

ALCO · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Alico Inc · Consumer Defensive · Farm Products

LATEST CLOSE

38.62 USD

-5.6% latest week

Weekly setup

Weak trend

The weekly trend is not active. Price is -4.8% below the Trend Line and sits at 53.6% of its 52-week range. The latest completed week returned -5.6%, after a -7.5% four-week move. The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive. The latest news-sentiment score is 54/100. Near-term considerations: volume confirmation is below normal; earnings are due in 12d.

Technical setup score 45/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

38.62 USD

24 Jul 2026

1W RETURN

-5.6%

latest completed week

4W RETURN

-7.5%

short-term follow-through

12W RETURN

-4.6%

quarterly tape

TREND BREADTH

98.1%

51 of 52 weeks active

VOLUME RATIO

0.9x

vs 13-week average

What is working

- Price is above Fair Value, showing premium demand versus the model.
- Next-week expectancy is positive at 61.20% based on similar historical setup states.
- Activity pressure is constructive, supporting the smart-money activity read.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Price is below the Trend Line, which keeps downside pressure in focus.
- Activity pressure is negative, which weakens the current setup.
- 3 reversal markers appear in the recent smart-money tape.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-5.6%

Latest completed week; four-week move -7.5%.

INDICATOR STACK

54/30

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 61.20%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

NEWS SENTIMENT

54/100

51 relevant articles in the latest sentiment read.

EVENT RISK

12d

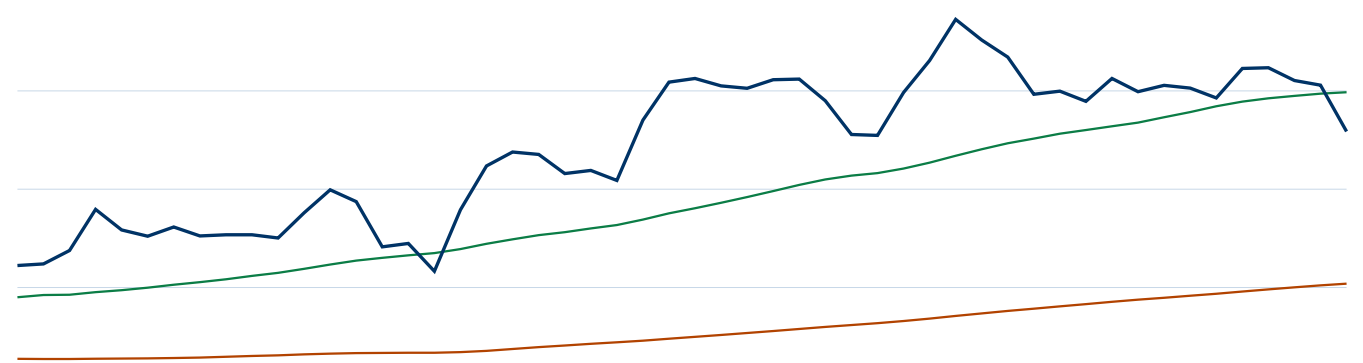
Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is -4.8% below the Trend Line and sits at 53.6% of its 52-week range. The latest completed week returned -5.6%, after a -7.5% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Close Trend 31.24 USD 45.01 USD Latest close sits at 53.6% of the 52-week range.	RANGE LOCATION 53.6% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE -4.8% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 24.5% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -14.2% Distance from the latest 52-week high.

