

ASX WEEKLY EQUITY REPORT

EOS Weekly Report

Electro Optic Systems Holdings Limited

EOS closed the latest completed week at 6.87 AUD. The 4-week return is -27.2% and the 12-week return is -26.1%. The trend backdrop is inactive, with activity pressure at -0.94.

Field	Value	Field	Value
Week ending	24 Jul 2026	Evidence rating	Caution
Evidence score	42	Currency	AUD
Exchange	ASX	Country	AU
Sector	Industrials	Industry	Aerospace & Defense
Market cap	2.1B	Report page	Available online

OPEN	HIGH	LOW	CLOSE	VOLUME	TREND
7.08 AUD	7.48 AUD	6.76 AUD	6.87 AUD	13.5M	92.3%
weekly open	weekly high	weekly low	weekly close	latest week	48 of 52 weeks active

Company brief

Electro Optic Systems Holdings Limited engages in the development, manufacture, and sale of telescopes and dome enclosures, laser satellite tracking systems, remote weapon systems, and high laser weapon. It operates through Defense Systems and Space Systems segments. The company develops, manufactures, and markets fire control, surveillance, weapon systems...

EXECUTIVE READ

What matters now

Top-level conclusion, primary support, and the main restraint in the current weekly setup.

Conclusion

The strongest supporting evidence is sentiment: Weighted news tone is neutral across 18 relevant articles. The main constraint is factors: O'Shaughnessy factor stack blends value, quality, momentum, and confidence. The combined read is defensive, so risk control and evidence of stabilization matter more than headline upside.

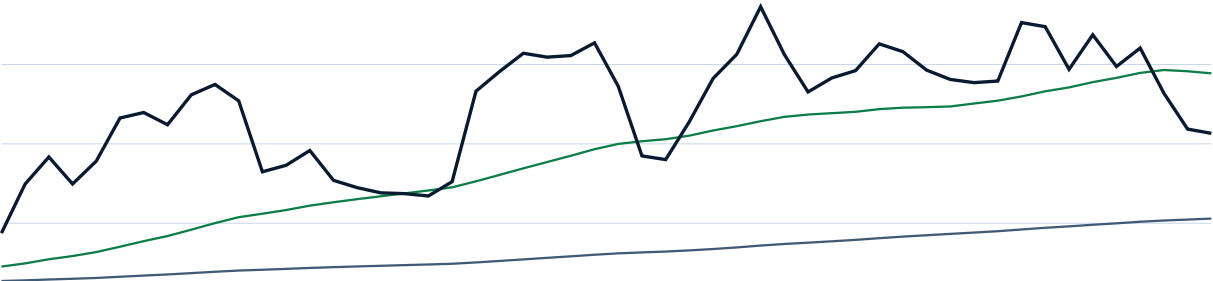
Read	Pillar	Score	Detail
Primary support	Sentiment	55/100	Weighted news tone is neutral across 18 relevant articles.
Main restraint	Factors	29/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.

WEEKLY TAPE

Price, Trend Line, and Fair Value

Price path, range position, trend distance, Fair Value gap, and return windows.

52-week price path



Black: weekly close. Green: Trend Line. Grey: Fair Value.

TREND DISTANCE -25.1% price vs Trend Line	FAIR GAP 91.3% price vs Fair Value	DRAWDOWN -45.4% from 52-week high	RANGE 41.2% 52-week range	VOLUME 1.2x vs 13-week average
---	--	---	---	--

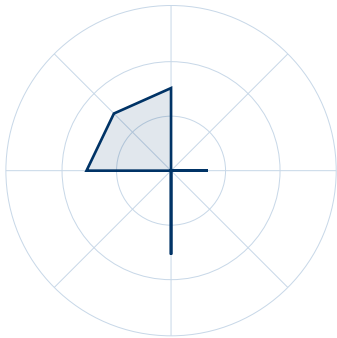
Pillar	Score	Read	Detail
1W	-2.3%	Negative	
4W	-27.2%	Negative	
12W	-26.1%	Negative	
26W	-33.6%	Negative	
52W	117.4%	Positive	

SETUP

Composite setup scorecard

Current setup pillars scored on the same 0-100 scale.

