

BSET · NASDAQ · WEEK ENDED 24 JUL 2026

Weekly Investor Report

Bassett Furniture Industries · Consumer Cyclical · Furnishings, Fixtures & Appliances

LATEST CLOSE

19.49 USD

-9.8% latest week

Weekly setup

Constructive, but selective

The weekly trend is active. Price is 24.4% above the Trend Line and sits at 70.1% of its 52-week range. The latest completed week returned -9.8%, after a 12.8% four-week move. The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive. Options positioning is bearish with 52/100 conviction, while the latest news-sentiment score is 49/100. Near-term considerations: earnings are due in 70d.

Technical setup score 55/100. This score describes the weekly technical setup; the conclusion above also considers fundamentals, positioning, sentiment, and event risk.

LATEST CLOSE

19.49 USD

24 Jul 2026

1W RETURN

-9.8%

latest completed week

4W RETURN

12.8%

short-term follow-through

12W RETURN

37.2%

quarterly tape

TREND BREADTH

26.9%

14 of 52 weeks active

VOLUME RATIO

1.0x

vs 13-week average

What is working

- The trend backdrop is active with a 3-week active streak.
- Price is above the Trend Line, keeping the weekly tape constructive.
- Price is above Fair Value, showing premium demand versus the model.
- Activity pressure is positive on the latest completed week.

What could go wrong

- Next-week expectancy is negative at 42.33% based on similar historical setup states.
- 4 reversal markers appear in the recent smart-money tape.
- The latest week was a sharp negative move.
- Recent volatility is running well above the one-year baseline.

What to watch next

- Trend Line remains the key weekly regime level.
- Activity pressure is the gauge to monitor for confirmation or fade.
- A volume ratio above 1.5x would show stronger participation in the next move.

This week's evidence at a glance

PRICE FOLLOW-THROUGH

-9.8%

Latest completed week; four-week move 12.8%.

INDICATOR STACK

25/82

Trend and activity pressure are weighted against the latest 12-week confirmation window.

TREND BACKDROP

Active

The trend backdrop defines the current weekly regime.

PATIENT CAPITAL

Quiet

Activity-pressure buy-signal status for institutional accumulation timing.

NEXT-WEEK EXPECTANCY

Negative 42.33%

Historical one-week expectancy contributes to the evidence score when direction is confirmed.

OPTIONS PRESSURE

Bearish

52/100 conviction; expected move 10.3%.

NEWS SENTIMENT

49/100

27 relevant articles in the latest sentiment read.

EVENT RISK

70d

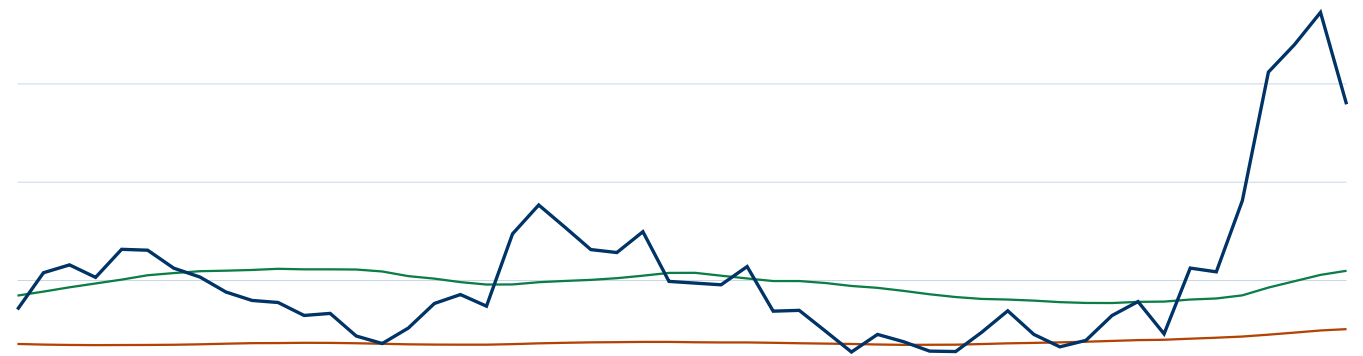
Next report is scheduled for 08 Oct 2026; event risk rises as the date approaches.

