

XENE · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Xenon Pharmaceuticals Inc · Healthcare · Biotechnology

LATEST CLOSE

65.42 USD

-4.2% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 25.0% above the Trend Line and sits at 83.0% of its 52-week range. The latest completed week returned -4.2%, after a 9.5% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive. Options positioning is volatility with 53/100 conviction, while the latest news-sentiment score is 55/100. Near-term considerations: volume confirmation is below normal; earnings are due in 11d.

Technical setup score 65/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

65.42 USD

24 Jul 2026

1W RETURN

-4.2%

latest completed week

4W RETURN

9.5%

short-term follow-through

12W RETURN

16.6%

quarterly tape

TREND BREADTH

86.5%

45 of 52 weeks active

VOLUME RATIO

0.5x

vs 13-week average

What is working

- The trend backdrop is active with a 45-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- 15 reversal markers appear in the recent smart-money tape.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-4.2%

Latest completed week; four-week move 9.5%.

INDICATOR STACK

93/74

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

OPTIONS PRESSURE

Volatility

53/100 conviction; expected move 13.3%.

NEWS SENTIMENT

55/100

57 relevant articles in the latest sentiment read.

EVENT RISK

11d

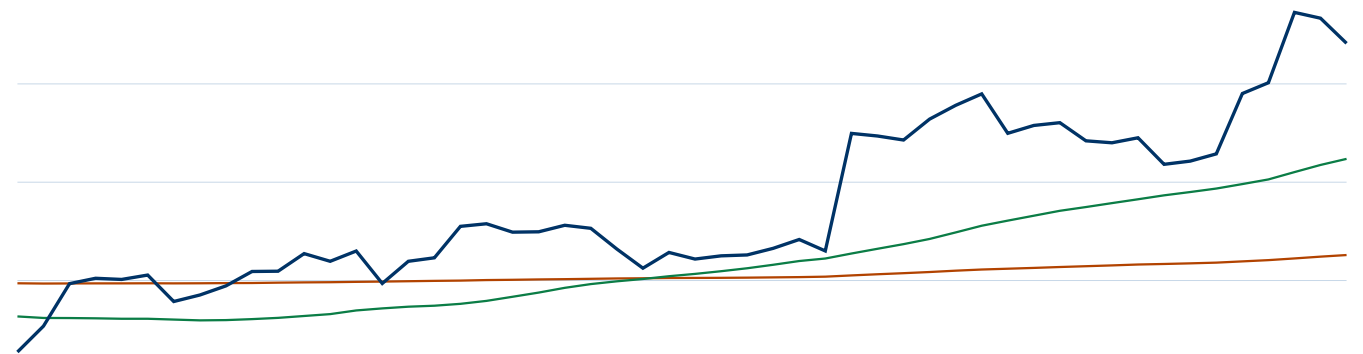
Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 25.0% above the Trend Line and sits at 83.0% of its 52-week range. The latest completed week returned -4.2%, after a 9.5% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Trend Close 30.00 USD 72.66 USD Latest close sits at 83.0% of the 52-week range.	RANGE LOCATION 83.0% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 25.0% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 57.8% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -10.0% Distance from the latest 52-week high.

