

MPAA • NASDAQ • WEEK ENDED 24 JUL 2026

Weekly Investor Report

Motorcar Parts of America Inc • Consumer Cyclical • Auto Parts

LATEST CLOSE

13.79 USD

-1.5% latest week

Weekly setup

Mixed setup

The weekly trend is active. Price is 13.7% above the Trend Line and sits at 51.0% of its 52-week range. The latest completed week returned -1.5%, after a -11.2% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is inexpensive relative to peers. Options positioning is mixed with 34/100 conviction, while the latest news-sentiment score is 57/100. Near-term considerations: volume confirmation is below normal; earnings are due in 11d.

Technical setup score 37/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

13.79 USD

24 Jul 2026

1W RETURN

-1.5%

latest completed week

4W RETURN

-11.2%

short-term follow-through

12W RETURN

22.7%

quarterly tape

TREND BREADTH

44.2%

23 of 52 weeks active

VOLUME RATIO

0.7x

vs 13-week average

What is working

- The trend backdrop is active with a 5-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- The share remains more than 20% below its 52-week high.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-1.5%

Latest completed week; four-week move -11.2%.

INDICATOR STACK

42/67

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Mixed

34/100 conviction; expected move 26.4%.

NEWS SENTIMENT

57/100

68 relevant articles in the latest sentiment read.

EVENT RISK

11d

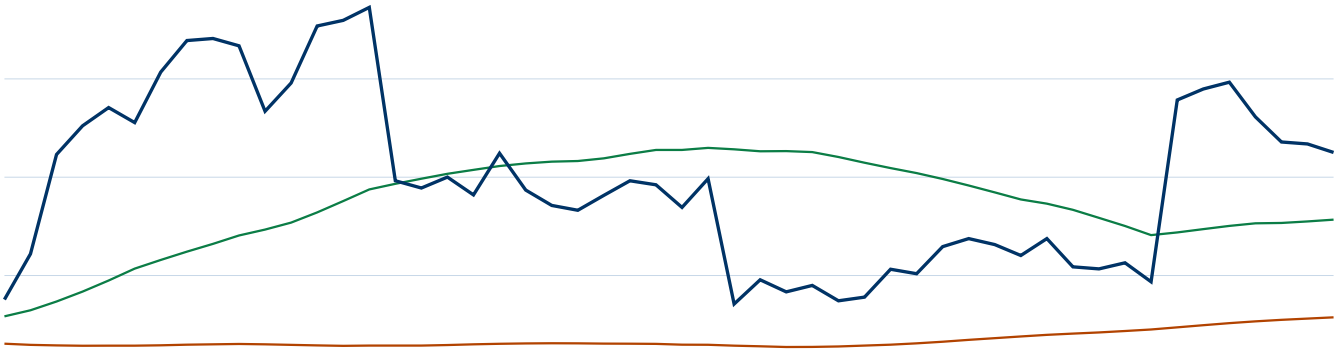
Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 13.7% above the Trend Line and sits at 51.0% of its 52-week range. The latest completed week returned -1.5%, after a -11.2% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Trend Close 9.29 USD 18.12 USD Latest close sits at 51.0% of the 52-week range.	RANGE LOCATION 51.0% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 13.7% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 42.0% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -23.9% Distance from the latest 52-week high.

