

CENX · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Century Aluminum Company · Basic Materials · Aluminum

LATEST CLOSE

46.21 USD

11.3% latest week

Weekly setup

Weak trend

The weekly trend is not active. Price is -12.9% below the Trend Line and sits at 51.8% of its 52-week range. The latest completed week returned 11.3%, after a -0.3% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is neither clearly cheap nor expensive. Options positioning is bullish with 37/100 conviction, while the latest news-sentiment score is 57/100. Near-term considerations: earnings are due in 7d.

Technical setup score 38/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

46.21 USD

24 Jul 2026

1W RETURN

11.3%

latest completed week

4W RETURN

-0.3%

short-term follow-through

12W RETURN

-21.7%

quarterly tape

TREND BREADTH

92.3%

48 of 52 weeks active

VOLUME RATIO

1.0x

vs 13-week average

What is working

- Price is above Fair Value, showing premium demand versus the model.
- Latest weekly return ranks in the strongest part of its sector group.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Activity pressure is negative, which weakens the current setup.
- 3 reversal markers appear in the recent smart-money tape.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

11.3%

Latest completed week; four-week move -0.3%.

INDICATOR STACK

51/23

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Bullish

37/100 conviction; expected move 15.0%.

NEWS SENTIMENT

57/100

73 relevant articles in the latest sentiment read.

EVENT RISK

7d

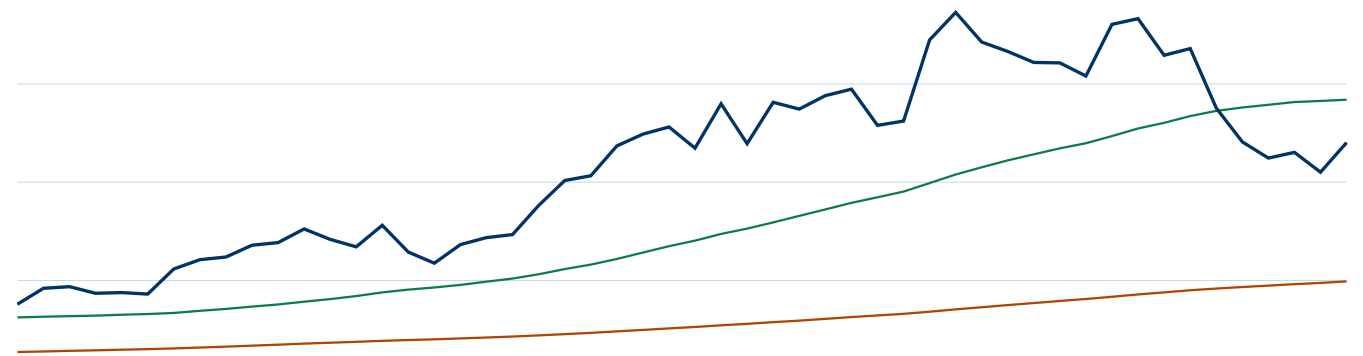
Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is -12.9% below the Trend Line and sits at 51.8% of its 52-week range. The latest completed week returned 11.3%, after a -0.3% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Close Trend 20.21 USD 70.43 USD Latest close sits at 51.8% of the 52-week range.	RANGE LOCATION 51.8% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE -12.9% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 91.7% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -34.4% Distance from the latest 52-week high.

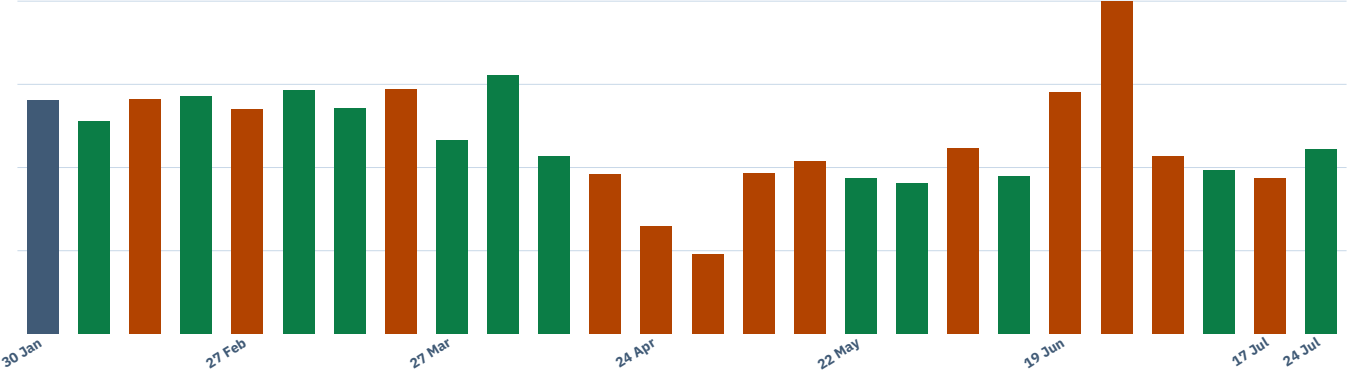
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.0x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION

1.0x

Latest volume versus the 13-week average.

