

ASX WEEKLY EQUITY REPORT

CP8 Weekly Report

Canadian Phosphate Limited

CP8 closed the latest completed week at 0.12 AUD. The 4-week return is 0.0% and the 12-week return is 0.0%. The trend backdrop is active, with activity pressure at -0.40.

Field	Value	Field	Value
Week ending	24 Jul 2026	Evidence rating	Neutral
Evidence score	49	Currency	AUD
Exchange	ASX	Country	AU
Sector	Basic Materials	Industry	Agricultural Inputs
Market cap	62.4M	Report page	Available online

OPEN 0.12 AUD weekly open	HIGH 0.12 AUD weekly high	LOW 0.12 AUD weekly low	CLOSE 0.12 AUD weekly close	VOLUME 83.3K latest week	TREND 94.2% 49 of 52 weeks active
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Company brief

Canadian Phosphate Limited supplies regenerative phosphate and organic fertilizers products in Australia and North America. The company holds interests in two rock phosphate mining projects, comprising the Wapiti project comprising an area of approximately 78 km²; and Fernie projects that covers an area of approximately 108 km² in British Columbia, Canada...

EXECUTIVE READ

What matters now

Top-level conclusion, primary support, and the main restraint in the current weekly setup.

Conclusion

The strongest supporting evidence is indicator analysis: Latest 12-week confirmation: trend 12/12, activity pressure 9/12, relative leadership 12/12. The main constraint is next-week expectancy: Next-week expectancy is negative with a 42.17% historical one-week setup read. The combined read is balanced, making the next change in trend, sentiment, or options pressure especially important.

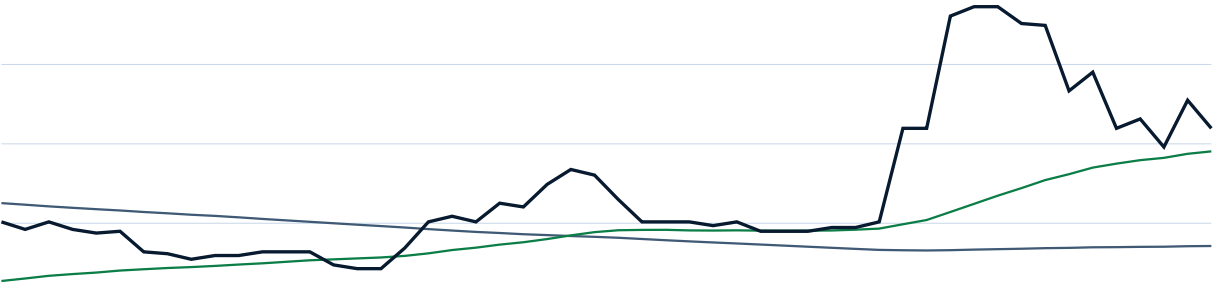
Read	Pillar	Score	Detail
Primary support	Indicator analysis	79/100	Latest 12-week confirmation: trend 12/12, activity pressure 9/12, relative leadership 12/12.
Main restraint	Next-Week Expectancy	Negative 42.17%	Next-week expectancy is negative with a 42.17% historical one-week setup read.

WEEKLY TAPE

Price, Trend Line, and Fair Value

Price path, range position, trend distance, Fair Value gap, and return windows.

52-week price path



Black: weekly close. Green: Trend Line. Grey: Fair Value.

TREND DISTANCE 11.4% price vs Trend Line	FAIR GAP 110.1% price vs Fair Value	DRAWDOWN -40.0% from 52-week high	RANGE 49.7% 52-week range	VOLUME 0.1x vs 13-week average
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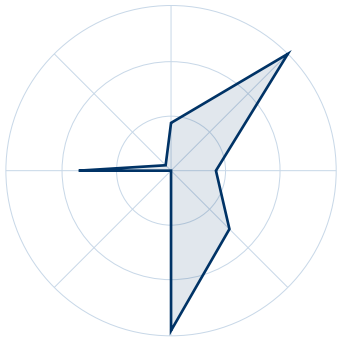
Pillar	Score	Read	Detail
1W	-11.1%	Negative	
4W	0.0%	Neutral	
12W	0.0%	Neutral	
26W	26.3%	Positive	
52W	50.0%	Positive	

SETUP

Composite setup scorecard

Current setup pillars scored on the same 0-100 scale.

