

SLS · TOR · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Solaris Resources Inc. · Basic Materials · Other Precious Metals & Mining

LATEST CLOSE

10.79 CAD

8.6% latest week

Weekly setup

Weak trend

The weekly trend is not active. Price is -14.3% below the Trend Line and sits at 47.4% of its 52-week range. The latest completed week returned 8.6%, after a -8.7% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive. The latest news-sentiment score is 51/100. Near-term considerations: volume confirmation is below normal.

Technical setup score 28/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

10.79 CAD

24 Jul 2026

1W RETURN

8.6%

latest completed week

4W RETURN

-8.7%

short-term follow-through

12W RETURN

-21.2%

quarterly tape

TREND BREADTH

90.4%

47 of 52 weeks active

VOLUME RATIO

0.8x

vs 13-week average

What is working

- Price is above Fair Value, showing premium demand versus the model.
- Latest weekly return ranks in the strongest part of its sector group.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Activity pressure is negative, which weakens the current setup.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

8.6%

Latest completed week; four-week move -8.7%.

INDICATOR STACK

50/27

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEWS SENTIMENT

51/100

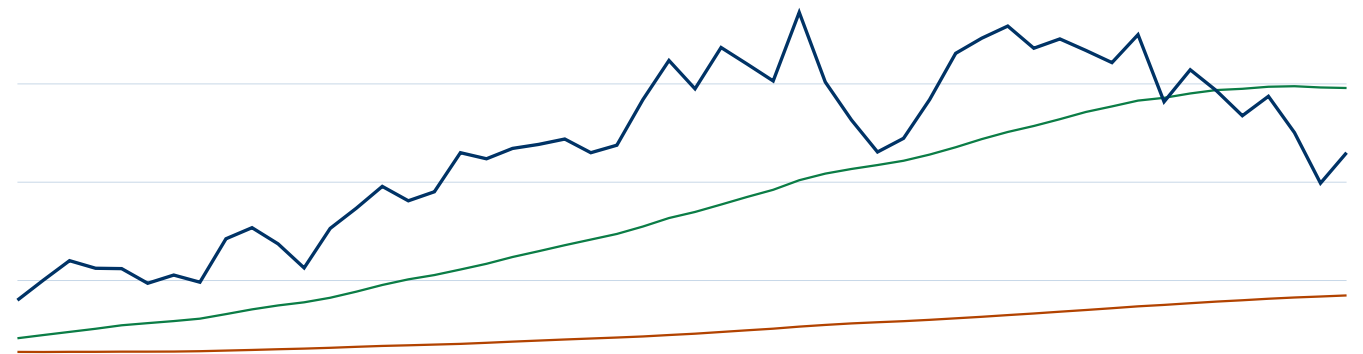
12 relevant articles in the latest sentiment read.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is -14.3% below the Trend Line and sits at 47.4% of its 52-week range. The latest completed week returned 8.6%, after a -8.7% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Close Trend 6.36 CAD 15.71 CAD Latest close sits at 47.4% of the 52-week range.	RANGE LOCATION 47.4% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE -14.3% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 58.4% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -31.3% Distance from the latest 52-week high.

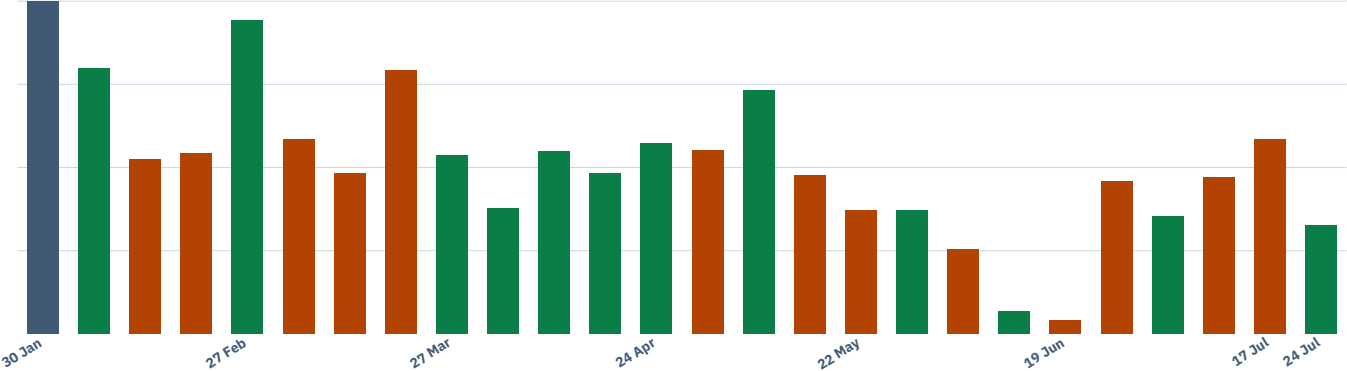
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.8x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 0.8x Latest volume versus the 13-week average.	BASELINE 1.5M 13-week average volume.	ONE-YEAR BASE 1.8M 52-week average volume.	LATEST WEEKLY VOLUME 1.2M Most recent completed week.
---	--	---	--

