NATH · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Nathans Famous Inc · Consumer Cyclical · Restaurants

LATEST CLOSE

98.18 USD

2.2% latest week

Weekly setup

Weak trend

The weekly trend is not active. Price is -1.5% below the Trend Line and sits at 46.4% of its 52-week range. The latest completed week returned 2.2%, after a -3.8% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive. The latest news-sentiment score is 57/100. Near-term considerations: earnings are due in 15d.

Technical setup score 42/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

98.18 USD

24 Jul 2026

1W RETURN

2.2%

latest completed week

4W RETURN

-3.8%

short-term follow-through

12W RETURN

-1.6%

quarterly tape

TREND BREADTH

51.9%

27 of 52 weeks active

VOLUME RATIO

1.0x

vs 13-week average

What is working

- Price is above Fair Value, showing premium demand versus the model.
- Next-week expectancy is positive at 57.17% based on similar historical setup states.
- Activity pressure is constructive, supporting the smart-money activity read.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Activity pressure is negative, which weakens the current setup.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

2.2%

Latest completed week; four-week move -3.8%.

INDICATOR STACK

29/0

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 57.17%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

NEWS SENTIMENT

57/100

54 relevant articles in the latest sentiment read.

EVENT RISK

15d

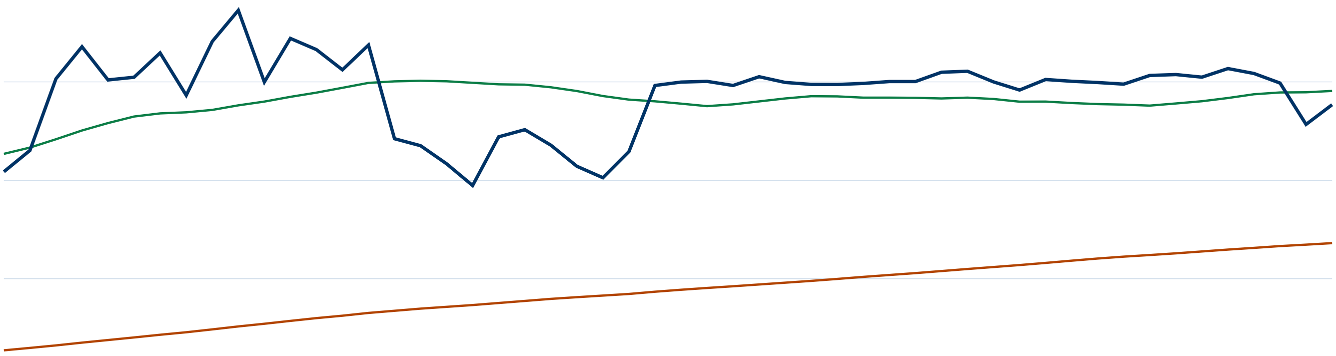
Next report is scheduled for 14 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is -1.5% below the Trend Line and sits at 46.4% of its 52-week range. The latest completed week returned 2.2%, after a -3.8% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range

Latest close sits at 46.4% of the 52-week range.

RANGE LOCATION

46.4%

Shows where the latest close sits between the 52-week low and high.

TREND DISTANCE

-1.5%

Price premium or discount versus the weekly Trend Line.

FAIR-VALUE GAP

18.0%

Premium demand or model discount versus Sharemaestro Fair Value.

HIGH-WATER GAP

-10.5%

Distance from the latest 52-week high.

