IESC · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

IES Holdings Inc · Industrials · Engineering & Construction

LATEST CLOSE

626.1 USD

2.1% latest week

Weekly setup

Mixed setup

The weekly trend is active. Price is 11.9% above the Trend Line and sits at 64.0% of its 52-week range. The latest completed week returned 2.1%, after a -12.4% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is expensive relative to peers. Options positioning is volatility with 48/100 conviction, while the latest news-sentiment score is 45/100. Near-term considerations: volume confirmation is below normal; earnings are due in 1d.

Technical setup score 57/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE **626.1 USD** 24 Jul 2026	1W RETURN **2.1%** latest completed week	4W RETURN **-12.4%** short-term follow-through
12W RETURN **-4.5%** quarterly tape	TREND BREADTH **100.0%** 52 of 52 weeks active	VOLUME RATIO **0.6x** vs 13-week average

What is working

- The trend backdrop is active with a 57-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Next-week expectancy is positive at 63.27% based on similar historical setup states.

What could go wrong

- Activity pressure is negative, which weakens the current setup.
- 8 reversal markers appear in the recent smart-money tape.
- The share remains more than 20% below its 52-week high.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH **2.1%** Latest completed week; four-week move -12.4%.	INDICATOR STACK **100/36** Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP **Active** The trend backdrop defines the current weekly regime.	PATIENT CAPITAL **Quiet** Activity-pressure buy-signal status for institutional accumulation timing.

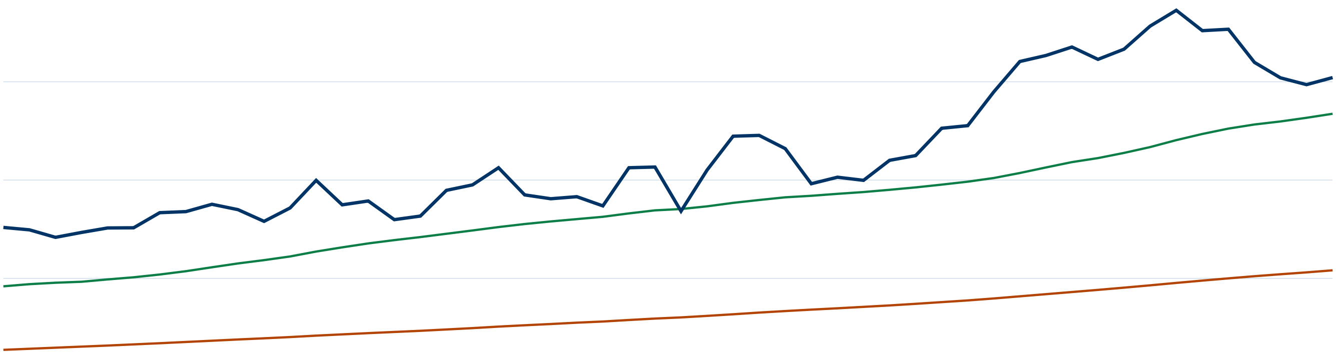
NEXT-WEEK EXPECTANCY	OPTIONS PRESSURE	NEWS SENTIMENT	EVENT RISK
Positive 63.27%	**Volatility**	**45/100**	**1d**
Historical one-week expectancy contributes to the evidence score when direction is confirmed.	48/100 conviction; expected move 22.8%.	20 relevant articles in the latest sentiment read.	Next report is scheduled for 31 Jul 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

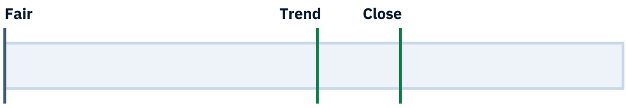
The weekly trend is active. Price is 11.9% above the Trend Line and sits at 64.0% of its 52-week range. The latest completed week returned 2.1%, after a -12.4% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range



309.5 USD 804.0 USD

Latest close sits at 64.0% of the 52-week range.

RANGE LOCATION

64.0%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

11.9%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

130.7%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-22.1%

Distance from the latest 52-week high.

