

SCHW • MEX • WEEK ENDED 24 JUL 2026

Weekly Investor Report

The Charles Schwab Corporation • Financial Services • Capital Markets

LATEST CLOSE

1,748 MXN

-2.9% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is 5.2% above the Trend Line and sits at 74.0% of its 52-week range. The latest completed week returned -2.9%, after a 6.8% four-week move. The latest news-sentiment score is 52/100. Near-term considerations: volume confirmation is below normal.

Technical setup score 50/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

1,748 MXN

24 Jul 2026

1W RETURN

-2.9%

latest completed week

4W RETURN

6.8%

short-term follow-through

12W RETURN

10.4%

quarterly tape

TREND BREADTH

42.3%

22 of 52 weeks active

VOLUME RATIO

0.2x

vs 13-week average

What is working

- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Activity pressure is weak, so confirmation is not yet broad enough.
- 2 reversal markers appear in the recent smart-money tape.
- Latest weekly return ranks in the weaker part of its sector group.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-2.9%

Latest completed week; four-week move 6.8%.

INDICATOR STACK

23/95

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEWS SENTIMENT

52/100

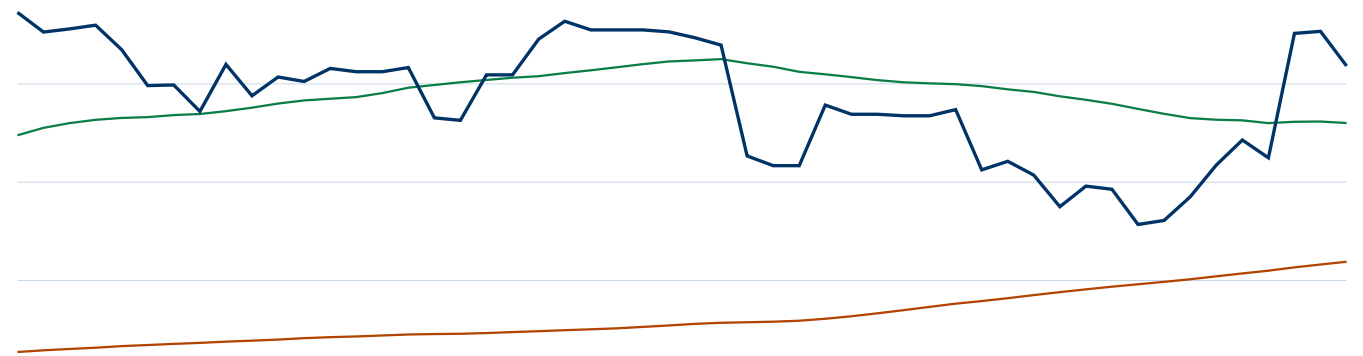
34 relevant articles in the latest sentiment read.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is 5.2% above the Trend Line and sits at 74.0% of its 52-week range. The latest completed week returned -2.9%, after a 6.8% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Trend Close 1,469 MXN 1,846 MXN Latest close sits at 74.0% of the 52-week range.	RANGE LOCATION 74.0% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 5.2% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 20.4% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -5.3% Distance from the latest 52-week high.