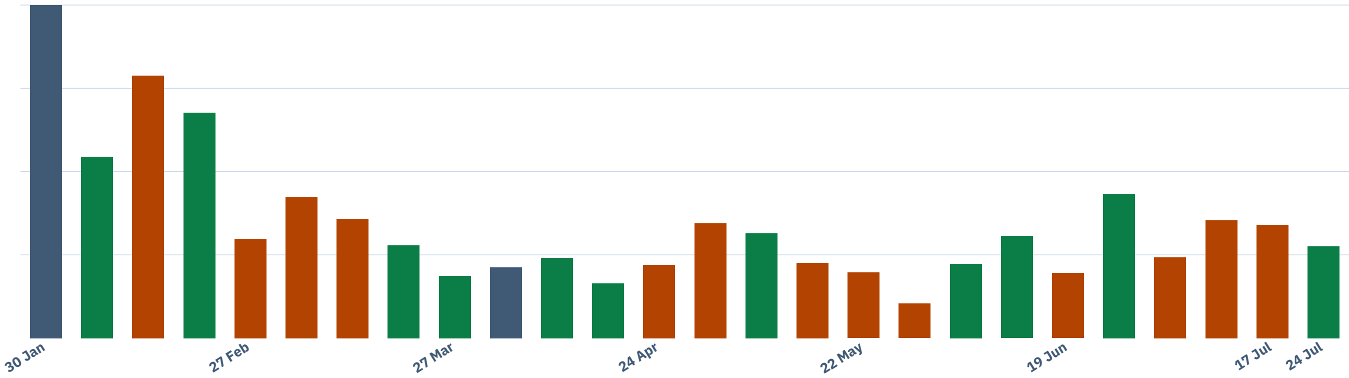
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.0x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



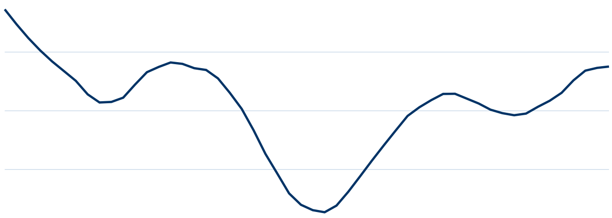
PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
1.0x	121.6K	180.3K	122.2K
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.67 · 12-week average 0.57

12-week confirmation

Signal	Read	Meaning
Trend active	10/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	4/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	0/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.67	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	No reversal markers

No recent accumulation markers. No reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -3.8% over four weeks, -1.6% over 12 weeks, and 7.0% over one year. The current trend has remained active for 0 consecutive weeks.

Performance by holding period

1W	2.2%
4W	-3.8%
12W	-1.6%
26W	-2.1%
52W	7.0%

ACTIVE TREND STREAK

0 weeks

Consecutive active weeks.

ACTIVE WEEKS

27

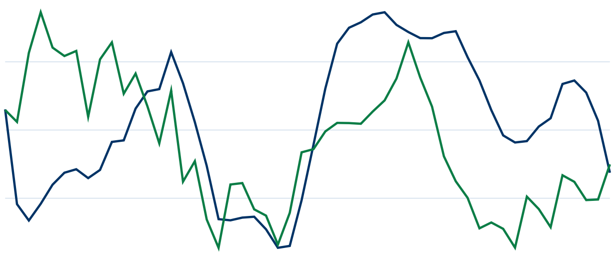
Latest 52 weeks.

TREND BREADTH

51.9%

Share of active weeks.

Activity pressure vs relative leadership



Blue: activity pressure · Green: relative leadership

PRESSURE

-0.64

Latest activity-pressure read.

PRESSURE CHANGE

-823.6%

Four-week change in activity pressure.

LEADERSHIP

-9.69

Latest relative-leadership reading.

RS CHANGE

10.3%

Four-week change in relative leadership.

Technical setup scorecard

Trend	29
Momentum	40
Activity Pressure	0
Relative Leadership	22
Next-Week Expectancy	79
Volume	42
Smart Money	54
Risk Control	71

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

FACTOR WEEK	STATEMENTS THROUGH	FIELD COVERAGE	MODEL CONFIDENCE
26 Jul 2026	**31 Mar 2026**	**94%**	**90%**
Latest published factor snapshot.	Financial reporting period used.	Available factor fields.	Snapshot confidence.

Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength	**12/100**
Value	**32/100**
Quality	**22/100**
Momentum	**32/100**
Growth	**30/100**

Valuation

How much investors are paying for earnings, sales, and cash flow.

