

MBGL · NYSE · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Mobility Global Inc. · Technology · Software - Infrastructure

LATEST CLOSE

20.55 USD

2.2% latest week

Weekly setup

Mixed setup

The weekly trend is not active. Price is - below the Trend Line and sits at 61.8% of its 52-week range. The latest completed week returned 2.2%, after a - four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is neither clearly cheap nor expensive. Options positioning is bullish with 58/100 conviction, while the latest news-sentiment score is 51/100. Near-term considerations: volume confirmation is below normal; earnings are due in 8d.

Technical setup score 36/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

20.55 USD

24 Jul 2026

1W RETURN

2.2%

latest completed week

4W RETURN

-

short-term follow-through

12W RETURN

-

quarterly tape

TREND BREADTH

0.0%

0 of 4 weeks active

VOLUME RATIO

0.3x

vs 13-week average

What is working

- Price is above Fair Value, showing premium demand versus the model.

What could go wrong

- The trend backdrop is inactive, so price action has not confirmed a constructive regime.
- Activity pressure is negative, which weakens the current setup.
- Next-week expectancy is negative at 41.51% based on similar historical setup states.
- Activity pressure is weak, so confirmation is not yet broad enough.

What to watch next

- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

2.2%

Latest completed week; four-week move -.

INDICATOR STACK

0/50

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Negative 41.51%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Bullish

58/100 conviction; expected move 9.6%.

NEWS SENTIMENT

51/100

31 relevant articles in the latest sentiment read.

EVENT RISK

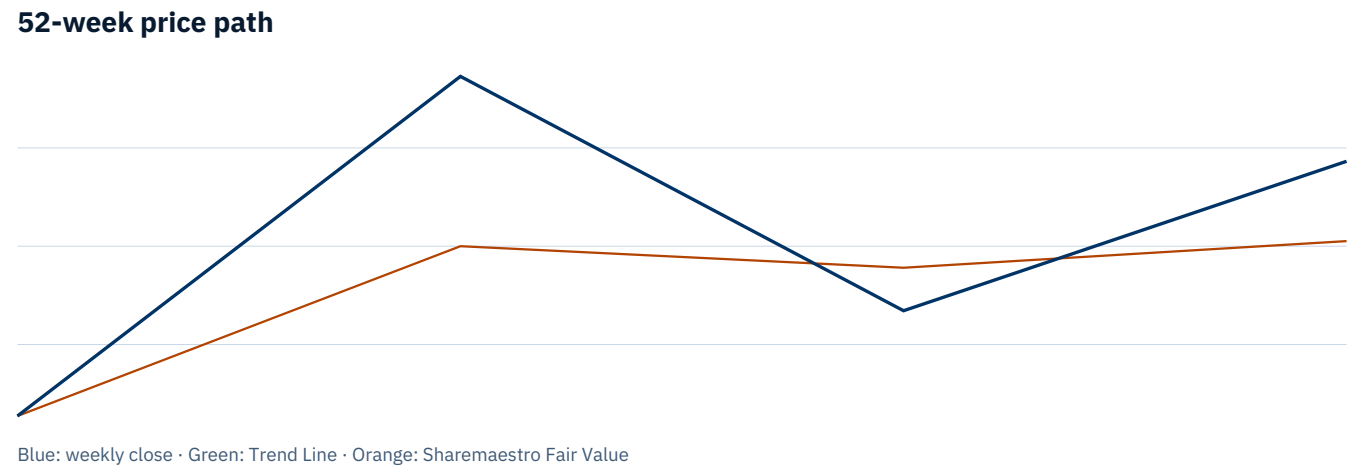
8d

Next report is scheduled for 07 Aug 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is not active. Price is - below the Trend Line and sits at 61.8% of its 52-week range. The latest completed week returned 2.2%, after a - four-week move.



Position in the 52-week range Trend Fair Close 17.67 USD 22.33 USD Latest close sits at 61.8% of the 52-week range.	RANGE LOCATION 61.8% Shows where the latest close sits between the 52-week low and high. FAIR-VALUE GAP 1.2% Premium demand or model discount versus Sharemaestro Fair Value.	TREND DISTANCE - Price premium or discount versus the weekly Trend Line. HIGH-WATER GAP -8.0% Distance from the latest 52-week high.
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Is real participation confirming the move?

