

LITE · MEX · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Lumentum Holdings Inc. · Technology · Communication Equipment

LATEST CLOSE

14,820 MXN

14.4% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 18.8% above the Trend Line and sits at 78.6% of its 52-week range. The latest completed week returned 14.4%, after a 5.0% four-week move. The latest news-sentiment score is 50/100. Near-term considerations: volume confirmation is below normal.

Technical setup score 55/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

14,820 MXN

24 Jul 2026

1W RETURN

14.4%

latest completed week

4W RETURN

5.0%

short-term follow-through

12W RETURN

-7.5%

quarterly tape

TREND BREADTH

92.3%

48 of 52 weeks active

VOLUME RATIO

0.9x

vs 13-week average

What is working

- The trend backdrop is active with a 48-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is constructive, supporting the smart-money activity read.

What could go wrong

- Activity pressure is negative, which weakens the current setup.
- Next-week expectancy is negative at 36.51% based on similar historical setup states.
- 2 reversal markers appear in the recent smart-money tape.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

14.4%

Latest completed week; four-week move 5.0%.

INDICATOR STACK

96/31

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Negative 36.51%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

NEWS SENTIMENT

50/100

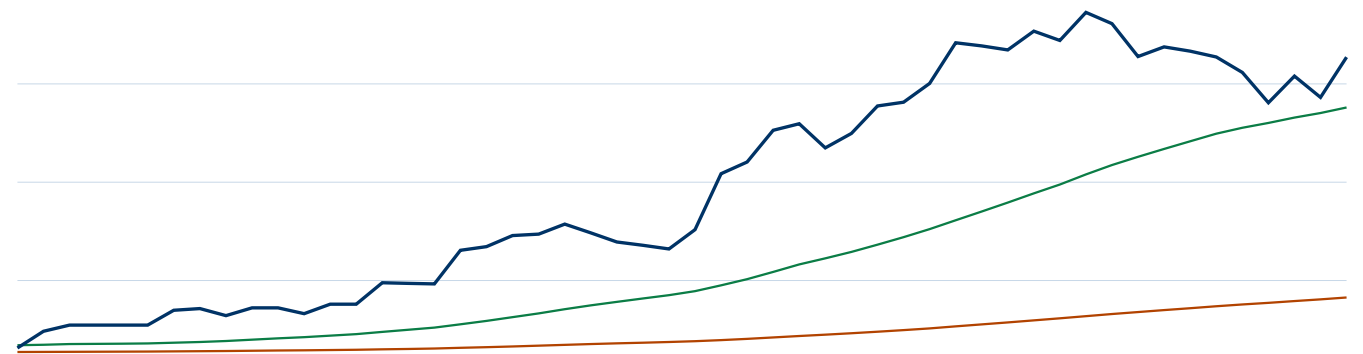
20 relevant articles in the latest sentiment read.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 18.8% above the Trend Line and sits at 78.6% of its 52-week range. The latest completed week returned 14.4%, after a 5.0% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range FairTrendClose 1,294 MXN18,500 MXN Latest close sits at 78.6% of the 52-week range.	RANGE LOCATION 78.6% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 18.8% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 306.7% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -19.9% Distance from the latest 52-week high.

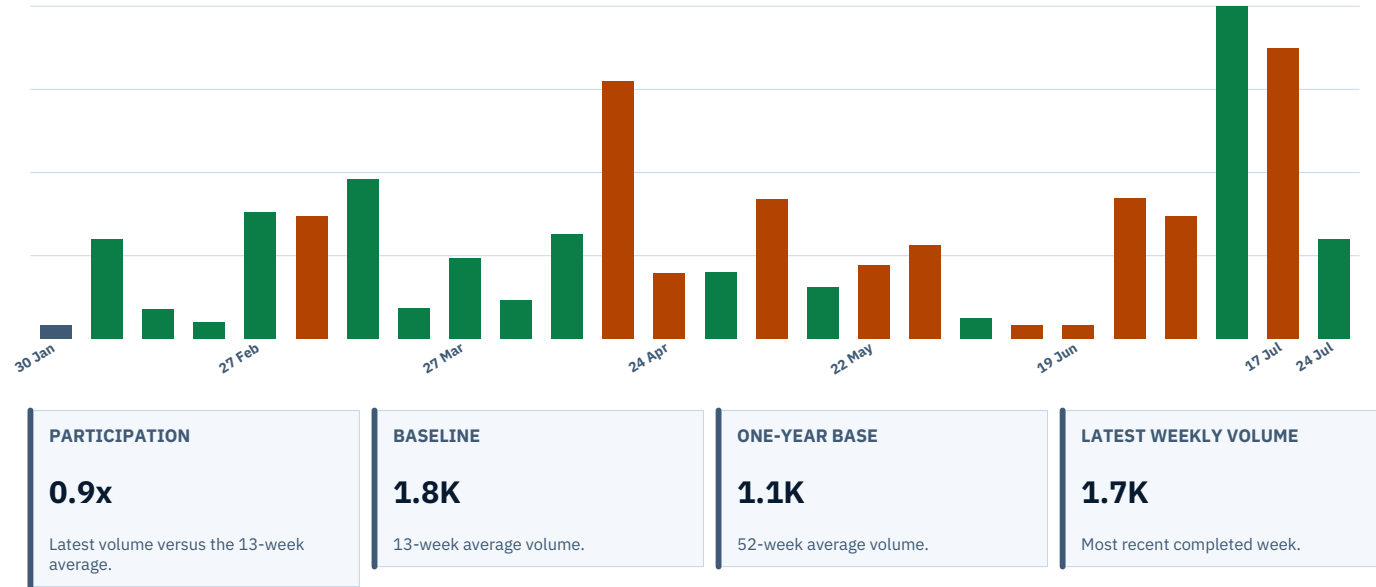
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.9x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



