTH

0.0%

Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE

0.70

Latest activity-pressure read.

PRESSURE CHANGE

101.9%

Four-week change in activity pressure.

LEADERSHIP

-1.91

Latest relative-leadership reading.

RS CHANGE

83.8%

Four-week change in relative leadership.

Technical setup scorecard

Trend	0
Momentum	100
Activity Pressure	71
Relative Leadership	51
Next-Week Expectancy	50
Volume	45
Smart Money	26
Risk Control	33

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks strongly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	31 Dec 2025	91%	87%
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	40/100
Value	76/100
Quality	12/100
Momentum	15/100
Growth	81/100

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E Price divided by trailing earnings.	-
PRICE / SALES Market value relative to trailing revenue.	0.9x
EV / EBITDA Enterprise value relative to operating cash earnings.	-
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value.	15.2%

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN Gross profit retained from each unit of revenue.	27.8%
OPERATING MARGIN Operating profit retained from revenue.	-11.2%
FREE-CASH-FLOW MARGIN Free cash flow generated from revenue.	18.6%
RETURN ON INVESTED CAPITAL Operating return generated on invested capital.	-9.1%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH Latest one-year revenue growth.	**25.5%**
EPS GROWTH Latest one-year earnings-per-share growth.	**-**
FREE-CASH-FLOW GROWTH Latest one-year free-cash-flow growth.	**132.6%**
PIOTROSKI F-SCORE Nine-point accounting-strength checklist.	**4/9**

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD Cash dividends relative to market value.	**4.4%**
BUYBACK YIELD Net share repurchases relative to market value.	**0.1%**
SHAREHOLDER YIELD Dividend yield plus net buyback yield.	**4.5%**
NET DEBT / EBITDA Balance-sheet debt relative to operating cash earnings.	**-202.6x**

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks strongly; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Mixed

IP shows mixed options pressure with a 35/100 conviction score, put-call volume ratio of 0.91, expected move of 7.2%, and Sharemaestro trend signal inactive.

CONVICTION	EXPECTED MOVE	PUT/CALL VOLUME
35/100	7.2%	0.91
Options signal conviction.	Nearest-chain pricing.	Contract volume balance.

Pressure	1
Speculation	41
Volatility	85
Trend agreement	67

Insider activity

11 / 5

11 acquisitions and 5 disposals in the latest 180-day insider tape.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

56/100

Weighted news tone is neutral across 44 relevant articles.

15 positive · 25 neutral · 4 negative

Patient Capital

Recent

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

Recent buy signal in the last 8 weeks

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
0d
Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.

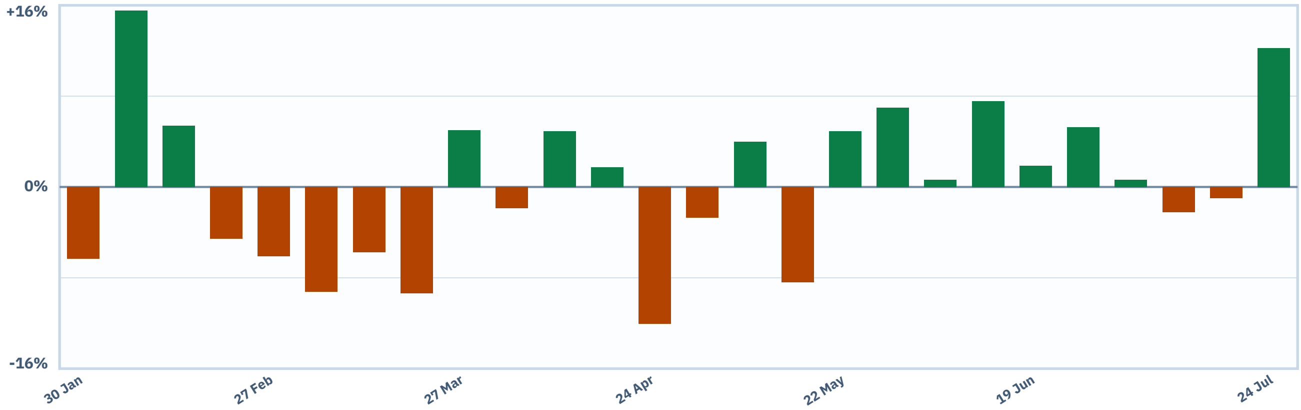
OPTIONS EXPECTED MOVE
7.2%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-21.3%
Distance below the 52-week high.

