AXS · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

AXIS Capital Holdings Ltd · Financial Services · Insurance - Specialty

LATEST CLOSE

116.5 USD

1.5% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 13.2% above the Trend Line and sits at 98.5% of its 52-week range. The latest completed week returned 1.5%, after a 7.6% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is inexpensive relative to peers. Options positioning is bullish with 51/100 conviction, while the latest news-sentiment score is 53/100. Near-term considerations: price is close to its 52-week high; volume confirmation is below normal; earnings are due in 5d.

Technical setup score 66/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

116.5 USD

24 Jul 2026

1W RETURN

1.5%

latest completed week

4W RETURN

7.6%

short-term follow-through

12W RETURN

16.8%

quarterly tape

TREND BREADTH

38.5%

20 of 52 weeks active

VOLUME RATIO

0.7x

vs 13-week average

What is working

- The trend backdrop is active with a 2-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- Activity pressure is weak, so confirmation is not yet broad enough.
- 17 reversal markers appear in the recent smart-money tape.

What to watch next

- Price is close to its 52-week high; watch for continuation or exhaustion.
- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

1.5%

Latest completed week; four-week move 7.6%.

INDICATOR STACK

28/100

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 55.96%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Bullish

51/100 conviction; expected move 8.1%.

NEWS SENTIMENT

53/100

61 relevant articles in the latest sentiment read.

EVENT RISK

5d

Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.

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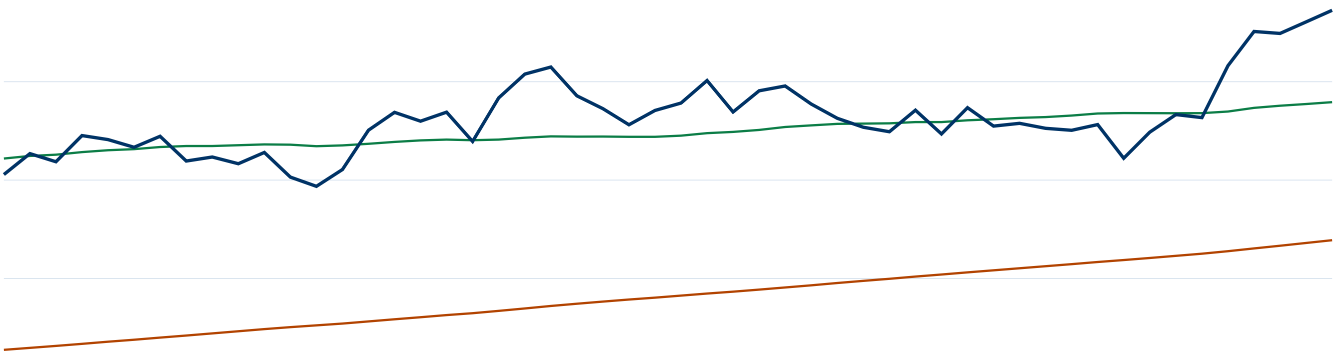
01 · PRICE ACTION

Where price is—and whether the trend supports it

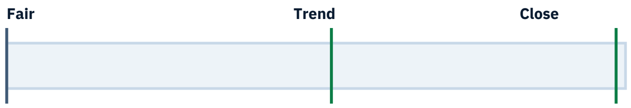
The weekly trend is active. Price is 13.2% above the Trend Line and sits at 98.5% of its 52-week range. The latest completed week returned 1.5%, after a 7.6% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



87.33 USD

117.0 USD

Latest close sits at 98.5% of the 52-week range.

RANGE LOCATION

98.5%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

13.2%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

41.4%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-0.4%

Distance from the latest 52-week high.