Demand beneath price

Activity pressure and institutional-style signals

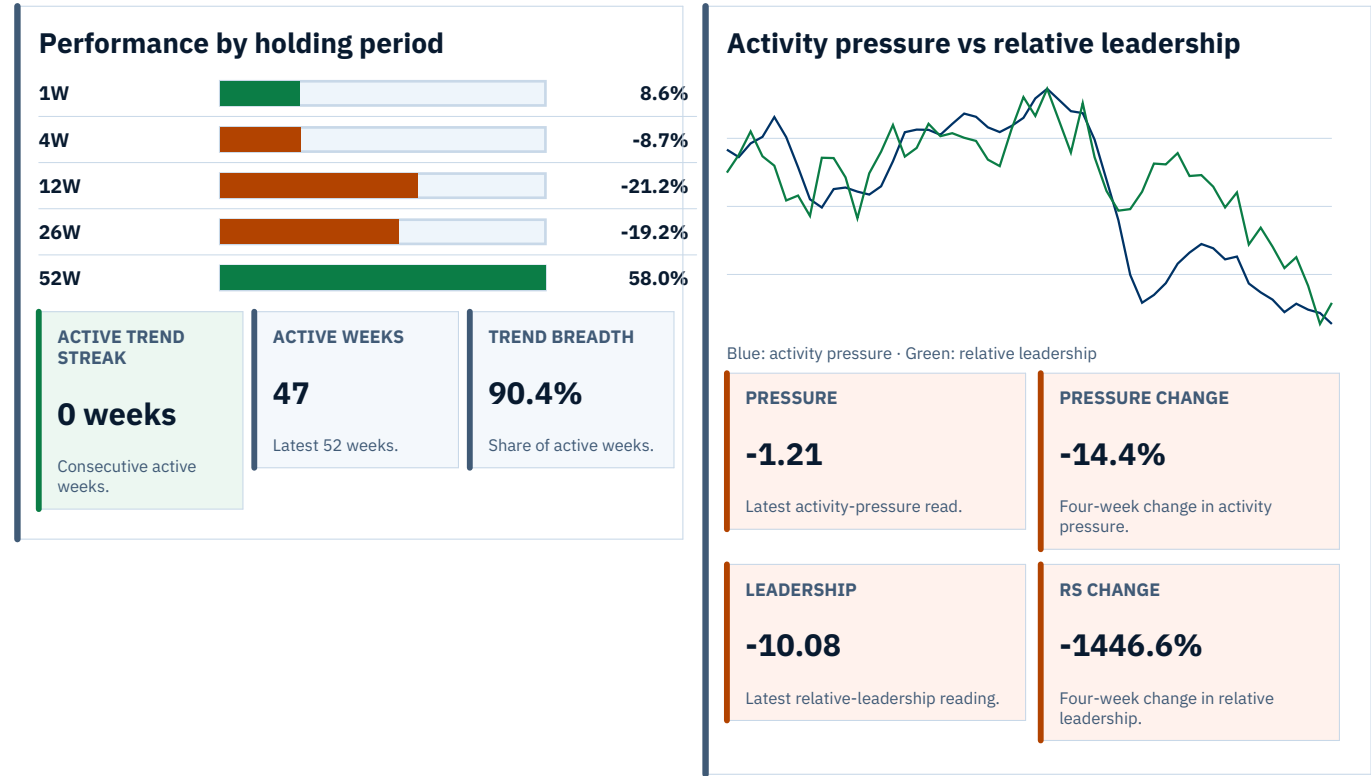
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -8.7% over four weeks, -21.2% over 12 weeks, and 58.0% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		50
Momentum		11
Activity Pressure		27
Relative Leadership		0
Next-Week Expectancy		50
Volume		35
Smart Money		50
Risk Control		4

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 58% Available factor fields.	MODEL CONFIDENCE 55% Snapshot confidence.
--	--	--	--

Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		32/100
Value		41/100
Quality		42/100
Momentum		42/100
Growth		44/100

Valuation How much investors are paying for earnings, sales, and cash flow. P/E - Price divided by trailing earnings. PRICE / SALES - Market value relative to trailing revenue. EV / EBITDA - Enterprise value relative to operating cash earnings. FREE-CASH-FLOW YIELD 2.7% Free cash flow as a share of enterprise value.	Business quality Margins and the return generated on invested capital. GROSS MARGIN - Gross profit retained from each unit of revenue. OPERATING MARGIN - Operating profit retained from revenue. FREE-CASH-FLOW MARGIN - Free cash flow generated from revenue. RETURN ON INVESTED CAPITAL - Operating return generated on invested capital.
---	---

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH - Latest one-year revenue growth.	DIVIDEND YIELD 0.0% Cash dividends relative to market value.
EPS GROWTH - Latest one-year earnings-per-share growth.	BUYBACK YIELD 0.0% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH - Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD 0.0% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE 4/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA 0.5x Balance-sheet debt relative to operating cash earnings.