P/E Price divided by trailing earnings.	**20.1x**
PRICE / SALES Market value relative to trailing revenue.	**2.5x**
EV / EBITDA Enterprise value relative to operating cash earnings.	**13.4x**
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value.	**4.3%**

Business quality

Margins and the return generated on invested capital.

GROSS MARGIN Gross profit retained from each unit of revenue.	**29.3%**
OPERATING MARGIN Operating profit retained from revenue.	**19.2%**
FREE-CASH-FLOW MARGIN Free cash flow generated from revenue.	**11.5%**
RETURN ON INVESTED CAPITAL Operating return generated on invested capital.	**164.0%**

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength

Recent business growth and accounting strength.

REVENUE GROWTH Latest one-year revenue growth.	**9.4%**
EPS GROWTH Latest one-year earnings-per-share growth.	**-16.7%**
FREE-CASH-FLOW GROWTH Latest one-year free-cash-flow growth.	**-26.9%**
PIOTROSKI F-SCORE Nine-point accounting-strength checklist.	**4/9**

Shareholder return and balance sheet

Cash returned to owners and financial leverage.

DIVIDEND YIELD Cash dividends relative to market value.	**4.6%**
BUYBACK YIELD Net share repurchases relative to market value.	**0.0%**
SHAREHOLDER YIELD Dividend yield plus net buyback yield.	**4.6%**
NET DEBT / EBITDA Balance-sheet debt relative to operating cash earnings.	**0.9x**

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Insider activity

1 / 2

1 acquisitions and 2 disposals in the latest 180-day insider tape.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

57/100

Weighted news tone is neutral across 54 relevant articles.

19 positive · 33 neutral · 2 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
15d
Next report is scheduled for 14 Aug 2026; event risk rises as the date approaches.

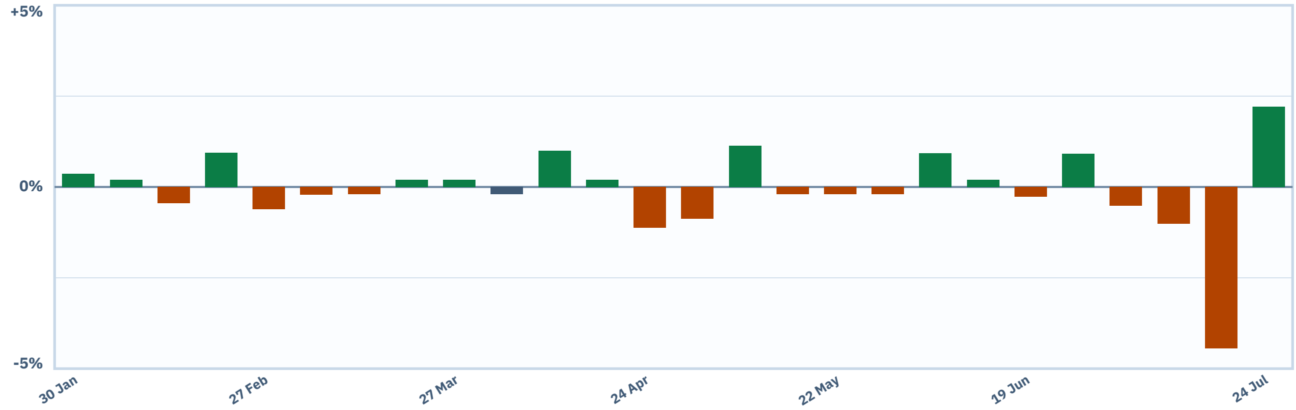
OPTIONS EXPECTED MOVE
-
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-10.5%
Distance below the 52-week high.

13-WEEK VOLATILITY
1.5%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
12 of 26
13 weeks finished lower.

BEST WEEK
+2.2%
Week of 24 Jul.

WORST WEEK
-4.4%
Week of 17 Jul.

LATEST WEEK
+2.2%
Week of 24 Jul.

