

BOX · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Box Inc · Technology · Software - Infrastructure

LATEST CLOSE

29.01 USD

-4.8% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 13.1% above the Trend Line and sits at 61.2% of its 52-week range. The latest completed week returned -4.8%, after a 9.6% four-week move. The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks weakly; valuation is expensive relative to peers. Options positioning is volatility with 46/100 conviction, while the latest news-sentiment score is 46/100. Near-term considerations: earnings are due in 26d.

Technical setup score 48/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

29.01 USD

24 Jul 2026

1W RETURN

-4.8%

latest completed week

4W RETURN

9.6%

short-term follow-through

12W RETURN

16.0%

quarterly tape

TREND BREADTH

3.8%

2 of 52 weeks active

VOLUME RATIO

1.2x

vs 13-week average

What is working

- The trend backdrop is active with a 2-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- Next-week expectancy is negative at 38.38% based on similar historical setup states.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-4.8%

Latest completed week; four-week move 9.6%.

INDICATOR STACK

9/83

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Negative 38.38%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Volatility

46/100 conviction; expected move 14.1%.

NEWS SENTIMENT

46/100

24 relevant articles in the latest sentiment read.

EVENT RISK

26d

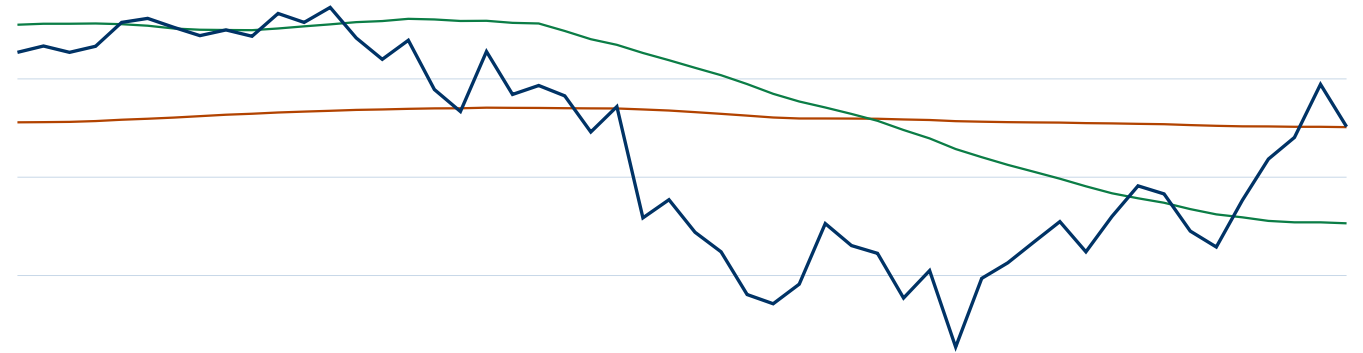
Next report is scheduled for 25 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 13.1% above the Trend Line and sits at 61.2% of its 52-week range. The latest completed week returned -4.8%, after a 9.6% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range 21.34 USD 33.88 USD Latest close sits at 61.2% of the 52-week range.	RANGE LOCATION 61.2% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 13.1% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 0.1% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -14.4% Distance from the latest 52-week high.

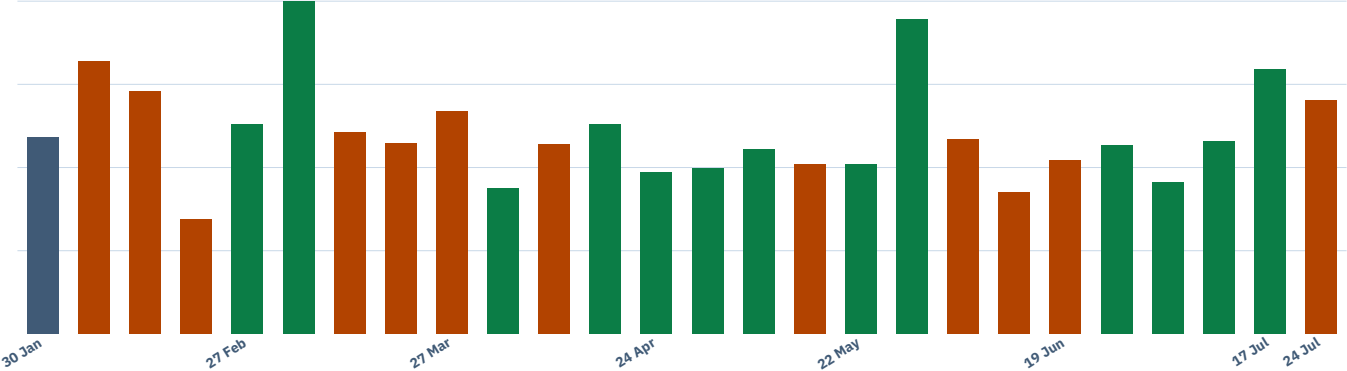
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.2x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION

1.2x

Latest volume versus the 13-week average.