01 · PRICE ACTION

Where price is—and whether the trend supports it

The weekly trend is active. Price is 24.4% above the Trend Line and sits at 70.1% of its 52-week range. The latest completed week returned -9.8%, after a 12.8% four-week move.

52-week price path



Blue: weekly close · Green: Trend Line · Orange: Sharemaestro Fair Value

Position in the 52-week range Fair Trend Close 12.99 USD 22.26 USD Latest close sits at 70.1% of the 52-week range.	RANGE LOCATION 70.1% Shows where the latest close sits between the 52-week low and high.	TREND DISTANCE 24.4% Price premium or discount versus the weekly Trend Line.
	FAIR-VALUE GAP 36.0% Premium demand or model discount versus Sharemaestro Fair Value.	HIGH-WATER GAP -12.4% Distance from the latest 52-week high.

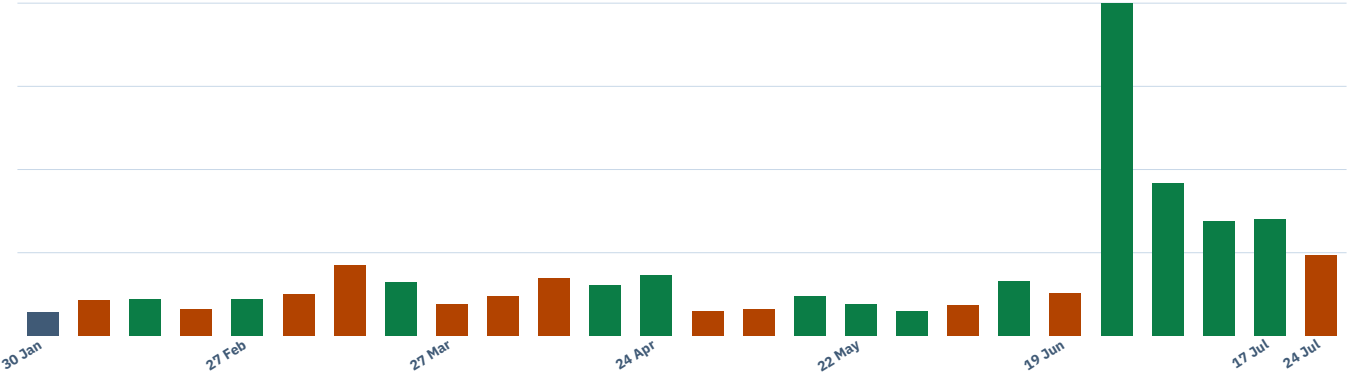
02 · VOLUME AND DEMAND

Is real participation confirming the move?

Latest weekly volume is 1.0x the 13-week average. Participation is around or above normal and provides reasonable confirmation.

26-week volume confirmation

Bar height shows weekly volume. Green marks an up week; orange marks a down week.



PARTICIPATION 1.0x Latest volume versus the 13-week average.	BASELINE 289.8K 13-week average volume.	ONE-YEAR BASE 167.5K 52-week average volume.	LATEST WEEKLY VOLUME 284.7K Most recent completed week.
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Demand beneath price

Activity pressure and institutional-style signals

These indicators assess whether participation is improving beneath price. They are supporting evidence, not proof of institutional buying.