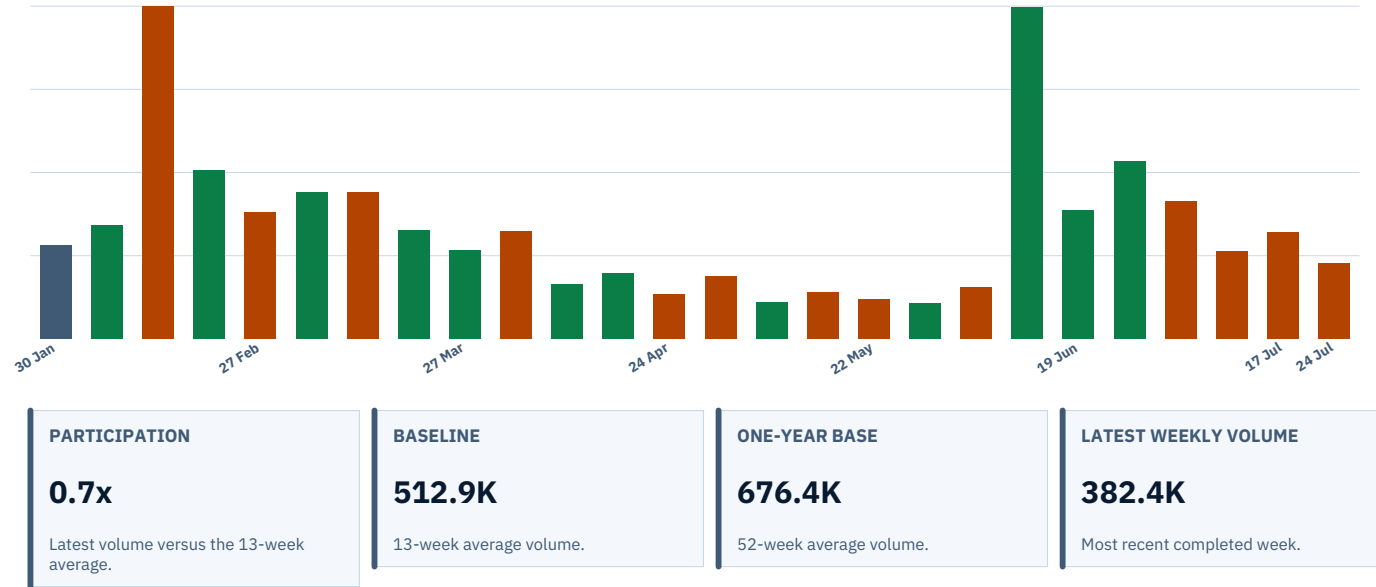
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.7x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



Demand beneath price

Activity pressure and institutional-style signals

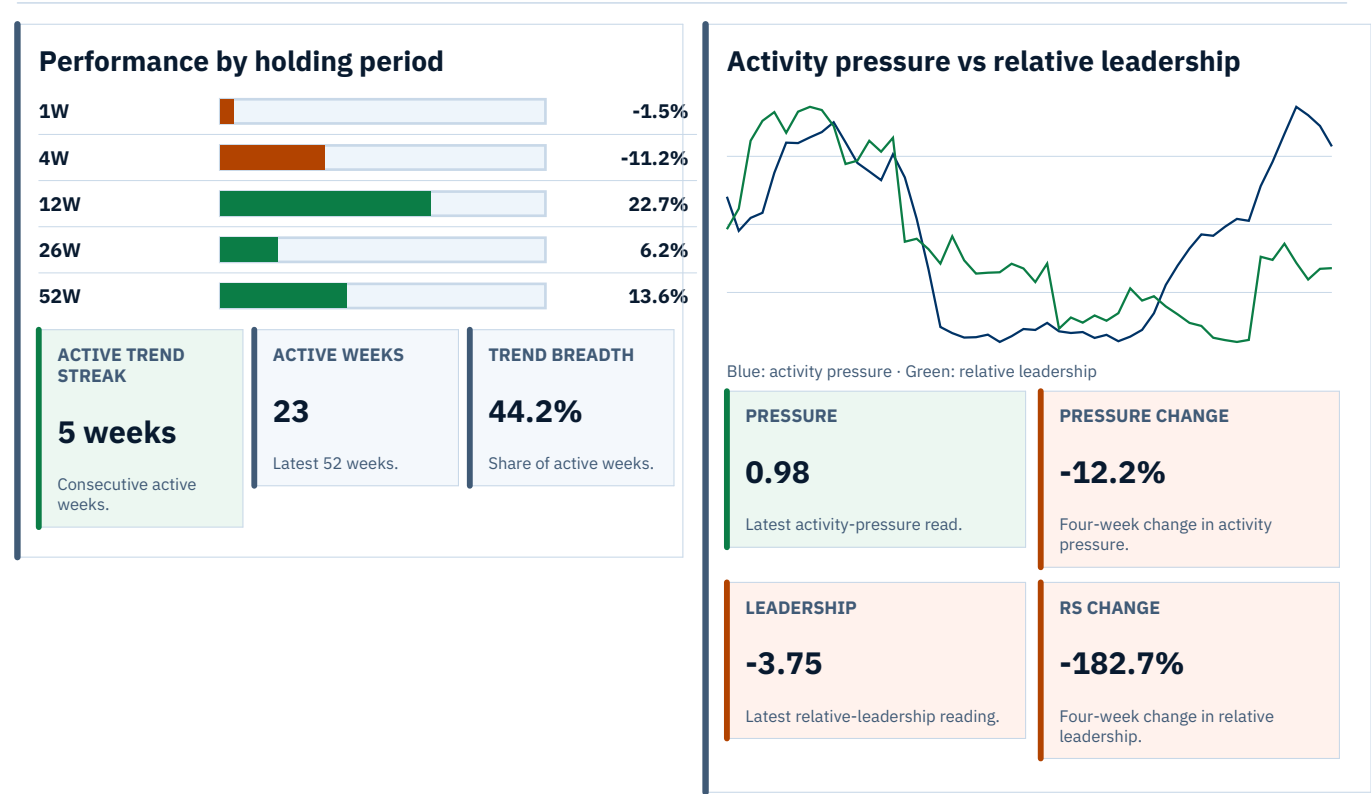
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -11.2% over four weeks, 22.7% over 12 weeks, and 13.6% over one year. The current trend has remained active for 5 consecutive weeks.