Demand beneath price

Activity pressure and institutional-style signals

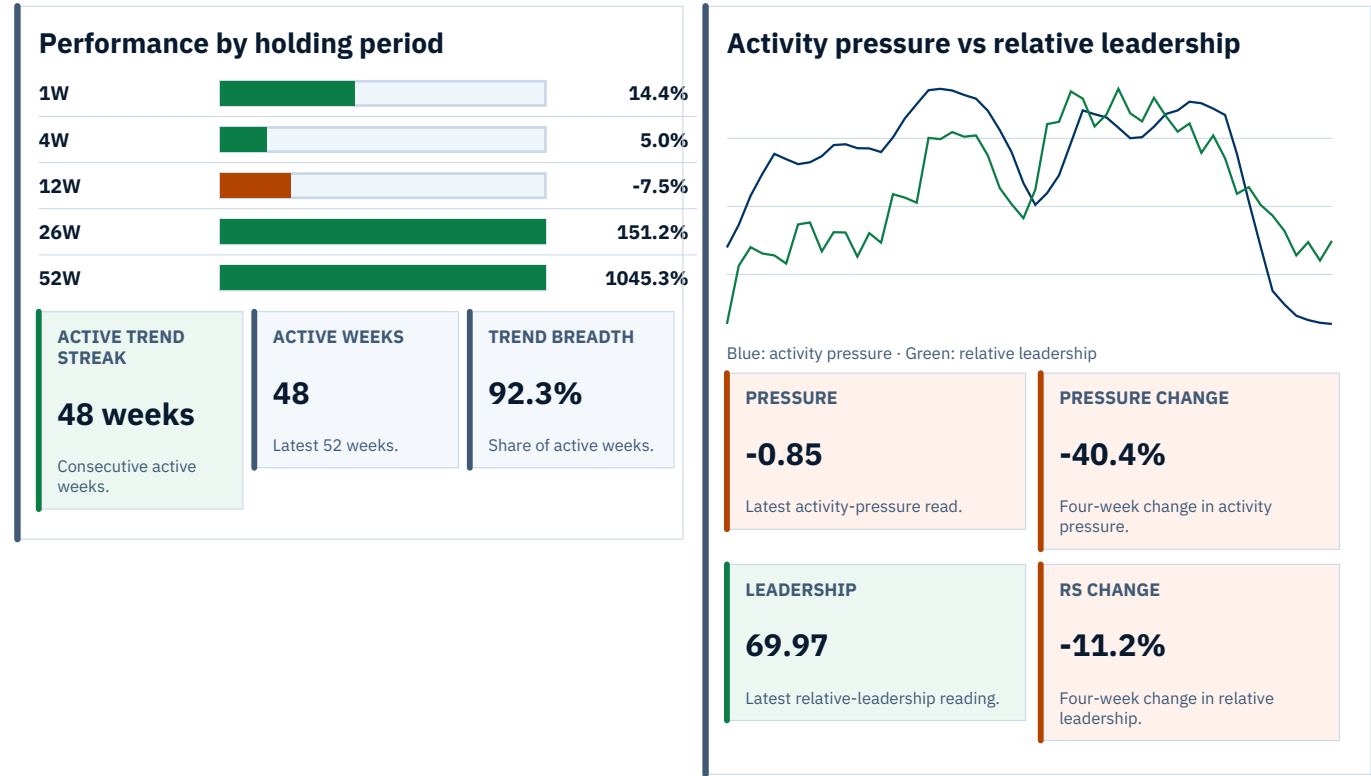
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 5.0% over four weeks, -7.5% over 12 weeks, and 1045.3% over one year. The current trend has remained active for 48 consecutive weeks.



