

SBRA · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Sabra Healthcare REIT Inc · Real Estate · Reit - Healthcare Facilities

LATEST CLOSE

22.36 USD

11.2% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 14.0% above the Trend Line and sits at 96.9% of its 52-week range. The latest completed week returned 11.2%, after a 14.4% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is expensive relative to peers. Options positioning is bullish with 48/100 conviction, while the latest news-sentiment score is 59/100. Near-term considerations: price is close to its 52-week high; earnings are due in 4d.

Technical setup score 72/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

22.36 USD

24 Jul 2026

1W RETURN

11.2%

latest completed week

4W RETURN

14.4%

short-term follow-through

12W RETURN

11.4%

quarterly tape

TREND BREADTH

90.4%

47 of 52 weeks active

VOLUME RATIO

1.4x

vs 13-week average

What is working

- The trend backdrop is active with a 3-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- 3 reversal markers appear in the recent smart-money tape.
- Recent volatility is running well above the one-year baseline.

What to watch next

- Price is close to its 52-week high; watch for continuation or exhaustion.
- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

11.2%

Latest completed week; four-week move 14.4%.

INDICATOR STACK

60/59

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Positive 59.40%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Bullish

48/100 conviction; expected move 5.8%.

NEWS SENTIMENT

59/100

50 relevant articles in the latest sentiment read.

EVENT RISK

4d

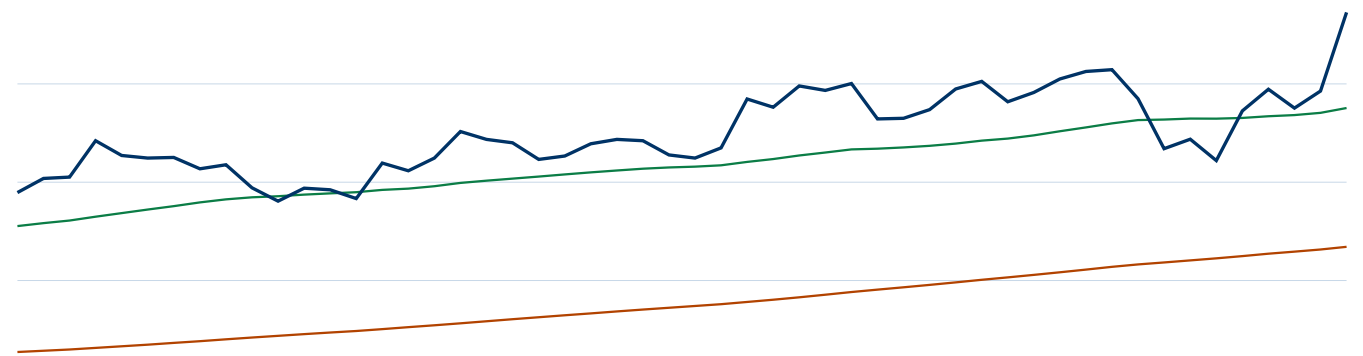
Next report is scheduled for 03 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 14.0% above the Trend Line and sits at 96.9% of its 52-week range. The latest completed week returned 11.2%, after a 14.4% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Trend Close 16.41 USD 22.55 USD Latest close sits at 96.9% of the 52-week range.	RANGE LOCATION 96.9% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 14.0% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 42.9% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -0.8% Distance from the latest 52-week high.

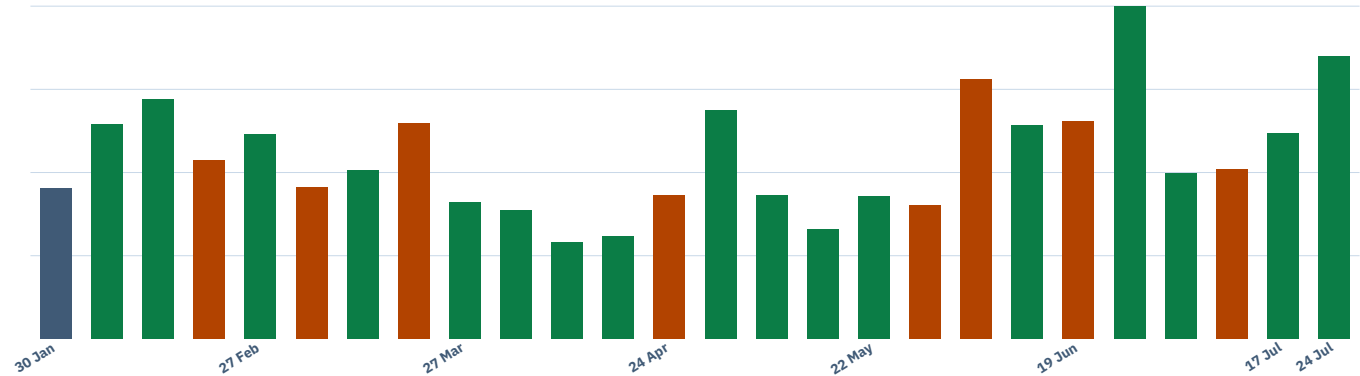
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.4x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 1.4x Latest volume versus the 13-week average.	BASELINE 14.8M 13-week average volume.	ONE-YEAR BASE 13.4M 52-week average volume.	LATEST WEEKLY VOLUME 20.9M Most recent completed week.
--	--	---	--