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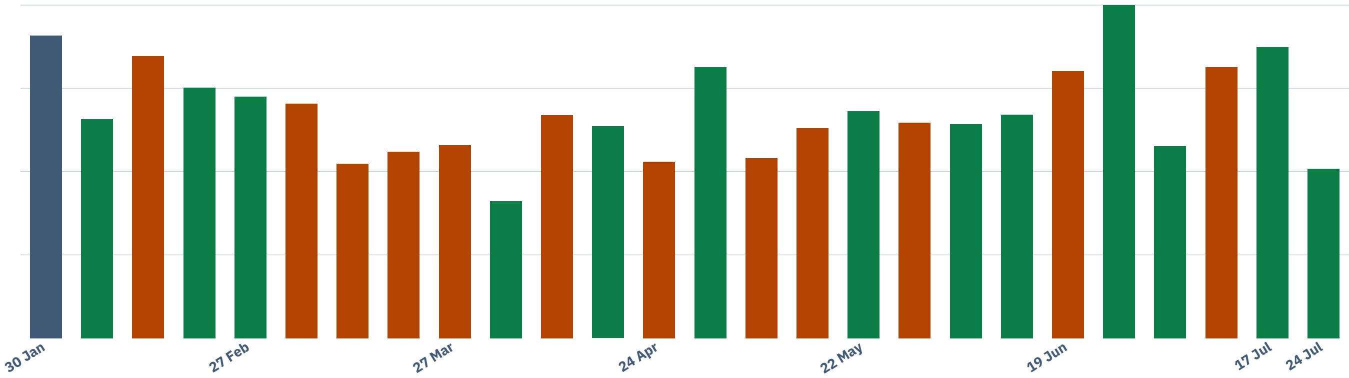
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.7x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION

0.7x

Latest volume versus the 13-week average.

BASELINE

3.2M

13-week average volume.

ONE-YEAR BASE

3.2M

52-week average volume.

LATEST WEEKLY VOLUME

2.3M

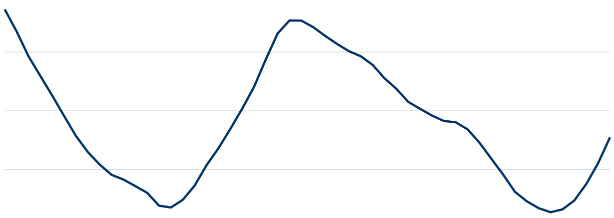
Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.45 · 12-week average 0.33

12-week confirmation

Signal	Read	Meaning
Trend active	2/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	5/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	5/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.45	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	17	17 reversal markers

No recent accumulation markers. 17 reversal markers.

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03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 7.6% over four weeks, 16.8% over 12 weeks, and 21.7% over one year. The current trend has remained active for 2 consecutive weeks.

Performance by holding period

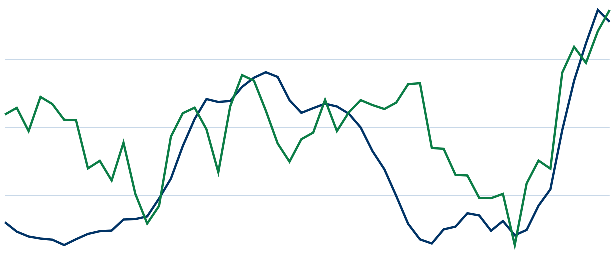
1W	1.5%
4W	7.6%
12W	16.8%
26W	14.6%
52W	21.7%

ACTIVE TREND STREAK
2 weeks
Consecutive active weeks.

ACTIVE WEEKS
20
Latest 52 weeks.

TREND BREADTH
38.5%
Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE
1.43
Latest activity-pressure read.

PRESSURE CHANGE
520.6%
Four-week change in activity pressure.

LEADERSHIP
7.28
Latest relative-leadership reading.

RS CHANGE
621.1%
Four-week change in relative leadership.

Technical setup scorecard

Trend	28
Momentum	83
Activity Pressure	100
Relative Leadership	100
Next-Week Expectancy	78
Volume	30
Smart Money	21
Risk Control	87

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04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is inexpensive relative to peers.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	**31 Dec 2025**	**100%**	**96%**
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	**82/100**
Value	**84/100**
Quality	**26/100**
Momentum	**70/100**
Growth	**73/100**

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E — Price divided by trailing earnings.	**8.0x**
PRICE / SALES — Market value relative to trailing revenue.	**1.3x**
EV / EBITDA — Enterprise value relative to operating cash earnings.	**6.8x**
FREE-CASH-FLOW YIELD — Free cash flow as a share of enterprise value.	**2.1%**