26-week volume confirmation

Date	Other
3 Jul	100
17 Jul	75
24 Jul	25
31 Jul	20

PARTICIPATION 0.3x Latest volume versus the 13-week average.	BASLINE 67.0M 13-week average volume.	ONE-YEAR BASE 67.0M 52-week average volume.	LATEST WEEKLY VOLUME 23.3M Most recent completed week.
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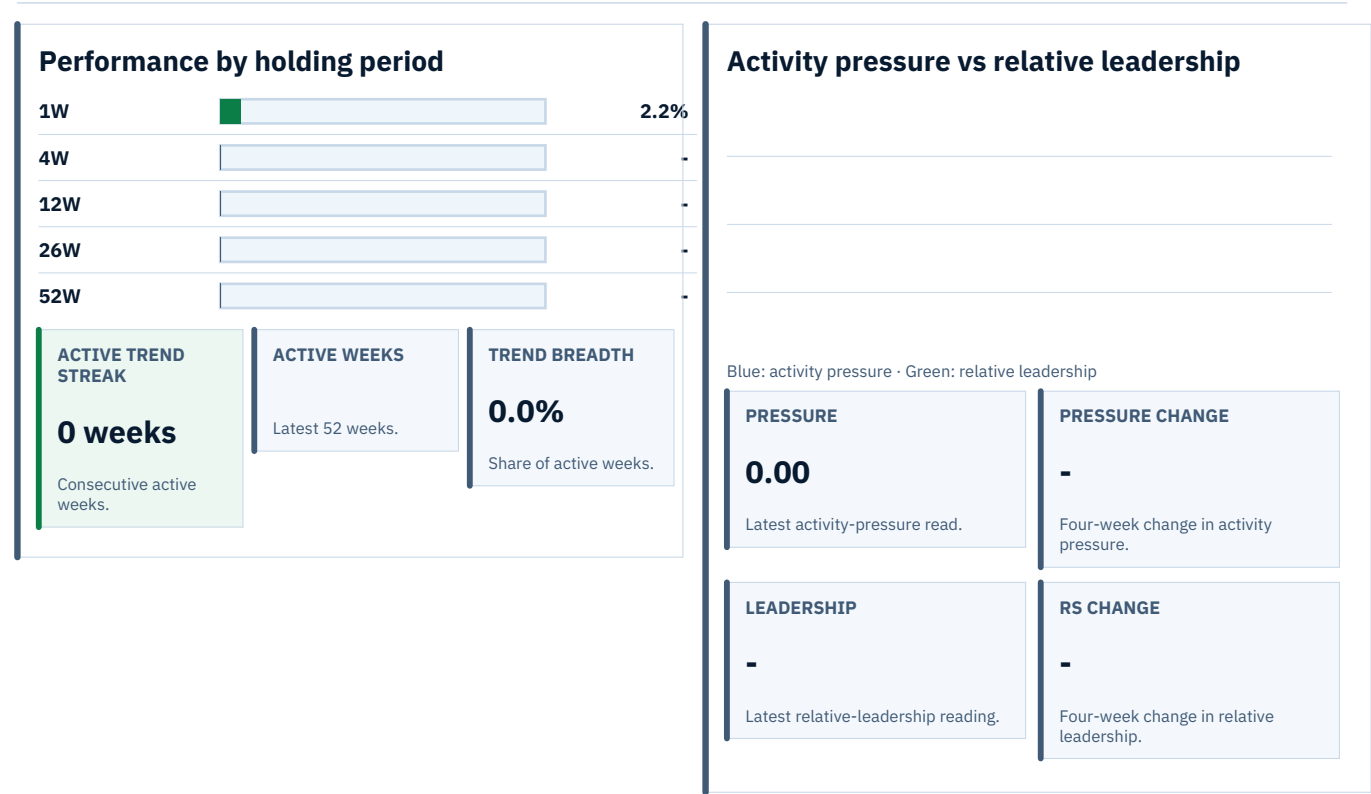
Activity pressure and institutional-style signals