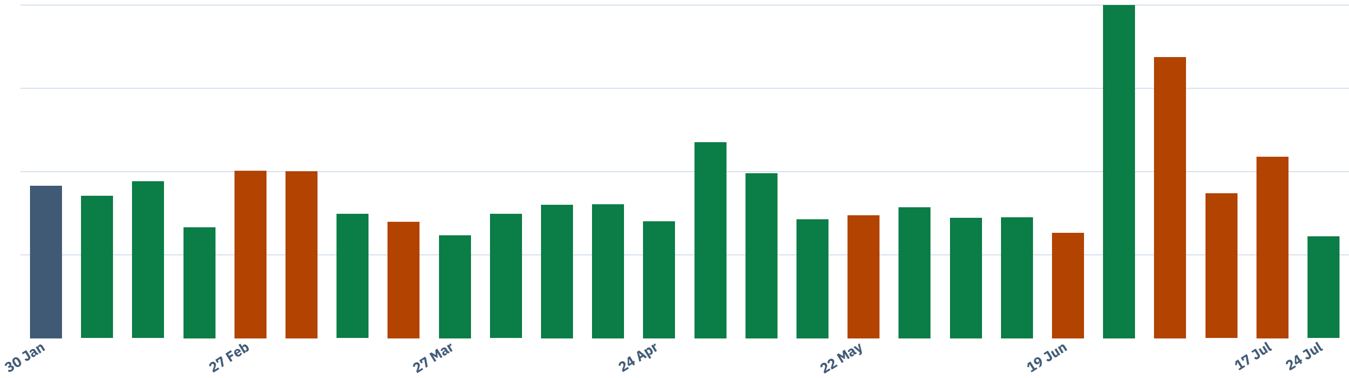
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.6x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



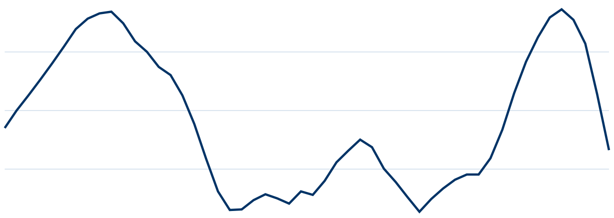
PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
0.6x	**1.2M**	**934.5K**	**771.8K**
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.87 · 12-week average 0.93

12-week confirmation

Signal	Read	Meaning
Trend active	12/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	11/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	12/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.87	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	8	8 reversal markers

No recent accumulation markers. 8 reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -12.4% over four weeks, -4.5% over 12 weeks, and 75.0% over one year. The current trend has remained active for 57 consecutive weeks.

Performance by holding period

1W	2.1%
4W	-12.4%
12W	-4.5%
26W	35.7%
52W	75.0%

ACTIVE TREND STREAK

57 weeks

Consecutive active weeks.

ACTIVE WEEKS

52

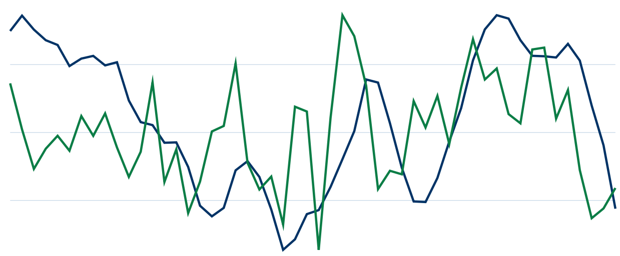
Latest 52 weeks.

TREND BREADTH

100.0%

Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE

-0.27

Latest activity-pressure read.

PRESSURE CHANGE

-118.5%

Four-week change in activity pressure.

LEADERSHIP

20.12

Latest relative-leadership reading.

RS CHANGE

-45.8%

Four-week change in relative leadership.

Technical setup scorecard

Trend	100
Momentum	17
Activity Pressure	36
Relative Leadership	100
Next-Week Expectancy	82
Volume	26
Smart Money	60
Risk Control	32

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is expensive relative to peers.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	30 Sep 2025	97%	93%
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	46/100
Value	6/100
Quality	85/100
Momentum	93/100
Growth	98/100

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E	32.8x
Price divided by trailing earnings.	
PRICE / SALES	3.4x
Market value relative to trailing revenue.	
EV / EBITDA	23.9x
Enterprise value relative to operating cash earnings.	
FREE-CASH-FLOW YIELD	4.4%
Free cash flow as a share of enterprise value.	

