

VET · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Vermilion Energy Inc. · Energy · Oil & Gas E&P

LATEST CLOSE

11.26 USD

14.5% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is 3.7% above the Trend Line and sits at 57.0% of its 52-week range. The latest completed week returned 14.5%, after a 21.1% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is inexpensive relative to peers. Options positioning is volatility with 57/100 conviction, while the latest news-sentiment score is 56/100. Near-term considerations: earnings are due in 7d.

Technical setup score 57/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

11.26 USD

24 Jul 2026

1W RETURN

14.5%

latest completed week

4W RETURN

21.1%

short-term follow-through

12W RETURN

-13.9%

quarterly tape

TREND BREADTH

80.8%

42 of 52 weeks active

VOLUME RATIO

1.6x

vs 13-week average

What is working

- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Volume is elevated versus the 13-week average, confirming attention.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Activity pressure is negative, which weakens the current setup.
- Activity pressure is weak, so confirmation is not yet broad enough.
- The share remains more than 20% below its 52-week high.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

14.5%

Latest completed week; four-week move 21.1%.

INDICATOR STACK

44/32

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Volatility

57/100 conviction; expected move 21.1%.

NEWS SENTIMENT

56/100

71 relevant articles in the latest sentiment read.

EVENT RISK

7d

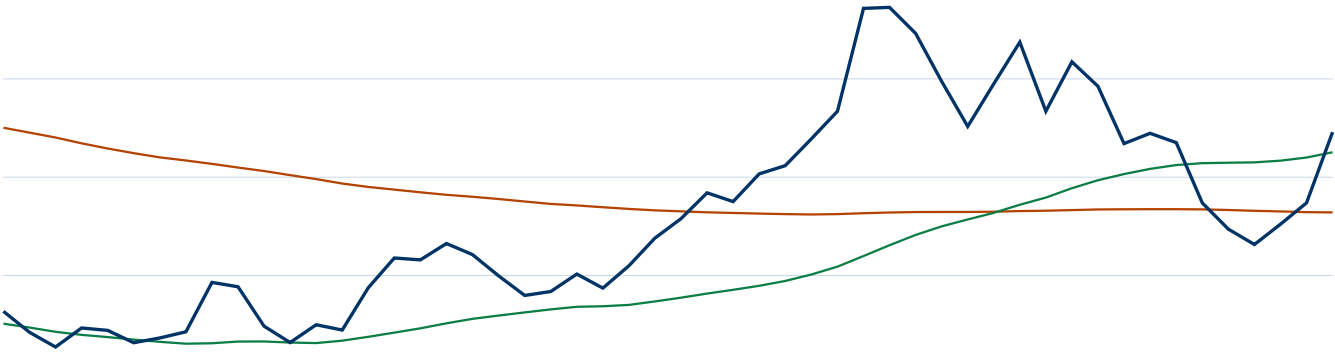
Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is 3.7% above the Trend Line and sits at 57.0% of its 52-week range. The latest completed week returned 14.5%, after a 21.1% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



6.73 USD 14.69 USD
Latest close sits at 57.0% of the 52-week range.

RANGE LOCATION

57.0%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

3.7%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

16.8%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-23.3%

Distance from the latest 52-week high.