Composite radar



Pillar	Score	Read	Detail
Trend	97	Positive	
Momentum	50	Neutral	
Activity Pressure	27	Negative	
Relative Leadership	100	Positive	
Next-Week Expectancy	29	Negative	
Volume	5	Negative	
Smart Money	56	Neutral	
Risk Control	0	Negative	

Current evidence clusters

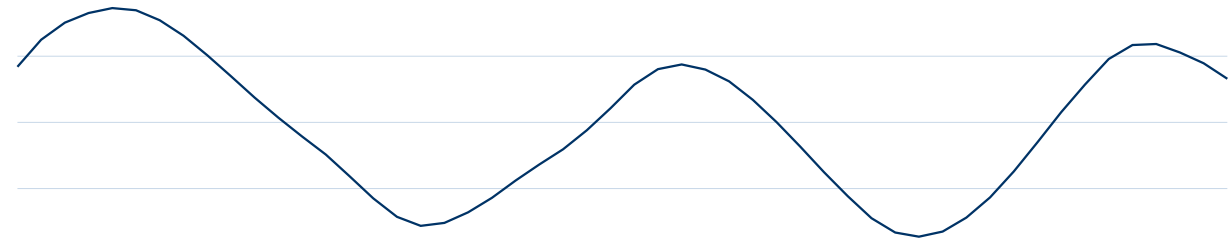
Pillar	Score	Read	Detail
Price follow-through	-11.1%	Negative	Latest completed week; four-week move 0.0%.
Indicator stack	97/27	Negative	Trend and activity pressure are weighted against the latest 12-week confirmation window.
Trend backdrop	Active	Positive	The trend backdrop defines the current weekly regime.
Patient Capital	Quiet	Neutral	Activity-pressure buy-signal status for institutional accumulation timing.
Next-Week Expectancy	Negative 42.17%	Negative	Historical one-week expectancy contributes to the evidence score when direction is confirmed.
News sentiment	52/100	Neutral	19 relevant articles in the latest sentiment read.

INDICATOR EVIDENCE

Activity pressure, trend confirmation, and next-week expectancy

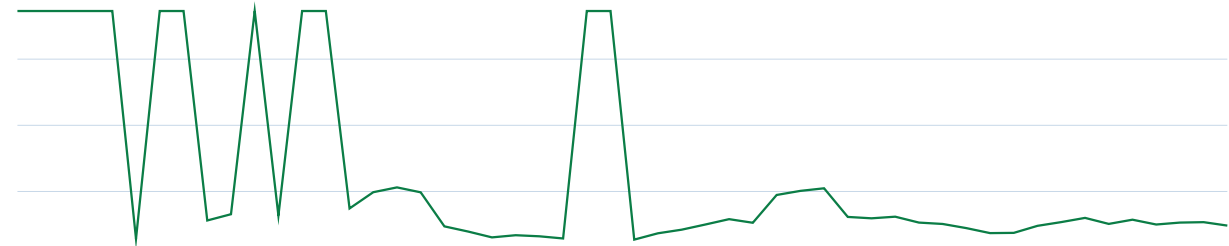
The current 12-week confirmation window, activity-pressure read, and historical one-week setup read.

Activity pressure path



Latest 0.79 | 12-week average 0.72

Next-week expectancy path



Current Negative 42.17% historical one-week setup read

Pillar	Score	Read	Detail
Trend active	12/12	Positive	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	9/12	Positive	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	12/12	Positive	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.79	Positive	Current proprietary activity-pressure read.
Buy signals	0	Neutral	Accumulation signal count in the latest 12 weeks.
Reversal markers	2	Negative	2 reversal markers

Area	Latest read	Detail
Activity pressure	-0.40	Four-week pressure change -195.2%.
Relative leadership	37.46	Four-week relative leadership change -16.0%.
Smart money activity	26	No recent accumulation markers. 2 reversal markers.

PARTICIPATION AND RISK

Volume, volatility, and return shape

Participation confirms attention; return shape frames the current risk profile.

