VVX · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

V2X Inc · Industrials · Aerospace & Defense

LATEST CLOSE

83.57 USD

10.5% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 16.9% above the Trend Line and sits at 81.9% of its 52-week range. The latest completed week returned 10.5%, after a 15.3% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is neither clearly cheap nor expensive. Options positioning is volatility with 47/100 conviction, while the latest news-sentiment score is 60/100. Near-term considerations: earnings are due in 5d.

Technical setup score 74/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

83.57 USD

24 Jul 2026

1W RETURN

10.5%

latest completed week

4W RETURN

15.3%

short-term follow-through

12W RETURN

23.4%

quarterly tape

TREND BREADTH

96.2%

50 of 52 weeks active

VOLUME RATIO

2.1x

vs 13-week average

What is working

- The trend backdrop is active with a 50-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- 2 reversal markers appear in the recent smart-money tape.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

10.5%

Latest completed week; four-week move 15.3%.

INDICATOR STACK

98/45

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Volatility

47/100 conviction; expected move 13.0%.

NEWS SENTIMENT

60/100

25 relevant articles in the latest sentiment read.

EVENT RISK

5d

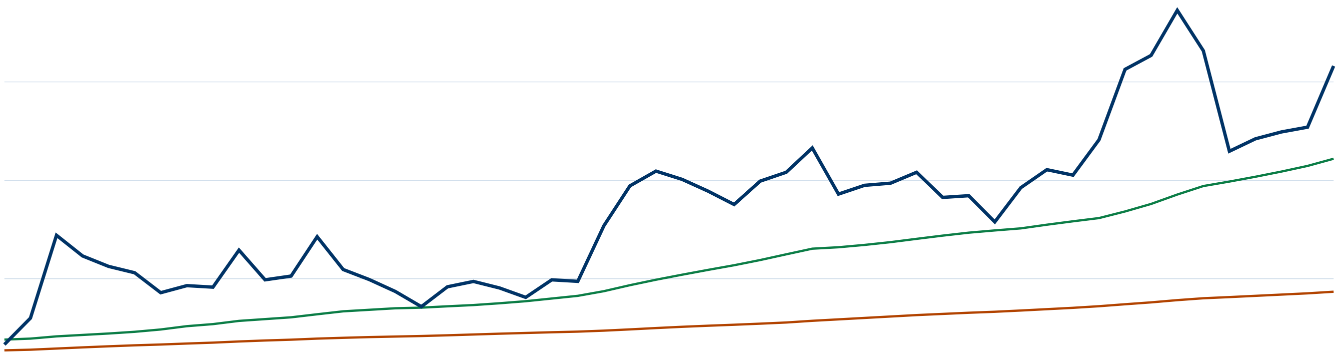
Next report is scheduled for 03 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

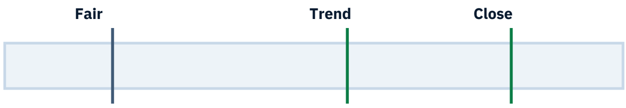
The weekly trend is active. Price is 16.9% above the Trend Line and sits at 81.9% of its 52-week range. The latest completed week returned 10.5%, after a 15.3% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



46.27 USD 91.80 USD

Latest close sits at 81.9% of the 52-week range.

RANGE LOCATION

81.9%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

16.9%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

54.2%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-9.0%

Distance from the latest 52-week high.

