ICHR · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Ichor Holdings Ltd · Technology · Semiconductor Equipment & Materials

LATEST CLOSE

86.55 USD

4.4% latest week

Weekly setup

Mixed setup

The weekly trend is active. Price is 45.0% above the Trend Line and sits at 73.1% of its 52-week range. The latest completed week returned 4.4%, after a -7.9% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is expensive relative to peers. Options positioning is volatility with 61/100 conviction, while the latest news-sentiment score is 52/100. Near-term considerations: volume confirmation is below normal; earnings are due in 4d.

Technical setup score 55/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

86.55 USD

24 Jul 2026

1W RETURN

4.4%

latest completed week

4W RETURN

-7.9%

short-term follow-through

12W RETURN

34.4%

quarterly tape

TREND BREADTH

59.6%

31 of 52 weeks active

VOLUME RATIO

0.6x

vs 13-week average

What is working

- The trend backdrop is active with a 28-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- 6 reversal markers appear in the recent smart-money tape.
- The share remains more than 20% below its 52-week high.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

4.4%

Latest completed week; four-week move -7.9%.

INDICATOR STACK

78/62

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Volatility

61/100 conviction; expected move 30.6%.

NEWS SENTIMENT

52/100

43 relevant articles in the latest sentiment read.

EVENT RISK

4d

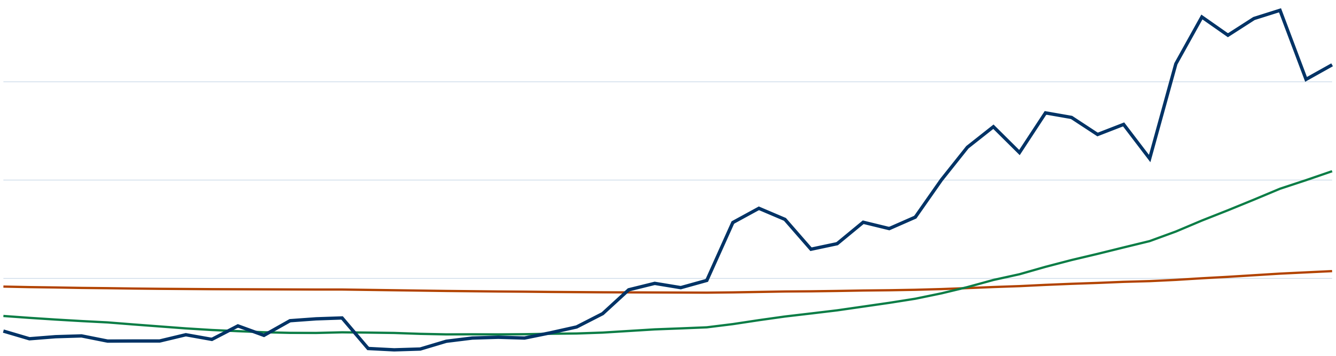
Next report is scheduled for 03 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

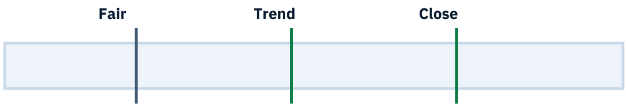
The weekly trend is active. Price is 45.0% above the Trend Line and sits at 73.1% of its 52-week range. The latest completed week returned 4.4%, after a -7.9% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



13.12 USD
113.6 USD

Latest close sits at 73.1% of the 52-week range.

RANGE LOCATION

73.1%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

45.0%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

150.9%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-23.8%

Distance from the latest 52-week high.