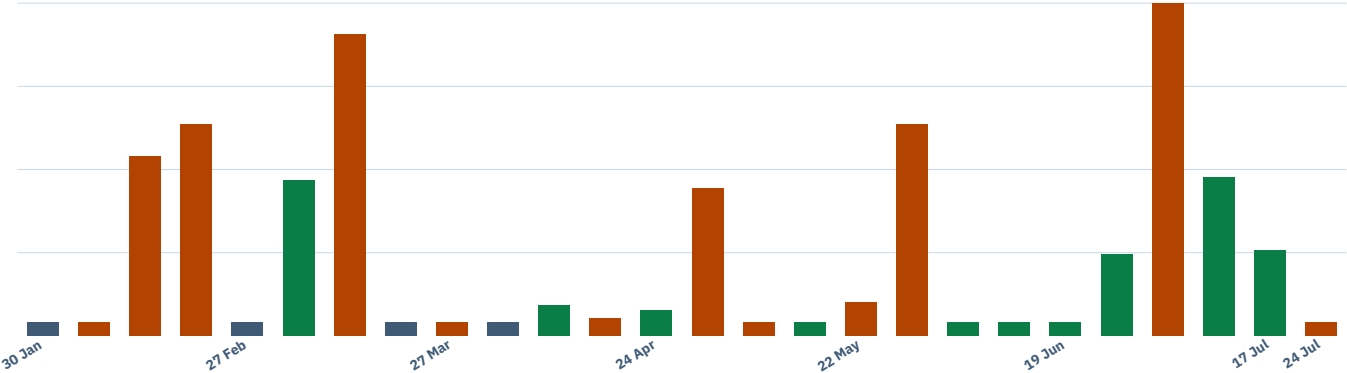
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.2x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 0.2x Latest volume versus the 13-week average.	BASELINE 326 13-week average volume.	ONE-YEAR BASE 569 52-week average volume.	LATEST WEEKLY VOLUME 52 Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

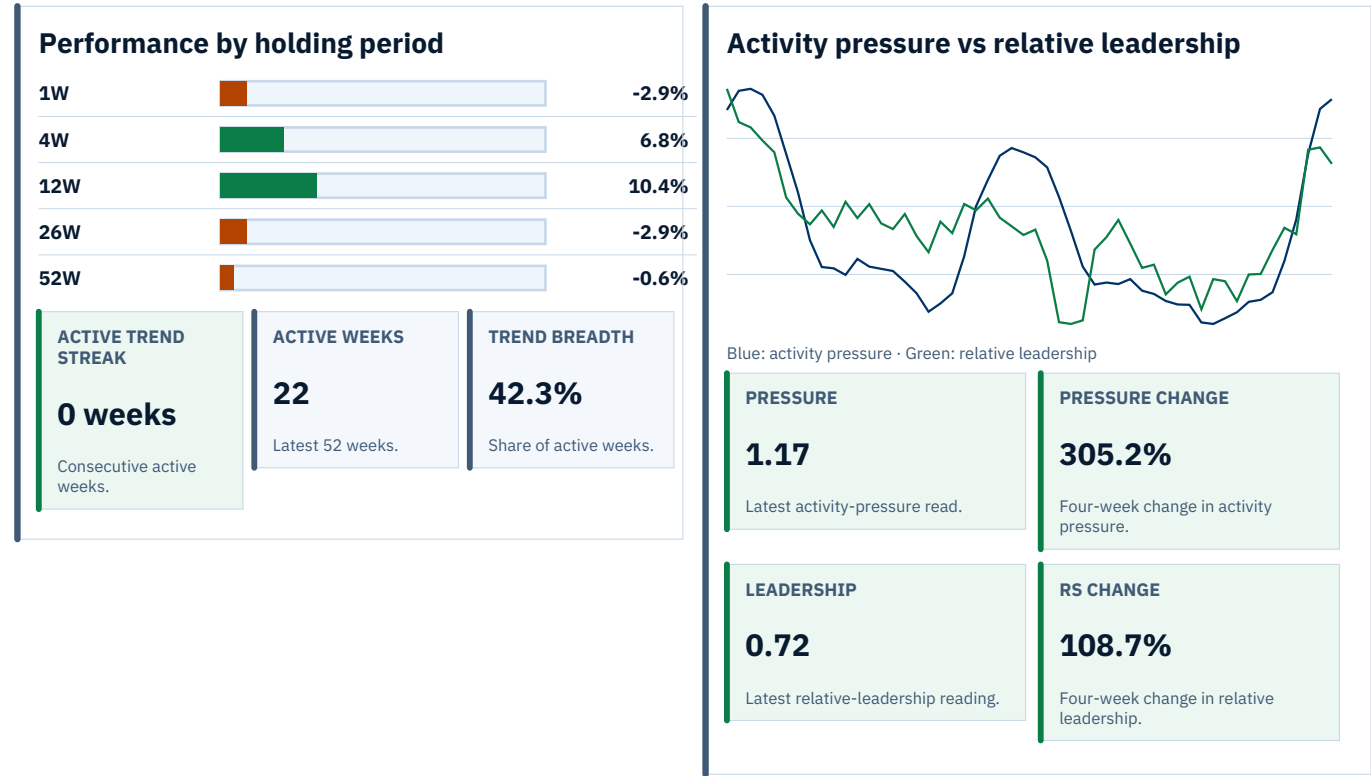
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 6.8% over four weeks, 10.4% over 12 weeks, and -0.6% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		23
Momentum		75
Activity Pressure		95
Relative Leadership		61
Next-Week Expectancy		50
Volume		7
Smart Money		16
Risk Control		73