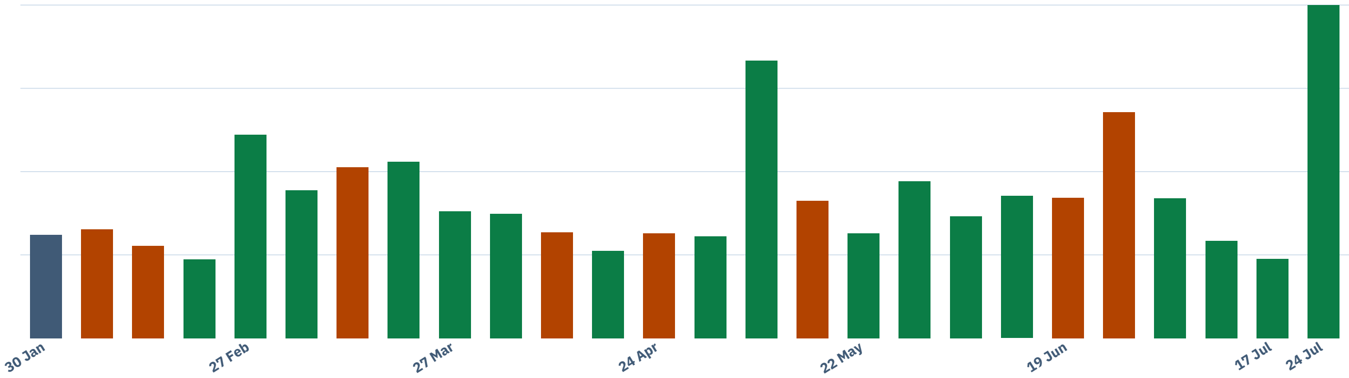
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 2.1x the 13-week average. Participation is unusually strong and confirms that the move is attracting attention.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



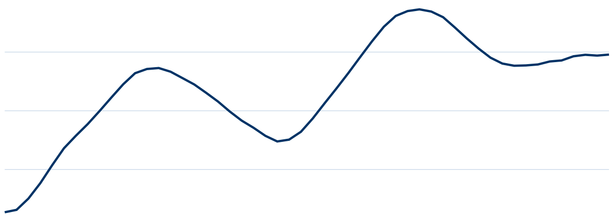
PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
2.1x	3.1M	2.2M	6.5M
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.76 · 12-week average 0.74

12-week confirmation

Signal	Read	Meaning
Trend active	12/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	9/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	12/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.76	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	2	2 reversal markers

No recent accumulation markers. 2 reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 15.3% over four weeks, 23.4% over 12 weeks, and 72.4% over one year. The current trend has remained active for 50 consecutive weeks.

Performance by holding period

1W	10.5%
4W	15.3%
12W	23.4%
26W	19.6%
52W	72.4%

ACTIVE TREND STREAK

50 weeks

Consecutive active weeks.

ACTIVE WEEKS

50

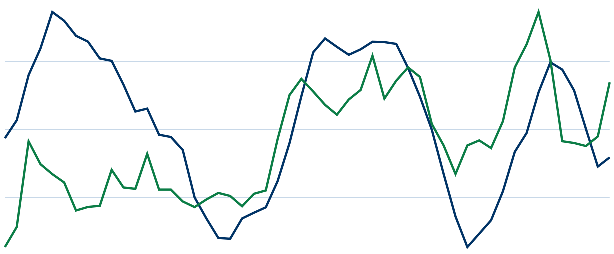
Latest 52 weeks.

TREND BREADTH

96.2%

Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE

0.12

Latest activity-pressure read.

PRESSURE CHANGE

-87.7%

Four-week change in activity pressure.

LEADERSHIP

19.97

Latest relative-leadership reading.

RS CHANGE

159.0%

Four-week change in relative leadership.

Technical setup scorecard

Trend	98
Momentum	100
Activity Pressure	45
Relative Leadership	100
Next-Week Expectancy	50
Volume	88
Smart Money	57
Risk Control	53

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	**31 Dec 2025**	**94%**	**90%**
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	**47/100**
Value	**34/100**
Quality	**34/100**
Momentum	**89/100**
Growth	**93/100**

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E — **29.5x**

Price divided by trailing earnings.

PRICE / SALES — **0.6x**

Market value relative to trailing revenue.

EV / EBITDA — **11.3x**

Enterprise value relative to operating cash earnings.

FREE-CASH-FLOW YIELD — **4.6%**

Free cash flow as a share of enterprise value.

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN — **8.5%**

Gross profit retained from each unit of revenue.