Technical setup scorecard

Trend		42
Momentum		45
Activity Pressure		67
Relative Leadership		24
Next-Week Expectancy		50
Volume		31
Smart Money		35
Risk Control		0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is inexpensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Mar 2026 Financial reporting period used.	FIELD COVERAGE 94% Available factor fields.	MODEL CONFIDENCE 90% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		83/100
Value		91/100
Quality		17/100
Momentum		69/100
Growth		12/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 21.1x	GROSS MARGIN Gross profit retained from each unit of revenue. 20.2%
PRICE / SALES Market value relative to trailing revenue. 0.3x	OPERATING MARGIN Operating profit retained from revenue. 7.9%
EV / EBITDA Enterprise value relative to operating cash earnings. 6.2x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 3.1%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 5.4%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 8.5%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH4.3% Latest one-year revenue growth.	DIVIDEND YIELD- Cash dividends relative to market value.
EPS GROWTH- Latest one-year earnings-per-share growth.	BUYBACK YIELD4.3% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-51.5% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD4.3% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE5/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA2.6x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Mixed

MPAA shows mixed options pressure with a 34/100 conviction score, put-call volume ratio of n/a, expected move of 26.4%, and Sharemaestro trend signal active.

CONVICTION	EXPECTED MOVE	PUT/CALL VOLUME
34/100	26.4%	0.00
Options signal conviction.	Nearest-chain pricing.	Contract volume balance.

Pressure		9
Speculation		0
Volatility		96
Trend agreement		79

Insider activity

10 / 10

10 acquisitions and 10 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

57/100

Weighted news tone is neutral across 68 relevant articles.

25 positive · 41 neutral · 2 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
11d
Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.

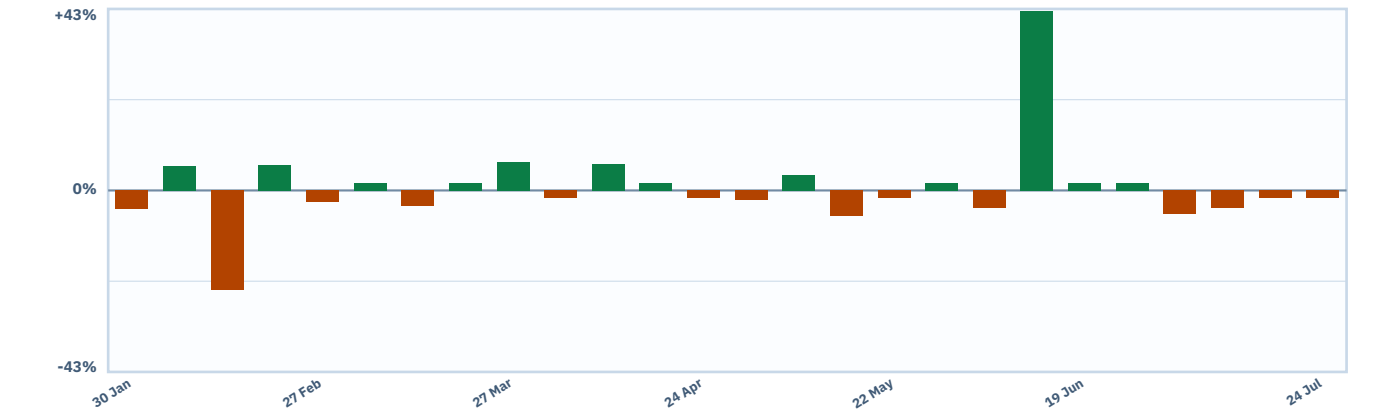
OPTIONS EXPECTED MOVE
26.4%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-23.9%
Distance below the 52-week high.

13-WEEK VOLATILITY
12.0%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
12 of 26
14 weeks finished lower.

