

BAC · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Bank of America Corp · Financial Services · Banks - Diversified

LATEST CLOSE

62.05 USD

1.3% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 17.4% above the Trend Line and sits at 98.8% of its 52-week range. The latest completed week returned 1.3%, after a 7.2% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is expensive relative to peers. Options positioning is mixed with 41/100 conviction, while the latest news-sentiment score is 55/100. Near-term considerations: price is close to its 52-week high; earnings are due in 76d.

Technical setup score 68/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

62.05 USD

24 Jul 2026

1W RETURN

1.3%

latest completed week

4W RETURN

7.2%

short-term follow-through

12W RETURN

18.0%

quarterly tape

TREND BREADTH

67.3%

35 of 52 weeks active

VOLUME RATIO

1.0x

vs 13-week average

What is working

- The trend backdrop is active with a 4-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- 4 reversal markers appear in the recent smart-money tape.

What to watch next

- Price is close to its 52-week high; watch for continuation or exhaustion.
- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

1.3%

Latest completed week; four-week move 7.2%.

INDICATOR STACK

51/78

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 60.77%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Mixed

41/100 conviction; expected move 1.8%.

NEWS SENTIMENT

55/100

48 relevant articles in the latest sentiment read.

EVENT RISK

76d

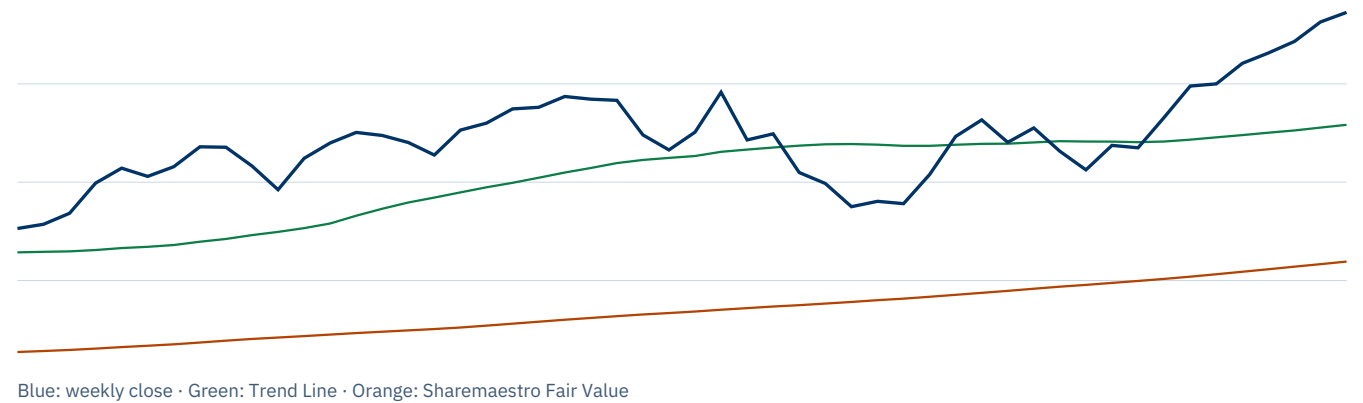
Next report is scheduled for 14 Oct 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 17.4% above the Trend Line and sits at 98.8% of its 52-week range. The latest completed week returned 1.3%, after a 7.2% four-week move.

52-week price path



Position in the 52-week range Fair Trend Close 43.48 USD 62.27 USD Latest close sits at 98.8% of the 52-week range.	RANGE LOCATION 98.8% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 17.4% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 49.0% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -0.4% Distance from the latest 52-week high.

