PTEN · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Patterson-UTI Energy Inc · Energy · Oil & Gas Drilling

LATEST CLOSE
10.20 USD
1.8% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 5.7% above the Trend Line and sits at 65.6% of its 52-week range. The latest completed week returned 1.8%, after a 6.4% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is inexpensive relative to peers. Options positioning is volatility with 52/100 conviction, while the latest news-sentiment score is 56/100.

Technical setup score 57/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE
10.20 USD
24 Jul 2026

1W RETURN
1.8%
latest completed week

4W RETURN
6.4%
short-term follow-through

12W RETURN
-14.2%
quarterly tape

TREND BREADTH
65.4%
34 of 52 weeks active

VOLUME RATIO
1.2x
vs 13-week average

What is working

- The trend backdrop is active with a 34-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is constructive, supporting the smart-money activity read.

What could go wrong

- Activity pressure is negative, which weakens the current setup.
- The share remains more than 20% below its 52-week high.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH
1.8%
Latest completed week; four-week move 6.4%.

INDICATOR STACK
81/24
Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP
Active
The trend backdrop defines the current weekly regime.

PATIENT CAPITAL
Quiet
Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE
Volatility
52/100 conviction; expected move 14.0%.

NEWS SENTIMENT
56/100
64 relevant articles in the latest sentiment read.

EVENT RISK
29 Jul
Latest stored earnings date was 29 Jul 2026.

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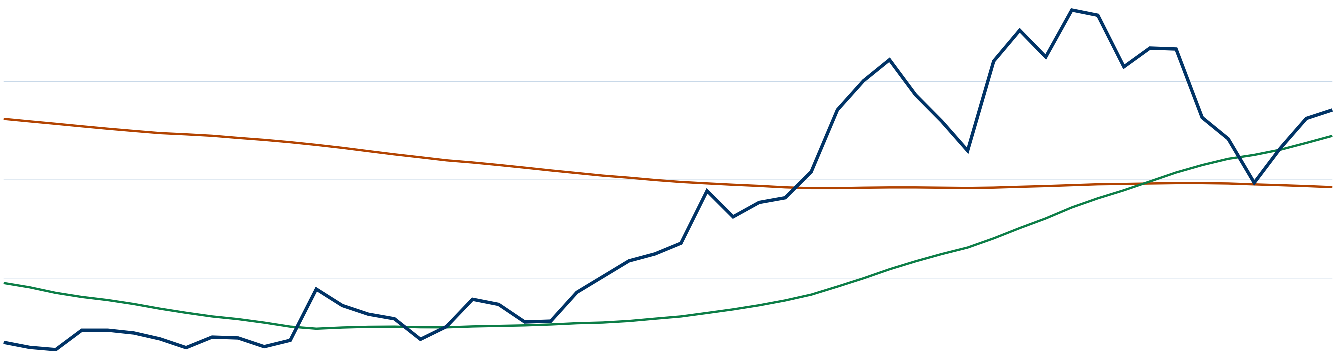
01 · PRICE ACTION

Where price is—and whether the trend supports it

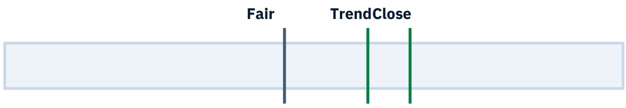
The weekly trend is active. Price is 5.7% above the Trend Line and sits at 65.6% of its 52-week range. The latest completed week returned 1.8%, after a 6.4% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



4.93 USD 12.97 USD

Latest close sits at 65.6% of the 52-week range.

RANGE LOCATION

65.6%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

5.7%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

19.0%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-21.3%

Distance from the latest 52-week high.