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

A published fundamentals and factor snapshot is not available for this company.

Fundamental snapshot

No published fundamental snapshot is available for this company.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Insider activity

-

No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

52/100

Weighted news tone is neutral across 34 relevant articles.

5 positive · 27 neutral · 2 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
No recent buy signal

06 · CATALYSTS AND RISK

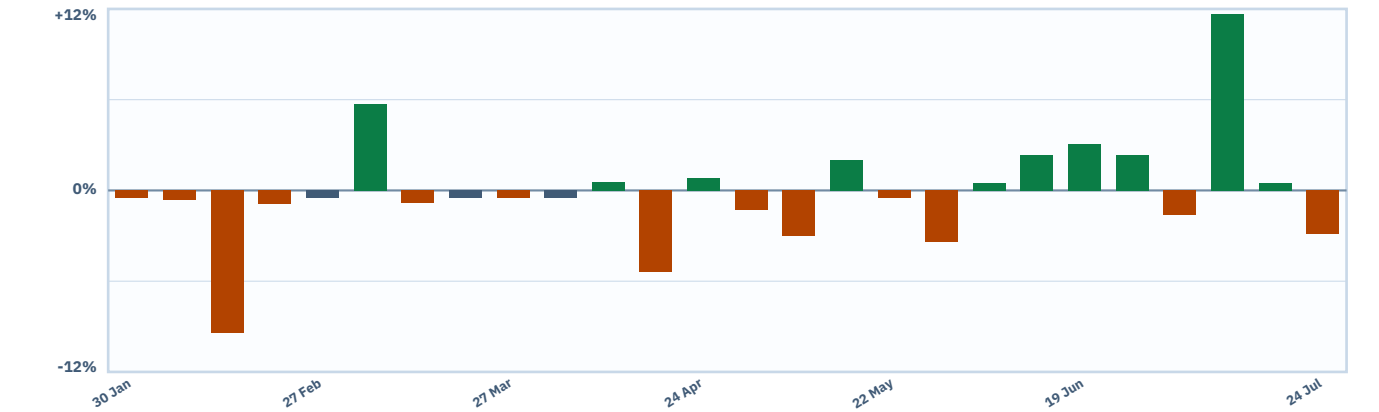
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS - No event is stored.	OPTIONS EXPECTED MOVE - Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -5.3% Distance below the 52-week high.	13-WEEK VOLATILITY 3.8% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER 10 of 26 13 weeks finished lower.	BEST WEEK +11.7% Week of 10 Jul.	WORST WEEK -9.4% Week of 13 Feb.	LATEST WEEK -2.9% Week of 24 Jul.
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Shape of recent returns <table><tr><td>Strong gains</td><td> </td><td>2</td></tr><tr><td>Modest gains</td><td> </td><td>8</td></tr><tr><td>Flat weeks</td><td> </td><td>3</td></tr><tr><td>Modest losses</td><td> </td><td>11</td></tr><tr><td>Sharp losses</td><td> </td><td>2</td></tr></table>	Strong gains		2	Modest gains		8	Flat weeks		3	Modest losses		11	Sharp losses		2	RECENT VOL 3.8% 13-week weekly-return volatility.	BASE VOL 3.0% 52-week weekly-return volatility.
Strong gains		2															
Modest gains		8															
Flat weeks		3															
Modest losses		11															
Sharp losses		2															
	UP/DOWN SPLIT 21/24 Count of positive and negative weeks in the 52-week window.	AVERAGE SKEW 2.4% / -2.0% Average positive week versus average negative week.															