BASELINE

9.6M

13-week average volume.

ONE-YEAR BASE

10.1M

52-week average volume.

LATEST WEEKLY VOLUME

10.0M

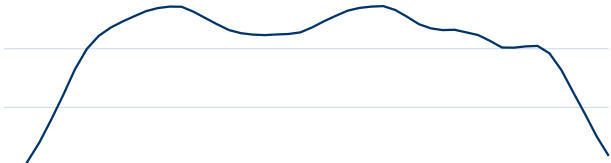
Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.53 · 12-week average 0.78

12-week confirmation

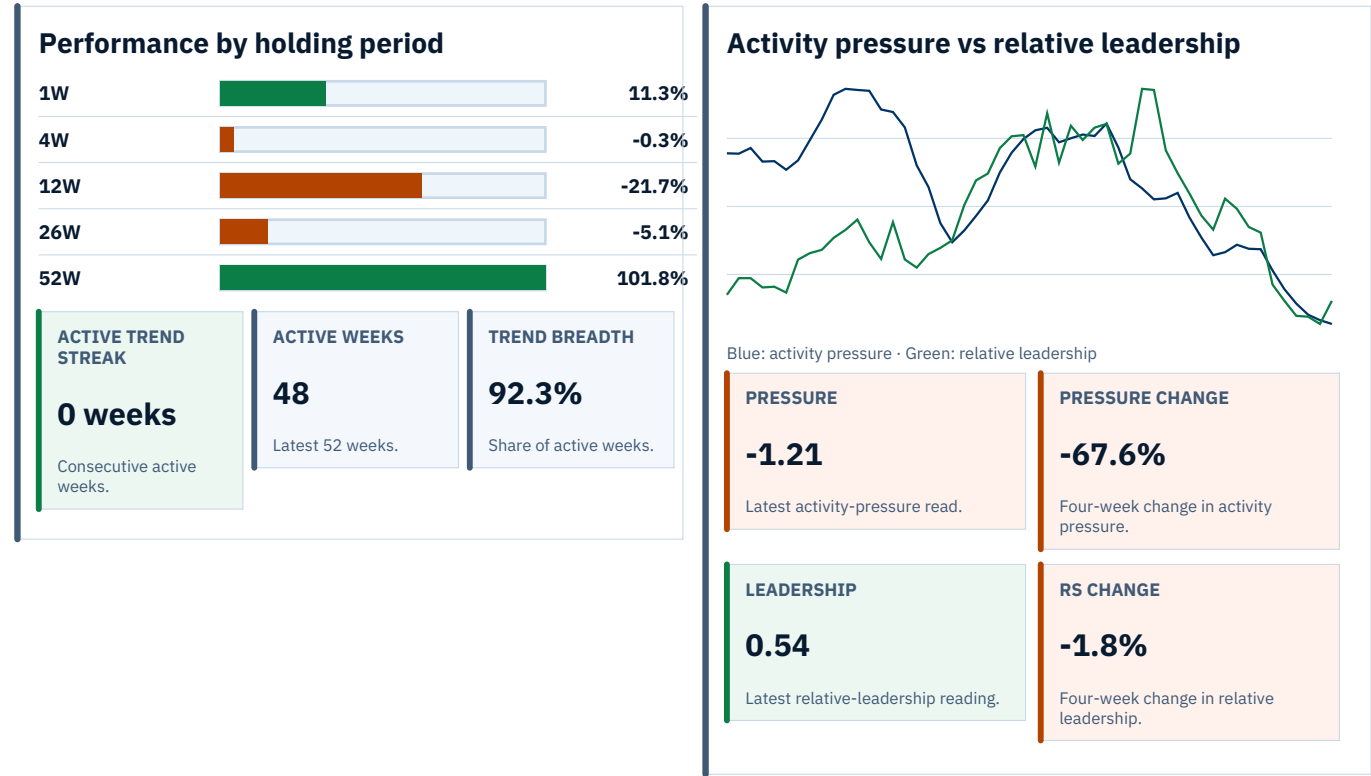
Signal	Read	Meaning
Trend active	8/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	1/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	9/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.53	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	3	3 reversal markers