Technical setup scorecard

Trend		96
Momentum		55
Activity Pressure		31
Relative Leadership		100
Next-Week Expectancy		32
Volume		38
Smart Money		65
Risk Control		27

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

A published fundamentals and factor snapshot is not available for this company.

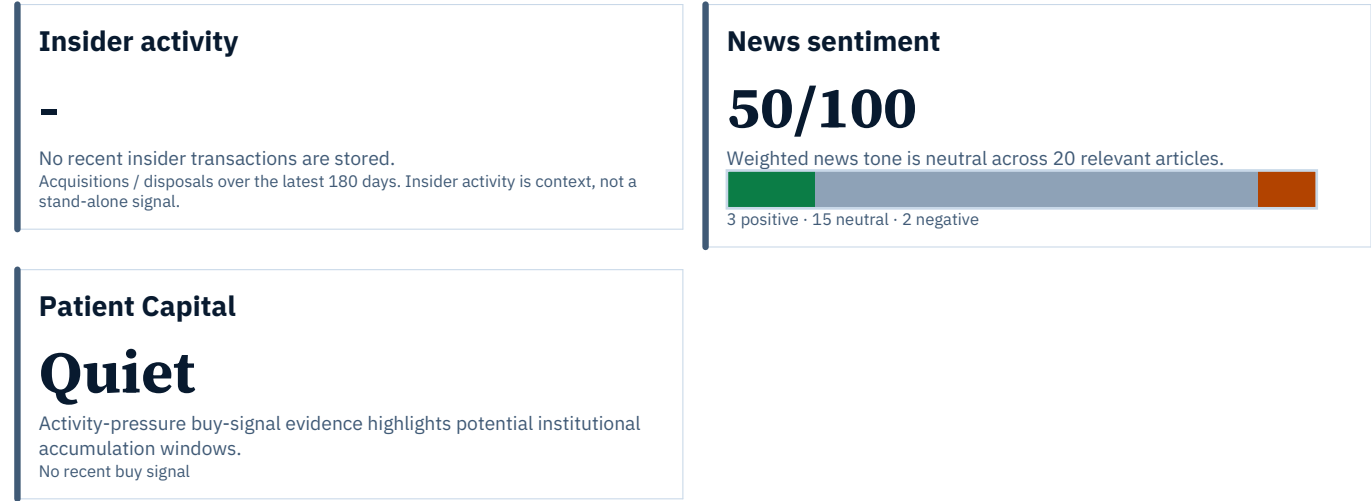
Fundamental snapshot

No published fundamental snapshot is available for this company.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.



06 · CATALYSTS AND RISK

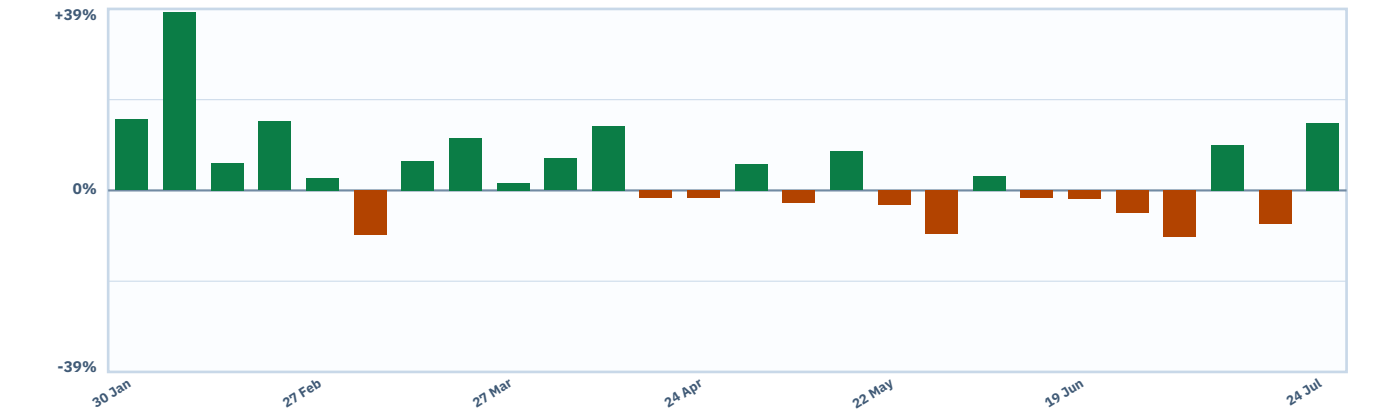
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS - No event is stored.	OPTIONS EXPECTED MOVE - Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -19.9% Distance below the 52-week high.	13-WEEK VOLATILITY 7.3% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER 15 of 26 11 weeks finished lower.	BEST WEEK +38.2% Week of 6 Feb.	WORST WEEK -10.0% Week of 3 Jul.	LATEST WEEK +14.4% Week of 24 Jul.
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Shape of recent returns <table><tr><td>Strong gains</td><td> </td><td>12</td></tr><tr><td>Modest gains</td><td> </td><td>3</td></tr><tr><td>Flat weeks</td><td> </td><td>-</td></tr><tr><td>Modest losses</td><td> </td><td>6</td></tr><tr><td>Sharp losses</td><td> </td><td>5</td></tr></table>	Strong gains		12	Modest gains		3	Flat weeks		-	Modest losses		6	Sharp losses		5	RECENT VOL 7.3% 13-week weekly-return volatility.	BASE VOL 13.3% 52-week weekly-return volatility.
Strong gains		12															
Modest gains		3															
Flat weeks		-															
Modest losses		6															
Sharp losses		5															
	UP/DOWN SPLIT 27/19 Count of positive and negative weeks in the 52-week window.	AVERAGE SKEW 14.0% / -4.7% Average positive week versus average negative week.															