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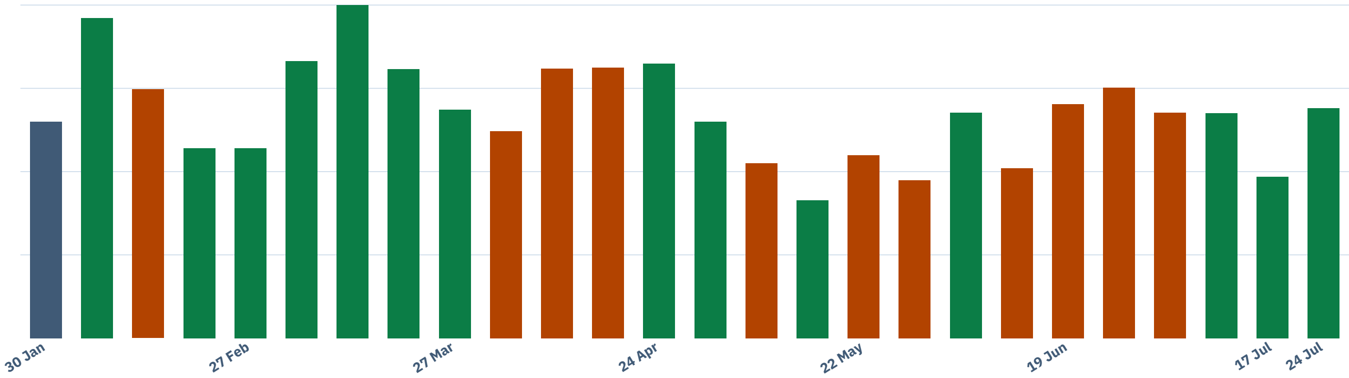
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.2x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION
1.2x
Latest volume versus the 13-week average.

BASELINE
42.4M
13-week average volume.

ONE-YEAR BASE
45.5M
52-week average volume.

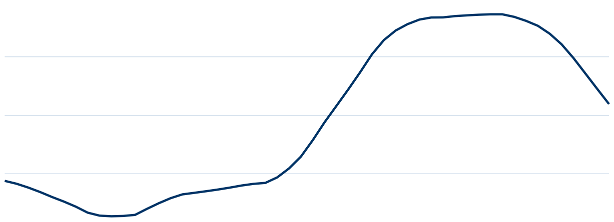
LATEST WEEKLY VOLUME
48.9M
Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.56 · 12-week average 0.85

12-week confirmation

Signal	Read	Meaning
Trend active	12/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	6/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	11/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.56	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	No reversal markers

No recent accumulation markers. No reversal markers.

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03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 6.4% over four weeks, -14.2% over 12 weeks, and 80.6% over one year. The current trend has remained active for 34 consecutive weeks.

Performance by holding period

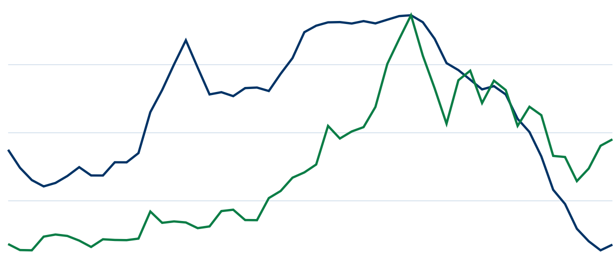
1W	1.8%
4W	6.4%
12W	-14.2%
26W	42.5%
52W	80.6%

ACTIVE TREND STREAK
34 weeks
Consecutive active weeks.

ACTIVE WEEKS
34
Latest 52 weeks.

TREND BREADTH
65.4%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
-0.89
Latest activity-pressure read.

PRESSURE CHANGE
-117.6%
Four-week change in activity pressure.

LEADERSHIP
19.39
Latest relative-leadership reading.

RS CHANGE
80.0%
Four-week change in relative leadership.

Technical setup scorecard

Trend	81
Momentum	52
Activity Pressure	24
Relative Leadership	100
Next-Week Expectancy	50
Volume	48
Smart Money	73
Risk Control	26

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04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is inexpensive relative to peers.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	31 Dec 2025	91%	87%
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	88/100
Value	89/100
Quality	21/100
Momentum	92/100
Growth	17/100

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E	-
Price divided by trailing earnings.	
PRICE / SALES	0.8x
Market value relative to trailing revenue.	
EV / EBITDA	5.6x
Enterprise value relative to operating cash earnings.	
FREE-CASH-FLOW YIELD	28.3%
Free cash flow as a share of enterprise value.	