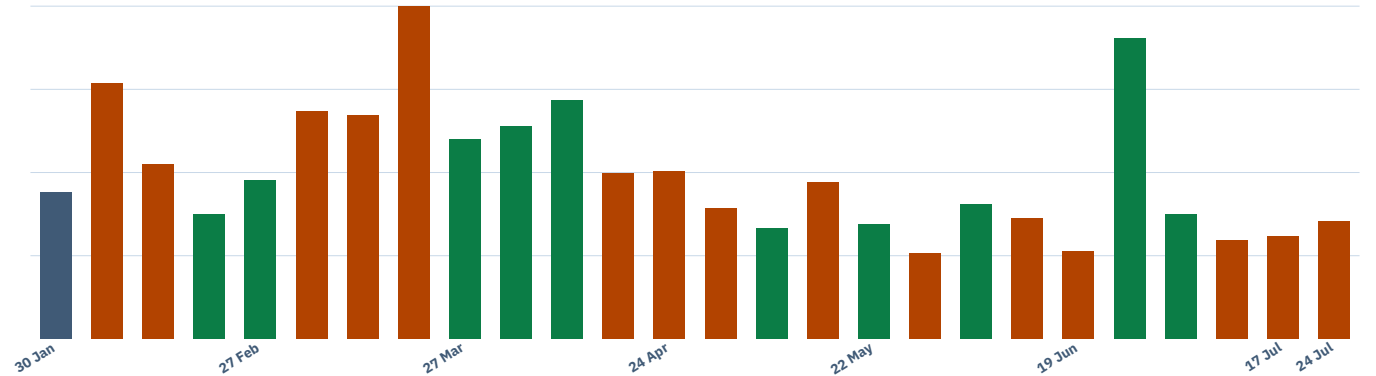
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 0.9x the 13-week average. Participation is below its recent norm, so price strength is not receiving full volume confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION	BASELINE	ONE-YEAR BASE	LATEST WEEKLY VOLUME
0.9x	95.5K	121.5K	87.0K
Latest volume versus the 13-week average.	13-week average volume.	52-week average volume.	Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path

Latest 0.62 · 12-week average 0.74

12-week confirmation

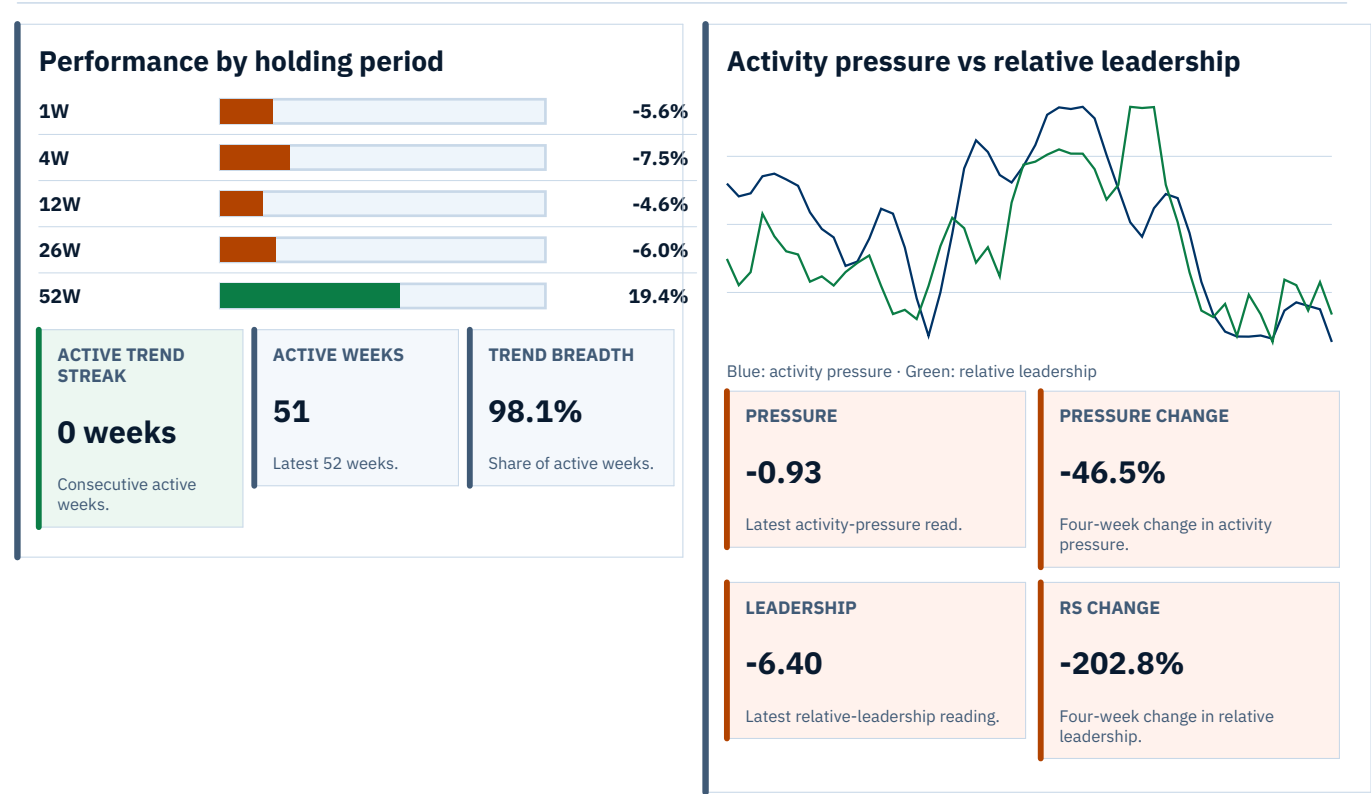
Signal	Read	Meaning
Trend active	11/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	0/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	0/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.62	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	3	3 reversal markers