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN — Gross profit retained from each unit of revenue.	**40.5%**
OPERATING MARGIN — Operating profit retained from revenue.	**20.3%**
FREE-CASH-FLOW MARGIN — Free cash flow generated from revenue.	**3.1%**
RETURN ON INVESTED CAPITAL — Operating return generated on invested capital.	**15.8%**

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04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH Latest one-year revenue growth.	**9.4%**
EPS GROWTH Latest one-year earnings-per-share growth.	**21.5%**
FREE-CASH-FLOW GROWTH Latest one-year free-cash-flow growth.	**-88.7%**
PIOTROSKI F-SCORE Nine-point accounting-strength checklist.	**5/9**

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD Cash dividends relative to market value.	**0.8%**
BUYBACK YIELD Net share repurchases relative to market value.	**5.9%**
SHAREHOLDER YIELD Dividend yield plus net buyback yield.	**6.7%**
NET DEBT / EBITDA Balance-sheet debt relative to operating cash earnings.	**0.4x**

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is inexpensive relative to peers.

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05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

AXS shows bullish options pressure with a 51/100 conviction score, put-call volume ratio of 0.01, expected move of 8.1%, and Sharemaestro trend signal active.

CONVICTION	EXPECTED MOVE	PUT/CALL VOLUME
51/100	8.1%	0.01
Options signal conviction.	Nearest-chain pricing.	Contract volume balance.

Pressure	100
Speculation	18
Volatility	51
Trend agreement	0

Insider activity

1 / 3

1 acquisitions and 3 disposals in the latest 180-day insider tape.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

53/100

Weighted news tone is neutral across 61 relevant articles.

17 positive · 38 neutral · 6 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
No recent buy signal

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06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS

5d

Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.

OPTIONS EXPECTED MOVE

8.1%

Nearest-chain priced movement where available.

52-WEEK DRAWDOWN

-0.4%

Distance below the 52-week high.

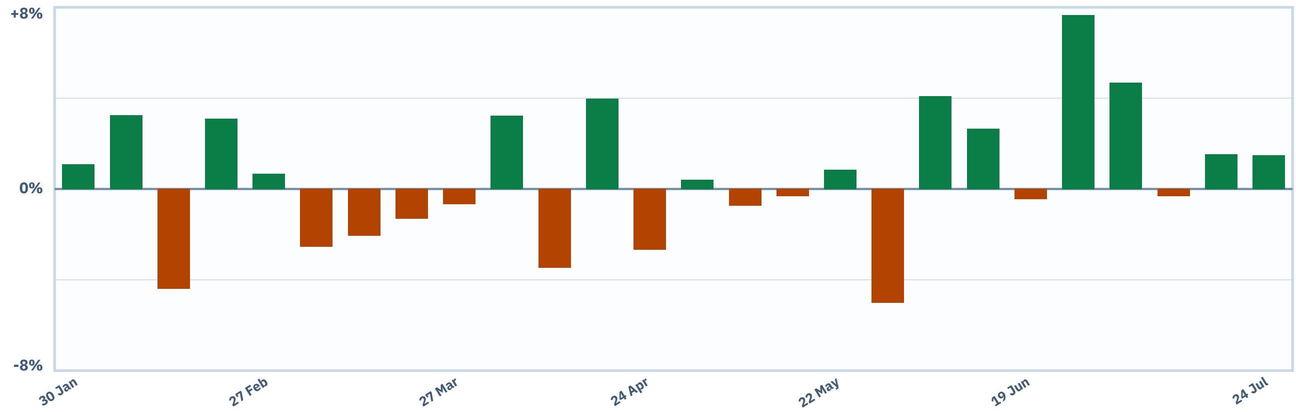
13-WEEK VOLATILITY

3.0%

Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

14 of 26

12 weeks finished lower.

BEST WEEK

+7.7%

Week of 26 Jun.

WORST WEEK

-5.0%

Week of 29 May.

LATEST WEEK

+1.5%

Week of 24 Jul.

Shape of recent returns

Strong gains	3
Modest gains	11
Flat weeks	-
Modest losses	10
Sharp losses	2

RECENT VOL

3.0%

13-week weekly-return volatility.

BASE VOL

3.0%

52-week weekly-return volatility.