BEST WEEK
+42.5%
Week of 12 Jun.

WORST WEEK
-23.6%
Week of 13 Feb.

LATEST WEEK
-1.5%
Week of 24 Jul.

Shape of recent returns

Strong gains		5
Modest gains		7
Flat weeks		-
Modest losses		8
Sharp losses		6

RECENT VOL
12.0%
13-week weekly-return volatility.

UP/DOWN SPLIT
27/25
Count of positive and negative weeks in the 52-week window.

BASE VOL
9.5%
52-week weekly-return volatility.

AVERAGE SKEW
6.2% / -5.3%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Consumer Cyclical

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -0.8% Average four-week return.	TREND BREADTH 36.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
PAG	NYSE	7.2%	19.3%	Active
JD	NASDAQ	1.9%	18.9%	Active
BABA	NYSE	-2.5%	18.3%	Inactive
MUSA	NYSE	-0.9%	16.5%	Active
PSNYW	NASDAQ	-46.9%	16.5%	Inactive

Industry · US Auto Parts

4-WEEK RANK 42 / 56 Standing within the tracked group.	GROUP AVERAGE -7.9% Average four-week return.	TREND BREADTH 39.3% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
INEO	NASDAQ	4.8%	22.8%	Active
THRM	NASDAQ	18.8%	20.5%	Active
GPC	NYSE	-0.5%	7.1%	Inactive
INVZ	NASDAQ	2.0%	7.0%	Inactive
GT	NASDAQ	-1.1%	5.4%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	37/100	Trend, activity pressure, participation, and risk combine to a 37/100 tape read.	
Indicator analysis	53/100	Latest 12-week confirmation: trend 5/12, activity pressure 12/12, relative leadership 2/12.	Activity pressure 0.57; No reversal markers
Factors	64/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 14; Small Cap Core rank 15
SVQF	81/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 140.5 of 726
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	54/100	MPAA shows mixed options pressure with a 34/100 conviction score, put-call volume ratio of n/a, expected move of 26.4%, and Sharemaestro trend signal active.	Mixed · Options-market disagreement · Expected move 26.4%
Sentiment	57/100	Weighted news tone is neutral across 68 relevant articles.	Jamie Leigh Cook Sells 14,074 Shares of Motorcar Parts of America (NASDAQ:MPAA) Stock
Insiders	10 / 10	10 acquisitions and 10 disposals in the latest 180-day insider tape.	
Earnings	11d	Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -1.5% Latest completed week; four-week move -11.2%.	INDICATOR STACK 42/67 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Mixed 34/100 conviction; expected move 26.4%.	NEWS SENTIMENT 57/100 68 relevant articles in the latest sentiment read.	EVENT RISK 11d Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	13.79 USD	-1.5%	12.13 USD	9.71 USD	0.98	-3.75	382.4K	On
17 Jul 2026	14.00 USD	-0.4%	12.08 USD	9.68 USD	1.21	-3.97	539.5K	On
10 Jul 2026	14.05 USD	-4.2%	12.05 USD	9.65 USD	1.33	-7.60	445.1K	On
03 Jul 2026	14.67 USD	-5.5%	12.04 USD	9.61 USD	1.42	-1.94	694.6K	On
26 Jun 2026	15.53 USD	1.1%	11.97 USD	9.57 USD	1.12	4.54	900.0K	On
19 Jun 2026	15.36 USD	1.8%	11.89 USD	9.52 USD	0.82	-0.94	648.8K	Off
12 Jun 2026	15.09 USD	42.5%	11.81 USD	9.46 USD	0.55	0.11	1.7M	Off
05 Jun 2026	10.59 USD	-4.2%	11.75 USD	9.41 USD	0.17	-28.09	260.7K	Off
29 May 2026	11.06 USD	1.4%	11.97 USD	9.37 USD	0.19	-28.77	180.0K	Off
22 May 2026	10.91 USD	-0.5%	12.17 USD	9.34 USD	0.10	-28.13	201.2K	Off
15 May 2026	10.96 USD	-6.0%	12.37 USD	9.31 USD	0.00	-27.35	235.6K	Off
08 May 2026	11.66 USD	3.7%	12.52 USD	9.28 USD	0.02	-23.34	183.9K	Off
01 May 2026	11.24 USD	-2.3%	12.63 USD	9.24 USD	-0.14	-22.31	316.4K	Off
24 Apr 2026	11.51 USD	-1.3%	12.80 USD	9.20 USD	-0.32	-19.42	227.6K	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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