OPERATING MARGIN — **4.1%**

Operating profit retained from revenue.

FREE-CASH-FLOW MARGIN — **3.4%**

Free cash flow generated from revenue.

RETURN ON INVESTED CAPITAL — **7.7%**

Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH	9.0%	Latest one-year revenue growth.
EPS GROWTH	113.0%	Latest one-year earnings-per-share growth.
FREE-CASH-FLOW GROWTH	-28.6%	Latest one-year free-cash-flow growth.
PIOTROSKI F-SCORE	8/9	Nine-point accounting-strength checklist.

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD	-	Cash dividends relative to market value.
BUYBACK YIELD	1.1%	Net share repurchases relative to market value.
SHAREHOLDER YIELD	1.1%	Dividend yield plus net buyback yield.
NET DEBT / EBITDA	2.8x	Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

VVX shows volatility options pressure with a 47/100 conviction score, put-call volume ratio of 0.27, expected move of 13.0%, and Sharemaestro trend signal active.

CONVICTION

47/100

Options signal conviction.

EXPECTED MOVE

13.0%

Nearest-chain pricing.

PUT/CALL VOLUME

0.27

Contract volume balance.

Pressure	68
Speculation	10
Volatility	81
Trend agreement	31

Insider activity

12 / 8

12 acquisitions and 8 disposals in the latest 180-day insider tape.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

60/100

Weighted news tone is neutral across 25 relevant articles.

14 positive · 10 neutral · 1 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS

5d

Next report is scheduled for 03 Aug 2026; event risk rises as the date approaches.

OPTIONS EXPECTED MOVE

13.0%

Nearest-chain priced movement where available.

52-WEEK DRAWDOWN

-9.0%

Distance below the 52-week high.

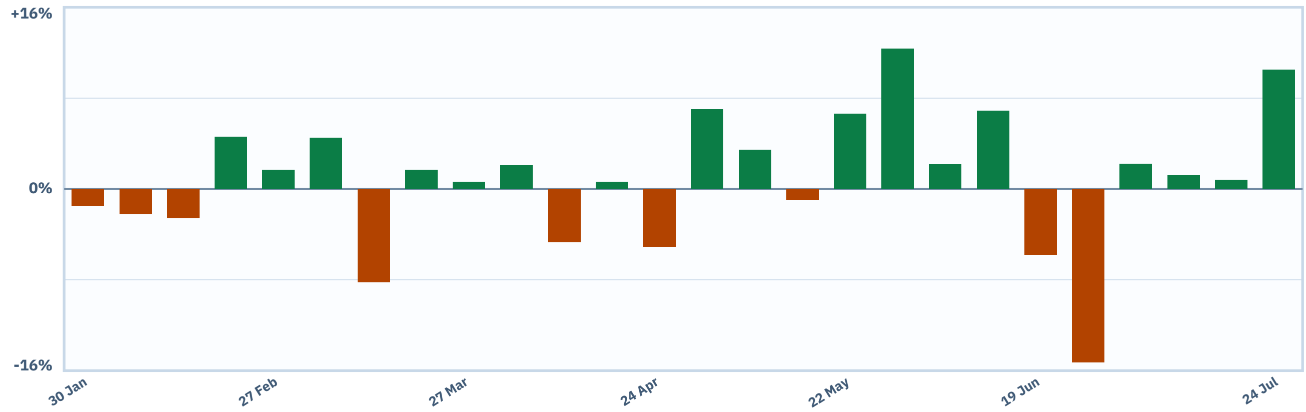
13-WEEK VOLATILITY

6.9%

Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

17 of 26

9 weeks finished lower.

BEST WEEK

+12.4%

Week of 29 May.

WORST WEEK

-15.3%

Week of 26 Jun.

LATEST WEEK

+10.5%

Week of 24 Jul.

Shape of recent returns

Strong gains	7
Modest gains	10
Flat weeks	-
Modest losses	4
Sharp losses	5

RECENT VOL

6.9%

13-week weekly-return volatility.