Activity pressure path

Latest 0.55 · 12-week average 0.20

12-week confirmation

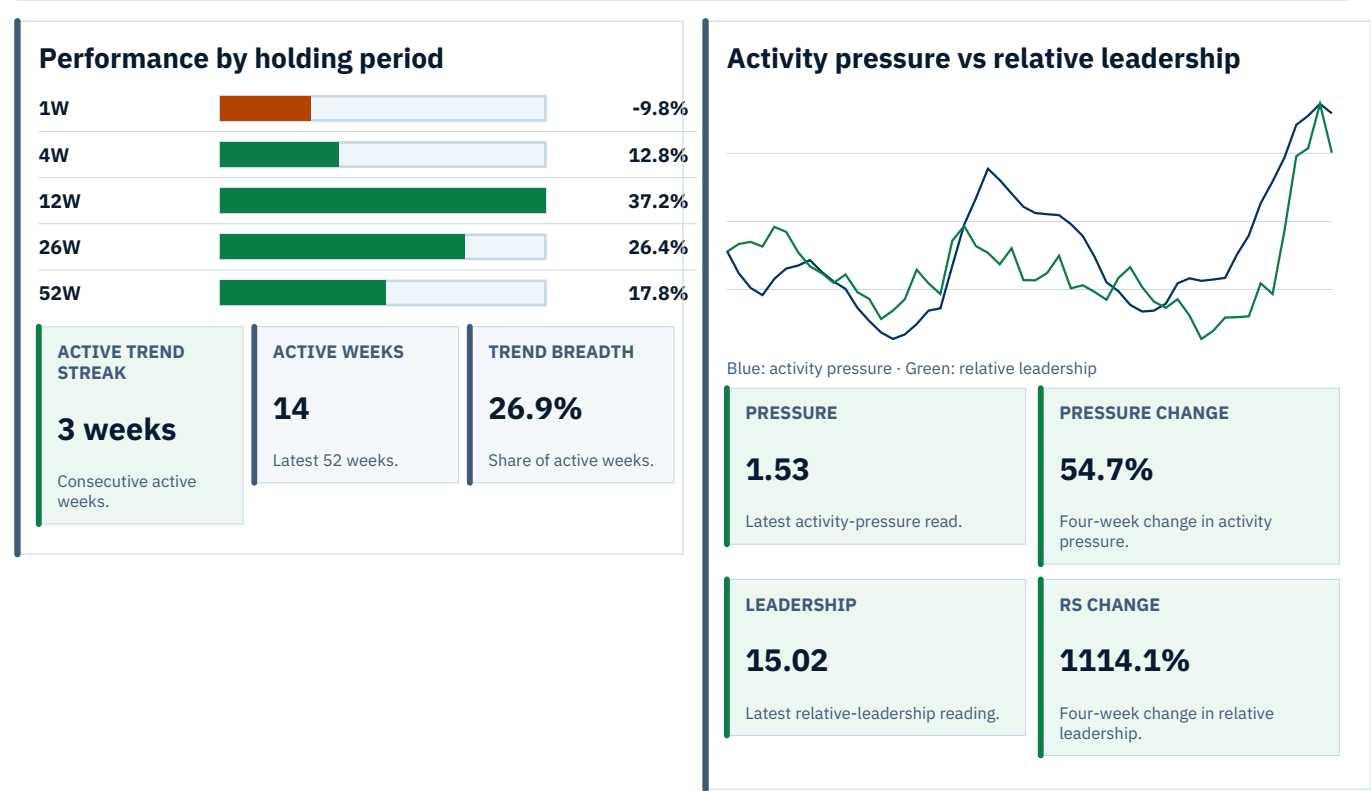
Signal	Read	Meaning
Trend active	3/12	Active trend-backdrop weeks in the latest 12-week window.
Positive pressure	8/12	Weeks with constructive activity pressure in the latest 12-week window.
Positive leadership	4/12	Weeks with positive relative leadership in the latest 12-week window.
Activity pressure	0.55	Current proprietary activity-pressure read.
Buy signals	0	Accumulation signal count in the latest 12 weeks.
Reversal markers	4	4 reversal markers

No recent accumulation markers. 4 reversal markers.

03 · MOMENTUM AND LEADERSHIP

Is performance persistent—and is the stock leading?

Performance is 12.8% over four weeks, 37.2% over 12 weeks, and 17.8% over one year. The current trend has remained active for 3 consecutive weeks.



Technical setup scorecard

Trend		25
Momentum		100
Activity Pressure		82
Relative Leadership		100
Next-Week Expectancy		29
Volume		41
Smart Money		14
Risk Control		45

04 · FUNDAMENTALS AND VALUATION

What investors are paying for—and the quality behind it

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

FACTOR WEEK 26 Jul 2026 Latest published factor snapshot.	STATEMENTS THROUGH 30 Nov 2025 Financial reporting period used.	FIELD COVERAGE 100% Available factor fields.	MODEL CONFIDENCE 100% Snapshot confidence.
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Relative factor standing		
Higher display scores are better. Each score is converted from the underlying universe rank, where rank 1 is best.		
Overall factor strength		51/100
Value		68/100
Quality		26/100
Momentum		35/100
Growth		76/100

