

KARO • NASDAQ • WEEK ENDED 24 JUL 2026

Weekly Investor Report

Karooooo Ltd • Technology • Software - Application

LATEST CLOSE

63.34 USD

1.0% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 28.0% above the Trend Line and sits at 92.6% of its 52-week range. The latest completed week returned 1.0%, after a 29.8% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is inexpensive relative to peers. The latest news-sentiment score is 59/100. Near-term considerations: price is close to its 52-week high; earnings are due in 76d.

Technical setup score 68/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

63.34 USD

24 Jul 2026

1W RETURN

1.0%

latest completed week

4W RETURN

29.8%

short-term follow-through

12W RETURN

25.7%

quarterly tape

TREND BREADTH

46.2%

24 of 52 weeks active

VOLUME RATIO

1.2x

vs 13-week average

What is working

- The trend backdrop is active with a 4-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- Activity pressure is weak, so confirmation is not yet broad enough.
- 7 reversal markers appear in the recent smart-money tape.

What to watch next

- Price is close to its 52-week high; watch for continuation or exhaustion.
- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

1.0%

Latest completed week; four-week move 29.8%.

INDICATOR STACK

39/100

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEWS SENTIMENT

59/100

50 relevant articles in the latest sentiment read.

EVENT RISK

76d

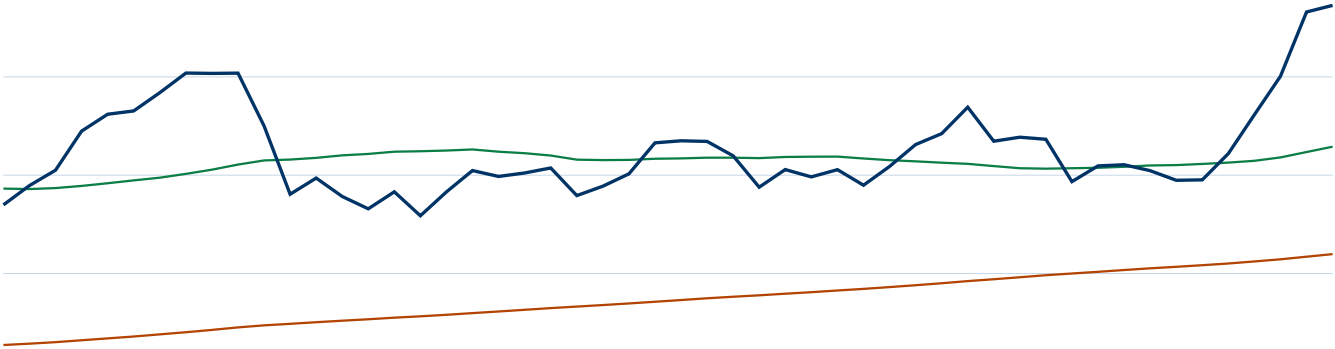
Next report is scheduled for 13 Oct 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 28.0% above the Trend Line and sits at 92.6% of its 52-week range. The latest completed week returned 1.0%, after a 29.8% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range FairTrendClose 41.25 USD65.10 USD Latest close sits at 92.6% of the 52-week range.	RANGE LOCATION 92.6% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 28.0% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 62.7% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -2.7% Distance from the latest 52-week high.