Demand beneath price

Activity pressure and institutional-style signals

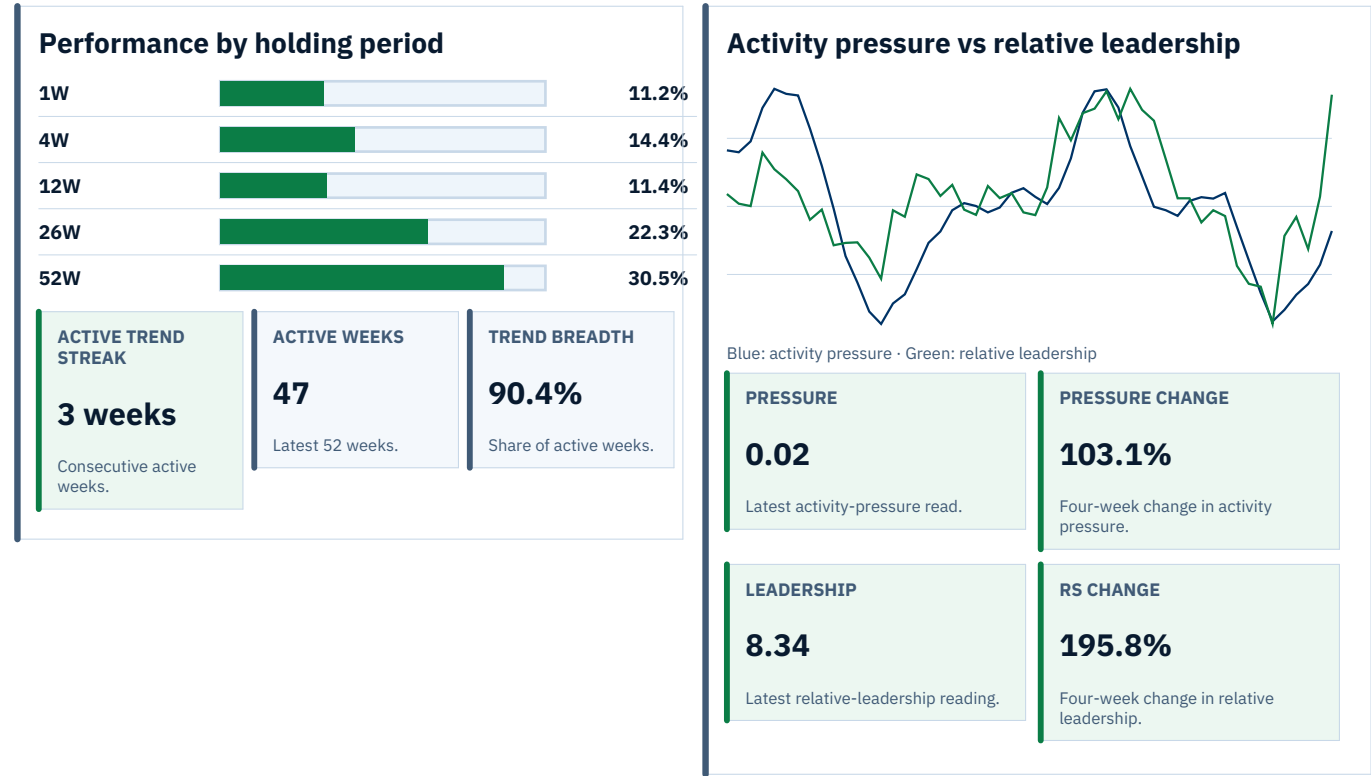
These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.



03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 14.4% over four weeks, 11.4% over 12 weeks, and 30.5% over one year. The current trend has remained active for 3 consecutive weeks.