How to read this

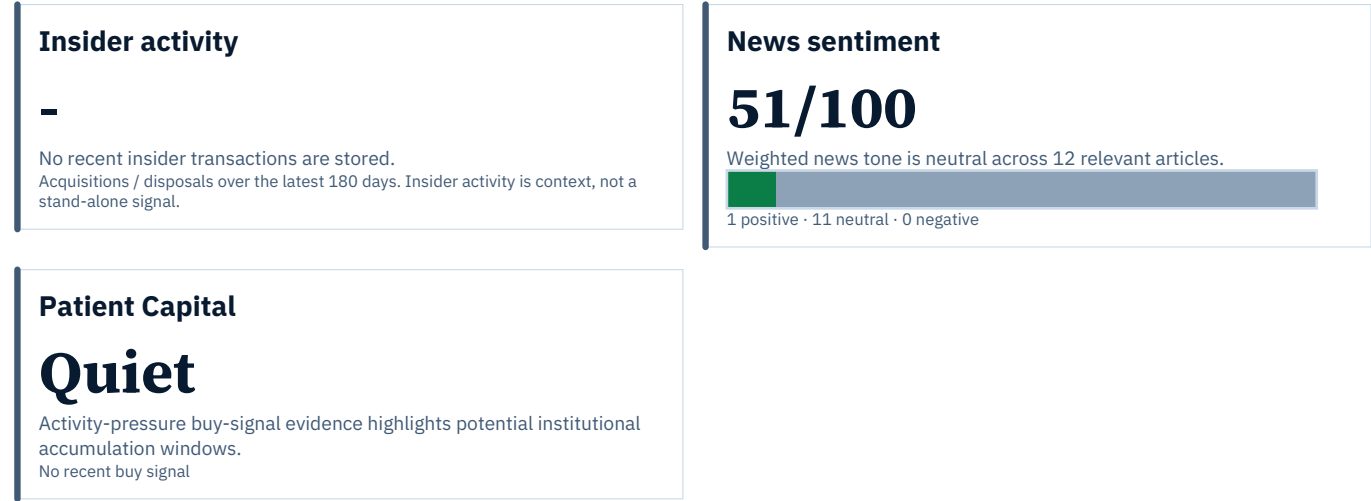
Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.



06 · CATALYSTS AND RISK

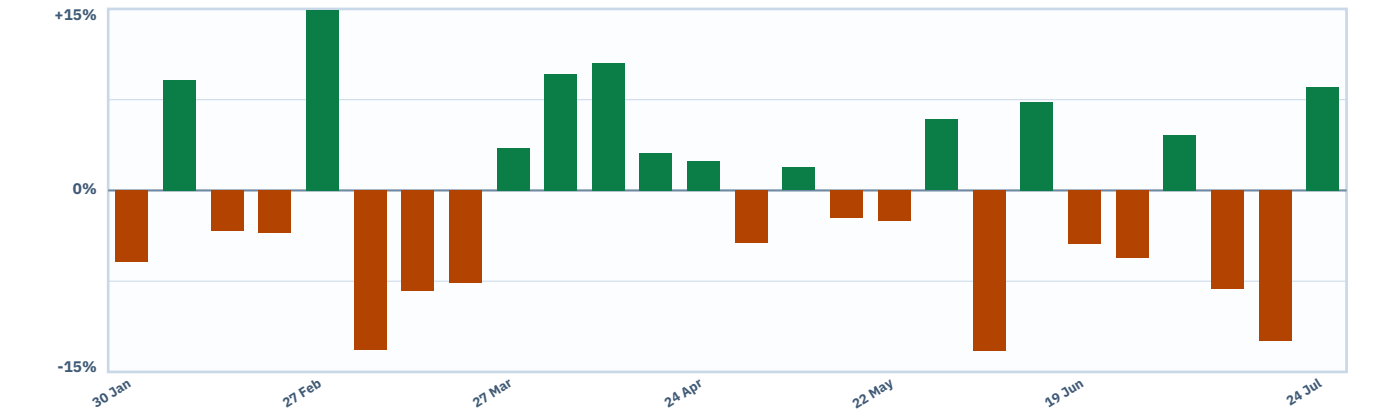
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS - No event is stored.	OPTIONS EXPECTED MOVE - Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -31.3% Distance below the 52-week high.	13-WEEK VOLATILITY 6.9% Standard deviation of weekly returns.
--	---	---	--