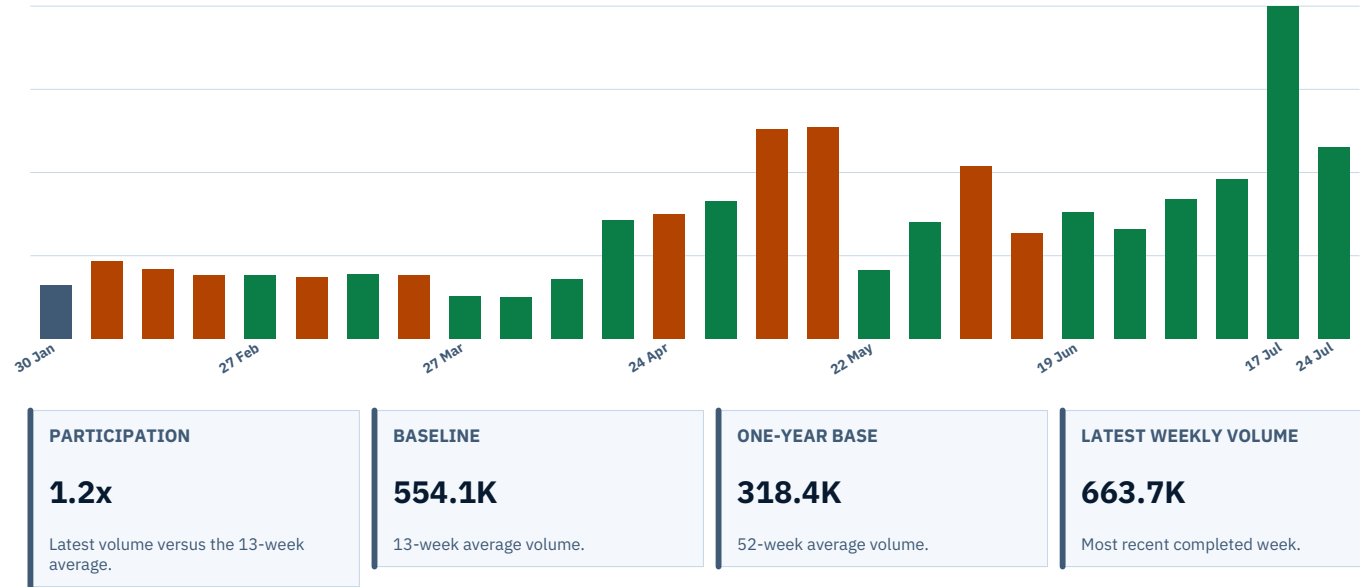
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.2x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 29.8% over four weeks, 25.7% over 12 weeks, and 35.6% over one year. The current trend has remained active for 4 consecutive weeks.



Technical setup scorecard

Trend		39
Momentum		100
Activity Pressure		100
Relative Leadership		100
Next-Week Expectancy		50
Volume		50
Smart Money		31
Risk Control		75

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is inexpensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 28 Feb 2026 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 100% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		99/100
Value		99/100
Quality		99/100
Momentum		73/100
Growth		90/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 1.9x	GROSS MARGIN Gross profit retained from each unit of revenue. 68.0%
PRICE / SALES Market value relative to trailing revenue. 0.3x	OPERATING MARGIN Operating profit retained from revenue. 25.8%
EV / EBITDA Enterprise value relative to operating cash earnings. 0.8x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 63.6%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 186.0%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 31.0%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH21.1% Latest one-year revenue growth.	DIVIDEND YIELD4.3% Cash dividends relative to market value.
EPS GROWTH6.3% Latest one-year earnings-per-share growth.	BUYBACK YIELD0.0% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH13.1% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD4.3% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE5/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA-0.0x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Insider activity

-

No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

59/100

Weighted news tone is neutral across 50 relevant articles.

23 positive · 24 neutral · 3 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
No recent buy signal

06 · CATALYSTS AND RISK

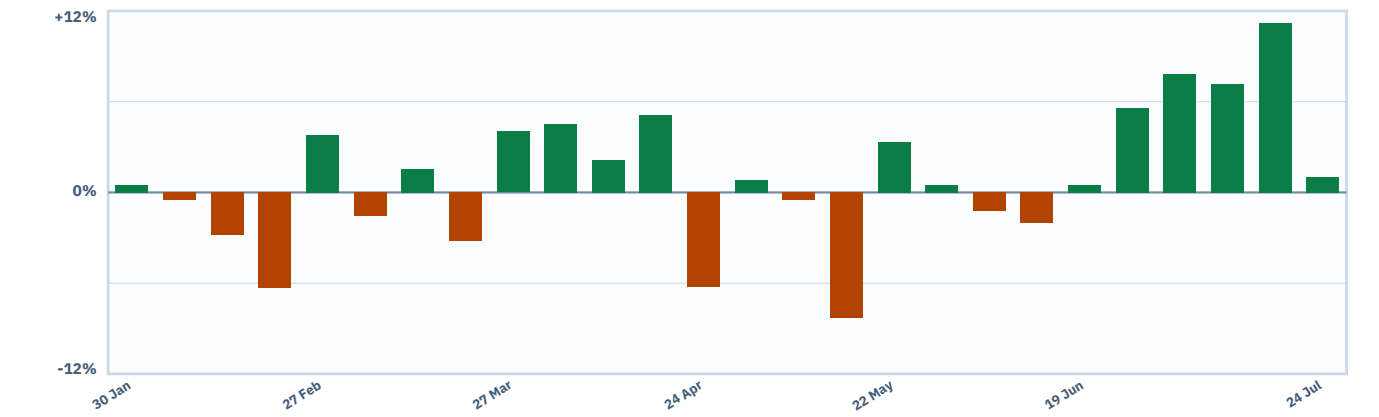
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 76d Next report is scheduled for 13 Oct 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE - Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -2.7% Distance below the 52-week high.	13-WEEK VOLATILITY 4.9% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

16 of 26

10 weeks finished lower.