BASE VOL

6.1%

52-week weekly-return volatility.

UP/DOWN SPLIT

29/23

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

5.3% / -3.8%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Industrials

4-WEEK RANK

- / 100

Standing within the tracked group.

GROUP AVERAGE

-0.7%

Average four-week return.

TREND BREADTH

52.0%

Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
CTAS	NASDAQ	0.7%	19.8%	Inactive
GPN	NYSE	4.0%	15.9%	Inactive
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
UNP	NYSE	1.8%	14.5%	Active

Industry · US Aerospace & Defense

4-WEEK RANK

1 / 82

Standing within the tracked group.

GROUP AVERAGE

-6.5%

Average four-week return.

TREND BREADTH

23.2%

Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
VVX	NYSE	10.5%	15.3%	Active
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
HXL	NYSE	6.2%	14.3%	Active
DRS	NASDAQ	9.0%	13.2%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	71/100	Trend, activity pressure, participation, and risk combine to a 71/100 tape read.	
Indicator analysis	78/100	Latest 12-week confirmation: trend 12/12, activity pressure 9/12, relative leadership 12/12.	Activity pressure 0.76; 2 reversal markers
Factors	49/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Cornerstone Growth rank 12; Buyback Yield rank 29; Small Cap Core rank 67
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	43/100	VVX shows volatility options pressure with a 47/100 conviction score, put-call volume ratio of 0.27, expected move of 13.0%, and Sharemaestro trend signal active.	Volatility · Volatility expansion watch · Expected move 13.0%
Sentiment	60/100	Weighted news tone is neutral across 25 relevant articles.	V2X (NYSE:VVX) Price Target Raised to $102.00 at Citizens Jmp
Insiders	12 / 8	12 acquisitions and 8 disposals in the latest 180-day insider tape.	
Earnings	5d	Next report is scheduled for 03 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH

10.5%

Latest completed week; four-week move 15.3%.

INDICATOR STACK

98/45

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Volatility

47/100 conviction; expected move 13.0%.

NEWS SENTIMENT

60/100

25 relevant articles in the latest sentiment read.

EVENT RISK

5d

Next report is scheduled for 03 Aug 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	83.57 USD	10.5%	71.50 USD	54.21 USD	0.12	19.97	6.5M	On
17 Jul 2026	75.61 USD	0.8%	70.57 USD	54.00 USD	0.03	8.71	1.5M	On
10 Jul 2026	74.99 USD	1.2%	69.83 USD	53.83 USD	0.39	6.71	1.9M	On
03 Jul 2026	74.10 USD	2.2%	69.16 USD	53.67 USD	0.76	7.34	2.7M	On
26 Jun 2026	72.48 USD	-15.3%	68.54 USD	53.50 USD	0.96	7.71	4.4M	On
19 Jun 2026	85.55 USD	-5.8%	67.95 USD	53.36 USD	1.02	24.63	2.7M	On
12 Jun 2026	90.81 USD	6.9%	66.84 USD	53.12 USD	0.74	34.60	2.8M	On
05 Jun 2026	84.94 USD	2.2%	65.62 USD	52.83 USD	0.35	27.89	2.4M	On
29 May 2026	83.13 USD	12.4%	64.65 USD	52.58 USD	0.17	23.06	3.1M	On
22 May 2026	73.97 USD	6.6%	63.78 USD	52.32 USD	-0.21	11.87	2.0M	On
15 May 2026	69.37 USD	-1.0%	63.36 USD	52.12 USD	-0.48	6.29	2.7M	On
08 May 2026	70.08 USD	3.5%	62.93 USD	51.94 USD	-0.61	7.88	5.4M	On
01 May 2026	67.74 USD	7.0%	62.45 USD	51.76 USD	-0.74	6.84	2.0M	On
24 Apr 2026	63.29 USD	-5.1%	62.18 USD	51.61 USD	-0.45	0.89	2.0M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Open the live report · Open the interactive chart · Full disclaimer