BASELINE

11.9M

13-week average volume.

ONE-YEAR BASE

11.0M

52-week average volume.

LATEST WEEKLY VOLUME

14.1M

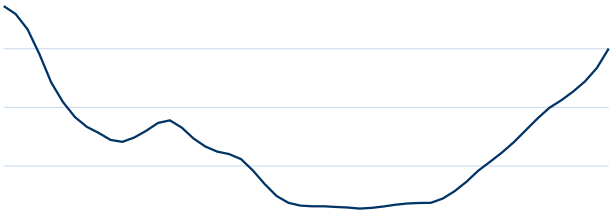
Most recent completed week.

Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path



Latest 0.46 · 12-week average 0.27

12-week confirmation

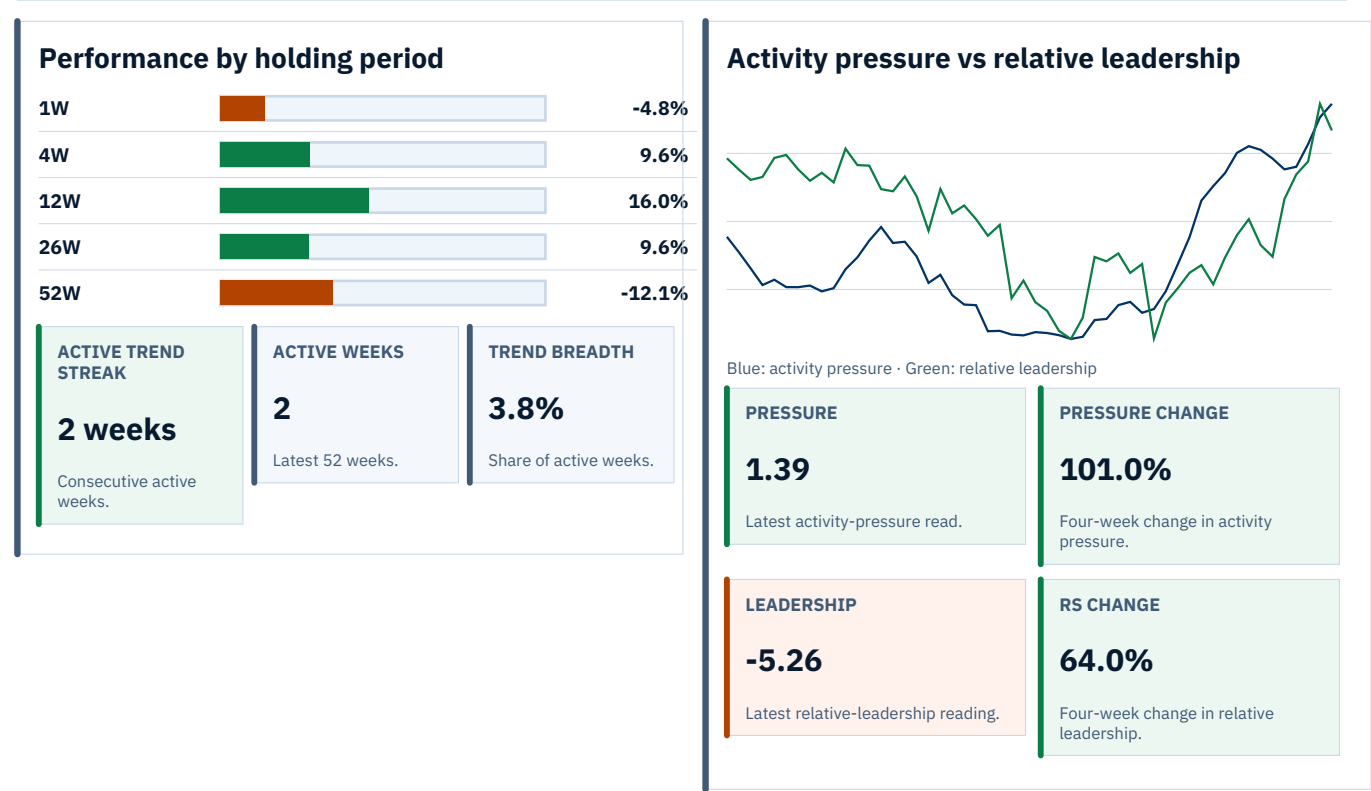
Signal	Read	Meaning
Trend active	2/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	12/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	0/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.46	Current proprietary activity-pressure read.
Buy signals	1	Accumulation signal count in the latest 12 weeks.
Reversal markers	0	No reversal markers

No recent accumulation markers. No reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 9.6% over four weeks, 16.0% over 12 weeks, and -12.1% over one year. The current trend has remained active for 2 consecutive weeks.