No recent accumulation markers. 3 reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -0.3% over four weeks, -21.7% over 12 weeks, and 101.8% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		51
Momentum		30
Activity Pressure		23
Relative Leadership		51
Next-Week Expectancy		50
Volume		43
Smart Money		56
Risk Control		0

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 97% Available factor fields.	MODEL CONFIDENCE 93% Snapshot confidence.
--	--	--	--

Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		69/100
Value		35/100
Quality		69/100
Momentum		94/100
Growth		88/100

Valuation How much investors are paying for earnings, sales, and cash flow. P/E 13.1x Price divided by trailing earnings. PRICE / SALES 1.8x Market value relative to trailing revenue. EV / EBITDA 11.0x Enterprise value relative to operating cash earnings. FREE-CASH-FLOW YIELD 6.6% Free cash flow as a share of enterprise value.	Business quality Margins and the return generated on invested capital. GROSS MARGIN 12.7% Gross profit retained from each unit of revenue. OPERATING MARGIN 14.2% Operating profit retained from revenue. FREE-CASH-FLOW MARGIN 13.1% Free cash flow generated from revenue. RETURN ON INVESTED CAPITAL 18.6% Operating return generated on invested capital.
--	---

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH7.5% Latest one-year revenue growth.	DIVIDEND YIELD- Cash dividends relative to market value.
EPS GROWTH192.1% Latest one-year earnings-per-share growth.	BUYBACK YIELD0.1% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH143.7% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD0.1% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE7/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA0.7x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks strongly; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

CENX shows bullish options pressure with a 37/100 conviction score, put-call volume ratio of 0.43, expected move of 15.0%, and Sharemaestro trend signal inactive.

CONVICTION

37/100

Options signal conviction.

EXPECTED MOVE

15.0%

Nearest-chain pricing.

PUT/CALL VOLUME

0.43

Contract volume balance.

Pressure

46

Speculation

16

Volatility

96

Trend agreement

18

News sentiment

57/100

Weighted news tone is neutral across 73 relevant articles.

27 positive · 38 neutral · 8 negative

Insider activity

5 / 2

5 acquisitions and 2 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

Copyright 2026 Sharemaestro · Educational market research · sharemaestro.com

Page 7

Not financial advice. Market and fundamental data may be delayed, incomplete, or inaccurate. See the full disclosure on the final page.

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
7d
Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.

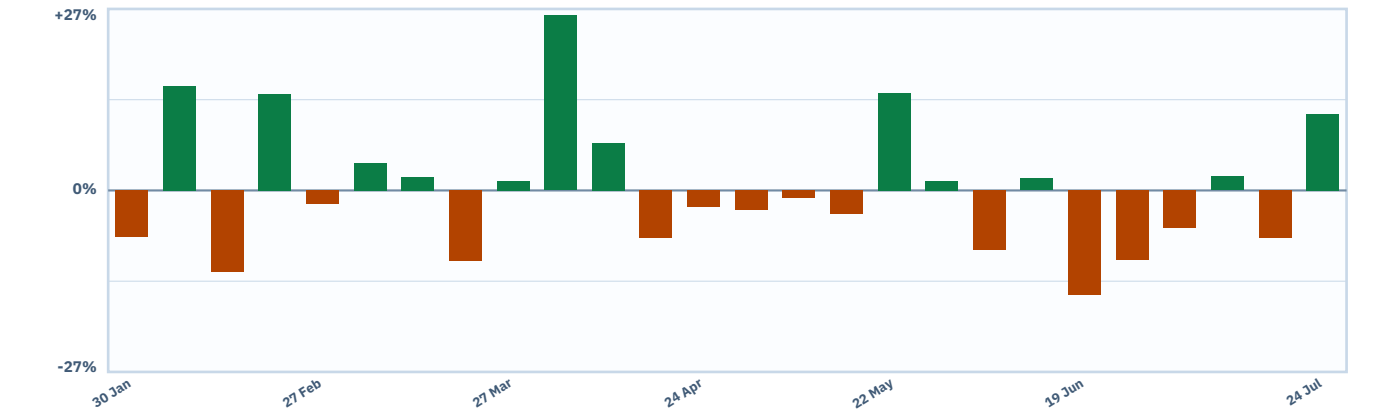
OPTIONS EXPECTED MOVE
15.0%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-34.4%
Distance below the 52-week high.

13-WEEK VOLATILITY
8.0%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
12 of 26
14 weeks finished lower.

BEST WEEK
+26.0%
Week of 3 Apr.

WORST WEEK
-15.5%
Week of 19 Jun.