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN	25.6%
Gross profit retained from each unit of revenue.	
OPERATING MARGIN	13.3%
Operating profit retained from revenue.	
FREE-CASH-FLOW MARGIN	15.1%
Free cash flow generated from revenue.	
RETURN ON INVESTED CAPITAL	32.8%
Operating return generated on invested capital.	

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH Latest one-year revenue growth.	16.2%
EPS GROWTH Latest one-year earnings-per-share growth.	50.9%
FREE-CASH-FLOW GROWTH Latest one-year free-cash-flow growth.	83.3%
PIOTROSKI F-SCORE Nine-point accounting-strength checklist.	6/9

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD Cash dividends relative to market value.	-
BUYBACK YIELD Net share repurchases relative to market value.	0.2%
SHAREHOLDER YIELD Dividend yield plus net buyback yield.	0.2%
NET DEBT / EBITDA Balance-sheet debt relative to operating cash earnings.	0.1x

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks strongly; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

IESC shows volatility options pressure with a 48/100 conviction score, put-call volume ratio of 0.65, expected move of 22.8%, and Sharemaestro trend signal active.

CONVICTION	EXPECTED MOVE	PUT/CALL VOLUME
48/100	22.8%	0.65
Options signal conviction.	Nearest-chain pricing.	Contract volume balance.

Pressure	22
Speculation	40
Volatility	96
Trend agreement	78

Insider activity

6 / 14

6 acquisitions and 14 disposals in the latest 180-day insider tape.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

45/100

Weighted news tone is neutral across 20 relevant articles.

4 positive · 8 neutral · 8 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS

1d

Next report is scheduled for 31 Jul 2026; event risk rises as the date approaches.

OPTIONS EXPECTED MOVE

22.8%

Nearest-chain priced movement where available.

52-WEEK DRAWDOWN

-22.1%

Distance below the 52-week high.

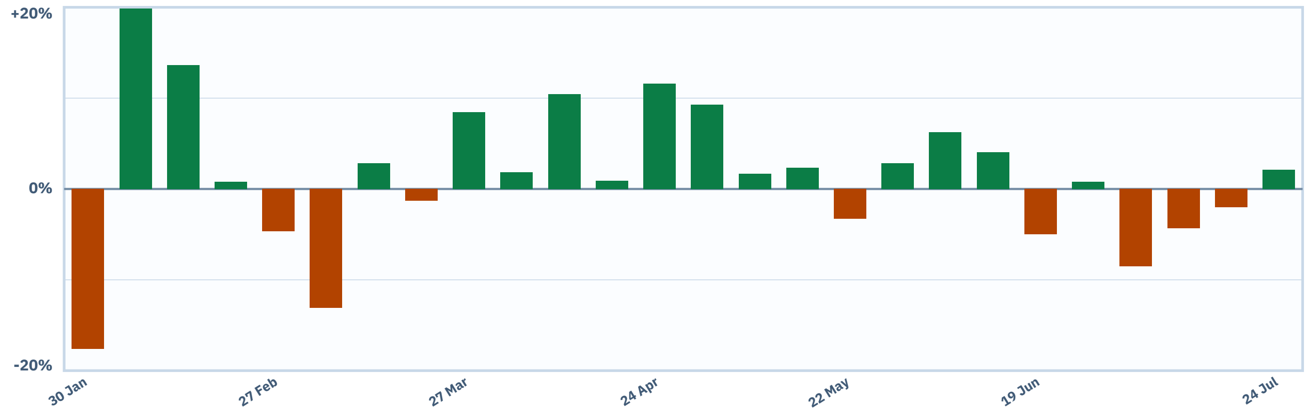
13-WEEK VOLATILITY

4.7%

Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

17 of 26

9 weeks finished lower.

BEST WEEK

+19.9%

Week of 6 Feb.

WORST WEEK

-17.6%

Week of 30 Jan.

LATEST WEEK

+2.1%

Week of 24 Jul.

Shape of recent returns

Strong gains	8
Modest gains	9
Flat weeks	-
Modest losses	3
Sharp losses	6

RECENT VOL

4.7%

13-week weekly-return volatility.