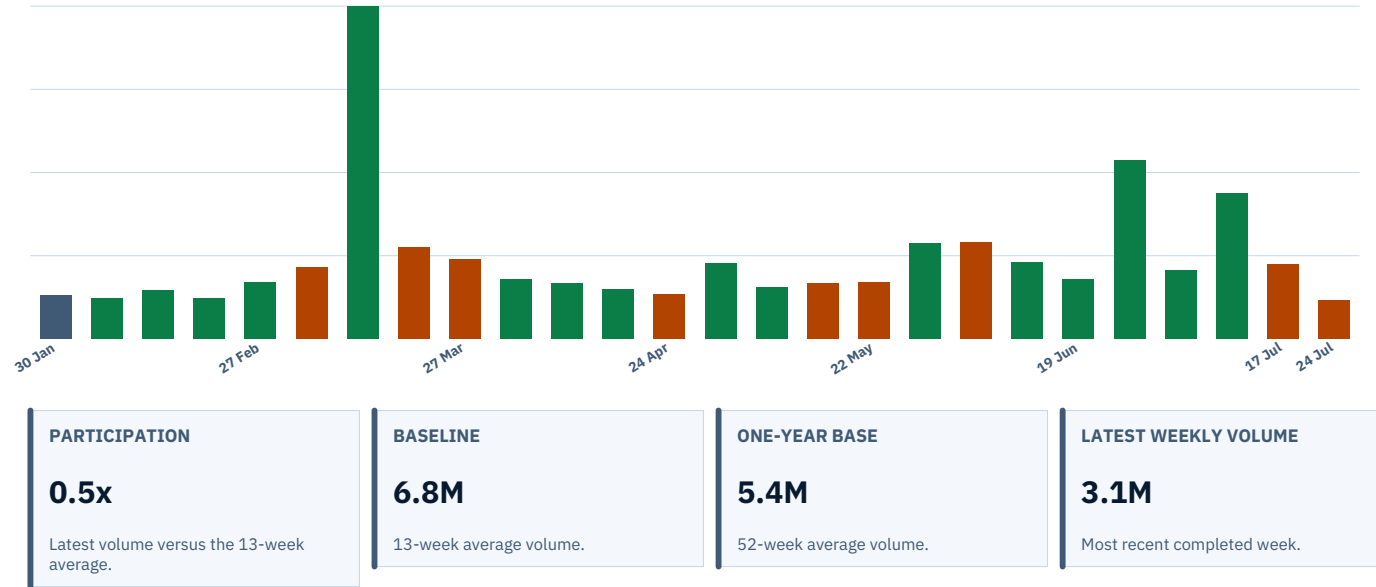
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.5x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



Demand beneath price

Activity pressure and institutional-style signals

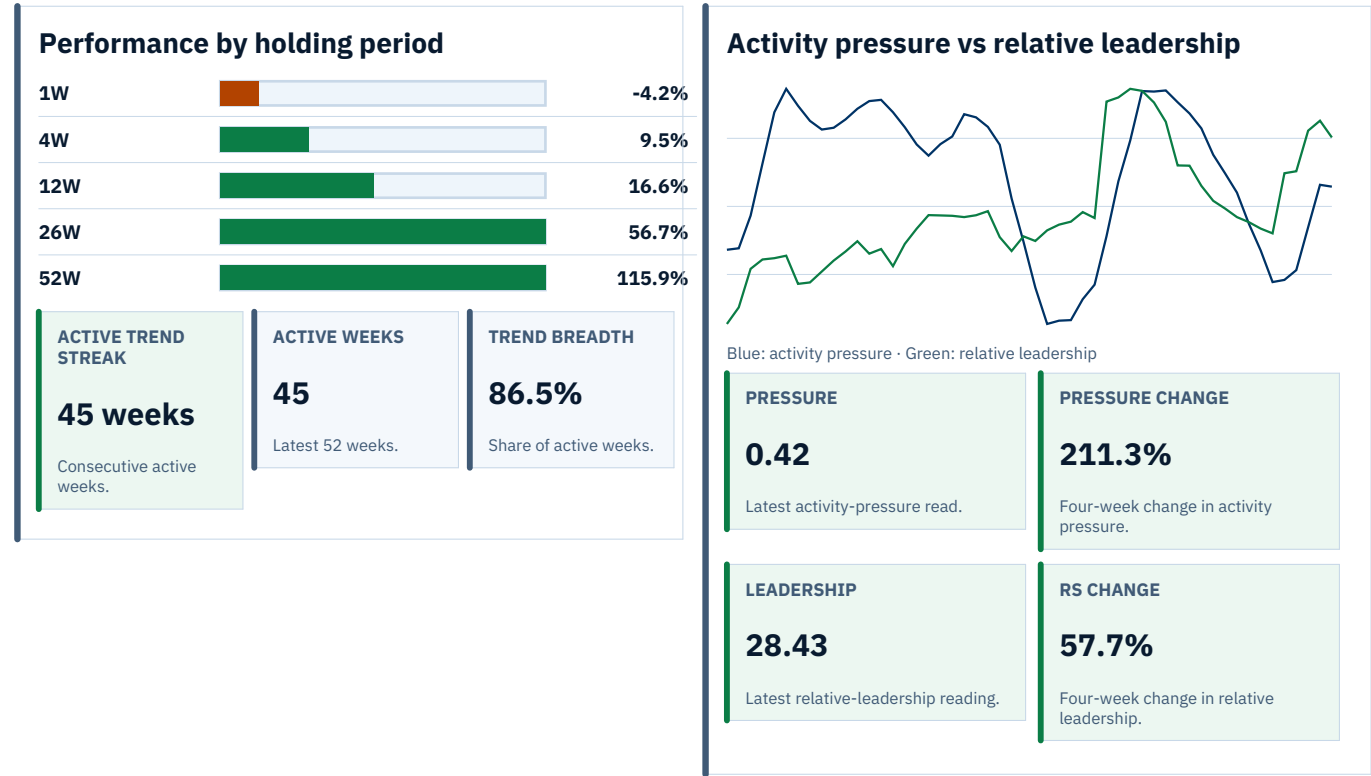
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 9.5% over four weeks, 16.6% over 12 weeks, and 115.9% over one year. The current trend has remained active for 45 consecutive weeks.