Technical setup scorecard

Trend		60
Momentum		93
Activity Pressure		59
Relative Leadership		91
Next-Week Expectancy		80
Volume		59
Smart Money		56
Risk Control		79

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is expensive relative to peers.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 96% Snapshot confidence.
--	--	---	--

Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		39/100
Value		14/100
Quality		76/100
Momentum		73/100
Growth		33/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 36.1x	GROSS MARGIN Gross profit retained from each unit of revenue. 63.5%
PRICE / SALES Market value relative to trailing revenue. 6.9x	OPERATING MARGIN Operating profit retained from revenue. 33.2%
EV / EBITDA Enterprise value relative to operating cash earnings. 17.6x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 45.1%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 4.5%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 5.0%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH12.9%Latest one-year revenue growth.	DIVIDEND YIELD5.4%Cash dividends relative to market value.
EPS GROWTH11.0%Latest one-year earnings-per-share growth.	BUYBACK YIELD-4.0%Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH8.5%Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD1.3%Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE6/9Nine-point accounting-strength checklist.	NET DEBT / EBITDA5.5xBalance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is expensive relative to peers.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

SBRA shows bullish options pressure with a 48/100 conviction score, put-call volume ratio of 0.03, expected move of 5.8%, and Sharemaestro trend signal active.

CONVICTION

48/100

Options signal conviction.

EXPECTED MOVE

5.8%

Nearest-chain pricing.

PUT/CALL VOLUME

0.03

Contract volume balance.

Pressure

100

Speculation

6

Volatility

48

Trend agreement

0

Insider activity

16 / 4

16 acquisitions and 4 disposals in the latest 180-day insider tape. Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

59/100

Weighted news tone is neutral across 50 relevant articles.

24 positive · 26 neutral · 0 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows. No recent buy signal

06 · CATALYSTS AND RISK

What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS

4d

Next report is scheduled for 03 Aug 2026; event risk rises as the date approaches.

OPTIONS EXPECTED MOVE

5.8%

Nearest-chain priced movement where available.

52-WEEK DRAWDOWN

-0.8%

Distance below the 52-week high.

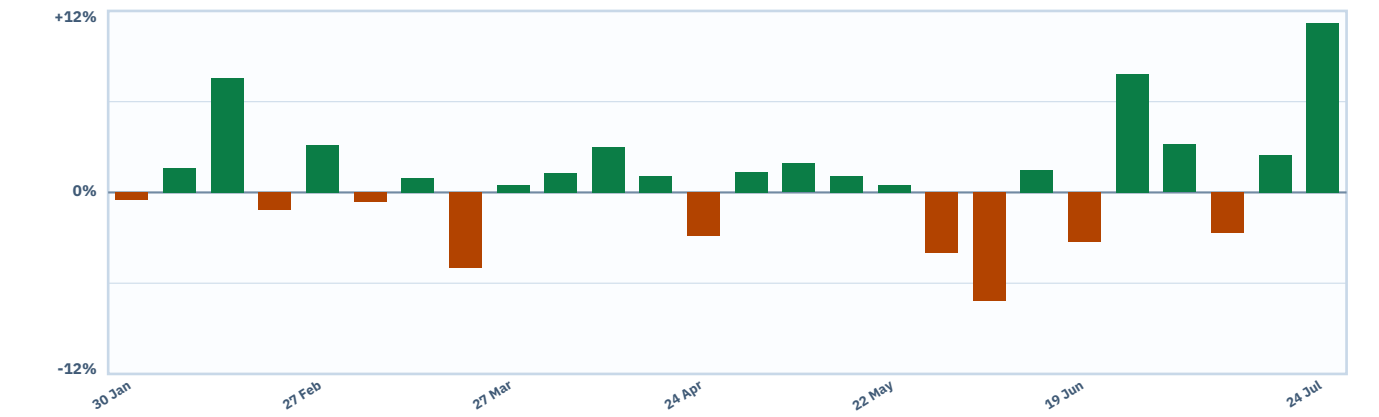
13-WEEK VOLATILITY

4.7%

Standard deviation of weekly returns.

Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

17 of 26

9 weeks finished lower.

BEST WEEK

+11.2%

Week of 24 Jul.

WORST WEEK

-7.2%

Week of 5 Jun.

LATEST WEEK

+11.2%

Week of 24 Jul.

Shape of recent returns

Strong gains		3
Modest gains		14
Flat weeks		-
Modest losses		6
Sharp losses		3

RECENT VOL

4.7%

13-week weekly-return volatility.