BEST WEEK

+11.2%

Week of 17 Jul.

WORST WEEK

-8.3%

Week of 15 May.

LATEST WEEK

+1.0%

Week of 24 Jul.

Shape of recent returns

Strong gains		7
Modest gains		9
Flat weeks		-
Modest losses		7
Sharp losses		3

RECENT VOL

4.9%

13-week weekly-return volatility.

BASE VOL

4.7%

52-week weekly-return volatility.

UP/DOWN SPLIT

33/19

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

3.5% / -4.2%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Technology

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	-5.0%	63.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
AAPL	NASDAQ	-0.2%	17.4%	Active
ACN	NYSE	2.4%	15.3%	Inactive
PAYX	NASDAQ	-0.7%	13.7%	Active
CTSH	NASDAQ	1.5%	13.5%	Inactive
ADP	NASDAQ	-2.0%	11.9%	Inactive

Industry · US Software - Application

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
2 / 100	3.9%	25.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
RNG	NYSE	16.9%	29.9%	Active
KARO	NASDAQ	1.0%	29.8%	Active
EVCN	NASDAQ	-4.0%	24.2%	Inactive
BILL	NYSE	-2.7%	22.5%	Inactive
YMM	NYSE	0.8%	20.5%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	63/100	Trend, activity pressure, participation, and risk combine to a 63/100 tape read.	
Indicator analysis	40/100	Latest 12-week confirmation: trend 8/12, activity pressure 7/12, relative leadership 2/12.	Activity pressure 0.44; 7 reversal markers
Factors	92/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Cornerstone Growth rank 30; Buyback Yield rank 58; Small Cap Core rank 2
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Sentiment	59/100	Weighted news tone is neutral across 50 relevant articles.	Karooooo Ltd (KARO) Technical Analysis: Support, Resistance, Indicators & Moving Averages
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	76d	Next report is scheduled for 13 Oct 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 1.0% Latest completed week; four-week move 29.8%.	INDICATOR STACK 39/100 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEWS SENTIMENT 59/100 50 relevant articles in the latest sentiment read.	EVENT RISK 76d Next report is scheduled for 13 Oct 2026; event risk rises as the date approaches.		

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	63.34 USD	1.0%	49.47 USD	38.92 USD	1.41	18.03	663.7K	On
17 Jul 2026	62.69 USD	11.2%	48.94 USD	38.67 USD	0.94	15.23	1.2M	On
10 Jul 2026	56.38 USD	7.2%	48.41 USD	38.42 USD	0.29	-0.61	552.8K	On
03 Jul 2026	52.61 USD	7.8%	48.09 USD	38.20 USD	-0.22	-5.78	483.7K	On
26 Jun 2026	48.79 USD	5.6%	47.90 USD	38.00 USD	-0.42	-12.18	379.8K	Off
19 Jun 2026	46.21 USD	0.1%	47.78 USD	37.83 USD	-0.39	-20.87	436.2K	Off
12 Jun 2026	46.17 USD	-2.0%	47.66 USD	37.68 USD	-0.30	-19.34	366.1K	Off
05 Jun 2026	47.12 USD	-1.2%	47.62 USD	37.52 USD	-0.13	-16.29	595.8K	Off
29 May 2026	47.70 USD	0.3%	47.50 USD	37.36 USD	0.17	-19.87	402.9K	On
22 May 2026	47.58 USD	3.3%	47.39 USD	37.19 USD	0.46	-18.53	237.9K	On
15 May 2026	46.04 USD	-8.3%	47.35 USD	37.02 USD	0.84	-20.87	731.1K	On
08 May 2026	50.20 USD	-0.4%	47.31 USD	36.85 USD	1.28	-14.74	726.2K	On
01 May 2026	50.40 USD	0.8%	47.36 USD	36.65 USD	1.24	-10.11	476.0K	On
24 Apr 2026	50.00 USD	-6.3%	47.57 USD	36.45 USD	1.02	-9.72	429.2K	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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