LATEST WEEK
+11.3%
Week of 24 Jul.

Shape of recent returns

Strong gains		7
Modest gains		5
Flat weeks		-
Modest losses		5
Sharp losses		9

RECENT VOL
8.0%
13-week weekly-return volatility.

BASE VOL
8.8%
52-week weekly-return volatility.

UP/DOWN SPLIT
31/21
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
7.4% / -6.6%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Basic Materials

4-WEEK RANK 31 / 100 Standing within the tracked group.	GROUP AVERAGE -3.2% Average four-week return.	TREND BREADTH 28.0% Share of peers with an active trend.
--	--	---

Peer	Exchange	1W return	4W return	Trend
SSL	NYSE	4.0%	22.3%	Active
CLF	NYSE	28.6%	19.9%	Inactive
CF	NYSE	3.0%	18.3%	Active
MEOH	NASDAQ	1.9%	16.1%	Inactive
GGB	NYSE	1.9%	15.9%	Active

Industry · US Aluminum

4-WEEK RANK 1 / 4 Standing within the tracked group.	GROUP AVERAGE -9.9% Average four-week return.	TREND BREADTH 50.0% Share of peers with an active trend.
---	--	---

Peer	Exchange	1W return	4W return	Trend
CENX	NASDAQ	11.3%	-0.3%	Inactive
CSTM	NYSE	3.3%	-8.6%	Active
KALU	NASDAQ	3.9%	-12.4%	Active
AA	NYSE	0.6%	-18.2%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	40/100	Trend, activity pressure, participation, and risk combine to a 40/100 tape read.	
Indicator analysis	45/100	Latest 12-week confirmation: trend 8/12, activity pressure 1/12, relative leadership 9/12.	Activity pressure 0.53; 3 reversal markers
Factors	66/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 41; Small Cap Core rank 73
SVQF	61/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 286.5 of 726
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	45/100	CENX shows bullish options pressure with a 37/100 conviction score, put-call volume ratio of 0.43, expected move of 15.0%, and Sharemaestro trend signal inactive.	Bullish · Call-side pressure · Expected move 15.0%
Sentiment	57/100	Weighted news tone is neutral across 73 relevant articles.	Commerce Secretary Howard Lutnick visits Century Aluminum Mt. Holly, Celebrate Expansion with South Carolina Leaders
Insiders	5 / 2	5 acquisitions and 2 disposals in the latest 180-day insider tape.	
Earnings	7d	Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 11.3% Latest completed week; four-week move -0.3%.	INDICATOR STACK 51/23 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Bullish 37/100 conviction; expected move 15.0%.	NEWS SENTIMENT 57/100 73 relevant articles in the latest sentiment read.	EVENT RISK 7d Next report is scheduled for 06 Aug 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	46.21 USD	11.3%	53.05 USD	24.11 USD	-1.21	0.54	10.0M	Off
17 Jul 2026	41.50 USD	-7.1%	52.85 USD	23.87 USD	-1.16	-10.46	8.4M	Off
10 Jul 2026	44.67 USD	2.1%	52.68 USD	23.66 USD	-1.08	-7.00	8.8M	Off
03 Jul 2026	43.76 USD	-5.5%	52.24 USD	23.43 USD	-0.92	-6.59	9.6M	Off
26 Jun 2026	46.33 USD	-10.4%	51.82 USD	23.21 USD	-0.72	0.55	18.0M	On
19 Jun 2026	51.71 USD	-15.5%	51.27 USD	22.97 USD	-0.46	8.22	13.1M	On
12 Jun 2026	61.19 USD	1.8%	50.45 USD	22.69 USD	-0.16	32.97	8.5M	On
05 Jun 2026	60.12 USD	-8.9%	49.37 USD	22.36 USD	-0.15	35.65	10.0M	On
29 May 2026	65.97 USD	1.4%	48.47 USD	22.03 USD	-0.10	44.27	8.1M	On
22 May 2026	65.05 USD	14.5%	47.26 USD	21.66 USD	-0.20	49.13	8.4M	On
15 May 2026	56.82 USD	-3.5%	46.11 USD	21.30 USD	-0.24	34.38	9.3M	On
08 May 2026	58.91 USD	-0.1%	45.30 USD	20.98 USD	0.00	41.09	8.7M	On
01 May 2026	58.98 USD	-2.9%	44.35 USD	20.65 USD	0.28	51.52	4.3M	On
24 Apr 2026	60.74 USD	-2.4%	43.38 USD	20.33 USD	0.63	61.24	5.8M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

Open the live report · Open the interactive chart · Full disclaimer