Activity pressure path Latest 0.12 · 12-week average 0.12		12-week confirmation <table><tr><th>Signal</th><th>Read</th><th>Meaning</th></tr><tr><td>Trend active</td><td>0/4</td><td>Active trend-backdrop weeks in the latest 12-week window.</td></tr><tr><td>Positive pressure</td><td>0/4</td><td>Weeks with constructive activity pressure in the latest 12-week window.</td></tr><tr><td>Positive leadership</td><td>0/4</td><td>Weeks with positive relative leadership in the latest 12-week window.</td></tr><tr><td>Activity pressure</td><td>0.12</td><td>Current proprietary activity-pressure read.</td></tr><tr><td>Buy signals</td><td>0</td><td>Accumulation signal count in the latest 12 weeks.</td></tr><tr><td>Reversal markers</td><td>0</td><td>No reversal markers</td></tr></table> No recent accumulation markers. No reversal markers.		Signal	Read	Meaning	Trend active	0/4	Active trend-backdrop weeks in the latest 12-week window.	Positive pressure	0/4	Weeks with constructive activity pressure in the latest 12-week window.	Positive leadership	0/4	Weeks with positive relative leadership in the latest 12-week window.	Activity pressure	0.12	Current proprietary activity-pressure read.	Buy signals	0	Accumulation signal count in the latest 12 weeks.	Reversal markers	0	No reversal markers
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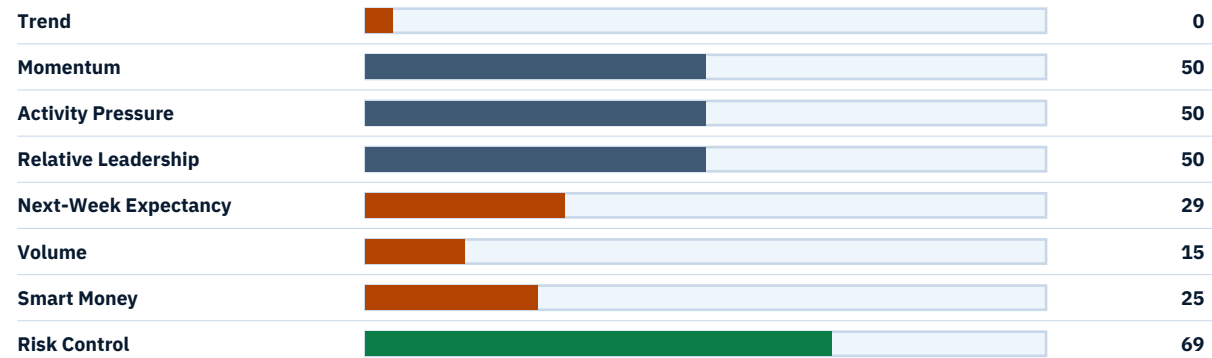
03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is - over four weeks, - over 12 weeks, and - over one year. The current trend has remained active for 0 consecutive weeks.



Technical setup scorecard



04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 31 Dec 2025 Financial reporting period used.	FIELD COVERAGE 73% Available factor fields.	MODEL CONFIDENCE 70% Snapshot confidence.
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Relative factor standing Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		50/100
Value		30/100
Quality		72/100
Momentum		63/100
Growth		21/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E 43.3x Price divided by trailing earnings.	GROSS MARGIN - Gross profit retained from each unit of revenue.
PRICE / SALES 3.5x Market value relative to trailing revenue.	OPERATING MARGIN 18.7% Operating profit retained from revenue.
EV / EBITDA 12.4x Enterprise value relative to operating cash earnings.	FREE-CASH-FLOW MARGIN 29.1% Free cash flow generated from revenue.
FREE-CASH-FLOW YIELD 6.4% Free cash flow as a share of enterprise value.	RETURN ON INVESTED CAPITAL 2.1% Operating return generated on invested capital.

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH8.5% Latest one-year revenue growth.	DIVIDEND YIELD- Cash dividends relative to market value.
EPS GROWTH-32.7% Latest one-year earnings-per-share growth.	BUYBACK YIELD0.0% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH15.2% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD0.0% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE6/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA2.9x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth ranks weakly; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bullish

MBGL shows bullish options pressure with a 58/100 conviction score, put-call volume ratio of 0.00, expected move of 9.6%, and Sharemaestro trend signal inactive.

CONVICTION

58/100

Options signal conviction.

EXPECTED MOVE

9.6%

Nearest-chain pricing.

PUT/CALL VOLUME

0.00

Contract volume balance.

Pressure

100

Speculation

43

Volatility

66

Trend agreement

0

Insider activity

-

No recent insider transactions are stored.

Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

51/100

Weighted news tone is neutral across 31 relevant articles.

2 positive · 29 neutral · 0 negative

Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.