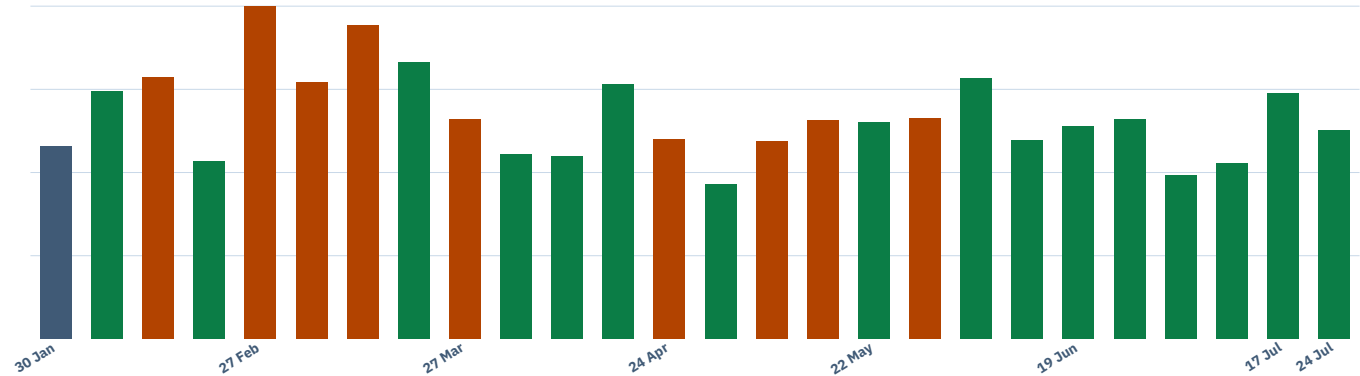
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.0x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 1.0x Latest volume versus the 13-week average.	BASELINE 171.2M 13-week average volume.	ONE-YEAR BASE 178.6M 52-week average volume.	LATEST WEEKLY VOLUME 172.1M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

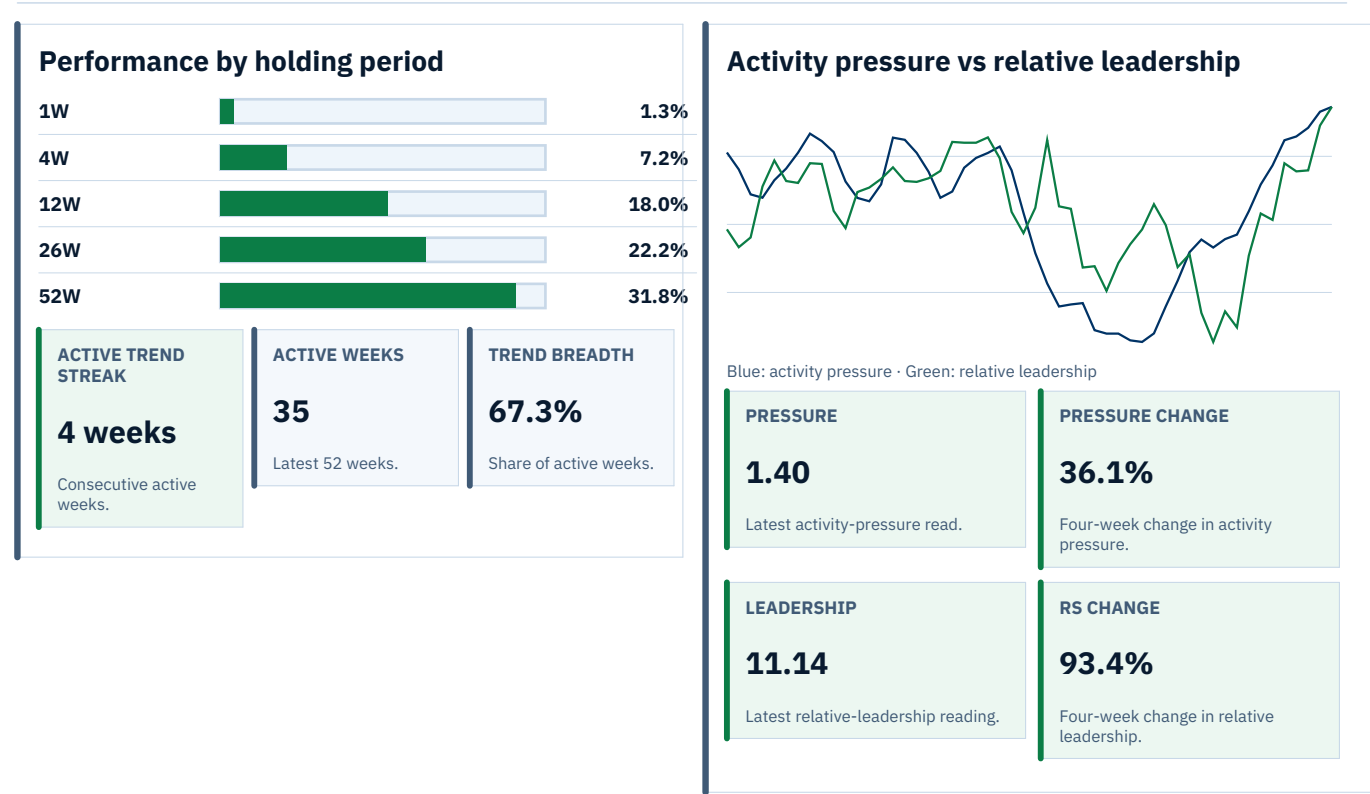
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 7.2% over four weeks, 18.0% over 12 weeks, and 31.8% over one year. The current trend has remained active for 4 consecutive weeks.