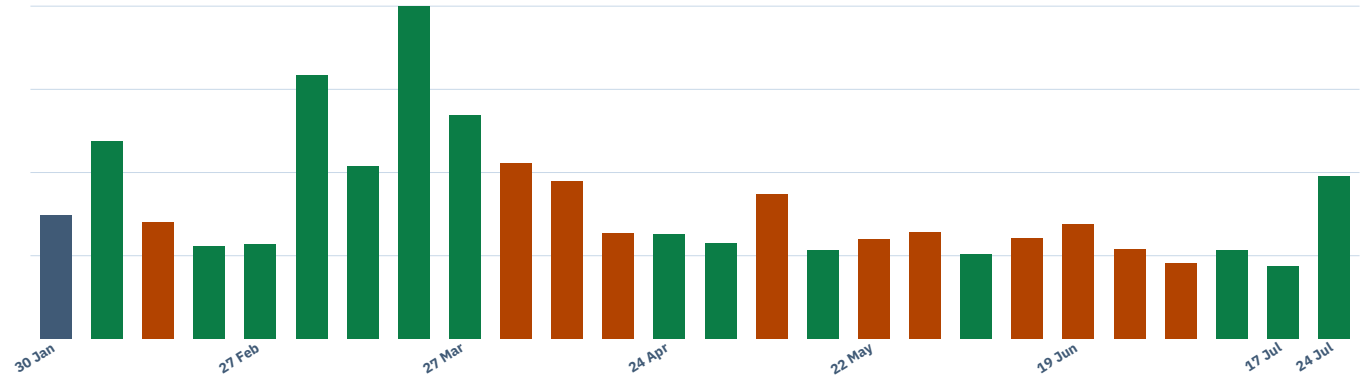
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.6x the 13-week average. Participation is unusually strong and confirms that the move is attracting attention.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 1.6x Latest volume versus the 13-week average.	BASELINE 7.1M 13-week average volume.	ONE-YEAR BASE 7.6M 52-week average volume.	LATEST WEEKLY VOLUME 11.4M Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

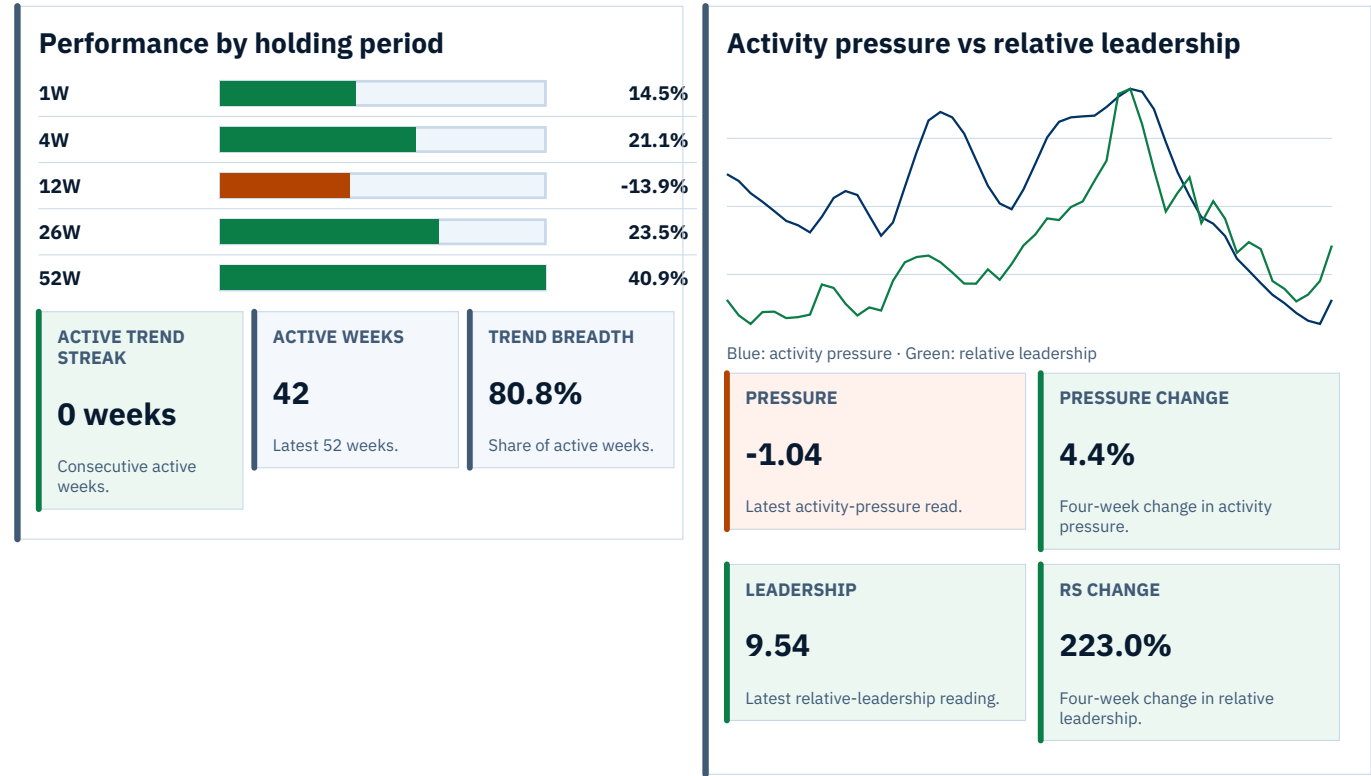
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 21.1% over four weeks, -13.9% over 12 weeks, and 40.9% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		44
Momentum		86
Activity Pressure		32
Relative Leadership		96
Next-Week Expectancy		50
Volume		67
Smart Money		63
Risk Control		18