No recent accumulation markers. 3 reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is -7.5% over four weeks, -4.6% over 12 weeks, and 19.4% over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard

Trend		54
Momentum		29
Activity Pressure		30
Relative Leadership		15
Next-Week Expectancy		81
Volume		38
Smart Money		53
Risk Control		59

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 30 Sep 2025 Financial reporting period used.	FIELD COVERAGE 91% Available factor fields.	MODEL CONFIDENCE 87% Snapshot confidence.
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Relative factor standing

Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.

Overall factor strength		20/100
Value		27/100
Quality		17/100
Momentum		71/100
Growth		11/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E - Price divided by trailing earnings.	GROSS MARGIN -270.4% Gross profit retained from each unit of revenue.
PRICE / SALES 17.4x Market value relative to trailing revenue.	OPERATING MARGIN -147.1% Operating profit retained from revenue.
EV / EBITDA 8.7x Enterprise value relative to operating cash earnings.	FREE-CASH-FLOW MARGIN 116.4% Free cash flow generated from revenue.
FREE-CASH-FLOW YIELD 6.0% Free cash flow as a share of enterprise value.	RETURN ON INVESTED CAPITAL -13.7% Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH-66.8%	DIVIDEND YIELD0.5%
Latest one-year revenue growth.	Cash dividends relative to market value.
EPS GROWTH-	BUYBACK YIELD0.0%
Latest one-year earnings-per-share growth.	Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-	SHAREHOLDER YIELD0.5%
Latest one-year free-cash-flow growth.	Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE4/9	NET DEBT / EBITDA0.8x
Nine-point accounting-strength checklist.	Balance-sheet debt relative to operating cash earnings.