Valuation How much investors are paying for earnings, sales, and cash flow.	Business quality Margins and the return generated on invested capital.
P/E Price divided by trailing earnings. 30.8x	GROSS MARGIN Gross profit retained from each unit of revenue. 56.3%
PRICE / SALES Market value relative to trailing revenue. 0.5x	OPERATING MARGIN Operating profit retained from revenue. 2.8%
EV / EBITDA Enterprise value relative to operating cash earnings. 12.2x	FREE-CASH-FLOW MARGIN Free cash flow generated from revenue. 4.0%
FREE-CASH-FLOW YIELD Free cash flow as a share of enterprise value. 6.0%	RETURN ON INVESTED CAPITAL Operating return generated on invested capital. 3.0%

04 · FUNDAMENTALS AND VALUATION · CONTINUED

Growth, shareholder returns, and balance-sheet strength

The second half of the fundamental read separates recent business growth from cash returned to shareholders and financial leverage.

Growth and financial strength	Shareholder return and balance sheet
Recent business growth and accounting strength.	Cash returned to owners and financial leverage.
REVENUE GROWTH2.0% Latest one-year revenue growth.	DIVIDEND YIELD4.1% Cash dividends relative to market value.
EPS GROWTH121.9% Latest one-year earnings-per-share growth.	BUYBACK YIELD0.8% Net share repurchases relative to market value.
FREE-CASH-FLOW GROWTH-20.1% Latest one-year free-cash-flow growth.	SHAREHOLDER YIELD4.9% Dividend yield plus net buyback yield.
PIOTROSKI F-SCORE8/9 Nine-point accounting-strength checklist.	NET DEBT / EBITDA2.9x Balance-sheet debt relative to operating cash earnings.

How to read this

Quality and valuation are separate questions. A strong company can still carry a demanding valuation, so profitability, growth, balance-sheet strength, and the price paid for those characteristics should be assessed independently.

The latest factor snapshot indicates quality is middle-of-the-pack; growth is moderate; valuation is neither clearly cheap nor expensive.

05 · OWNERSHIP, OPTIONS, AND SENTIMENT

What other market participants are doing

Options, insider transactions, market sentiment, and activity-pressure signals can confirm or challenge the price story. None should be used alone.

Options positioning

Bearish

BSET shows bearish options pressure with a 52/100 conviction score, put-call volume ratio of n/a, expected move of 10.3%, and Sharemaestro trend signal active.

CONVICTION	EXPECTED MOVE	PUT/CALL VOLUME
52/100	10.3%	0.00
Options signal conviction.	Nearest-chain pricing.	Contract volume balance.

Pressure		-90
Speculation		16
Volatility		69
Trend agreement		12

Insider activity

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No recent insider transactions are stored.
Acquisitions / disposals over the latest 180 days. Insider activity is context, not a stand-alone signal.

News sentiment

49/100

Weighted news tone is neutral across 27 relevant articles.



Patient Capital

Quiet

Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.
No recent buy signal

06 · CATALYSTS AND RISK

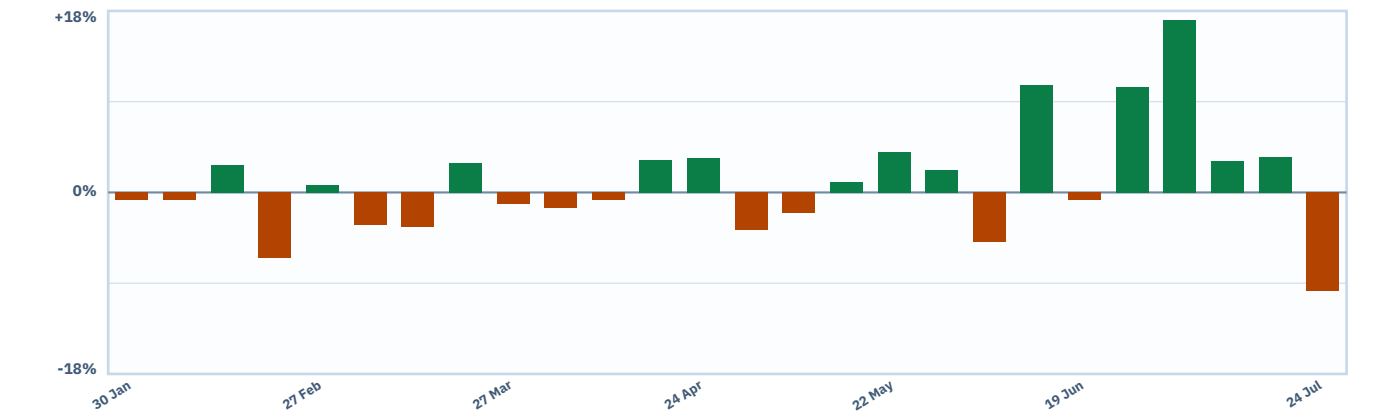
What can move the shares—and how volatile the path has been