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is inexpensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 91% Available factor fields.	MODEL CONFIDENCE 87% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		85/100
Value		92/100
Quality		20/100
Momentum		78/100
Growth		18/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E - Price divided by trailing earnings.	GROSS MARGIN 35.9% Gross profit retained from each unit of revenue.
PRICE / SALES 1.0x Market value relative to trailing revenue.	OPERATING MARGIN -25.0% Operating profit retained from revenue.
EV / EBITDA 9.0x Enterprise value relative to operating cash earnings.	FREE-CASH-FLOW MARGIN 81.7% Free cash flow generated from revenue.
FREE-CASH-FLOW YIELD 49.1% Free cash flow as a share of enterprise value.	RETURN ON INVESTED CAPITAL -10.2% Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH-8.7% Latest one-year revenue growth.	DIVIDEND YIELD1.7% Cash dividends relative to market value.
EPS GROWTH- Latest one-year earnings-per-share growth.	BUYBACK YIELD1.4% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-2.2% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD3.1% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE3/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA3.9x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is inexpensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

VET shows volatility options pressure with a 57/100 conviction score, put-call volume ratio of 0.03, expected move of 21.1%, and Sharemaestro trend signal inactive.

CONVICTION	EXPECTED MOVE	PUT/CALL VOLUME
57/100	21.1%	0.03
Options signal conviction.	Nearest-chain pricing.	Contract volume balance.

Pressure		100
Speculation		25
Volatility		96
Trend agreement		0

Insider activity

-

No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

56/100

Weighted news tone is neutral across 71 relevant articles.



Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
7d
Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.

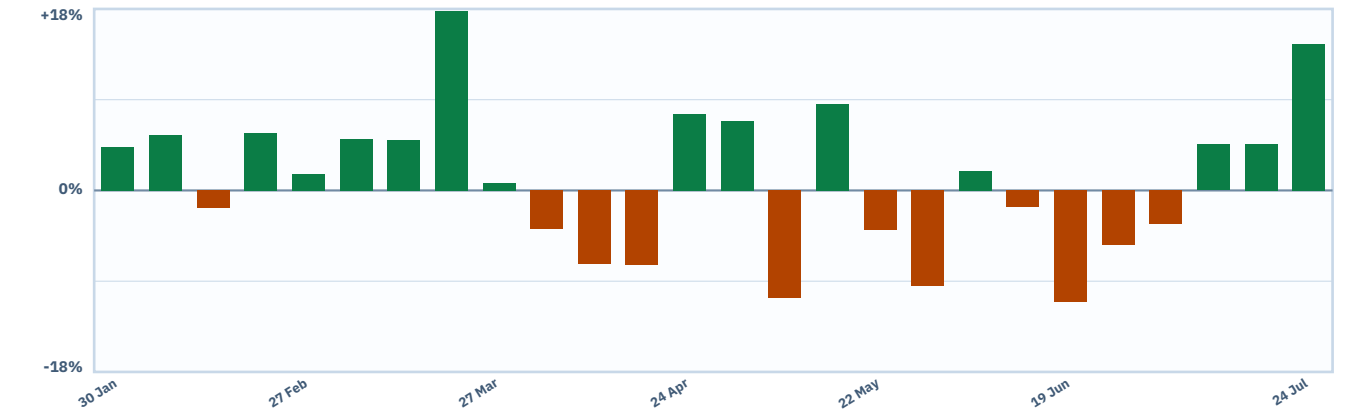
OPTIONS EXPECTED MOVE
21.1%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-23.3%
Distance below the 52-week high.