How to read this

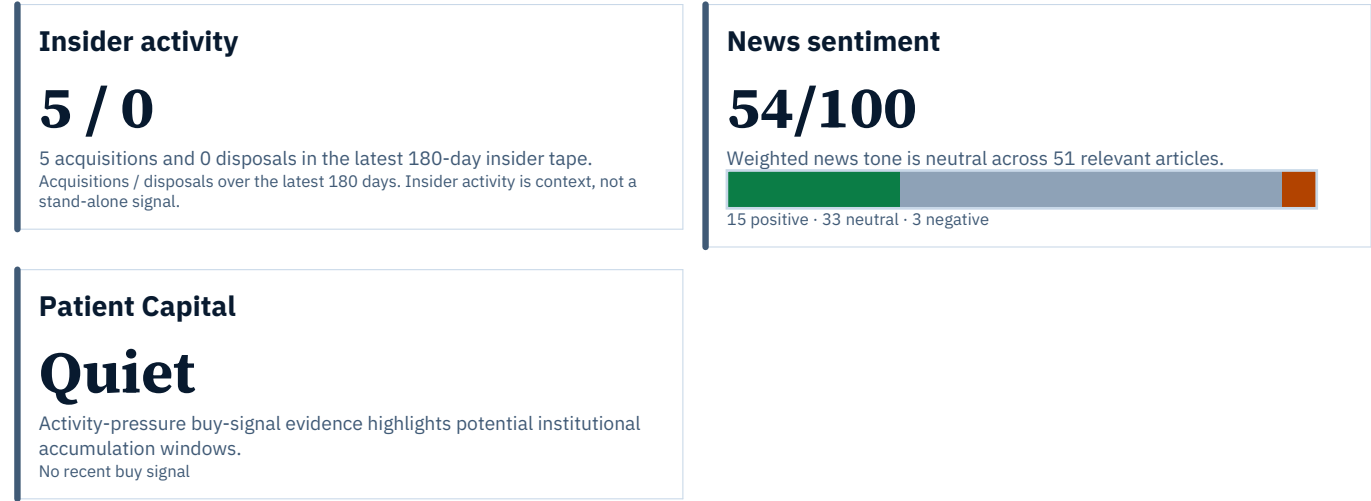
Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks weakly versus its universe; growth ranks weakly; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.



06 · CATALYSTS AND RISK

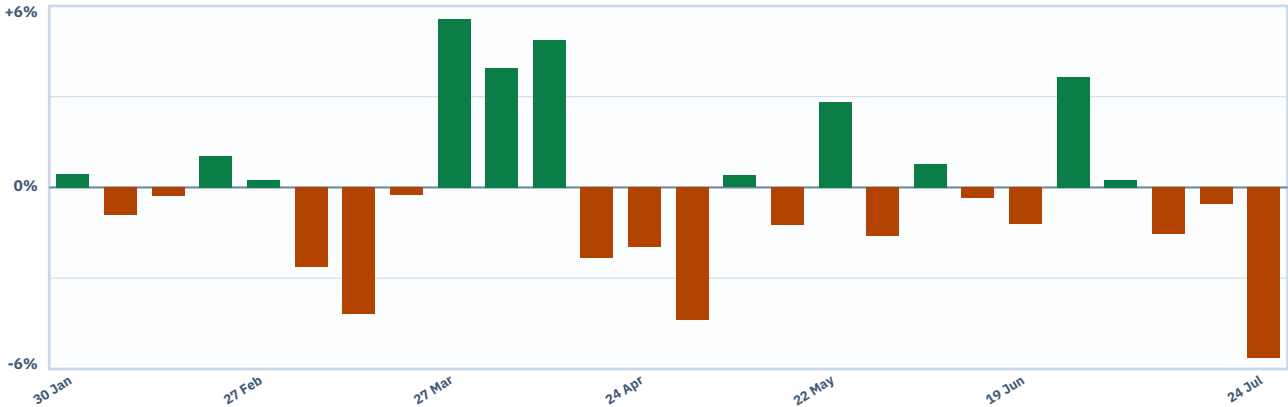
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 12d Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE - Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -14.2% Distance below the 52-week high.	13-WEEK VOLATILITY 2.4% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER 11 of 26 15 weeks finished lower.	BEST WEEK +5.6% Week of 27 Mar.	WORST WEEK -5.6% Week of 24 Jul.	LATEST WEEK -5.6% Week of 24 Jul.
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Shape of recent returns <table><tr><td>Strong gains</td><td> </td><td>2</td></tr><tr><td>Modest gains</td><td> </td><td>9</td></tr><tr><td>Flat weeks</td><td> </td><td>-</td></tr><tr><td>Modest losses</td><td> </td><td>12</td></tr><tr><td>Sharp losses</td><td> </td><td>3</td></tr></table>	Strong gains		2	Modest gains		9	Flat weeks		-	Modest losses		12	Sharp losses		3	RECENT VOL 2.4% 13-week weekly-return volatility.	BASE VOL 3.3% 52-week weekly-return volatility.
Strong gains		2															
Modest gains		9															
Flat weeks		-															
Modest losses		12															
Sharp losses		3															
	UP/DOWN SPLIT 25/26 Count of positive and negative weeks in the 52-week window.	AVERAGE SKEW 2.9% / -2.0% Average positive week versus average negative week.															