Composite radar



Pillar	Score	Read	Detail
Trend	51	Neutral	
Momentum	0	Negative	
Activity Pressure	22	Negative	
Relative Leadership	0	Negative	
Next-Week Expectancy	50	Neutral	
Volume	49	Neutral	
Smart Money	51	Neutral	
Risk Control	0	Negative	

Current evidence clusters

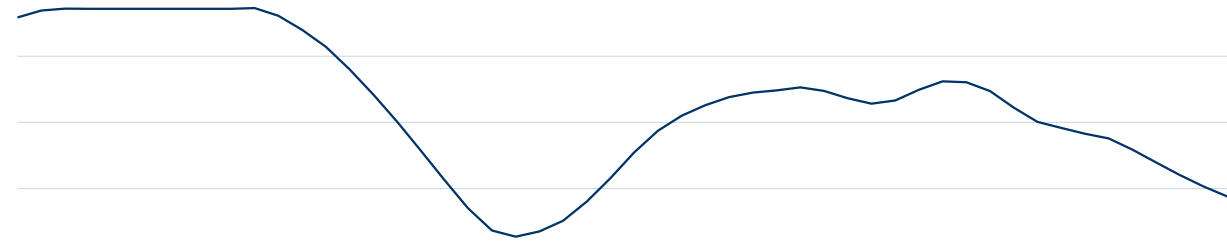
Pillar	Score	Read	Detail
Price follow-through	-2.3%	Negative	Latest completed week; four-week move -27.2%.
Indicator stack	51/22	Negative	Trend and activity pressure are weighted against the latest 12-week confirmation window.
Trend backdrop	Active	Positive	The trend backdrop defines the current weekly regime.
Patient Capital	Quiet	Neutral	Activity-pressure buy-signal status for institutional accumulation timing.
News sentiment	55/100	Neutral	18 relevant articles in the latest sentiment read.

INDICATOR EVIDENCE

Activity pressure, trend confirmation, and next-week expectancy

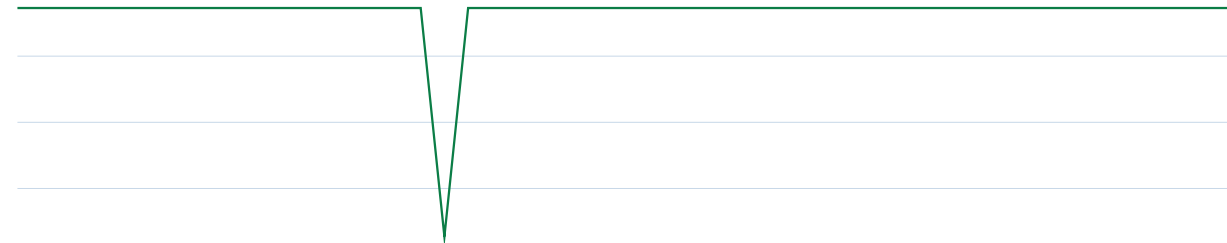
The current 12-week confirmation window, activity-pressure read, and historical one-week setup read.

Activity pressure path



Latest 0.50 | 12-week average 0.65

Next-week expectancy path



Current Undecided 48.69% historical one-week setup read

Pillar	Score	Read	Detail
Trend active	10/12	Positive	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	0/12	Negative	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	10/12	Positive	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.50	Neutral	Current proprietary activity-pressure read.
Buy signals	0	Neutral	Accumulation signal count in the latest 12 weeks.
Reversal markers	2	Negative	2 reversal markers

Area	Latest read	Detail
Activity pressure	-0.94	Four-week pressure change -132.9%.
Relative leadership	-12.93	Four-week relative leadership change -150.0%.
Smart money activity	26	No recent accumulation markers. 2 reversal markers.

PARTICIPATION AND RISK

Volume, volatility, and return shape

Participation confirms attention; return shape frames the current risk profile.