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · MX Technology

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
30 / 100	-3.6%	60.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
OKTA	MEX	0.6%	31.8%	Active
WDAY	MEX	-0.8%	26.0%	Inactive
IOT	MEX	0.0%	25.5%	Active
NTNX	MEX	0.0%	21.4%	Active
TOST	MEX	-2.5%	18.4%	Inactive

Industry · MX Communication Equipment

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
2 / 9	-8.7%	77.8%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
ERICN	MEX	0.0%	6.2%	Active
LITE	MEX	14.4%	5.0%	Active
HPE	MEX	2.7%	1.3%	Active
MSI	MEX	-1.9%	-0.4%	Inactive
CSCO	MEX	0.8%	-3.7%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	59/100	Trend, activity pressure, participation, and risk combine to a 59/100 tape read.	
Indicator analysis	73/100	Latest 12-week confirmation: trend 12/12, activity pressure 6/12, relative leadership 12/12.	Activity pressure 0.75; 2 reversal markers
Next-Week Expectancy	Negative 36.51%	Next-week expectancy is negative with a 36.51% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	50/100	No published factor snapshot is available yet.	Not currently available.
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Sentiment	50/100	Weighted news tone is neutral across 20 relevant articles.	Lumentum Holdings Inc. \$LITE is Value Aligned Research Advisors LLC's 5th Largest Position
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	50/100	No stored earnings event is currently attached to this ticker.	Not currently available.

Current evidence clusters

PRICE FOLLOW-THROUGH 14.4% Latest completed week; four-week move 5.0%.	INDICATOR STACK 96/31 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Negative 36.51% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	NEWS SENTIMENT 50/100 20 relevant articles in the latest sentiment read.		

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	14,820 MXN	14.4%	12,480 MXN	3,644 MXN	-0.85	69.97	1.7K	On
17 Jul 2026	12,950 MXN	-7.1%	12,221 MXN	3,555 MXN	-0.84	52.42	4.9K	On
10 Jul 2026	13,940 MXN	9.8%	12,009 MXN	3,478 MXN	-0.80	68.78	5.6K	On
03 Jul 2026	12,701 MXN	-10.0%	11,762 MXN	3,395 MXN	-0.75	57.03	2.1K	On
26 Jun 2026	14,110 MXN	-4.9%	11,539 MXN	3,320 MXN	-0.61	78.78	2.4K	On
19 Jun 2026	14,830 MXN	-1.8%	11,263 MXN	3,235 MXN	-0.44	92.48	0	On
12 Jun 2026	15,100 MXN	-1.3%	10,911 MXN	3,146 MXN	0.12	101.95	0	On
05 Jun 2026	15,300 MXN	3.0%	10,551 MXN	3,056 MXN	0.69	117.84	339	On
29 May 2026	14,850 MXN	-9.3%	10,186 MXN	2,964 MXN	1.29	111.91	1.6K	On
22 May 2026	16,380 MXN	-3.1%	9,802 MXN	2,875 MXN	1.78	143.52	1.2K	On
15 May 2026	16,904 MXN	8.4%	9,367 MXN	2,776 MXN	1.86	163.83	860	On
08 May 2026	15,600 MXN	-2.7%	8,900 MXN	2,674 MXN	1.93	148.41	2.3K	On
01 May 2026	16,030 MXN	5.7%	8,485 MXN	2,580 MXN	1.94	174.54	1.1K	On
24 Apr 2026	15,160 MXN	-1.2%	8,056 MXN	2,483 MXN	1.83	167.26	1.1K	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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