Technical setup scorecard

Trend		9
Momentum		87
Activity Pressure		83
Relative Leadership		39
Next-Week Expectancy		31
Volume		50
Smart Money		35
Risk Control		52

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks weakly; valuation is expensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Jan 2026 Financial reporting period used.	FIELD COVERAGE 97% Available factor fields.	MODEL CONFIDENCE 97% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		18/100
Value		11/100
Quality		96/100
Momentum		19/100
Growth		20/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 36.3x	GROSS MARGIN Gross profit retained from each unit of revenue. 79.6%
PRICE / SALES Market value relative to trailing revenue. 3.3x	OPERATING MARGIN Operating profit retained from revenue. 10.2%
EV / EBITDA Enterprise value relative to operating cash earnings. 28.8x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 32.0%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 8.2%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 27.0%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH9.5% Latest one-year revenue growth.	DIVIDEND YIELD0.4% Cash dividends relative to market value.
EPS GROWTH-53.0% Latest one-year earnings-per-share growth.	BUYBACK YIELD8.2% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH17.2% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD8.6% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE6/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA1.1x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality ranks strongly versus its universe; growth ranks weakly; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Volatility

BOX shows volatility options pressure with a 46/100 conviction score, put-call volume ratio of 0.40, expected move of 14.1%, and Sharemaestro trend signal active.

CONVICTION

46/100

Options signal conviction.

EXPECTED MOVE

14.1%

Nearest-chain pricing.

PUT/CALL VOLUME

0.40

Contract volume balance.

Pressure

52

Speculation

25

Volatility

77

Trend agreement

41

Insider activity

7 / 13

7 acquisitions and 13 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

46/100

Weighted news tone is neutral across 24 relevant articles.

1 positive · 16 neutral · 7 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS
26d
Next report is scheduled for 25 Aug 2026; event risk rises as the date approaches.

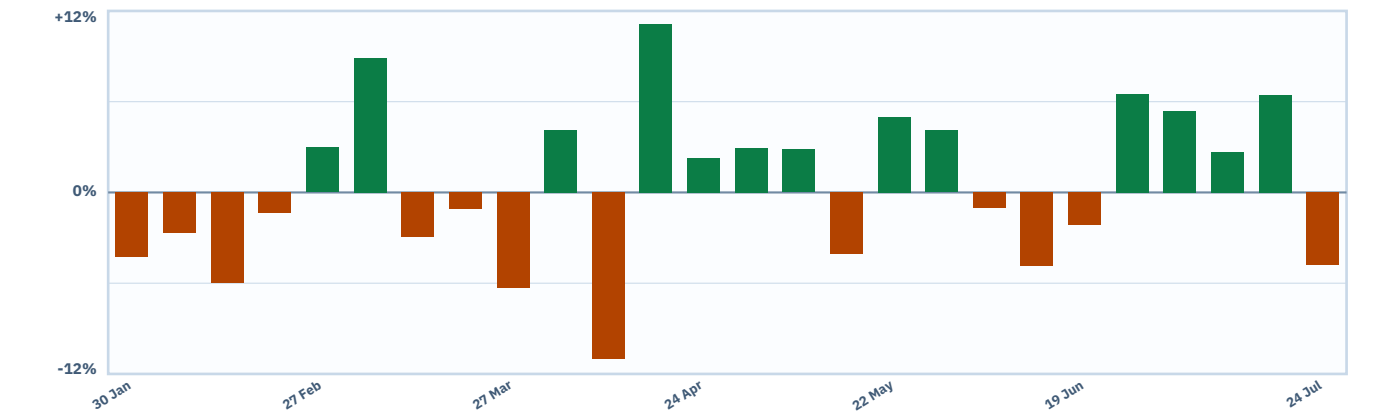
OPTIONS EXPECTED MOVE
14.1%
Nearest-chain priced movement where available.

52-WEEK DRAWDOWN
-14.4%
Distance below the 52-week high.

13-WEEK VOLATILITY
4.1%
Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER
13 of 26
13 weeks finished lower.