Technical setup scorecard

Trend		51
Momentum		83
Activity Pressure		78
Relative Leadership		91
Next-Week Expectancy		80
Volume		42
Smart Money		29
Risk Control		89

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is expensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 100% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		43/100
Value		21/100
Quality		67/100
Momentum		76/100
Growth		70/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E 12.9x Price divided by trailing earnings.	GROSS MARGIN 65.2% Gross profit retained from each unit of revenue.
PRICE / SALES 2.5x Market value relative to trailing revenue.	OPERATING MARGIN 24.7% Operating profit retained from revenue.
EV / EBITDA 25.5x Enterprise value relative to operating cash earnings.	FREE-CASH-FLOW MARGIN 7.1% Free cash flow generated from revenue.
FREE-CASH-FLOW YIELD 1.1% Free cash flow as a share of enterprise value.	RETURN ON INVESTED CAPITAL 3.4% Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH7.0% Latest one-year revenue growth.	DIVIDEND YIELD1.8% Cash dividends relative to market value.
EPS GROWTH19.9% Latest one-year earnings-per-share growth.	BUYBACK YIELD4.3% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH- Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD6.1% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE6/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA15.4x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Mixed

BAC shows mixed options pressure with a 41/100 conviction score, put-call volume ratio of 1.34, expected move of 1.8%, and Sharemaestro trend signal active.

CONVICTION	EXPECTED MOVE	PUT/CALL VOLUME
41/100 Options signal conviction.	1.8% Nearest-chain pricing.	1.34 Contract volume balance.

Pressure

-16

Speculation

41

Volatility

19

Trend agreement

89

Insider activity

8 / 12

8 acquisitions and 12 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

55/100

Weighted news tone is neutral across 48 relevant articles.

13 positive · 32 neutral · 3 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
76d
Next report is scheduled for 14 Oct 2026; event risk rises as the date approaches.

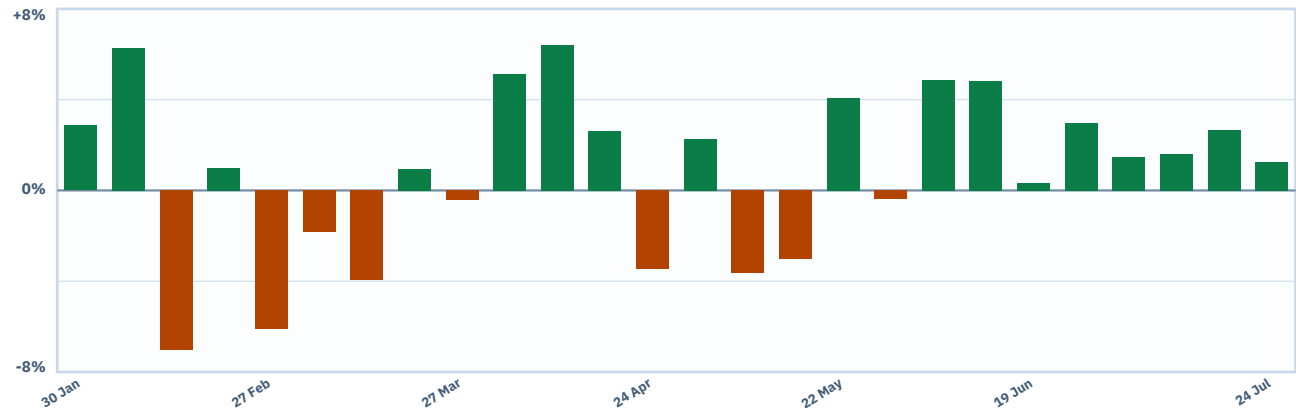
OPTIONS EXPECTED MOVE
1.8%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-0.4%
Distance below the 52-week high.

13-WEEK VOLATILITY
2.6%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
17 of 26
9 weeks finished lower.

BEST WEEK
+6.4%
Week of 10 Apr.