Technical setup scorecard

Trend		93
Momentum		87
Activity Pressure		74
Relative Leadership		100
Next-Week Expectancy		50
Volume		19
Smart Money		44
Risk Control		56

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 67% Available factor fields.	MODEL CONFIDENCE 64% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		28/100
Value		40/100
Quality		39/100
Momentum		41/100
Growth		41/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E - Price divided by trailing earnings.	GROSS MARGIN - Gross profit retained from each unit of revenue.
PRICE / SALES - Market value relative to trailing revenue.	OPERATING MARGIN - Operating profit retained from revenue.
EV / EBITDA - Enterprise value relative to operating cash earnings.	FREE-CASH-FLOW MARGIN - Free cash flow generated from revenue.
FREE-CASH-FLOW YIELD -5.3% Free cash flow as a share of enterprise value.	RETURN ON INVESTED CAPITAL -37.7% Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH -	DIVIDEND YIELD -
Latest one-year revenue growth.	Cash dividends relative to market value.
EPS GROWTH -	BUYBACK YIELD -1.8%
Latest one-year earnings-per-share growth.	Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH -	SHAREHOLDER YIELD -1.8%
Latest one-year free-cash-flow growth.	Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE 2/9	NET DEBT / EBITDA 1.3x
Nine-point accounting-strength checklist.	Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

XENE shows volatility options pressure with a 53/100 conviction score, put-call volume ratio of 0.05, expected move of 13.3%, and Sharemaestro trend signal active.

CONVICTION	EXPECTED MOVE	PUT/CALL VOLUME
53/100	13.3%	0.05
Options signal conviction.	Nearest-chain pricing.	Contract volume balance.

Pressure		100
Speculation		8
Volatility		84
Trend agreement		3

Insider activity

18 / 2

18 acquisitions and 2 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

55/100

Weighted news tone is neutral across 57 relevant articles.

17 positive · 38 neutral · 2 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

06 · CATALYSTS AND RISK

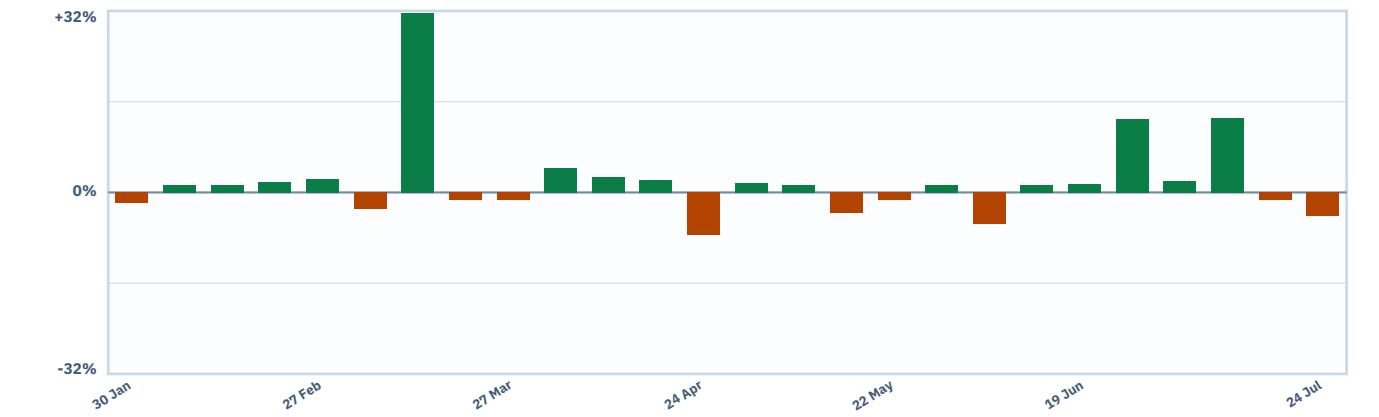
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 11d Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE 13.3% Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -10.0% Distance below the 52-week high.	13-WEEK VOLATILITY 5.4% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