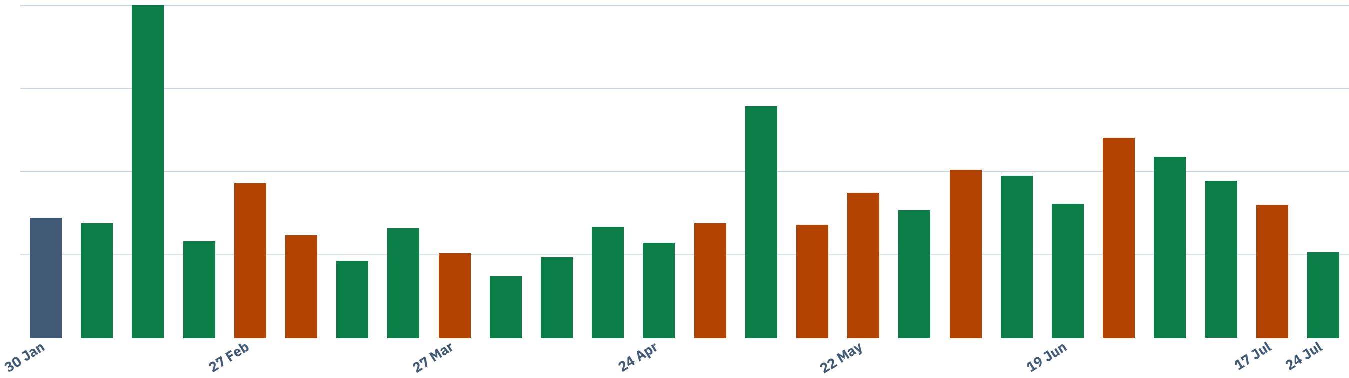
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.6x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION

0.6x

Latest volume versus the 13-week average.

BASELINE

5.6M

13-week average volume.

ONE-YEAR BASE

4.8M

52-week average volume.

LATEST WEEKLY VOLUME

3.2M

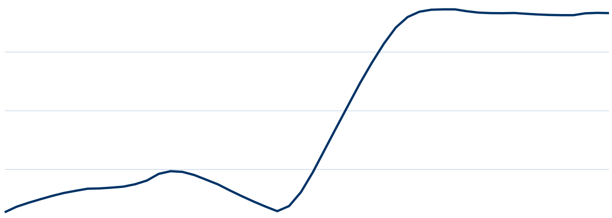
Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.97 · 12-week average 0.97

12-week confirmation

Signal	Read	Meaning
Trend active	12/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	12/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	12/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.97	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	6	6 reversal markers

No recent accumulation markers. 6 reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -7.9% over four weeks, 34.4% over 12 weeks, and 318.9% over one year. The current trend has remained active for 28 consecutive weeks.

Performance by holding period

1W	4.4%
4W	-7.9%
12W	34.4%
26W	175.5%
52W	318.9%

ACTIVE TREND STREAK

28 weeks

Consecutive active weeks.

ACTIVE WEEKS

31

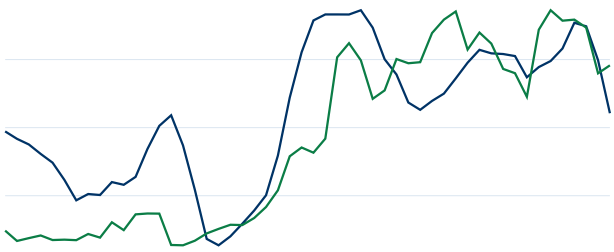
Latest 52 weeks.

TREND BREADTH

59.6%

Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE

0.83

Latest activity-pressure read.

PRESSURE CHANGE

-40.1%

Four-week change in activity pressure.

LEADERSHIP

95.97

Latest relative-leadership reading.

RS CHANGE

-26.7%

Four-week change in relative leadership.

Technical setup scorecard

Trend	78
Momentum	63
Activity Pressure	62
Relative Leadership	100
Next-Week Expectancy	50
Volume	24
Smart Money	63
Risk Control	0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is expensive relative to peers.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	31 Dec 2025	85%	81%
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	17/100
Value	15/100
Quality	6/100
Momentum	99/100
Growth	37/100

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E	-	Price divided by trailing earnings.
PRICE / SALES	3.1x	Market value relative to trailing revenue.
EV / EBITDA	-	Enterprise value relative to operating cash earnings.
FREE-CASH-FLOW YIELD	1.6%	Free cash flow as a share of enterprise value.