Event timing, options-implied movement, drawdown, and weekly gains and losses frame the risk around the current setup.

NEXT EARNINGS 70d Next report is scheduled for 08 Oct 2026; event risk rises as the date approaches.	OPTIONS EXPECTED MOVE 10.3% Nearest-chain priced movement where available.	52-WEEK DRAWDOWN -12.4% Distance below the 52-week high.	13-WEEK VOLATILITY 6.9% Standard deviation of weekly returns.
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Weekly gains and losses

Each bar is one completed week. Gains rise above zero; losses fall below it. Taller bars mean a larger move.



WEEKS HIGHER

13 of 26

13 weeks finished lower.

BEST WEEK

+17.1%

Week of 3 Jul.

WORST WEEK

-9.8%

Week of 24 Jul.

LATEST WEEK

-9.8%

Week of 24 Jul.

Shape of recent returns

Strong gains

4

Modest gains

9

Flat weeks

-

Modest losses

10

Sharp losses

3

RECENT VOL

6.9%

13-week weekly-return volatility.

BASE VOL

4.9%

52-week weekly-return volatility.

UP/DOWN SPLIT

23/29

Count of positive and negative weeks in the 52-week window.

AVERAGE SKEW

4.4% / -2.7%

Average positive week versus average negative week.

07 · SECTOR AND PEER CONTEXT

Is this stock leading—or simply moving with its group?

Sector and industry breadth distinguish company-specific strength from a broad group move.

Sector · US Consumer Cyclical

4-WEEK RANK - / 100 Standing within the tracked group.	GROUP AVERAGE -0.8% Average four-week return.	TREND BREADTH 36.0% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
PAG	NYSE	7.2%	19.3%	Active
JD	NASDAQ	1.9%	18.9%	Active
BABA	NYSE	-2.5%	18.3%	Inactive
MUSA	NYSE	-0.9%	16.5%	Active
PSNYW	NASDAQ	-46.9%	16.5%	Inactive

Industry · US Furnishings, Fixtures & Appliances

4-WEEK RANK 2 / 31 Standing within the tracked group.	GROUP AVERAGE -8.5% Average four-week return.	TREND BREADTH 51.6% Share of peers with an active trend.
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Peer	Exchange	1W return	4W return	Trend
LCUT	NASDAQ	1.9%	14.1%	Active
BSET	NASDAQ	-9.8%	12.8%	Active
MLKN	NASDAQ	1.2%	10.6%	Inactive
HBB	NYSE	-3.3%	6.2%	Active
CRWS	NASDAQ	0.0%	6.0%	Active

08 · EVIDENCE AND WEEKLY DATA

The underlying research record

Every top-level statement should be traceable to a stored market, fundamental, event, or positioning observation.