13-WEEK VOLATILITY
7.6%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
15 of 26
11 weeks finished lower.

BEST WEEK
+17.8%
Week of 20 Mar.

WORST WEEK
-11.0%
Week of 19 Jun.

LATEST WEEK
+14.5%
Week of 24 Jul.

Shape of recent returns

Strong gains		12
Modest gains		3
Flat weeks		-
Modest losses		5
Sharp losses		6

RECENT VOL
7.6%
13-week weekly-return volatility.

BASE VOL
6.5%
52-week weekly-return volatility.

UP/DOWN SPLIT
27/25
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
6.0% / -4.7%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Energy

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	8.3%	65.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PBF	NYSE	-1.8%	43.0%	Active
OII	NYSE	24.7%	31.7%	Active
VG	NYSE	3.7%	30.7%	Active
EQNR	NYSE	8.0%	30.0%	Active
UGP	NYSE	2.9%	29.6%	Active

Industry · US Oil & Gas E&P

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
4 / 61	7.1%	44.3%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
SM	NYSE	6.0%	26.0%	Active
VOC	NYSE	7.3%	22.9%	Inactive
NRT	NYSE	15.0%	22.3%	Inactive
VET	NYSE	14.5%	21.1%	Inactive
KOS	NYSE	17.4%	20.6%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	52/100	Trend, activity pressure, participation, and risk combine to a 52/100 tape read.	
Indicator analysis	43/100	Latest 12-week confirmation: trend 7/12, activity pressure 2/12, relative leadership 7/12.	Activity pressure 0.30; No reversal markers
Factors	67/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 27; Small Cap Core rank 11
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	37/100	VET shows volatility options pressure with a 57/100 conviction score, put-call volume ratio of 0.03, expected move of 21.1%, and Sharemaestro trend signal inactive.	Volatility · Volatility expansion watch · Expected move 21.1%
Sentiment	56/100	Weighted news tone is neutral across 71 relevant articles.	Holder plans to sell 639,783 shares of VET (NYSE: VET)
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	7d	Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 14.5% Latest completed week; four-week move 21.1%.	INDICATOR STACK 44/32 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Volatility 57/100 conviction; expected move 21.1%.	NEWS SENTIMENT 56/100 71 relevant articles in the latest sentiment read.	EVENT RISK 7d Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	11.26 USD	14.5%	10.85 USD	9.64 USD	-1.04	9.54	11.4M	Off
17 Jul 2026	9.83 USD	4.6%	10.75 USD	9.64 USD	-1.39	-4.59	5.1M	Off
10 Jul 2026	9.40 USD	4.6%	10.69 USD	9.66 USD	-1.34	-10.05	6.2M	Off
03 Jul 2026	8.99 USD	-3.3%	10.65 USD	9.67 USD	-1.23	-12.77	5.3M	Off
26 Jun 2026	9.30 USD	-5.4%	10.64 USD	9.69 USD	-1.09	-7.76	6.3M	Off
19 Jun 2026	9.83 USD	-11.0%	10.63 USD	9.70 USD	-0.97	-4.66	8.0M	On
12 Jun 2026	11.05 USD	-1.7%	10.60 USD	9.70 USD	-0.80	8.17	7.0M	On
05 Jun 2026	11.24 USD	1.9%	10.52 USD	9.70 USD	-0.62	10.89	5.9M	On
29 May 2026	11.03 USD	-9.5%	10.41 USD	9.70 USD	-0.44	6.67	7.4M	On
22 May 2026	12.19 USD	-3.9%	10.29 USD	9.70 USD	-0.12	20.27	7.0M	On
15 May 2026	12.68 USD	8.6%	10.13 USD	9.69 USD	0.06	27.29	6.2M	On
08 May 2026	11.68 USD	-10.7%	9.94 USD	9.67 USD	0.16	18.57	10.1M	On
01 May 2026	13.08 USD	6.9%	9.79 USD	9.67 USD	0.46	36.84	6.7M	On
24 Apr 2026	12.24 USD	7.6%	9.63 USD	9.65 USD	0.81	30.65	7.3M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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