UP/DOWN SPLIT

27/25

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

2.8% / -2.2%

Average positive week versus average negative week.

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07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Financial Services

4-WEEK RANK
- / 100
Standing within the tracked group.

GROUP AVERAGE
5.2%
Average four-week return.

TREND BREADTH
58.0%
Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PYPL	NASDAQ	-0.7%	26.8%	Inactive
KB	NYSE	-1.6%	19.4%	Active
SHG	NYSE	1.0%	18.6%	Active
TRV	NYSE	5.0%	18.3%	Active
ICE	NYSE	4.4%	17.7%	Inactive

Industry · US Insurance - Specialty

4-WEEK RANK
3 / 17
Standing within the tracked group.

GROUP AVERAGE
2.0%
Average four-week return.

TREND BREADTH
58.8%
Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
FAF	NYSE	2.9%	12.0%	Active
FNF	NYSE	-0.5%	10.5%	Inactive
AXS	NYSE	1.5%	7.6%	Active
RYAN	NYSE	-0.5%	7.4%	Inactive
AGO	NYSE	0.5%	7.0%	Inactive

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08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	63/100	Trend, activity pressure, participation, and risk combine to a 63/100 tape read.	
Indicator analysis	29/100	Latest 12-week confirmation: trend 2/12, activity pressure 5/12, relative leadership 5/12.	Activity pressure 0.45; 17 reversal markers
Next-Week Expectancy	Positive 55.96%	Next-week expectancy is positive with a 55.96% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	64/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 10; Small Cap Core rank 19
SVQF	78/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 223.5 of 1013
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	47/100	AXS shows bullish options pressure with a 51/100 conviction score, put-call volume ratio of 0.01, expected move of 8.1%, and Sharemaestro trend signal active.	Bullish · Call-side pressure · Expected move 8.1%
Sentiment	53/100	Weighted news tone is neutral across 61 relevant articles.	Axis Capital Q2 Earnings Call Highlights
Insiders	1 / 3	1 acquisitions and 3 disposals in the latest 180-day insider tape.	
Earnings	5d	Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH

1.5%

Latest completed week; four-week move 7.6%.

INDICATOR STACK

28/100

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 55.96%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Bullish

51/100 conviction; expected move 8.1%.

NEWS SENTIMENT

53/100

61 relevant articles in the latest sentiment read.

EVENT RISK

5d

Next report is scheduled for 04 Aug 2026; event risk rises as the date approaches.

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08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	116.5 USD	1.5%	102.9 USD	82.38 USD	1.43	7.28	2.3M	On
17 Jul 2026	114.8 USD	1.5%	102.6 USD	81.96 USD	1.56	5.16	3.9M	On
10 Jul 2026	113.1 USD	-0.3%	102.3 USD	81.56 USD	1.19	1.98	3.7M	Off
03 Jul 2026	113.4 USD	4.7%	102.0 USD	81.15 USD	0.78	3.59	2.6M	Off
26 Jun 2026	108.3 USD	7.7%	101.5 USD	80.75 USD	0.23	1.01	4.5M	Off
19 Jun 2026	100.6 USD	-0.4%	101.2 USD	80.38 USD	-0.42	-8.62	3.6M	Off
12 Jun 2026	101.0 USD	2.7%	101.2 USD	80.06 USD	-0.61	-7.80	3.0M	Off
05 Jun 2026	98.41 USD	4.1%	101.2 USD	79.74 USD	-0.87	-10.10	2.9M	Off
29 May 2026	94.54 USD	-5.0%	101.2 USD	79.43 USD	-0.93	-16.27	2.9M	Off
22 May 2026	99.53 USD	0.9%	101.2 USD	79.14 USD	-0.78	-11.14	3.1M	Off
15 May 2026	98.69 USD	-0.3%	100.9 USD	78.82 USD	-0.88	-11.57	2.8M	Off
08 May 2026	98.98 USD	-0.7%	100.7 USD	78.52 USD	-0.71	-11.54	2.4M	Off
01 May 2026	99.72 USD	0.4%	100.5 USD	78.22 USD	-0.69	-9.29	3.7M	Off
24 Apr 2026	99.31 USD	-2.7%	100.3 USD	77.90 USD	-0.84	-9.24	2.4M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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