13-WEEK VOLATILITY
5.2%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
14 of 26
12 weeks finished lower.

BEST WEEK
+15.5%
Week of 6 Feb.

WORST WEEK
-12.1%
Week of 24 Apr.

LATEST WEEK
+12.2%
Week of 24 Jul.

Shape of recent returns

Strong gains	9
Modest gains	5
Flat weeks	-
Modest losses	4
Sharp losses	8

RECENT VOL
5.2%
13-week weekly-return volatility.

BASE VOL
6.4%
52-week weekly-return volatility.

UP/DOWN SPLIT
27/25
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
4.3% / -5.1%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Consumer Cyclical

4-WEEK RANK

12 / 100

Standing within the tracked group.

GROUP AVERAGE

-0.8%

Average four-week return.

TREND BREADTH

36.0%

Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PAG	NYSE	7.2%	19.3%	Active
JD	NASDAQ	1.9%	18.9%	Active
BABA	NYSE	-2.5%	18.3%	Inactive
MUSA	NYSE	-0.9%	16.5%	Active
PSNYW	NASDAQ	-46.9%	16.5%	Inactive

Industry · US Packaging & Containers

4-WEEK RANK

2 / 22

Standing within the tracked group.

GROUP AVERAGE

0.7%

Average four-week return.

TREND BREADTH

59.1%

Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
KRT	NASDAQ	3.8%	24.6%	Active
IP	NYSE	12.2%	8.8%	Inactive
MGIH	NASDAQ	5.2%	8.0%	Active
CCK	NYSE	0.6%	6.6%	Active
SON	NYSE	2.9%	5.7%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	38/100	Trend, activity pressure, participation, and risk combine to a 38/100 tape read.	
Indicator analysis	22/100	Latest 12-week confirmation: trend 0/12, activity pressure 5/12, relative leadership 0/12.	Activity pressure 0.27; No reversal markers
Factors	35/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 40
Patient Capital	Recent	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	Recent buy signal in the last 8 weeks
Options	51/100	IP shows mixed options pressure with a 35/100 conviction score, put-call volume ratio of 0.91, expected move of 7.2%, and Sharemaestro trend signal inactive.	Mixed · Options-market disagreement · Expected move 7.2%
Sentiment	56/100	Weighted news tone is neutral across 44 relevant articles.	International Paper Co (IP) Shares Fall 3.3% -- What GF Score of 63 Tells Investors
Insiders	11 / 5	11 acquisitions and 5 disposals in the latest 180-day insider tape.	
Earnings	0d	Next report is scheduled for 30 Jul 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH

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EVENT RISK

0d

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08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	42.16 USD	12.2%	37.67 USD	40.52 USD	0.70	-1.91	33.3M	Off
17 Jul 2026	37.56 USD	-1.0%	37.56 USD	40.45 USD	0.67	-13.90	26.1M	Off
10 Jul 2026	37.93 USD	-2.2%	37.55 USD	40.39 USD	0.69	-15.14	24.4M	Off
03 Jul 2026	38.79 USD	0.1%	37.54 USD	40.32 USD	0.65	-12.90	17.1M	Off
26 Jun 2026	38.76 USD	5.3%	37.52 USD	40.25 USD	0.34	-11.81	31.1M	Off
19 Jun 2026	36.82 USD	1.9%	37.51 USD	40.18 USD	-0.12	-18.77	31.2M	Off
12 Jun 2026	36.15 USD	7.6%	37.51 USD	40.12 USD	-0.55	-20.14	35.0M	Off
05 Jun 2026	33.61 USD	0.4%	37.52 USD	40.07 USD	-0.95	-25.92	27.1M	Off
29 May 2026	33.47 USD	7.0%	37.62 USD	40.03 USD	-0.96	-28.76	23.3M	Off
22 May 2026	31.29 USD	4.9%	37.75 USD	39.99 USD	-0.85	-33.13	29.6M	Off
15 May 2026	29.82 USD	-8.4%	38.27 USD	39.96 USD	-0.77	-36.45	29.2M	Off
08 May 2026	32.55 USD	4.0%	38.77 USD	39.94 USD	-0.67	-31.32	36.1M	Off
01 May 2026	31.30 USD	-2.7%	39.16 USD	39.91 USD	-0.65	-33.03	57.5M	Off
24 Apr 2026	32.17 USD	-12.1%	39.63 USD	39.89 USD	-0.72	-31.19	36.4M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Open the live report · Open the interactive chart · Full disclaimer