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN	8.8%
Gross profit retained from each unit of revenue.	
OPERATING MARGIN	-1.4%
Operating profit retained from revenue.	
FREE-CASH-FLOW MARGIN	29.2%
Free cash flow generated from revenue.	
RETURN ON INVESTED CAPITAL	-1.2%
Operating return generated on invested capital.	

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04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH Latest one-year revenue growth.	**-9.4%**
EPS GROWTH Latest one-year earnings-per-share growth.	**-**
FREE-CASH-FLOW GROWTH Latest one-year free-cash-flow growth.	**-16.6%**
PIOTROSKI F-SCORE Nine-point accounting-strength checklist.	**5/9**

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD Cash dividends relative to market value.	**3.5%**
BUYBACK YIELD Net share repurchases relative to market value.	**1.3%**
SHAREHOLDER YIELD Dividend yield plus net buyback yield.	**4.8%**
NET DEBT / EBITDA Balance-sheet debt relative to operating cash earnings.	**1.1x**

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is inexpensive relative to peers.

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05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

PTEN shows volatility options pressure with a 52/100 conviction score, put-call volume ratio of 0.42, expected move of 14.0%, and Sharemaestro trend signal active.

CONVICTION

52/100

Options signal conviction.

EXPECTED MOVE

14.0%

Nearest-chain pricing.

PUT/CALL VOLUME

0.42

Contract volume balance.

Pressure	50
Speculation	40
Volatility	90
Trend agreement	50

Insider activity

2 / 18

2 acquisitions and 18 disposals in the latest 180-day insider tape.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

56/100

Weighted news tone is neutral across 64 relevant articles.

22 positive · 38 neutral · 4 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

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06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS

29 Jul

Latest stored earnings date was 29 Jul 2026.

OPTIONS EXPECTED MOVE

14.0%

Nearest-chain priced movement where available.

52-WEEK DRAWDOWN

-21.3%

Distance below the 52-week high.

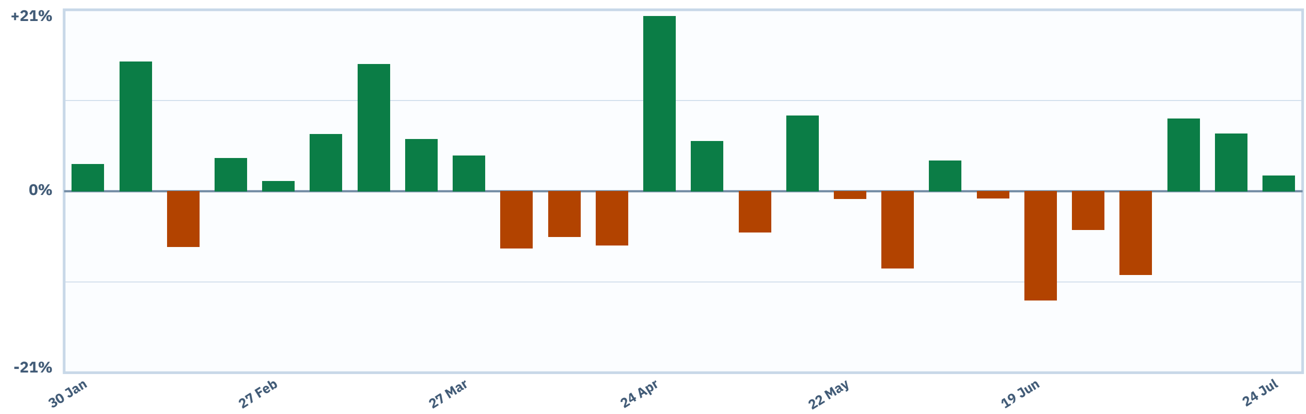
13-WEEK VOLATILITY

6.9%

Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

15 of 26

11 weeks finished lower.

BEST WEEK

+20.3%

Week of 24 Apr.

WORST WEEK

-12.6%

Week of 19 Jun.

LATEST WEEK

+1.8%

Week of 24 Jul.

Shape of recent returns

Strong gains	10
Modest gains	5
Flat weeks	-
Modest losses	2
Sharp losses	9

RECENT VOL

6.9%

13-week weekly-return volatility.