BEST WEEK
+11.1%
Week of 17 Apr.

WORST WEEK
-11.0%
Week of 10 Apr.

LATEST WEEK
-4.8%
Week of 24 Jul.

Shape of recent returns

Strong gains		8
Modest gains		5
Flat weeks		-
Modest losses		6
Sharp losses		7

RECENT VOL
4.1%
13-week weekly-return volatility.

BASE VOL
4.6%
52-week weekly-return volatility.

UP/DOWN SPLIT
25/27
Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW
3.6% / -3.6%
Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Technology

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
- / 100	-5.0%	63.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
AAPL	NASDAQ	-0.2%	17.4%	Active
ACN	NYSE	2.4%	15.3%	Inactive
PAYX	NASDAQ	-0.7%	13.7%	Active
CTSH	NASDAQ	1.5%	13.5%	Inactive
ADP	NASDAQ	-2.0%	11.9%	Inactive

Industry · US Software - Infrastructure

4-WEEK RANK	GROUP AVERAGE	TREND BREADTH
23 / 100	-0.8%	49.0%
Standing within the tracked group.	Average four-week return.	Share of peers with an active trend.

Peer	Exchange	1W return	4W return	Trend
WEX	NYSE	7.2%	27.6%	Inactive
RPD	NASDAQ	-22.2%	24.7%	Inactive
PAY	NYSE	-3.1%	23.2%	Inactive
WIX	NASDAQ	-0.1%	16.6%	Inactive
ACIW	NASDAQ	-3.0%	14.3%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	41/100	Trend, activity pressure, participation, and risk combine to a 41/100 tape read.	
Indicator analysis	42/100	Latest 12-week confirmation: trend 2/12, activity pressure 12/12, relative leadership 0/12.	Activity pressure 0.46; No reversal markers
Next-Week Expectancy	Negative 38.38%	Next-week expectancy is negative with a 38.38% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	36/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 7; Small Cap Core rank 82
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	45/100	BOX shows volatility options pressure with a 46/100 conviction score, put-call volume ratio of 0.40, expected move of 14.1%, and Sharemaestro trend signal active.	Volatility · Volatility expansion watch · Expected move 14.1%
Sentiment	46/100	Weighted news tone is neutral across 24 relevant articles.	Box Inc (BOX) COO trades 5,834 shares under Rule 10b5-1 plan
Insiders	7 / 13	7 acquisitions and 13 disposals in the latest 180-day insider tape.	
Earnings	26d	Next report is scheduled for 25 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -4.8% Latest completed week; four-week move 9.6%.	INDICATOR STACK 9/83 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Negative 38.38% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Volatility 46/100 conviction; expected move 14.1%.	NEWS SENTIMENT 46/100 24 relevant articles in the latest sentiment read.	EVENT RISK 26d Next report is scheduled for 25 Aug 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	29.01 USD	-4.8%	25.66 USD	29.00 USD	1.39	-5.26	14.1M	On
17 Jul 2026	30.48 USD	6.4%	25.70 USD	29.01 USD	1.25	-1.64	16.0M	On
10 Jul 2026	28.64 USD	2.7%	25.69 USD	29.01 USD	0.96	-9.48	11.7M	Off
03 Jul 2026	27.89 USD	5.4%	25.74 USD	29.02 USD	0.72	-11.24	9.2M	Off
26 Jun 2026	26.46 USD	6.5%	25.87 USD	29.02 USD	0.69	-14.60	11.4M	Off
19 Jun 2026	24.84 USD	-2.2%	25.97 USD	29.04 USD	0.80	-22.42	10.5M	Off
12 Jun 2026	25.39 USD	-4.8%	26.15 USD	29.07 USD	0.90	-20.86	8.6M	Off
05 Jun 2026	26.68 USD	-1.0%	26.37 USD	29.10 USD	0.94	-17.32	11.8M	Off
29 May 2026	26.96 USD	4.1%	26.53 USD	29.11 USD	0.87	-19.50	19.1M	Off
22 May 2026	25.90 USD	5.0%	26.70 USD	29.12 USD	0.65	-22.52	10.2M	Off
15 May 2026	24.67 USD	-4.1%	26.94 USD	29.14 USD	0.51	-26.18	10.3M	Off
08 May 2026	25.72 USD	2.8%	27.21 USD	29.15 USD	0.36	-23.57	11.2M	Off
01 May 2026	25.01 USD	3.0%	27.45 USD	29.16 USD	-0.03	-24.62	10.0M	Off
24 Apr 2026	24.29 USD	2.3%	27.69 USD	29.17 USD	-0.32	-26.74	9.8M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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