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Consumer Defensive

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -0.3% Average four-week return.	TREND BREADTH 49.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
COTY	NYSE	1.5%	38.0%	Inactive
DAR	NYSE	-1.0%	19.0%	Active
ELF	NYSE	5.0%	14.7%	Inactive
IPAR	NASDAQ	-0.6%	13.5%	Active
CALM	NASDAQ	2.0%	12.6%	Active

Industry · US Farm Products

4-WEEK RANK 14 / 17 Standing within the tracked group.	GROUP AVERAGE -0.2% Average four-week return.	TREND BREADTH 29.4% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
VITL	NASDAQ	-3.9%	16.4%	Inactive
CALM	NASDAQ	2.0%	12.6%	Active
AGRO	NYSE	5.1%	12.4%	Inactive
ADM	NYSE	0.0%	11.9%	Active
BG	NYSE	2.0%	9.9%	Inactive

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	47/100	Trend, activity pressure, participation, and risk combine to a 47/100 tape read.	
Indicator analysis	37/100	Latest 12-week confirmation: trend 11/12, activity pressure 0/12, relative leadership 0/12.	Activity pressure 0.62; 3 reversal markers
Next-Week Expectancy	Positive 61.20%	Next-week expectancy is positive with a 61.20% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	31/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 54; Small Cap Core rank 79
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Sentiment	54/100	Weighted news tone is neutral across 51 relevant articles.	ALCO Income Statement
Insiders	5 / 0	5 acquisitions and 0 disposals in the latest 180-day insider tape.	
Earnings	12d	Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -5.6% Latest completed week; four-week move -7.5%.	INDICATOR STACK 54/30 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Positive 61.20% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	NEWS SENTIMENT 54/100 51 relevant articles in the latest sentiment read.	EVENT RISK 12d Next report is scheduled for 11 Aug 2026; event risk rises as the date approaches.	

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	38.62 USD	-5.6%	40.58 USD	31.03 USD	-0.93	-6.40	87.0K	Off
17 Jul 2026	40.93 USD	-0.6%	40.51 USD	30.94 USD	-0.62	-2.41	75.9K	On
10 Jul 2026	41.16 USD	-1.5%	40.39 USD	30.84 USD	-0.59	-5.91	72.6K	On
03 Jul 2026	41.80 USD	0.1%	40.27 USD	30.74 USD	-0.56	-2.79	91.5K	On
26 Jun 2026	41.76 USD	3.6%	40.11 USD	30.63 USD	-0.64	-2.11	221.6K	On
19 Jun 2026	40.29 USD	-1.2%	39.87 USD	30.52 USD	-0.90	-9.77	64.9K	On
12 Jun 2026	40.78 USD	-0.3%	39.59 USD	30.43 USD	-0.87	-6.38	88.8K	On
05 Jun 2026	40.92 USD	0.8%	39.33 USD	30.32 USD	-0.88	-3.97	99.1K	On
29 May 2026	40.60 USD	-1.6%	39.06 USD	30.23 USD	-0.88	-9.03	62.9K	On
22 May 2026	41.26 USD	2.8%	38.88 USD	30.12 USD	-0.83	-5.09	84.1K	On
15 May 2026	40.12 USD	-1.3%	38.69 USD	30.01 USD	-0.67	-6.71	115.2K	On
08 May 2026	40.63 USD	0.4%	38.51 USD	29.89 USD	-0.37	-5.92	81.8K	On
01 May 2026	40.47 USD	-4.4%	38.26 USD	29.78 USD	0.10	-1.21	96.6K	On
24 Apr 2026	42.33 USD	-2.0%	38.03 USD	29.67 USD	0.43	4.97	123.9K	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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