BASE VOL

7.4%

52-week weekly-return volatility.

UP/DOWN SPLIT

33/19

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

5.5% / -5.8%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Industrials

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	-0.7%	52.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
CTAS	NASDAQ	0.7%	19.8%	Inactive
GPN	NYSE	4.0%	15.9%	Inactive
LMT	NYSE	14.5%	14.8%	Inactive
ESLT	NASDAQ	10.6%	14.6%	Inactive
UNP	NYSE	1.8%	14.5%	Active

Industry · US Engineering & Construction

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
28 / 48	-13.0%	43.8%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PHOE	NASDAQ	-36.1%	21.2%	Inactive
KBR	NYSE	5.3%	10.7%	Inactive
TPC	NYSE	10.4%	9.1%	Active
TTEK	NASDAQ	0.4%	8.4%	Inactive
CDLR	NYSE	-2.5%	7.2%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	66/100	Trend, activity pressure, participation, and risk combine to a 66/100 tape read.	
Indicator analysis	79/100	Latest 12-week confirmation: trend 12/12, activity pressure 11/12, relative leadership 12/12.	Activity pressure 0.87; 8 reversal markers
Next-Week Expectancy	Positive 63.27%	Next-week expectancy is positive with a 63.27% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	56/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 39; Small Cap Core rank 96
SVQF	44/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 405.5 of 726
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	56/100	IESC shows volatility options pressure with a 48/100 conviction score, put-call volume ratio of 0.65, expected move of 22.8%, and Sharemaestro trend signal active.	Volatility · Volatility expansion watch · Expected move 22.8%
Sentiment	45/100	Weighted news tone is neutral across 20 relevant articles.	IES Holdings, Inc. $IESC Shares Sold by Arrowstreet Capital Limited Partnership
Insiders	6 / 14	6 acquisitions and 14 disposals in the latest 180-day insider tape.	
Earnings	1d	Next report is scheduled for 31 Jul 2026; event risk rises as the date approaches.	
Research flow	1 items	1 recent research articles and 0 Market Watch posts are available.	

Current evidence clusters

PRICE FOLLOW-THROUGH

2.1%

Latest completed week; four-week move -12.4%.

INDICATOR STACK

100/36

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 63.27%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Volatility

48/100 conviction; expected move 22.8%.

NEWS SENTIMENT

45/100

20 relevant articles in the latest sentiment read.

EVENT RISK

1d

Next report is scheduled for 31 Jul 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	626.1 USD	2.1%	559.5 USD	271.4 USD	-0.27	20.12	771.8K	On
17 Jul 2026	613.0 USD	-2.0%	552.0 USD	267.7 USD	0.40	16.56	1.4M	On
10 Jul 2026	625.5 USD	-4.4%	545.3 USD	264.2 USD	0.82	14.86	1.1M	On
03 Jul 2026	654.0 USD	-8.5%	539.8 USD	260.5 USD	1.29	23.22	2.1M	On
26 Jun 2026	714.9 USD	0.4%	532.2 USD	256.7 USD	1.47	37.14	2.5M	On
19 Jun 2026	712.4 USD	-5.0%	522.4 USD	252.5 USD	1.32	32.16	802.0K	On
12 Jun 2026	749.8 USD	4.0%	511.0 USD	248.2 USD	1.34	44.51	916.8K	On
05 Jun 2026	720.7 USD	6.2%	498.1 USD	243.8 USD	1.34	44.19	915.6K	On
29 May 2026	678.4 USD	2.8%	487.4 USD	239.5 USD	1.51	31.36	994.0K	On
22 May 2026	659.6 USD	-3.3%	477.9 USD	235.5 USD	1.73	32.95	934.4K	On
15 May 2026	682.2 USD	2.3%	470.5 USD	231.5 USD	1.77	40.88	904.0K	On
08 May 2026	666.7 USD	1.7%	460.6 USD	227.5 USD	1.62	38.97	1.3M	On
01 May 2026	655.6 USD	9.3%	450.4 USD	223.5 USD	1.29	45.98	1.5M	On
24 Apr 2026	599.8 USD	11.6%	441.3 USD	219.6 USD	0.79	37.53	889.0K	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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