Shape of recent returns

Strong gains	-
Modest gains	12
Flat weeks	1
Modest losses	12
Sharp losses	1

RECENT VOL
1.5%
13-week weekly-return volatility.

BASE VOL
3.1%
52-week weekly-return volatility.

UP/DOWN SPLIT
25/26
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
2.4% / -1.9%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Consumer Cyclical

4-WEEK RANK

- / 100

Standing within the tracked group.

GROUP AVERAGE

-0.8%

Average four-week return.

TREND BREADTH

36.0%

Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
PAG	NYSE	7.2%	19.3%	Active
JD	NASDAQ	1.9%	18.9%	Active
BABA	NYSE	-2.5%	18.3%	Inactive
MUSA	NYSE	-0.9%	16.5%	Active
PSNYW	NASDAQ	-46.9%	16.5%	Inactive

Industry · US Restaurants

4-WEEK RANK

26 / 51

Standing within the tracked group.

GROUP AVERAGE

-7.3%

Average four-week return.

TREND BREADTH

39.2%

Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
BJRI	NASDAQ	-0.9%	11.7%	Active
DPZ	NASDAQ	3.3%	11.7%	Inactive
EAT	NYSE	-1.3%	9.1%	Active
BTBD	NASDAQ	0.9%	6.7%	Inactive
HDL	NASDAQ	-1.0%	6.4%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	40/100	Trend, activity pressure, participation, and risk combine to a 40/100 tape read.	
Indicator analysis	49/100	Latest 12-week confirmation: trend 10/12, activity pressure 4/12, relative leadership 0/12.	Activity pressure 0.67; No reversal markers
Next-Week Expectancy	Positive 57.17%	Next-week expectancy is positive with a 57.17% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	23/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 59; Small Cap Core rank 69
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Sentiment	57/100	Weighted news tone is neutral across 54 relevant articles.	Nathan's Famous Inc (NATH) Shareholder Structure: Major Shareholders & Institutional Holdings
Insiders	1 / 2	1 acquisitions and 2 disposals in the latest 180-day insider tape.	
Earnings	15d	Next report is scheduled for 14 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH

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54 relevant articles in the latest sentiment read.

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08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	98.18 USD	2.2%	99.66 USD	83.24 USD	-0.64	-9.69	122.2K	Off
17 Jul 2026	96.05 USD	-4.4%	99.52 USD	83.07 USD	-0.21	-13.26	151.1K	Off
10 Jul 2026	100.5 USD	-1.0%	99.50 USD	82.92 USD	0.02	-13.32	157.3K	On
03 Jul 2026	101.5 USD	-0.5%	99.31 USD	82.73 USD	0.12	-11.47	107.9K	On
26 Jun 2026	102.1 USD	0.9%	98.90 USD	82.54 USD	0.09	-10.80	192.8K	On
19 Jun 2026	101.2 USD	-0.3%	98.56 USD	82.34 USD	-0.19	-16.08	86.8K	On
12 Jun 2026	101.4 USD	0.1%	98.31 USD	82.14 USD	-0.26	-14.23	136.2K	On
05 Jun 2026	101.3 USD	0.9%	98.08 USD	81.95 USD	-0.38	-12.97	99.1K	On
29 May 2026	100.4 USD	-0.2%	98.19 USD	81.78 USD	-0.39	-18.16	46.0K	On
22 May 2026	100.6 USD	-0.1%	98.24 USD	81.58 USD	-0.33	-16.25	87.4K	On
15 May 2026	100.7 USD	-0.2%	98.36 USD	81.35 USD	-0.13	-15.60	100.3K	On
08 May 2026	100.9 USD	1.1%	98.52 USD	81.10 USD	0.12	-16.19	140.2K	On
01 May 2026	99.77 USD	-0.9%	98.51 USD	80.87 USD	0.31	-13.10	152.9K	On
24 Apr 2026	100.6 USD	-1.1%	98.79 USD	80.66 USD	0.52	-11.41	97.9K	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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