BASE VOL

7.2%

52-week weekly-return volatility.

UP/DOWN SPLIT

26/25

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

7.1% / -4.5%

Average positive week versus average negative week.

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07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Energy

4-WEEK RANK

58 / 100

Standing within the tracked group.

GROUP AVERAGE

8.3%

Average four-week return.

TREND BREADTH

65.0%

Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PBF	NYSE	-1.8%	43.0%	Active
OII	NYSE	24.7%	31.7%	Active
VG	NYSE	3.7%	30.7%	Active
EQNR	NYSE	8.0%	30.0%	Active
UGP	NYSE	2.9%	29.6%	Active

Industry · US Oil & Gas Drilling

4-WEEK RANK

4 / 10

Standing within the tracked group.

GROUP AVERAGE

1.9%

Average four-week return.

TREND BREADTH

20.0%

Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
SDRL	NYSE	4.2%	15.1%	Inactive
NE	NYSE	4.2%	12.9%	Inactive
PDS	NYSE	1.1%	9.0%	Inactive
PTEN	NASDAQ	1.8%	6.4%	Active
RIG	NYSE	4.1%	4.7%	Inactive

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08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	59/100	Trend, activity pressure, participation, and risk combine to a 59/100 tape read.	
Indicator analysis	71/100	Latest 12-week confirmation: trend 12/12, activity pressure 6/12, relative leadership 11/12.	Activity pressure 0.56; No reversal markers
Factors	71/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 28; Small Cap Core rank 9
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	50/100	PTEN shows volatility options pressure with a 52/100 conviction score, put-call volume ratio of 0.42, expected move of 14.0%, and Sharemaestro trend signal active.	Volatility · Volatility expansion watch · Expected move 14.0%
Sentiment	56/100	Weighted news tone is neutral across 64 relevant articles.	Patterson-UTI Energy, Inc. Revenue Breakdown – SWB:PE1
Insiders	2 / 18	2 acquisitions and 18 disposals in the latest 180-day insider tape.	
Earnings	29 Jul	Latest stored earnings date was 29 Jul 2026.	

Current evidence clusters

PRICE FOLLOW-THROUGH

1.8%

Latest completed week; four-week move 6.4%.

INDICATOR STACK

81/24

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Volatility

52/100 conviction; expected move 14.0%.

NEWS SENTIMENT

56/100

64 relevant articles in the latest sentiment read.

EVENT RISK

29 Jul

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08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	10.20 USD	1.8%	9.65 USD	8.57 USD	-0.89	19.39	48.9M	On
17 Jul 2026	10.02 USD	6.7%	9.50 USD	8.59 USD	-0.96	16.29	34.3M	On
10 Jul 2026	9.39 USD	8.4%	9.36 USD	8.61 USD	-0.85	5.14	47.9M	On
03 Jul 2026	8.66 USD	-9.7%	9.25 USD	8.63 USD	-0.71	-1.03	47.9M	On
26 Jun 2026	9.59 USD	-4.5%	9.17 USD	8.64 USD	-0.41	10.77	53.3M	On
19 Jun 2026	10.04 USD	-12.6%	9.03 USD	8.65 USD	-0.24	11.32	49.7M	On
12 Jun 2026	11.49 USD	-0.2%	8.88 USD	8.65 USD	0.15	31.22	36.1M	On
05 Jun 2026	11.51 USD	3.6%	8.69 USD	8.65 USD	0.44	35.35	48.0M	On
29 May 2026	11.11 USD	-8.9%	8.50 USD	8.64 USD	0.60	25.98	33.6M	On
22 May 2026	12.20 USD	-0.9%	8.33 USD	8.63 USD	0.89	43.51	38.9M	On
15 May 2026	12.31 USD	8.8%	8.14 USD	8.61 USD	0.99	48.09	29.3M	On
08 May 2026	11.32 USD	-4.8%	7.91 USD	8.59 USD	0.95	37.14	37.2M	On
01 May 2026	11.89 USD	5.8%	7.70 USD	8.57 USD	1.07	53.01	46.1M	On
24 Apr 2026	11.23 USD	20.3%	7.48 USD	8.56 USD	1.18	48.30	58.4M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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