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER 12 of 26 14 weeks finished lower.	BEST WEEK +14.9% Week of 27 Feb.	WORST WEEK -13.3% Week of 5 Jun.	LATEST WEEK +8.6% Week of 24 Jul.
---	---	---	--

Shape of recent returns <table><tr><td>Strong gains</td><td> </td><td>8</td></tr><tr><td>Modest gains</td><td> </td><td>4</td></tr><tr><td>Flat weeks</td><td> </td><td>-</td></tr><tr><td>Modest losses</td><td> </td><td>4</td></tr><tr><td>Sharp losses</td><td> </td><td>10</td></tr></table>	Strong gains		8	Modest gains		4	Flat weeks		-	Modest losses		4	Sharp losses		10	RECENT VOL 6.9% 13-week weekly-return volatility.	BASE VOL 7.3% 52-week weekly-return volatility.
Strong gains		8															
Modest gains		4															
Flat weeks		-															
Modest losses		4															
Sharp losses		10															
	UP/DOWN SPLIT 28/24 Count of positive and negative weeks in the 52-week window.	AVERAGE SKEW 6.8% / -5.4% Average positive week versus average negative week.															

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · CA Basic Materials

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
83 / 100	-2.4%	17.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
CGG	TOR	19.6%	38.0%	Inactive
ARG	TOR	7.5%	28.9%	Active
MX	TOR	2.6%	15.6%	Inactive
III	TOR	4.0%	15.6%	Inactive
DPM	TOR	11.6%	13.8%	Inactive

Industry · CA Other Precious Metals & Mining

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
16 / 23	-3.6%	8.7%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
CGG	TOR	19.6%	38.0%	Inactive
ORV	TOR	7.3%	25.0%	Inactive
ELR	TOR	17.7%	17.7%	Inactive
DC-A	TOR	-0.8%	10.1%	Inactive
ABRA	TOR	7.6%	4.0%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	32/100	Trend, activity pressure, participation, and risk combine to a 32/100 tape read.	
Indicator analysis	41/100	Latest 12-week confirmation: trend 7/12, activity pressure 0/12, relative leadership 9/12.	Activity pressure 0.43; 2 reversal markers
Factors	38/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 50; Small Cap Core rank 59
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Sentiment	51/100	Weighted news tone is neutral across 12 relevant articles.	What's Going On With Solaris Resources Inc Stock Thursday?
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	50/100	No stored earnings event is currently attached to this ticker.	Not currently available.

Current evidence clusters

PRICE FOLLOW-THROUGH

8.6%

Latest completed week; four-week move -8.7%.

INDICATOR STACK

50/27

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEWS SENTIMENT

51/100

12 relevant articles in the latest sentiment read.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	10.79 CAD	8.6%	12.59 CAD	6.81 CAD	-1.21	-10.08	1.2M	Off
17 Jul 2026	9.94 CAD	-12.4%	12.61 CAD	6.78 CAD	-1.07	-16.65	2.2M	Off
10 Jul 2026	11.35 CAD	-8.2%	12.64 CAD	6.75 CAD	-1.03	-4.79	1.8M	Off
03 Jul 2026	12.36 CAD	4.6%	12.63 CAD	6.72 CAD	-0.95	4.12	1.3M	Off
26 Jun 2026	11.82 CAD	-5.6%	12.57 CAD	6.68 CAD	-1.06	0.75	1.7M	Off
19 Jun 2026	12.52 CAD	-4.4%	12.54 CAD	6.64 CAD	-0.90	7.40	141.9K	On
12 Jun 2026	13.10 CAD	7.3%	12.44 CAD	6.59 CAD	-0.80	13.30	250.1K	On
05 Jun 2026	12.21 CAD	-13.3%	12.32 CAD	6.55 CAD	-0.69	8.08	954.6K	On
29 May 2026	14.08 CAD	5.9%	12.24 CAD	6.51 CAD	-0.34	24.26	1.4M	On
22 May 2026	13.30 CAD	-2.5%	12.08 CAD	6.46 CAD	-0.38	19.61	1.4M	On
15 May 2026	13.64 CAD	-2.3%	11.93 CAD	6.41 CAD	-0.24	26.07	1.8M	On
08 May 2026	13.96 CAD	1.9%	11.72 CAD	6.36 CAD	-0.18	29.67	2.7M	On
01 May 2026	13.70 CAD	-4.3%	11.53 CAD	6.31 CAD	-0.29	29.38	2.1M	On
24 Apr 2026	14.32 CAD	2.4%	11.37 CAD	6.26 CAD	-0.43	36.52	2.1M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

Open the live report · Open the interactive chart · Full disclaimer