BASE VOL

3.2%

52-week weekly-return volatility.

UP/DOWN SPLIT

30/22

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

2.6% / -2.1%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Real Estate

4-WEEK RANK 2 / 100 Standing within the tracked group.	GROUP AVERAGE 1.4% Average four-week return.	TREND BREADTH 66.0% Share of peers with an active trend.
--	--	--

Peer	Exchange	1W return	4W return	Trend
REXR	NYSE	4.1%	15.0%	Inactive
SBRA	NASDAQ	11.2%	14.4%	Active
VTR	NYSE	4.6%	13.6%	Active
AHR	NYSE	0.5%	13.2%	Active
BEKE	NYSE	-8.7%	11.4%	Inactive

Industry · US Reit - Healthcare Facilities

4-WEEK RANK 1 / 16 Standing within the tracked group.	GROUP AVERAGE 6.4% Average four-week return.	TREND BREADTH 87.5% Share of peers with an active trend.
---	--	--

Peer	Exchange	1W return	4W return	Trend
SBRA	NASDAQ	11.2%	14.4%	Active
VTR	NYSE	4.6%	13.6%	Active
AHR	NYSE	0.5%	13.2%	Active
WELL	NYSE	3.6%	10.9%	Active
LTC	NYSE	1.5%	10.2%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	69/100	Trend, activity pressure, participation, and risk combine to a 69/100 tape read.	
Indicator analysis	41/100	Latest 12-week confirmation: trend 8/12, activity pressure 5/12, relative leadership 1/12.	Activity pressure 0.65; 3 reversal markers
Next-Week Expectancy	Positive 59.40%	Next-week expectancy is positive with a 59.40% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	49/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 81; Small Cap Core rank 86
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	46/100	SBRA shows bullish options pressure with a 48/100 conviction score, put-call volume ratio of 0.03, expected move of 5.8%, and Sharemaestro trend signal active.	Bullish · Call-side pressure · Expected move 5.8%
Sentiment	59/100	Weighted news tone is neutral across 50 relevant articles.	Sabra Health Care REIT, Inc. (SBRA) Stock Forecasts
Insiders	16 / 4	16 acquisitions and 4 disposals in the latest 180-day insider tape.	
Earnings	4d	Next report is scheduled for 03 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 11.2% Latest completed week; four-week move 14.4%.	INDICATOR STACK 60/59 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Positive 59.40% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Bullish 48/100 conviction; expected move 5.8%.	NEWS SENTIMENT 59/100 50 relevant articles in the latest sentiment read.	EVENT RISK 4d Next report is scheduled for 03 Aug 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	22.36 USD	11.2%	19.62 USD	15.65 USD	0.02	8.34	20.9M	On
17 Jul 2026	20.11 USD	2.5%	19.49 USD	15.57 USD	-0.33	-3.97	15.2M	On
10 Jul 2026	19.62 USD	-2.7%	19.42 USD	15.51 USD	-0.53	-10.29	12.6M	On
03 Jul 2026	20.16 USD	3.2%	19.39 USD	15.45 USD	-0.64	-6.42	12.2M	Off
26 Jun 2026	19.54 USD	7.8%	19.34 USD	15.38 USD	-0.80	-8.71	24.6M	Off
19 Jun 2026	18.12 USD	-3.3%	19.32 USD	15.32 USD	-0.92	-19.34	16.0M	Off
12 Jun 2026	18.73 USD	1.5%	19.32 USD	15.26 USD	-0.62	-14.85	15.8M	Off
05 Jun 2026	18.46 USD	-7.2%	19.29 USD	15.20 USD	-0.28	-14.49	19.2M	On
29 May 2026	19.89 USD	-4.0%	19.28 USD	15.15 USD	0.07	-12.33	9.8M	On
22 May 2026	20.72 USD	0.2%	19.18 USD	15.08 USD	0.42	-6.31	10.5M	On
15 May 2026	20.67 USD	1.1%	19.07 USD	15.00 USD	0.36	-5.61	8.1M	On
08 May 2026	20.45 USD	1.9%	18.96 USD	14.92 USD	0.38	-7.08	10.6M	On
01 May 2026	20.07 USD	1.3%	18.84 USD	14.85 USD	0.34	-4.16	16.9M	On
24 Apr 2026	19.80 USD	-2.9%	18.75 USD	14.78 USD	0.18	-4.17	10.6M	On

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

Open the live report · Open the interactive chart · Full disclaimer