No recent buy signal

06 · CATALYSTS AND RISK

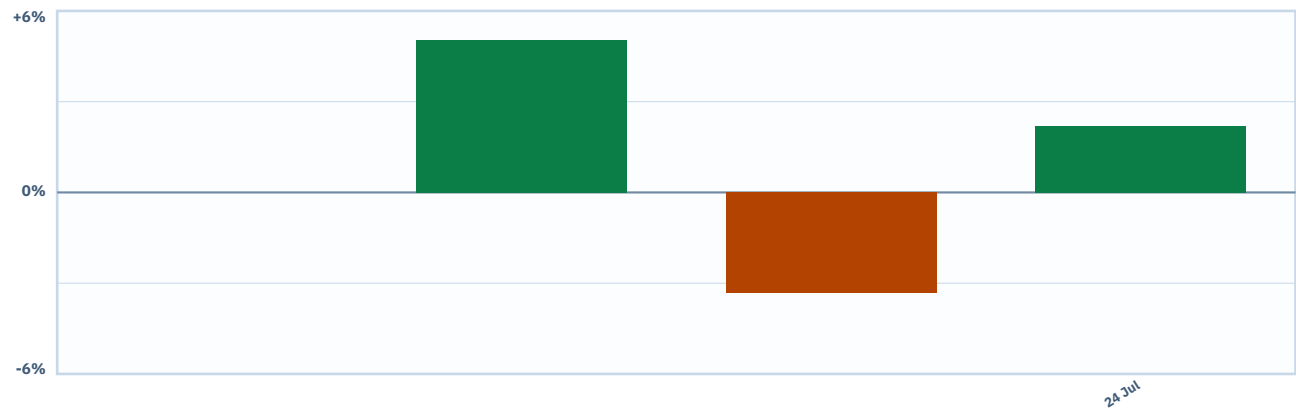
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 8d Next report is scheduled for 07 Aug 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE 9.6% Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -8.0% Distance below the 52-week high.	13-WEEK VOLATILITY 3.5% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

2 of 3

1 weeks finished lower.

BEST WEEK

+5.1%

Week of 10 Jul.

WORST WEEK

-3.3%

Week of 17 Jul.

LATEST WEEK

+2.2%

Week of 24 Jul.

Shape of recent returns

Strong gains		1
Modest gains		1
Flat weeks		-
Modest losses		1
Sharp losses		-

RECENT VOL

3.5%

13-week weekly-return volatility.

BASE VOL

3.5%

52-week weekly-return volatility.

UP/DOWN SPLIT

2/1

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

3.6% / -3.3%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Technology

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -5.0% Average four-week return.	TREND BREADTH 63.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
AAPL	NASDAQ	-0.2%	17.4%	Active
ACN	NYSE	2.4%	15.3%	Inactive
PAYX	NASDAQ	-0.7%	13.7%	Active
CTSH	NASDAQ	1.5%	13.5%	Inactive
ADP	NASDAQ	-2.0%	11.9%	Inactive

Industry · US Software - Infrastructure

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -0.8% Average four-week return.	TREND BREADTH 49.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
WEX	NYSE	7.2%	27.6%	Inactive
RPD	NASDAQ	-22.2%	24.7%	Inactive
PAY	NYSE	-3.1%	23.2%	Inactive
WIX	NASDAQ	-0.1%	16.6%	Inactive
ACIW	NASDAQ	-3.0%	14.3%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	32/100	Trend, activity pressure, participation, and risk combine to a 32/100 tape read.	
Indicator analysis	11/100	Latest 12-week confirmation: trend 0/4, activity pressure 0/4, relative leadership 0/4.	Activity pressure 0.12; No reversal markers
Next-Week Expectancy	Negative 41.51%	Next-week expectancy is negative with a 41.51% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	53/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Buyback Yield rank 45; Small Cap Core rank 72
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	50/100	MBGL shows bullish options pressure with a 58/100 conviction score, put-call volume ratio of 0.00, expected move of 9.6%, and Sharemaestro trend signal inactive.	Bullish · Call-side pressure · Expected move 9.6%
Sentiment	51/100	Weighted news tone is neutral across 31 relevant articles.	Analyst Report: S&P Global Inc.
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	8d	Next report is scheduled for 07 Aug 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH 2.2% Latest completed week; four-week move -.	INDICATOR STACK 0/50 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Negative 41.51% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Bullish 58/100 conviction; expected move 9.6%.	NEWS SENTIMENT 51/100 31 relevant articles in the latest sentiment read.	EVENT RISK 8d Next report is scheduled for 07 Aug 2026; event risk rises as the date approaches.

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	20.55 USD	2.2%	-	20.32 USD	0.00	-	23.3M	Off
17 Jul 2026	20.11 USD	-3.3%	-	20.24 USD	-	-	29.7M	Off
10 Jul 2026	20.80 USD	5.1%	-	20.30 USD	-	-	90.0M	Off
03 Jul 2026	19.80 USD	-	-	19.80 USD	-	-	124.8M	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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