Cross-signal evidence matrix

Evidence pillar	Score / read	Summary	Detail
Weekly tape	48/100	Trend, activity pressure, participation, and risk combine to a 48/100 tape read.	
Indicator analysis	37/100	Latest 12-week confirmation: trend 3/12, activity pressure 8/12, relative leadership 4/12.	Activity pressure 0.55; 4 reversal markers
Next-Week Expectancy	Negative 42.33%	Next-week expectancy is negative with a 42.33% historical one-week setup read.	Adds short-term historical context without overriding trend, activity, or relative leadership.
Factors	44/100	O'Shaughnessy factor stack blends value, quality, momentum, and confidence.	Tiny Titans rank 16; Buyback Yield rank 32; Small Cap Core rank 32
SVQF	24/100	Value and quality alignment from the Sharemaestro SVQF framework.	Composite rank 553.5 of 726
Patient Capital	Quiet	Activity-pressure buy-signal evidence highlights potential institutional accumulation windows.	No recent buy signal
Options	28/100	BSET shows bearish options pressure with a 52/100 conviction score, put-call volume ratio of n/a, expected move of 10.3%, and Sharemaestro trend signal active.	Bearish · Put-side pressure · Expected move 10.3%
Sentiment	49/100	Weighted news tone is neutral across 27 relevant articles.	BlackRock (BSET holder) discloses 1.9% passive stake in Bassett Furniture
Insiders	50/100	No recent insider transaction evidence is stored.	Not currently available.
Earnings	70d	Next report is scheduled for 08 Oct 2026; event risk rises as the date approaches.	

Current evidence clusters

PRICE FOLLOW-THROUGH -9.8% Latest completed week; four-week move 12.8%.	INDICATOR STACK 25/82 Trend and activity pressure are weighted against the latest 12-week confirmation window.	TREND BACKDROP Active The trend backdrop defines the current weekly regime.	PATIENT CAPITAL Quiet Activity-pressure buy-signal status for institutional accumulation timing.
NEXT-WEEK EXPECTANCY Negative 42.33% Historical one-week expectancy contributes to the evidence score when direction is confirmed.	OPTIONS PRESSURE Bearish 52/100 conviction; expected move 10.3%.	NEWS SENTIMENT 49/100 27 relevant articles in the latest sentiment read.	EVENT RISK 70d Next report is scheduled for 08 Oct 2026; event risk rises as the date approaches.

08 · EVIDENCE AND WEEKLY DATA · CONTINUED

Recent completed weeks

The completed weekly bars behind the report provide a compact audit trail for price, trend, Fair Value, activity pressure, leadership, and volume.

Week	Close	Return	Trend Line	Fair Value	Pressure	Leadership	Volume	Trend
24 Jul 2026	19.49 USD	-9.8%	15.67 USD	14.33 USD	1.53	15.02	284.7K	On
17 Jul 2026	21.60 USD	3.5%	15.58 USD	14.30 USD	1.64	25.36	410.6K	On
10 Jul 2026	20.86 USD	3.1%	15.43 USD	14.25 USD	1.50	15.99	403.9K	On
03 Jul 2026	20.23 USD	17.1%	15.28 USD	14.20 USD	1.39	14.28	536.9K	Off
26 Jun 2026	17.28 USD	10.5%	15.10 USD	14.16 USD	0.99	-1.48	1.2M	Off
19 Jun 2026	15.64 USD	-0.5%	15.03 USD	14.13 USD	0.70	-14.84	148.7K	Off
12 Jun 2026	15.73 USD	10.6%	15.01 USD	14.11 USD	0.43	-12.57	190.5K	Off
05 Jun 2026	14.22 USD	-4.9%	14.96 USD	14.09 USD	0.04	-19.55	105.7K	Off
29 May 2026	14.96 USD	2.2%	14.95 USD	14.08 USD	-0.19	-19.73	87.2K	Off
22 May 2026	14.64 USD	4.1%	14.93 USD	14.06 USD	-0.48	-19.80	112.2K	Off
15 May 2026	14.07 USD	1.1%	14.93 USD	14.04 USD	-0.50	-22.60	137.8K	Off
08 May 2026	13.92 USD	-2.0%	14.95 USD	14.03 USD	-0.51	-24.33	92.9K	Off
01 May 2026	14.21 USD	-3.7%	14.98 USD	14.01 USD	-0.48	-19.39	86.2K	Off
24 Apr 2026	14.75 USD	3.5%	15.01 USD	14.00 USD	-0.54	-15.94	212.2K	Off

How to use this report

This is a completed-week research summary. It explains the available evidence and its conflicts; it does not predict a guaranteed outcome or replace your own risk assessment. Fundamental figures may refer to an earlier financial reporting period, which is shown in the fundamentals section.

Educational market research only. Not financial, investment, trading, tax, or legal advice. Market data, indicators, summaries, and reports may be delayed, incomplete, or inaccurate. You are responsible for your own decisions and should seek independent professional advice where appropriate.

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