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN	9.4%	Gross profit retained from each unit of revenue.
OPERATING MARGIN	-5.6%	Operating profit retained from revenue.
FREE-CASH-FLOW MARGIN	5.2%	Free cash flow generated from revenue.
RETURN ON INVESTED CAPITAL	-5.4%	Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH 7.4%

Latest one-year revenue growth.

EPS GROWTH -

Latest one-year earnings-per-share growth.

FREE-CASH-FLOW GROWTH -33.0%

Latest one-year free-cash-flow growth.

PIOTROSKI F-SCORE 3/9

Nine-point accounting-strength checklist.

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD -

Cash dividends relative to market value.

BUYBACK YIELD 0.0%

Net share repurchases relative to market value.

SHAREHOLDER YIELD 0.0%

Dividend yield plus net buyback yield.

NET DEBT / EBITDA -3.2x

Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth is moderate; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

ICHR shows volatility options pressure with a 61/100 conviction score, put-call volume ratio of 0.41, expected move of 30.6%, and Sharemaestro trend signal active.

CONVICTION

61/100

Options signal conviction.

EXPECTED MOVE

30.6%

Nearest-chain pricing.

PUT/CALL VOLUME

0.41

Contract volume balance.

Pressure	46
Speculation	42
Volatility	96
Trend agreement	87

Insider activity

2 / 18

2 acquisitions and 18 disposals in the latest 180-day insider tape.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

52/100

Weighted news tone is neutral across 43 relevant articles.

13 positive · 23 neutral · 7 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
4d
Next report is scheduled for 03 Aug 2026; event risk rises as the date approaches.

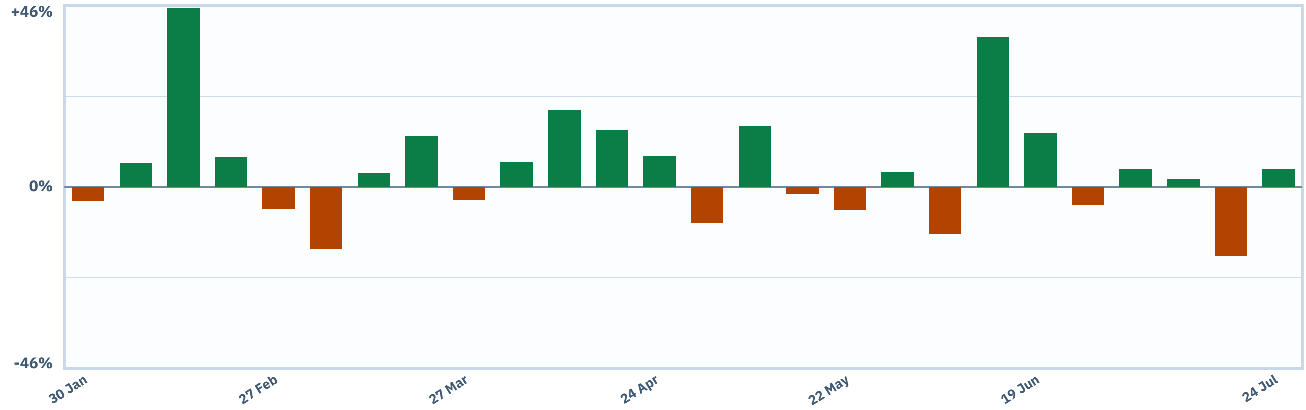
OPTIONS EXPECTED MOVE
30.6%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-23.8%
Distance below the 52-week high.

13-WEEK VOLATILITY
13.7%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
16 of 26
10 weeks finished lower.

BEST WEEK
+45.5%
Week of 13 Feb.