Area	Latest	Baseline	Read
Volume	13.5M	13W 11.6M 52W 17.5M	1.2x vs 13-week average
Volatility	11.9%	52W 18.5%	26 upside weeks / 26 downside weeks
Average move	16.0%	-10.0%	Downside breadth 50.0%

Pillar	Score	Read	Detail
Participation	1.2x	Neutral	Latest volume versus the 13-week average.
Baseline	11.6M	Neutral	13-week average volume.
One-year base	17.5M	Neutral	52-week average volume.
Recent vol	11.9%	Neutral	13-week weekly-return volatility.
Base vol	18.5%	Neutral	52-week weekly-return volatility.
Up/down split	26/26	Neutral	Count of positive and negative weeks in the 52-week window.
Average skew	16.0% / -10.0%	Neutral	Average positive week versus average negative week.

EXTERNAL CONFIRMATION

Options, sentiment, events, insiders, and research flow

Supporting evidence that can confirm, challenge, or qualify the weekly tape.

Pillar	Score	Read	Detail
Weekly tape	33/100	Negative	Trend, activity pressure, participation, and risk combine to a 33/100 tape read.
Indicator analysis	50/100	Neutral	Latest 12-week confirmation: trend 10/12, activity pressure 0/12, relative leadership 10/12.
Factors	29/100	Negative	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.
Patient Capital	Quiet	Neutral	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
Sentiment	55/100	Neutral	Weighted news tone is neutral across 18 relevant articles.
Insiders	50/100	Neutral	No recent insider transaction evidence is stored.
Earnings	50/100	Neutral	No stored earnings event is currently attached to this ticker.

Evidence	Current read	Detail
Sentiment	55/100	18 relevant articles. Electro Optic Systems Holdings (ASX:EOS) Wins Counter Drone Contract On Undervalued Growth View

SECTOR CONTEXT

Sector and industry pulse

Group context helps separate stock-specific movement from broader rotation.

Group	Scope	Peers	4W rank	Trend breadth
Sector	AU Industrials	100	99 of 100	37.0%
Industry	AU Aerospace & Defense	5	5 of 5	0.0%

Sector leaders

Peer	Exchange	1W	4W	Trend
HIT	ASX	41.6%	37.0%	Off
ECT	ASX	28.6%	35.0%	Off
FWD	ASX	-6.5%	24.1%	Off
PRG	ASX	-1.7%	24.1%	Off
VBC	ASX	2.4%	20.0%	Off

Industry leaders

Peer	Exchange	1W	4W	Trend
HCL	ASX	-4.0%	14.3%	Off
VEE	ASX	-3.5%	12.2%	Off
ASB	ASX	13.5%	-5.8%	Off
DRO	ASX	-4.7%	-10.5%	Off
EOS	ASX	-2.3%	-27.2%	Off

ACTIONABLE READ

Opportunities, risks, and watch points

Evidence clusters to monitor as the next weekly bar develops.

Opportunity signals

- Price is above Fair Value, showing premium demand versus the model.

Risk signals

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Activity pressure is negative, which weakens the current setup.
- 2 reversal markers appear in the recent smart-money tape.
- The share remains more than 20% below its 52-week high.

Watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

EVIDENCE TRAIL

Recent completed weeks

Recent weekly bars behind the report.

Week	Close	Move	Trend	Activity	Volume
24 Jul	6.87 AUD	-2.3%	Off	-0.94	13.5M
17 Jul	7.03 AUD	-16.4%	Off	-0.74	13.9M
10 Jul	8.41 AUD	-17.1%	On	-0.53	11.4M
03 Jul	10.15 AUD	7.5%	On	-0.50	11.2M
26 Jun	9.44 AUD	-11.4%	On	-0.41	17.1M
19 Jun	10.66 AUD	14.3%	On	-0.30	8.9M
12 Jun	9.33 AUD	-14.9%	On	-0.34	2.9M
05 Jun	10.97 AUD	-1.4%	On	-0.24	16.7M
29 May	11.13 AUD	25.3%	On	-0.44	7.4M
22 May	8.88 AUD	0.7%	On	-0.56	14.8M

Report footer

Copyright 2026 Sharemaestro. All rights reserved.

[sharemaestro.com](#) | [Open this report online](#) | [Full disclaimer](#)

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.