Area	Latest	Baseline	Read
Volume	83.3K	13W 756.7K 52W 539.6K	0.1x vs 13-week average
Volatility	17.9%	52W 15.3%	19 upside weeks / 22 downside weeks
Average move	14.6%	-8.4%	Downside breadth 42.3%

Pillar	Score	Read	Detail
Participation	0.1x	Neutral	Latest volume versus the 13-week average.
Baseline	756.7K	Neutral	13-week average volume.
One-year base	539.6K	Neutral	52-week average volume.
Recent vol	17.9%	Neutral	13-week weekly-return volatility.
Base vol	15.3%	Neutral	52-week weekly-return volatility.
Up/down split	19/22	Negative	Count of positive and negative weeks in the 52-week window.
Average skew	14.6% / -8.4%	Neutral	Average positive week versus average negative week.

EXTERNAL CONFIRMATION

Options, sentiment, events, insiders, and research flow

Supporting evidence that can confirm, challenge, or qualify the weekly tape.

Pillar	Score	Read	Detail
Weekly tape	50/100	Neutral	Trend, activity pressure, participation, and risk combine to a 50/100 tape read.
Indicator analysis	79/100	Positive	Latest 12-week confirmation: trend 12/12, activity pressure 9/12, relative leadership 12/12.
Next-Week Expectancy	Negative 42.17%	Negative	Next-week expectancy is negative with a 42.17% historical one-week setup read.
Factors	30/100	Negative	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.
Patient Capital	Quiet	Neutral	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
Sentiment	52/100	Neutral	Weighted news tone is neutral across 19 relevant articles.
Insiders	50/100	Neutral	No recent insider transaction evidence is stored.
Earnings	50/100	Neutral	No stored earnings event is currently attached to this ticker.

Evidence	Current read	Detail
Sentiment	52/100	19 relevant articles. Canadian Phosphate (ASX: CP8) Advances Strategic Projects as Investors Return

SECTOR CONTEXT

Sector and industry pulse

Group context helps separate stock-specific movement from broader rotation.

Group	Scope	Peers	4W rank	Trend breadth
Sector	AU Basic Materials	100	- of 100	19.0%
Industry	AU Agricultural Inputs	6	2 of 6	33.3%

Sector leaders

Peer	Exchange	1W	4W	Trend
BNZ	ASX	38.7%	35.8%	Off
MEI	ASX	16.1%	20.0%	Off
SMR	ASX	5.9%	19.2%	Off
TCG	ASX	17.5%	18.7%	Off
S32	ASX	15.1%	14.8%	Off

Industry leaders

Peer	Exchange	1W	4W	Trend
NUF	ASX	5.0%	5.8%	On
TGH	ASX	0.0%	0.0%	Off
CP8	ASX	-11.1%	0.0%	On
RLF	ASX	-7.7%	-14.3%	Off
MNB	ASX	-26.1%	-15.0%	Off

ACTIONABLE READ

Opportunities, risks, and watch points

Evidence clusters to monitor as the next weekly bar develops.

Opportunity signals

- The trend backdrop is active with a 34-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is constructive, supporting the smart-money activity read.

Risk signals

- Activity pressure is negative, which weakens the current setup.
- Next-week expectancy is negative at 42.17% based on similar historical setup states.
- 2 reversal markers appear in the recent smart-money tape.
- The share remains more than 20% below its 52-week high.
- The latest week was a sharp negative move.

Watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

EVIDENCE TRAIL

Recent completed weeks

Recent weekly bars behind the report.

Week	Close	Move	Trend	Activity	Volume
24 Jul	0.12 AUD	-11.1%	On	-0.40	83.3K
17 Jul	0.14 AUD	22.7%	On	-0.23	426.9K
10 Jul	0.11 AUD	-12.0%	On	-0.04	546.7K
03 Jul	0.12 AUD	4.2%	On	0.16	464.1K
26 Jun	0.12 AUD	-20.0%	On	0.42	426.6K
19 Jun	0.15 AUD	7.1%	On	0.70	285.5K
12 Jun	0.14 AUD	-20.0%	On	0.93	83.5K
05 Jun	0.17 AUD	-0.6%	On	1.17	135.9K
29 May	0.18 AUD	-4.9%	On	1.35	335.9K
22 May	0.18 AUD	0.0%	On	1.37	896.6K

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