WORST WEEK
-17.4%
Week of 17 Jul.

LATEST WEEK
+4.4%
Week of 24 Jul.

Shape of recent returns

Strong gains	13
Modest gains	3
Flat weeks	-
Modest losses	3
Sharp losses	7

RECENT VOL
13.7%
13-week weekly-return volatility.

BASE VOL
13.1%
52-week weekly-return volatility.

UP/DOWN SPLIT
33/19
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
10.5% / -8.3%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Technology

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	-5.0%	63.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
AAPL	NASDAQ	-0.2%	17.4%	Active
ACN	NYSE	2.4%	15.3%	Inactive
PAYX	NASDAQ	-0.7%	13.7%	Active
CTSH	NASDAQ	1.5%	13.5%	Inactive
ADP	NASDAQ	-2.0%	11.9%	Inactive

Industry · US Semiconductor Equipment & Materials

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
5 / 27	-15.7%	77.8%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
AMBA	NASDAQ	10.1%	9.5%	Active
PLAB	NASDAQ	5.1%	-1.2%	Inactive
ASML	NASDAQ	0.5%	-2.1%	Active
CAMT	NASDAQ	1.1%	-3.9%	Inactive
ICHR	NASDAQ	4.4%	-7.9%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	57/100	Trend, activity pressure, participation, and risk combine to a 57/100 tape read.	
Indicator analysis	83/100	Latest 12-week confirmation: trend 12/12, activity pressure 12/12, relative leadership 12/12.	Activity pressure 0.97; 6 reversal markers
Factors	30/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 57; Small Cap Core rank 87
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	63/100	ICHR shows volatility options pressure with a 61/100 conviction score, put-call volume ratio of 0.41, expected move of 30.6%, and Sharemaestro trend signal active.	Volatility · Volatility expansion watch · Expected move 30.6%
Sentiment	52/100	Weighted news tone is neutral across 43 relevant articles.	ICHR|Ichor Holdings Ltd|Price:74.710|Chg%:-11.840
Insiders	2 / 18	2 acquisitions and 18 disposals in the latest 180-day insider tape.	
Earnings	4d	Next report is scheduled for 03 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

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EVENT RISK

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08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	86.55 USD	4.4%	59.71 USD	34.49 USD	0.83	95.97	3.2M	On
17 Jul 2026	82.87 USD	-17.4%	57.45 USD	34.17 USD	1.28	89.73	5.0M	On
10 Jul 2026	100.3 USD	2.1%	55.28 USD	33.87 USD	1.57	125.50	5.8M	On
03 Jul 2026	98.22 USD	4.5%	52.53 USD	33.46 USD	1.60	131.75	6.7M	On
26 Jun 2026	94.00 USD	-4.7%	49.84 USD	33.05 USD	1.38	130.93	7.5M	On
19 Jun 2026	98.61 USD	13.6%	47.27 USD	32.69 USD	1.28	139.12	5.0M	On
12 Jun 2026	86.80 USD	38.0%	44.48 USD	32.29 USD	1.22	123.87	6.0M	On
05 Jun 2026	62.91 USD	-12.0%	42.07 USD	31.97 USD	1.14	71.32	6.3M	On
29 May 2026	71.52 USD	3.7%	40.47 USD	31.79 USD	1.32	89.86	4.8M	On
22 May 2026	68.96 USD	-5.9%	38.84 USD	31.53 USD	1.34	93.19	5.4M	On
15 May 2026	73.27 USD	-1.5%	37.30 USD	31.29 USD	1.34	113.01	4.2M	On
08 May 2026	74.42 USD	15.5%	35.59 USD	31.02 USD	1.37	121.64	8.6M	On
01 May 2026	64.42 USD	-9.2%	33.72 USD	30.72 USD	1.26	108.32	4.3M	On
24 Apr 2026	70.93 USD	7.9%	32.26 USD	30.49 USD	1.13	138.16	3.5M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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