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · MX Financial Services

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
20 / 80	1.0%	40.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
SBET	MEX	5.0%	27.0%	Inactive
PYPL	MEX	-1.1%	26.6%	Inactive
BMNR	MEX	-0.4%	16.9%	Inactive
MSCI	MEX	0.0%	15.4%	Active
MCO	MEX	1.4%	13.3%	Inactive

Industry · MX Capital Markets

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
3 / 20	-3.0%	60.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
SBET	MEX	5.0%	27.0%	Inactive
BMNR	MEX	-0.4%	16.9%	Inactive
SCHW	MEX	-2.9%	6.8%	Inactive
GS	MEX	-2.0%	4.6%	Active
FUTUN	MEX	5.0%	4.4%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	47/100	Trend, activity pressure, participation, and risk combine to a 47/100 tape read.	
Indicator analysis	18/100	Latest 12-week confirmation: trend 0/12, activity pressure 3/12, relative leadership 3/12.	Activity pressure 0.18; 2 reversal markers
Factors	50/100	No published factor snapshot is available yet.	Not currently available.
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Sentiment	52/100	Weighted news tone is neutral across 34 relevant articles.	3 Big Reasons to Love Charles Schwab (SCHW)
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	50/100	No stored earnings event is currently attached to this ticker.	Not currently available.

Current evidence clusters

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08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	1,748 MXN	-2.9%	1,661 MXN	1,452 MXN	1.17	0.72	52	Off
17 Jul 2026	1,800 MXN	0.2%	1,664 MXN	1,448 MXN	1.06	2.99	337	Off
10 Jul 2026	1,797 MXN	11.7%	1,663 MXN	1,443 MXN	0.58	2.66	627	Off
03 Jul 2026	1,609 MXN	-1.6%	1,661 MXN	1,438 MXN	-0.12	-9.08	1.3K	Off
26 Jun 2026	1,636 MXN	2.4%	1,665 MXN	1,434 MXN	-0.57	-8.19	323	Off
19 Jun 2026	1,598 MXN	3.1%	1,666 MXN	1,430 MXN	-0.90	-11.26	0	Off
12 Jun 2026	1,550 MXN	2.4%	1,669 MXN	1,425 MXN	-0.98	-14.61	0	Off
05 Jun 2026	1,514 MXN	0.4%	1,675 MXN	1,421 MXN	-1.01	-14.67	0	Off
29 May 2026	1,508 MXN	-3.4%	1,683 MXN	1,418 MXN	-1.12	-18.40	836	Off
22 May 2026	1,561 MXN	-0.3%	1,691 MXN	1,414 MXN	-1.18	-15.63	134	Off
15 May 2026	1,566 MXN	2.0%	1,697 MXN	1,410 MXN	-1.24	-15.32	21	Off
08 May 2026	1,535 MXN	-3.0%	1,702 MXN	1,406 MXN	-1.23	-19.52	13	Off
01 May 2026	1,583 MXN	-1.3%	1,708 MXN	1,401 MXN	-1.04	-14.99	584	Off
24 Apr 2026	1,604 MXN	0.8%	1,712 MXN	1,397 MXN	-1.03	-15.82	101	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

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