WORST WEEK
-7.0%
Week of 13 Feb.

LATEST WEEK
+1.3%
Week of 24 Jul.

Shape of recent returns

Strong gains		6
Modest gains		11
Flat weeks		-
Modest losses		7
Sharp losses		2

RECENT VOL
2.6%
13-week weekly-return volatility.

BASE VOL
3.3%
52-week weekly-return volatility.

UP/DOWN SPLIT
31/21
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
2.8% / -2.6%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Financial Services

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
36 / 100	5.2%	58.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PYPL	NASDAQ	-0.7%	26.8%	Inactive
KB	NYSE	-1.6%	19.4%	Active
SHG	NYSE	1.0%	18.6%	Active
TRV	NYSE	5.0%	18.3%	Active
ICE	NYSE	4.4%	17.7%	Inactive

Industry · US Banks - Diversified

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
6 / 18	4.9%	94.4%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
MUFG	NYSE	7.4%	13.5%	Active
BNY	NYSE	1.1%	10.7%	Active
HSBC	NYSE	2.8%	10.3%	Active
SMFG	NYSE	4.9%	9.9%	Active
JPM	NYSE	3.6%	7.8%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	65/100	Trend, activity pressure, participation, and risk combine to a 65/100 tape read.	
Indicator analysis	46/100	Latest 12-week confirmation: trend 4/12, activity pressure 8/12, relative leadership 7/12.	Activity pressure 0.68; 4 reversal markers
Next-Week Expectancy	Positive 60.77%	Next-week expectancy is positive with a 60.77% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	50/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 14
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	58/100	BAC shows mixed options pressure with a 41/100 conviction score, put-call volume ratio of 1.34, expected move of 1.8%, and Sharemaestro trend signal active.	Mixed · Options-market disagreement · Expected move 1.8%
Sentiment	55/100	Weighted news tone is neutral across 48 relevant articles.	Bank of America (BAC) Launches A New Travel Center For Cardholders
Insiders	8 / 12	8 acquisitions and 12 disposals in the latest 180-day insider tape.	
Earnings	76d	Next report is scheduled for 14 Oct 2026; event risk rises as the date approaches.	
Research flow	4 items	1 recent research articles and 3 Market Watch posts are available.	

Current evidence clusters

PRICE FOLLOW-THROUGH 1.3% Latest completed week; four-week move 7.2%.	INDICATOR STACK 51/78 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Positive 60.77% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Mixed 41/100 conviction; expected move 1.8%.	NEWS SENTIMENT 55/100 48 relevant articles in the latest sentiment read.	EVENT RISK 76d Next report is scheduled for 14 Oct 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	62.05 USD	1.3%	52.84 USD	41.65 USD	1.40	11.14	172.1M	On
17 Jul 2026	61.27 USD	2.7%	52.61 USD	41.44 USD	1.35	9.36	203.0M	On
10 Jul 2026	59.67 USD	1.6%	52.38 USD	41.23 USD	1.17	5.08	144.9M	On
03 Jul 2026	58.73 USD	1.5%	52.20 USD	41.02 USD	1.07	4.98	134.9M	On
26 Jun 2026	57.88 USD	3.0%	52.01 USD	40.81 USD	1.03	5.76	181.5M	Off
19 Jun 2026	56.20 USD	0.3%	51.82 USD	40.61 USD	0.75	0.35	176.0M	Off
12 Jun 2026	56.02 USD	4.8%	51.63 USD	40.42 USD	0.54	0.96	164.4M	Off
05 Jun 2026	53.45 USD	4.9%	51.48 USD	40.23 USD	0.24	-3.05	215.2M	Off
29 May 2026	50.97 USD	-0.4%	51.43 USD	40.06 USD	-0.02	-9.89	182.5M	Off
22 May 2026	51.16 USD	4.1%	51.47 USD	39.90 USD	-0.07	-8.37	179.0M	Off
15 May 2026	49.16 USD	-3.0%	51.48 USD	39.74 USD	-0.16	-11.28	180.4M	Off
08 May 2026	50.68 USD	-3.6%	51.51 USD	39.59 USD	-0.07	-8.51	163.7M	Off
01 May 2026	52.59 USD	2.3%	51.40 USD	39.42 USD	-0.21	-2.92	127.4M	Off
24 Apr 2026	51.41 USD	-3.5%	51.30 USD	39.25 USD	-0.53	-4.15	164.6M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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