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07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Healthcare

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE 1.3% Average four-week return.	TREND BREADTH 51.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
ABVX	NASDAQ	-8.0%	28.9%	Active
THC	NYSE	19.6%	23.4%	Inactive
BBIO	NASDAQ	3.2%	19.6%	Active
ONC	NASDAQ	4.4%	16.4%	Inactive
MEDP	NASDAQ	11.8%	14.1%	Inactive

Industry · US Biotechnology

4-WEEK RANK 16 / 100 Standing within the tracked group.	GROUP AVERAGE 0.5% Average four-week return.	TREND BREADTH 67.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
CRNX	NASDAQ	-0.2%	128.1%	Active
ABVX	NASDAQ	-8.0%	28.9%	Active
BBIO	NASDAQ	3.2%	19.6%	Active
ERAS	NASDAQ	-0.3%	19.4%	Active
IOVA	NASDAQ	-0.2%	17.4%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	66/100	Trend, activity pressure, participation, and risk combine to a 66/100 tape read.	
Indicator analysis	70/100	Latest 12-week confirmation: trend 12/12, activity pressure 8/12, relative leadership 12/12.	Activity pressure 0.66; 15 reversal markers
Factors	35/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 78; Small Cap Core rank 60
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	37/100	XENE shows volatility options pressure with a 53/100 conviction score, put-call volume ratio of 0.05, expected move of 13.3%, and Sharemaestro trend signal active.	Volatility · Volatility expansion watch · Expected move 13.3%
Sentiment	55/100	Weighted news tone is neutral across 57 relevant articles.	Xenon Pharmaceuticals Inc (XENE) Institutional Confidence
Insiders	18 / 2	18 acquisitions and 2 disposals in the latest 180-day insider tape.	
Earnings	11d	Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -4.2% Latest completed week; four-week move 9.5%.	INDICATOR STACK 93/74 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
OPTIONS PRESSURE Volatility 53/100 conviction; expected move 13.3%.	NEWS SENTIMENT 55/100 57 relevant articles in the latest sentiment read.	EVENT RISK 11d Next report is scheduled for 10 Aug 2026; event risk rises as the date approaches.	

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	65.42 USD	-4.2%	52.35 USD	41.47 USD	0.42	28.43	3.1M	On
17 Jul 2026	68.26 USD	-1.0%	51.66 USD	41.28 USD	0.44	33.31	6.2M	On
10 Jul 2026	68.92 USD	13.1%	50.85 USD	41.08 USD	0.07	30.42	12.1M	On
03 Jul 2026	60.96 USD	2.0%	50.03 USD	40.89 USD	-0.29	18.59	5.7M	On
26 Jun 2026	59.74 USD	12.9%	49.49 USD	40.75 USD	-0.38	18.02	14.7M	On
19 Jun 2026	52.91 USD	1.6%	48.99 USD	40.61 USD	-0.40	0.51	5.0M	On
12 Jun 2026	52.10 USD	0.7%	48.60 USD	40.53 USD	-0.13	1.90	6.3M	On
05 Jun 2026	51.73 USD	-5.5%	48.22 USD	40.46 USD	0.10	3.79	8.0M	On
29 May 2026	54.73 USD	1.0%	47.77 USD	40.39 USD	0.37	5.25	7.9M	On
22 May 2026	54.17 USD	-0.4%	47.35 USD	40.29 USD	0.53	7.72	4.7M	On
15 May 2026	54.39 USD	-3.6%	46.90 USD	40.20 USD	0.69	9.98	4.6M	On
08 May 2026	56.44 USD	0.6%	46.48 USD	40.12 USD	0.92	14.34	4.3M	On
01 May 2026	56.13 USD	1.6%	45.92 USD	40.01 USD	1.05	20.21	6.3M	On
24 Apr 2026	55.24 USD	-7.5%	45.37 USD	39.92 USD	1.14	20.29	3.7M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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